

August 2022 Pro Newsletter

EzyAccounts - EzyWine - EzySpirit

Staff Movements

Renee Ilott joined the support team Thanuja (Tan) Perera joined the support team Muriel Cajilig joined the programming team.

Hide Menu Options

User Access, Disable Unused Menu Options

This new option allows you to hide menu options not accessed since a specified date, making it easier to find the options required.

Q						
🤣	Option Name			Count 60	🔍 Searc <u>h</u>	📝 <u>R</u> ecent
⇒	Option Code	Colour	•	Bold	🛅 <u>C</u> lear	🚖 <u>A</u> dd

Menu Option Search can populate your Favourites menu.

Payroll

Single Tough Payroll Phase 2 and superannuation increases to 10.5%.

Cellar W/S Docket Changes

Stationery: Cellar W/S, Change All

This new parameter determines whether the System Administration, Stationery Designer option, will apply the information recorded against every tab (excluding *Detail*) against the other 16 cellar work sheets.

Training

John Harrington is available to provide remote and onsite training.

For pricing and availability please contact Chris.

Courtesy Visits

Nick has resumed visiting clients to answer any questions.

EzyPDA

Web-based App is being developed to allow any mobile device to access menu options such as Vessel Enquiry, Dip Calculator, Vessel Movements and Cellar Operations Entry including barcode scanning.

New Interactive Vessel Map

All cellar ops and reporting can be done within the vessel map. Vessels with pending cellar operations will flash.

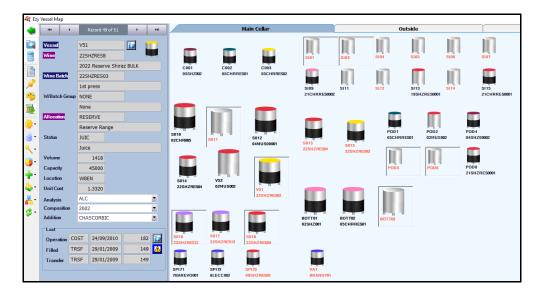


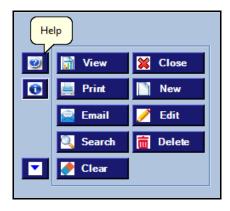
Table of Contents

New Menu Options	3	Stock Control Copy Bulk Wine Stock Ite
New System Parameters	4	Retain Stock & Non-Stock Global Stock Item Mainte
Enhancements		General Ledger
General		Standing Journal Results
User Workload Flow	5	
Stationery Designer Preview	6	Payroll
View Changes History	6	Superannuation 10.5% STP Phase 2
Personalise Settings Summary	7	STP Phase 2
		Winemaking
Accounts Payable	0	New Vessel Map
Creditor Auto Payment	8	Easily Change All CWS I
A accurto Doppinghlo		Contract Winemaking Co
<u>Accounts Receivable</u> Debtor Receipts Entry Attachments	9	Copy Bulk Wine Stock Ite
Debtor Receipts Entry Attachments	7	End Of Vintage Levies Co
Sales		LIP Declaration Signature
Service Invoices Module	10	Weighbridge Scale Interfa Bulk Despatch Scale Inter
Retain Sales Stock & Non-Stock Item Selection Search	11	EzyPDA Cellar Mobile A
Import POS Vouchers	11	EZyi DA Cenai Wioone A
CartonCloud Sales FTP Interface	12	Bottling
Schedule Automatic POS Update	12	Bottling Entry Split Run S
		Bottling Work Order Spec
Purchase Orders	10	
P/O Required Date Recorded Against All Entries	13	<u>Asset Register, Marketii</u>
P/O Receipt Entry [Update] Button	13	No Enhancements
Retain P/O Stock & Non-Stock Item Selection Search	14	
P/O Entry Specify Multiple Stock Items CartonCloud Purchase FTP Interface	14 15	
Canon Ciouu Purchase FIF Interface	15	

Stock Control	
Copy Bulk Wine Stock Item Analysis Specifications	16
Retain Stock & Non-Stock Item Selection Search	16
Global Stock Item Maintenance	17
General Ledger	
Standing Journal Results Include 1 st Entry Description	18
Payroll	
Superannuation 10.5%	19
STP Phase 2	19
STP Phase 2	19
Winemaking	
New Vessel Map	23
Easily Change All CWS Docket Stationery	29
Contract Winemaking Cost Management	31
Copy Bulk Wine Stock Item Analysis Specifications	32
End Of Vintage Levies Copied Reminder	32
LIP Declaration Signature	33
Weighbridge Scale Interface	34
Bulk Despatch Scale Interface	35
EzyPDA Cellar Mobile App	36
Bottling	
Bottling Entry Split Run Status	37
Bottling Work Order Specify Details Required	38
Journing Work Order Speerry Details Required	50
Asset Register, Marketing and Vineyard Management	
No Enhancements	

New Menu Options

Please refer to the applicable training notes for details.



On selecting a menu option, click the **[?]** help button to access the applicable training manual, press [Ctrl][F] for search box and specify required option.

- System Administration, User Access, Disable Unused Menu Options
- Accounts Receivable, A/R Administration, Debtor Interest UPDATE
- General Ledger, General Ledger Administration, Import General Journal
- Sales, Service Invoicing
- Sales, Sales Statutory Reports, Nature 30 Report and Nature 40 Report
- Sales, Sales Statutory Reports, Nature 40 Report History
- Sales, Sales Administration, Import Debtor/Stock Allocation
- Sales, Sales Administration, Import Mail Order Debtor Packs
- Sales, Sales Administration, Excise Duty Register Archive
- Winemaking, Weighbridge Operations, Grower Delivery Enquiry
- Winemaking, Weighbridge Operations Reports, Grower Deliveries Statements
- Winemaking, Weighbridge Operations Reports, W/Bridge History Spreadsheet
- Winemaking, Weighbridge Operations Reports, Grower Variety Vint Summary
- Winemaking, Weighbridge Operations Reports, Vintage Variety Summary
- Winemaking, Grower Payments Reports, Levy Payment Schedule

- Winemaking, Cellar Operations, Vessel Analysis Form
- Winemaking, Cellar Operations Reports, Vessel Allocation Summary
- Winemaking, Cellar Operations Reports, Wine Movement Balances
- Winemaking, Cellar Operations Reports, Vessel Wine Costs
- Winemaking, Cellar Operations Reports, Vessel Group Summary
- Winemaking, Cellar Operations Reports, Vessel Grower Composition
- Winemaking, Cellar Operations Reports, Export Wine Movement Balances
- Winemaking, Cellar Operations History, Vessel Analysis Hist. S/Sheet
- Winemaking, Cellar Operations History, Monthly Analysis Statistics
- Winemaking, Cellar Operations History, Vessel Usage Summary
- Winemaking, Cellar Operations History, W'Bridge/Crush/Receival Trace
- Winemaking, Bul Receival/Desp. History, Bulk Despatch Grower Comp.
- Winemaking, Bul Receival/Desp. History, Bulk Despatch Audit
- Winemaking, Bul Receival/Desp. History, Bulk Desp, Docket Print (Hist)
- Winemaking, Contract Winemaking, Client Inv. Listing and Generate
- Winemaking, Contract Winemaking, Client Cellar Ops. Details
- Winemaking, Contract Winemaking, Client Grape Receival
- Winemaking, Contract Winemaking, Barrel Allocation Summary
- Winemaking, Winemaking Statutory Reports, Spirit Movements Register
- Winemaking, Winemaking Statutory Reports, Account Of Fortifying Spirit
- Winemaking, Winemaking Statutory Reports, Spirit Running Summary
- Vessel Map
- Bottling, Bottling Reference Reports, Bottled Wine Analysis Form
- Bottling, Bottling Operations, Bottling Run QC Form
- Bottling, Bottling Operations, Bottling Run Spec QC Form
- Bottling, Bottling Operations, Post Bottling QC Form
- Bottling, Bottling Quality Control, Quality Control Analysis Form
- Bottling, Contract Bottling, **Bottling Invoice Listing** and **Generation**
- Bottling, Contract Bottling, Bottling Quotation Print
- Bottling, Contract Bottling, Bottling Material Non-Stock

New System Parameters

New system parameters and default setting.

Stationery: Cellar W/S, Change All

No

This parameter determines whether the Stationery Designer will apply changes, EXCLUDING the DETAIL tab, to the other 17 types of cellar work sheet dockets.

General: Server Security Protocol Type

blank

Leaving it blank allows the windows operating system to choose the best protocol and to block protocol that are not secure. Enter the server security protocol type when using Office365 such as TLS, TLS11, TLS12, etc.

General: Pro Migration Date

blank

Date used to record when Fox version was migrated to Pro for users to do acceptance testing.

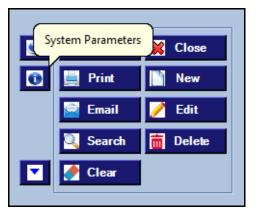
General: Not Responding Check Seconds	0
Stationery: Bottling Run QC Form	0
Sales Analysis Export: Add. D/Grp Nam 110	No
Cellar: Upd., Recalc. HACCP Committed	Yes
Vessel Map: Size Cut-Off, Medium Vessels	50,000

There are only 2 stainless steel tanks sizes in the Fox version of the vessel map. The Pro version has 3 sizes, and this parameter is used to record the medium size vessel.

Australia Only

Pay: Reg. Payer Working Holiday Maker

Yes



On selecting a menu option, click the **[i]** button to list the applicable system parameters and then click on the **[?]** button to display an explanation.

0?

Selection	Report Options										
	 System Parameters Information 					- 0	×				
Docket No Debtor	Mail Order Sales Entry Version: 10/09/2022 07:11:18					🗾 🐹 a	ose		View	8	Close New
Debtor Alias	Name	Setting	1	Changed	User Id	Last Setting		/	📼 Email		Edit
Debtor Group	M/Order: Entry, History Button	Yes		3/05/2004	EZYSYS	Yes	0]		-	
Date	M/Order: Auto Docket Number	Yes		29/08/2004		Yes	0		<u>x</u> ∄ Export	Ē	Delete
User Id	M/Order: Entry, Print Docket Default	Yes	😮 He	lp							×
Despatch Car Order Type	Stationery: Mail Order Docket (P/Slip)	0 AU0	d								
	M/Order: Round Net To 0.05	Yes	M/Ord	der: Entry, H	History E	Button			×	Close	
ocket No	M/Order: Entry, Mod Sales Msg On Insert	Yes					1 1				
	Sales: Maximum Carton Labels Per Docket	0		this Parameter is il Order Docket.		, the customer's s	ales history	appears o	n screen when ins	erting a	^
	M/Order: Entry, Prompt To Save Phone No	Yes									
	M/Order: Entry, Use User ID - Not Rep	No									

General

User Workload Flow

Occurrence has been added to the selection criteria and Date/Time to the sequence options.

🏭 SYS39 - System Adr	ministration - User Acc	ess - User Menu Access L	og			
Selection	Report Options					
	From		То			
User Id		•••		-	🕜 📊 Yiew	💥 Close
Menu Option					C Print	
Date	01/01/2022	•	12/09/2022 💌			
Occurrence		2 👗	9999		📄 Em <u>a</u> il	

🍇 SYS39 - System A	dministration - User Access	- User Menu Access Log					
Selection	Report Options						
Report completed			🔛 Em <u>a</u> il	Export	🚮 <u>V</u> iew	🚊 <u>P</u> rint	💥 <u>C</u> lose
Format						Sequence	
🔘 Detail						🔘 User Id	
• Summary						🔘 Menu Opti	ion
C Migration Tes	st Summary					• Date/Time	2

NICK			EzyWine	
SYS39			User Menu Access Log	
Selection Criter	ia	From	То	
Occurrence		2	9999	
Sequence	Date/Time			
Last Access	User Id	Menu Option	Name	Occurrence
10/09/2022				
	NICK	PRO18	Bulk Despatch Entry	3
09/09/2022				
	NICK	PBO01	Bottling Run Schedule Entry	2
	NICK	PRO11	Cellar Work Sheet Entry	3
	NICK	PRO15	Bulk Receival Entry	6
	EZYSYS	PRO18	Bulk Despatch Entry	3
	NICK	PRO18	Bulk Despatch Entry	16
	NICK	PUR01	Purchase Order Entry	2
	NICK	SA001	Sales Order Entry	2

NICK **EzyWine** SYS39 **User Menu Access Log** Selection Criteria From То Date 09/09/2022 09/09/2022 2 9999 Occurrence Date/Time Sequence Menu Date Time User Id Option Name 09/09/2022 17:02:14 NICK PRO18 Bulk Despatch Entry 16:34:31 NICK PRO15 Bulk Receival Entry 16:08:16 NICK PRO18 Bulk Despatch Entry 16:04:22 NICK PRO15 Bulk Receival Entry 15:51:34 PUR01 NICK Purchase Order Entry 15:19:12 NICK PRO18 Bulk Despatch Entry 14:59:01 NICK PRO18 Bulk Despatch Entry NICK 14:48:28 PRO18 Bulk Despatch Entry 14:18:35 NICK PRO18 Bulk Despatch Entry 14:11:57 NICK PRO18 Bulk Despatch Entry 14:04:12 NICK PRO18 Bulk Despatch Entry 13:50:25 NICK PRO18 Bulk Despatch Entry 13:50:18 NICK PRO15 Bulk Receival Entry 12:52:13 NICK PRO15 Bulk Receival Entry 12:44:08 NICK PRO18 Bulk Despatch Entry 12:43:41 NICK SAO01 Sales Order Entry 12:42:06 NICK SAO01 Sales Order Entry 12:28:17 NICK PRO18 Bulk Despatch Entry 12:21:18 EZYSYS PRO18 Bulk Despatch Entry 12:07:43 NICK PRO18 Bulk Despatch Entry 12:07:36 NICK PRO15 Bulk Receival Entry 11:42:02 EZYSYS PRO18 Bulk Despatch Entry

Benefit

• Report daily workload by user to assist with staffing requirements.

User Access User Menu Access Log

General (cont'd)

Stationery Designer Preview

[View] button has been added to Stationery Designer so that you can view impact of changes without having to run the impacted menu option.

Sales Inv	voices	(DEFAULT)			N			-							
Last Pa	age/Totals									23	TAX INVOID	E			
Docum	ent Options	Text Sty	les	Backg	round		Head				00000000000			BUG DU	لالل م
										200000000	00000000000	000000000000000000000000000000000000000	x		
Гуре	Line Style / File	name	Top Row	Top Col	Bot Row	Bot Col	Mod			XXXXXXX	000000000000000000000000000000000000000	XXXXXXXXXX			
Box	Medium,Solid		13.00	52.00	19.00	76.00					000000000000000000000000000000000000000				
Box	Medium,Solid		21.00	3.00	25.00	76.00			BILL	TO:	xxxx	21			
Box	Medium,Solid		27.00	3.00	55.00	76.00				000000000000000000000000000000000000000			INVOICE N	10 XXXX	XXXXXXX
mage	BHV_LOGO.PN	3	1.00	60.00	6.00	75.00				00000000000000000000000000000000000000	XXXXX		DATE	XXXX	XXXXXXX
ine	Thin,Solid		15.00	52.00	15.00	76.00				1111X11200000011111 2000000000001111111111	Y		CUSTOME	R XXX	XXXXXXX
ine	Thin,Solid		17.00	52.00	17.00	76.00				1					
ine	Thin,Solid		21.00	8.00	25.00	8.00		ORDER	DATE	SALES HEP	ABN	REFERENCE	DESPATCH TYPE	DESPATCH DATE	
ine	Thin,Solid		21.00	13.00	25.00	13.00		3000000	X000000 XX	1 X001 X00300000000000000000000000000000	00 00000000000000000000000000000000000	30000000000000 300.	30008	10000000	1000000
ine	Thin,Solid		21.00	34.00	25.00	34.00		_							
ine	Thin.Solid		21.00	43.00	25.00	43.00		Stock Its	-	Description	Quantity Price	s Usit	Discount	WET OST	Amount

View Changes History

Button has been added to allow you to view the last 12 months of changes.

Al File	 1.100	Persor	nalice	Wir	ndows	He	In	Traini	ng Ng	otec	Ack	a Que	etion												
							- A		-					٢	\$	۲	NEWS	f	0	L	0	Đ			
																						0	hange	s Histor	у
Ð																									
Ð																									

Benefit

• Save time.

System Administration Stationery Designer

Benefit

• Every user can check changes being made every day.

General (cont'd)

Personalise Settings Summary

'Personalise' has been added to the Print options.

NICK SYS34			ι	Jse		<i>Wine</i> s Summa	ary
User Id	Name		Grou	ıp	Language	Access Date	Menu Option Names
NICK	Nicholas Shore	eland	ADM		English	No	Ezy
	Std. Email DIRECT	Bulk Email DIRECT					
	Report Setting	gs					
	Retain Preview	v Settings	Yes				
	Preview Repor		Yes				
	Close Selectio	n Criteria Window	No				
	Entry Setting	2					
	Edit Highlighte	d Text	No				
	Insert Text		Yes				
	Close Selectio	n Criteria Window	No				
	Search to Sho	w All Results	Yes				
	Menu Options	1					
	Menu Options	Spacing	Yes				
	Font Theme		Regular				
	Font Type		Rockwell				
	Font Size		11				
	Font Colour		Navy				
	Selection Crit	eria					
	Preload Select	ion List	Custom				
	Retain Selection	on Criteria	Yes				
	Minimise Selec	ction Criteria	Yes				

Benefit

• Easily check personalise setting for every user.

User Access User Access Summary

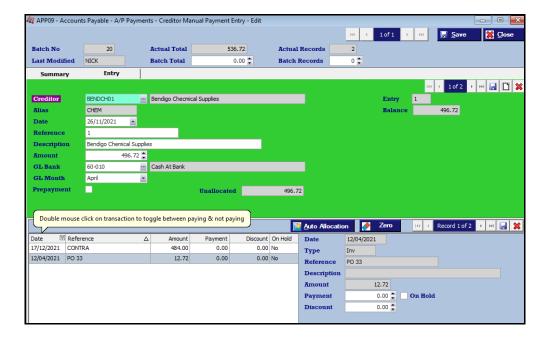
Accounts Payable

Creditor Auto Payment

Double clicking on a transaction will toggle between transaction being paid or not being paid.

[Auto Allocation]

This button can be utilised to auto pay multiple transactions.



Bene	ofit
Dene	յս

• Save time.

A/P Payments Creditor Manual Payment Entry

Accounts Receivable

Debtor Receipt Entry Attachments

[Attachments] tab has been added.

🙀 ARC01 - Account	s Receivable - A/R F	Receipts - Debtor	Receipt Entry - Ed	lit					
						144	< 1of1 →	m 🔛 🔛 Save	💥 🖸 ose
Batch	41 A c	tual Total	100.00	Actual	l Records	1 Last I	Modified NICK		
	Ba	tch Total	0.00 韋	Batch	Records	0			
Summary	Entry	1							
								🔤 🕘 1of 1	> > 🖂 🗋 🕯
Debtor	NICKBAR 1	··· Nick's Bar	7			Entry	1		
Alias	REST					Balance	1,222.30		
Date	25/02/2022 💌		Bank Deposit	V		CR Rating	CLIM		
Reference	NICK		Description	Nick's Bar					
Cash Amount	100.00 🚆		Discount	0.0	00 🚍	Claims	0.00 🚍		
Cheque Amount	0.00 靠	Bank			Branch				
		Drawer							
Card Amount	0.00 🌻	Card Type	None	•	Expiry				
		Card No			Order Ty	pe Mail	Ψ.		
GL Month	Apr 💌	Card Name						Unallocated —	
GL Claim A/C	12-065		counts - Export					Payment	0.00
GL Bank A/C	60-010	··· Cash At i	Bank					Disc/Claim	0.00
Allocation	Attachments								
							Itt 4 Rei	cord 1 of 1 🔸 🙌	😼 🗅 🕲 🕽
Attachment					Attachment	remittance.jpg			··· 🕞
remittance.jpg						Remittar	nce Advice		
							And American		
						ter state state	A. (10190) Marting #11401116 Arcticute Alexa 0110		
						Are lawn '	Gene 1ada 2011 Annual Number C (2)		
						Mandred IV			

Benefit

- Attach payment remittance
- Paperless compliance.

A/R Receipts **Debtor Receipt Entry** Accounts Receivable Reports **Debtor Drill Down Enquiry**

Debtor Debtor Al Date Fror Display	alias REST						ent + I	listory Due Date			Sequence Date A Date I Refere Amou	iscendin Descendi ence			
Name	Nick's E	Bar					Cate	gory	ONPR.		Credit	Limit		1	0,000
Contact	George	George Ellis						Price Class CD			Credit Rating CLI			CLIM	
Phone	03 987	03 9876 1111					Discount Class REST			Terms 30DE					
Balance			1122.30				Pric	е Туре	Wholesale	Vholesale					
Current			407.50	30 Day	s (0.00	60 I	ays		543.9	90 9 0 Day	s+		1	70.4
Date		2	Reference		Description			Age	Amount	Balance	Source	Batch	Userid	View	Attach
19/08/2022	Inv		16		Service Invoice			Cur	148.50	1122.30	SinInv	8	NICK		
25/02/2022	Rec		NICK		Nick's Bar			Cur	-100.00	973.80	ARLRec	41	NICK		
08/11/2021	Rec		NICK	1	Nick's Bar			Cur	-10.89	1073.80	ARLRec	40	NICK		
13/08/2021	Inv		394		Sales Invoice			Cur	259.00	1084.69	SalInv	135	NICK		
27/11/2013	Inv		359		Sales Invoice			60D	283.45	825.69	SalInv	117	NICK		
18/11/2011	CRN	ot	ERROR	1	Invoice 4532 overcharged			60D	-23.00	542.24	ARLTrn	20	NICK		
01/09/2010	Inv		338		Sales Invoice			60D	283.45	565.24	SalInv	117	NICK		

Ball TAGE ADD() Charge Barry Barry Tank, (0198) Tan (0116746) Barriton Aston (0198) Barriton Aston (0197156 Barriton Aston (0197156)									
Air Spot			Account No.	eler CS2					
ringh Site Reporting and A	RC								
High Sta	RC	inur-	Cold and	famer					

Sales

Service Invoice Module

New module to process service invoices that don't involve stock.

a SIN01 - Sales - Se	rvice Invoices - Service	Invoice - Edit							
			🔛 Email 🔓	View 🧾 Print		🚽 <u>S</u> ave		<u>N</u> ew	💥 🖸 ose
Invoice No	18			Printed		Total			
Debtor	MIRAND01 ····	Miranda Wines Gr	ffith			Gre	oss	\$	0.00
Alias	CONTRACT					GS	г	\$	0.00
Invoice Date	14/09/2022 -					Ne	t	\$	0.00
Attention	John Aloisi					Bala	nce —		
Reference	Vineyard management s	ervices				Tot	al	\$	1,674.54
						Cu	rrent	\$	0.00
						30	Days	\$	0.00
Reference No.	BLK 334					60	Days	\$	174.54
Sales Rep	MCLEODR ····	Rod Mcleod				90	Days	s	0.00
						120) Days	s	1,500.00
						150) Days	s	0.00
Service Invoice E	ntry Debtor C	ontact							
					14	🤲 🕘 Reco	ord 0 of 0	⇒ ⇒H	🖬 🗋 🗑 🗙
Section Date	Quantity Q	Code	Amount	Section	1.0	Da	te	14/09/202	22 💌
				Non-Stock Item	MISC	··· Misc	ellaneous	;	
				Quantity	40.0000 🚆	EACH			
				Price	85.0000 🚔	Ān	ount		3,400.00
				Standard Paragraph	h				
					Trellis repairs				<u>^</u>
					contract Grower	Miranda	Wines.	1	

NICK					EzyWine				14/0	9/2022 10:1
SIN03					Invoice L	isting				Page 1 of
Selection C	riteria		From		То					
Invoice No			18		18					
Sequence	Debtor									
Debtor	Name									
MIRAND01	Miranda Wines	Griffith								
	Invoice		Attention / Sales Rep		Reference		Ref No.			
	Okay to Update Invoice 18. 18 14/09/2022 John Aloisi MCLEODR			Vineyard management services						
	Section Date Description			Quantity Ra	te Type	Price	Amount	GST	Total	
	1.0 14/09/2022			40.00 MI	BC	85.00	3400.00	340.00	3740.00	
			Trellis repairs block 2 and 4 for contract Grower Miranda Wines							
	Inv	pice No 18 T	otals					3400.00	340.00	3740.00
	Debtor MIRAN	D01 Totals						3400.00	340.00	3740.00
Grand Totals								3400.00	340.00	3740.00
	(Listing Only									
Batch 9	GL A/C 10-040	Name Salas - Ge	neral/Merchandise	Year 2020/2021	Mth Apr	Debit	Credit 3400.00			
9	60-020		Debtors Control	2020/2021	Apr	3740.00	3400.00			
9	70-070	GST Supp	ly Clearing	2020/2021	Apr		340.00			
						3740.00	3740.00			
					GL Totals	3740.00	3740.00			

Benefit

- Generate service invoices
- Customised service invoice docket can be produced using the Stationery Designer.

Service Invoices Service Invoice Entry Service Invoice Print Service Invoice Listing Service Invoice List By Class Service Invoice History Service Invoice UPDATE Service Invoice Print (Hist.) Service Invoice Hist. By Class Standard Paragraph Maintenance Standard Paragraph Listing

Sales (cont'd)

Retain Sales Stock & Non-Stock Item Selection Search

[Retain] button has been added for stock and non-stock item search.

at Stock Item Searc	h				×						
Stock Item CH????	777777	Reta	ain	🤍 <u>S</u> earc	h 🔀 <u>C</u> lose						
Description				🚺 Clear	<u> ⊘</u> к						
Group				Cical							
Alias											
9 records found											
Stock Item	Alias	Description	Available Qty	Unit	Group						
CHASCORBIC	CHEM	Ascorbic Acid	654.2045	KG	CHEM						
CHBENTONITE	CHEM	Chemical - Bentonite 1000 ltr wat	8418.0000	LTR	CHEM						
CHCAUSTIC	CHEM	Caustic (for cleaning tanks)	10.0000	KG	CHEM						
CHLIQUIDTART	CHEM	Liquid Tartaric 1 gm / litre = 2 ml /	0.0000	LTR	CHEM						
CHMALICACID	CHEM	Malic Acid	10.0000	KG	CHEM						
CHPMS	CHEM	Potassium Metabisulphite	21.0000	KG	CHEM						
CHSULPHUR	CHEM	Sulphur	58.8323	KG	CHEM						
CHTARTARIC	CHEM	Tartaric Acid	100.8173	KG	CHEM						
CHYEAST	CHEM	Yeast	15.5000	KG	CHEM						

Import POS Vouchers

'Import File' prompt has been added to the [Report Options] tab.

🚑 SAM44 - Sales - Sa	ales Reference Maintenance	- POS Vouchers						
Selection	Report Options							
Format • Detail	Only Prin	t Vouchers With Balance	🔁 I <u>m</u> port	🔜 Em <u>a</u> il	<u>⊠</u> ≣ E <u>x</u> port	<mark>∦ ⊻</mark> iew	Print P	X Close
C Summary				Witl	n Column Headers			

Benefit

• Save time searching for relevant stock and non-stock items.

Sales Sales Entry



• Quicker and easier to create vouchers.

Sales Reference Maintenance POS Vouchers

Sales (cont'd)

CartonCloud Sales FTP Interface

'CLOUD CTN' has been added to the Format options.

🚑 SAA40 - Sales - Sal	es Administration - Export Sa	ales Dockets (History)
Selection	Export Options	
Export Type	Sales Invoices	•
Format	CLOUD CARTON	▼
	IMGDIRECT	То
Invoice No	GXS	
IIIVOICE NO	ALN	
Debtor	ELITE	
Debtor Alias	ENCIRC	
Salar Ban	JSON	
Sales Rep.	CLOUD CARTON	

Schedule Automatic POS Update

Cellar Door Sales Update option can now be scheduled to run automatcially using MS Windows Scheduler.

Benefit

• Streamline logistics.

Sales Administration Export Sales Dockets (History)



Benefit

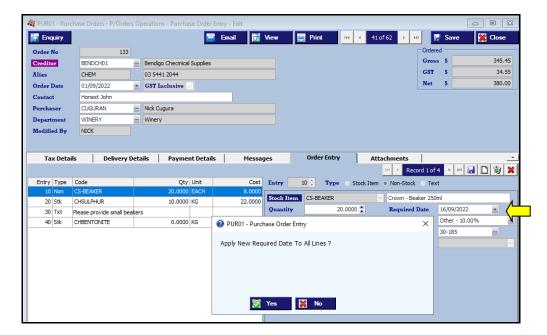
• Ensure that POS transactions are periodically updated.

SAD06BAT

Purchase Orders

P/O Required Date Recorded Against All Entries

When modifying a purchase order, on changing a required date, the following prompt will be displayed.



P/O Receipt Entry [Update] Button

[Update] button added.

🍇 PUR15 - Purcha	se Orders - P/Orders	Оре	rations - Purchase Order RECEIPT Entry - Edit		•			
Enguiry				🛃 Update	144 4 62 of	62 🔸 배 🗜	<u>S</u> ave	💥 Close
Order No	159					Ordered -		
Creditor	BENDCH02		Bendigo Chemicals & Machinery			Gross	\$	247.27
Alias	CHEM		03 5432 4567			GST (Inc)	\$	24.73
Order Date	01/09/2022	÷	GST Inclusive	-		Net	\$	272.00

Benefit

• Save time and reduce errors.

Purchase Orders Purchase Order Entry

- Benefit
- Save time.

Purchase Orders Purchase Order RECEIPT Entry

Purchase Orders (cont'd)

Retain P/O Stock & Non-Stock Item Selection Search

[Retain] button has been added for stock and non-stock item search.

🏭 Stock Item Sea	rch				×
Stock Item CH??	????????	Reta	ain	🤍 <u>S</u> earc	h 🔀 <u>C</u> lose
Description				🚺 Clear	<u> </u>
Group				Cicdi	
Alias					
9 records found Stock Item	Alias	Description	Available Qty	Unit	Group
CHASCORBIC	CHEM	Ascorbic Acid	654,2045	KG	CHEM
CHBENTONITE	CHEM	Chemical - Bentonite 1000 ltr wat	8418.0000	LTR	CHEM
CHCAUSTIC	CHEM	Caustic (for cleaning tanks)	10.0000	KG	CHEM
CHLIQUIDTART	CHEM	Liquid Tartaric 1 gm / litre = 2 ml /	0.0000	LTR	CHEM
CHLIQUIDTART CHMALICACID	CHEM CHEM	Liquid Tartaric 1 gm / litre = 2 ml / Malic Acid	0.0000 10.0000	LTR KG	CHEM
CHMALICACID	CHEM	Malic Acid	10.0000	KG	CHEM
CHMALICACID CHPMS	CHEM CHEM	Malic Acid Potassium Metabisulphite	10.0000 21.0000	KG KG	CHEM CHEM

P/O Entry Specify Multiple Stock Items

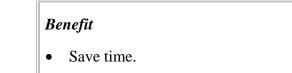
Stock item search now allows multiple stock items to be selected.

🏭 Stock Item Searc	h				×						
Stock Item		Reta	ain	🤍 <u>S</u> earch	n 🔀 <u>C</u> lose						
Description				🚺 Clear	<u> </u>						
Group РАСК	··· Packagin	g Materials		Cicdi	<u>V</u> <u>V</u>						
Alias											
Select All Sort By Selected Selected 8 records found											
Stock Item	Alias	Description	Available Qty	Unit	Group						
BOBURGACI	PACKMATT	ACI Burgundy 750ml Bottle	17.7188	P750	PACK						
	PACKMATT	Standard Burgundy 750ml Bottle	2700.0000	EACH	PACK						
	1 / Watshirst L		2/00.0000	LAGIT	1 AGA						
BOBURGTAPER	PACK	Burgundy 750ml Tapered Bottle	101200.0000	EACH	PACK						
BOBURGTAPER	PACK	Burgundy 750ml Tapered Bottle	101200.0000	EACH	PACK						
BOBURGTAPER	PACK PACK	Burgundy 750ml Tapered Bottle ACI 700ml Oil Jar	101200.0000 1050.0000	EACH EACH	PACK PACK						
BOBURGTAPER BOJAR700ML CAPSULE-RED	PACK PACK PACK	Burgundy 750ml Tapered Bottle ACI 700ml Oil Jar Red Capsule	101200.0000 1050.0000 39662.7200	EACH EACH EACH	PACK PACK PACK						

Benefit

• Save time searching for relevant stock and non-stock items.

Purchase Orders Purchase Order Entry



Purchase Orders **Purchase Order Entry**

Entry	Туре	Code	Qty	Unit	Cost	Entry	20 🚔 👘	Туре	 Stock 	Item ONon-Stock	Text	
10	Stk	BOBURGACI	1.0000	P750	558.6851	Stock Item	CAPSU			Red Capsul		
						Stock Item	CAPSU	LE-KE	4	Red Capsul	-	
						Quantity			0.0000 🛟	Required Date	14/12/2022	*
						Unit	EACH			GST Acquisition	Other - 10.00%	-
						Location	D-ME			GL Account	60-065	
						Unit Cost			0.2300 🚔	Project		
						Discount		0.00	- % -	WET Claimed	No 💌	
						Disc. Cost			0.2300			
						Total			0.00			

On inserting bottle, capsule is then preloaded, and so on.

Purchase Orders (cont'd)

CartonCloud Purchase Interface

'CLOUD CTN' has been added to the Format options.

Selection	Export Options		
Format EZY VISY AMCOR EZY ORDER CLOUD CTN	With Co ✓ Auto Op	ctory/File Name Jumn Headers Den Excel	

Benefit

• Streamline logistics.

Purchase Orders Purchase Order Entry



Stock Control

Copy Bulk Wine Stock Item Analysis Specifications

'Copy Wine Analysis Specification' prompt has been added so that analysis recorded against the Cellar Reference Maintenance, Wine Analysis Specifications option can be loaded against the new stock items.

🍇 STA06 - Stock Control - Stock Administration - Copy Stock Items		
	Create	💥 🖸 ose
From	Copy Costs	
Stock Item 22? ····	Copy Prices	
Group BULK Bulk Wines	Copy Discounts	
	Copy Barcodes	
To Stock Item 23?	Copy Alias	~
Count 0	Copy Quantity Bonus	
	Copy Debtor/Stock GL A/Cs	
Generate List	Copy Reward Points	
	Copy Bottling Specification	
	Copy Wine Analysis Specification	~

Retain Stock & Non-Stock Item Selection Search

[Retain] button has been added for stock and non-stock item search.

🏭 Stock Item	Search				×
Stock Item O	H?????????	Reta	ain	🤍 <u>S</u> earc	h 🔀 <u>C</u> lose
Description				🔶 Clea <u>r</u>	<u> </u>
Group	•••				<u> </u>
Alias					
9 records found					
Stock Item	Alias	Description	Available Qty	Unit	Group
CHASCORBIC	CHEM	Ascorbic Acid	654.2045	KG	CHEM
CHBENTONITE	CHEM	Chemical - Bentonite 1000 ltr wat	8418.0000	LTR	CHEM
CHCAUSTIC	CHEM	Caustic (for cleaning tanks)	10.0000	KG	CHEM
CHLIQUIDTART	CHEM	Liquid Tartaric 1 gm / litre = 2 ml /	0.0000	LTR	CHEM
CHMALICACID	CHEM	Malic Acid	10.0000	KG	CHEM
CHPMS	CHEM	Potassium Metabisulphite	21.0000	KG	CHEM
CHSULPHUR	CHEM	Sulphur	58.8323	KG	CHEM
CHTARTARIC	CHEM	Tartaric Acid	100.8173	KG	CHEM
CHYEAST	CHEM	Yeast	15.5000	KG	CHEM

Benefit

• Save a lot of time.

Stock Administration Copy Stock Items

Benefit

• Save time searching for relevant stock and non-stock items.

Purchase Orders Purchase Order Entry Sales Sales Entry

Stock Control (cont'd)

Global Stock Item Maintenance

This option allows you to easily tidyup stock items setup, including reporting and GL A/C settings.

10 Selected Stock I	Items			Replace	New Value	
Stock Item	Description		Stock Alias		CHEM	
CHASCORBIC	Ascorbic Acid		Stock Group	~	CHEM ···	Chemicals (Winery Additives)
CHBENTONITE	Chemical - Bentonite 1000	ltr water/16kg Ben	ntonite Sales Group			
CHCAUSTIC	Caustic (for cleaning tanks	\$)	Def. Location			
CHLIQUIDTART	Liquid Tartaric 1 gm / litre	= 2 ml / litre	ABS Class			
CHMALICACID	Malic Acid		Lead Time (Days)			
CHPMS	Potassium Metabisulphite		HACCP Ref.			
CHSULPHUR	Sulphur		Re-Order Qty			* *
CHTARTARIC	Tartaric Acid		Re-Order Level			* *
CHYEAST	Yeast		Discount			T
VIHERBICIDE	Herbicide HC-02B		Discoulit			
		1				
GL Accounts	Areas of Use	Additional G	roups			
	Areas of Use Replace New Value		roups			1
GL Sales	Replace New Value	·]
GL Sales GL COGS		·	GS - Bulk Wine			
GL Sales GL COGS GL Adjust	Replace New Value	·				
GL Sales GL COGS GL Adjust GL Disc 1	Replace New Value	·				
GL Sales GL COGS GL Adjust	Replace New Value	·				

GL Accounts	Are	as of Use	Additional Groups
Deactivate All			
	Replace	New Value	
Sales		-	
Bottling Spec.		· · · · · · · · · · · · · · · · · · ·	
Bottling Material		-	
Bulk Wine/Juice		· · · · · · · · · · · · · · · · · · ·	
Wine Additive	~	Yes 🔹	
Purchase Orders	~	Yes 🔹	
Plant Servicing		· · · · · · · · · · · · · · · · · · ·	
Vineyard Operation		-]

Benefit

- Quickly & easily fix stock setup
- Ensure GL accounts are correct
- Customise additional groupings
- Ensure *areas of use* settings are correct.

Stock Administration Global Stock Item Maintenance

General Ledger

Standing Journal Results Include 1st Entry Description

'Description' column has been appended to the [Selection] tab search results showing the description of the 1st entry in the batch.

Selection	Report	Options]							
	From	ı		То						
Batch							2	View		,
GL Account							0	Print	<u>N</u> ew	_
User Id										
								📄 Em <u>a</u> il	🥖 Edit	
								Export	💼 <u>D</u> elet	e
								<u>≭</u> ≣ Export Q Searc <u>h</u>	Delet	e
									Delet	e
eport completed								Q Searc <u>h</u>	Delet	e
latch	User Id	Name		Total Records	Total Amount			 ♀ Searc <u>h</u> ⑦ Clea <u>r</u>		e
latch	User Id NICK	Nicholas Sho		3	0.00	Monthly Ute Lease Pa		 ♀ Searc <u>h</u> ⑦ Clea <u>r</u>		e
	User Id		reland				Rent	 ♀ Searc <u>h</u> ⑦ Clea <u>r</u>		e

Benefit

• Easier to identify required batch.

Standing Journals Standing Journal Entry

Payroll

Superannuation 10.5%

The Payroll End Of Year option for 2021/22 will

- Set the superanuation rates to 10.5% and
- Remove the threshold.

STP Phase 2

Once you have processed the last pay for the month for 2021/22, please do the following.

1. When all users are logged out, load the STP Phase 2 changes.

System Administration Load Latest Patches/Changes option

2. Change the STP Pay Submit No. setting to 4.

Payroll Administration Single Touch Payroll Settings

🍇 PYA30 - Payro	ll & Human Resources - Payroll Administration - Single Touch Payroll Settings
API Endpoint	• Test
	C Live
Pay Submit No.	4.0¢ 😂

Ber	ıefit
~ • •	

• Superannuation compliance.

Payroll Administration Payroll End of Year

Benefit

• ATO compliance.

Employees terminated since 1st July 2022

Payroll Reference Maintenance Employees

On recording a termination date, you also need to specify termination reason.

Voluntary, Ill-health, Deceased, Redundancy, Dismissal, Contract or Transfer.

🐮 PYM01 - Payroll & H	uman Resources - P	ayroll R	eference Maintenance	e - Employees - Edit							
						144 4	1 of 8	в 🔸	H 🔛	<u>S</u> ave	<u>C</u> lose
Employee [F5]	CUGURA01				Commenced	14/11/2003		•	Times —		
Alias	NICK				Туре	Full Time		-	Totals On	ly 🔿 Daily	
Title	Mr	•	Initials NT		Termination	28/07/2022		•	Term. Type		•
Given Names	Nick			/	Pay Period	Fortnightly		•	Automatic Pa	Voluntary	^
Surname	Cugura				Birth Date	01/01/1961		-	Daily Hours	Ill-health Deceased	n
Postal Address	17 Hopetoun S	treet			Base Pay Rate	NC03		Nick Cug	gura [15/03/2007	Redundancy	
					Cashflow Group	PAY	•••	Payroll E	Expenses	Dismissal Contract	
Suburb	Bendigo			•	Super Scheme	CBA		CBA Sup	erannuation Fun		+

Payroll (cont'd)

STP Phase 2 (cont'd)

Pay Types

Payroll Reference Maintenance Pay Types

🍇 PYM05 - Pay	roll & Human Resources - Payroll Reference Maintenance - Pay Types - New
Pay Type	ANNO
Name	Annual Leave No Loading
Factor	1.0000 🚔
GL A/C	
Calculate Super	
Active	
-	
Details	
Super Factor	0.0000 🚔
Lump Sum	No 🗾 🤇 🔄
Ordinary Hour	
Increases	ATO
Holidays	Holidays Leave Type O Vother Paid Leave
Personal	Personal Overtime
R.D.O.	R.D.O. Bonus/Commission
L.S.L.	

Lump Sum (new options)

- Non-Term Pay E
- Return To Work.

ATO Leave Type

Code	M Description
С	Cash out of leave
U	Unused leave on termination
P	Paid Parental Leave
W	Workers Compensation
Α	Ancillary and Defence Leave
0	Other Paid Leave
NA	Not Applicable
×	' //

Payroll (cont'd)

STP Phase 2 (cont'd)

Pay Types (cont'd)

Overtime

Set to ATO Overtime to Yes.

🍇 PYM05 - Pay	yroll & Human Resources - Payroll Reference Maintenance - Pay Types - Edit
	· · · · · · · · · · · · · · · · · · ·
Pay Type	OT1
Name	Overtime 1.5
Factor	1.5000
GL A/C	
Calculate Supe	z 🗌
Active	
Details	
Details Super Factor	1.5000
	1.5000 🗮 No 💌
Super Factor Lump Sum Ordinary Hour	No Transformed and the second
Super Factor Lump Sum Ordinary Hour Increases	No ATO ATO
Super Factor Lump Sum Ordinary Hour Increases Holidays	No rs Decreases ATO Leave Type NA Not Applicable
Super Factor Lump Sum Ordinary Hour Increases Holidays Personal	No rs Decreases ATO Holidays Personal Overtime V
Super Factor Lump Sum Ordinary Hour Increases Holidays	No rs Decreases ATO Leave Type NA Not Applicable

🍇 PYM05 - Pay	roll & Human Resources - Payroll Reference Maintenance - Pay Types - New
	1100
Pay Type	ANNC
Name	Annual Leave - Cashed Out
Factor	1.0000 🚔
GL A/C	
Calculate Supe	r 🗌
Active	\mathbf{V}
Details	
Super Factor	0.0000 🚖
Lump Sum	No
Ordinary Hour	rs 🗌
└─Increases ───	Decreases ATO
Holidays	Image: Holidays Image: Leave Type C ▼ Cash out of leave
Personal	Personal Overtime
R.D.O.	R.D.O. Bonus/Commission
L.S.L.	

Annual Leave Cashed Out

Set to ATO Leave Type to C.

Payroll (cont'd)

STP Phase 2 (cont'd)

Additions & Deductions

Payroll Reference Maintenance Additions & Deductions

Eg. Meal Allowance

🎎 PYM06 - Pa	yroll & Hun	nan Resources - Pa	yroll Reference Maintenance - Ad	ditions & Deductions - Edit
Add/Ded	MEAL		Active 🗸	
Name	Meal Allowar	ice		
	Туре ——			
	Additio	n 🔘 Deduction		
	-Apply			
	O Before ?	Tax 💿 After Tax		
	Apply			
	○ S ● %			
Calculate Su	per 🗌			
GL A/C				
Details				
Payment Sur	nmary			
C In Gross	-	te		
GST Acq.	N/A		•	
Superan	nuation Sacı	rifice		
Employe	e Superann	uation Contributio	n	
🗌 Union Fe	e			
ATO		P	_	
Type MD	▼ Over	time Meal Allowances	S	
Overtime Brown (C		1		
Bonus/Cor	nmission	1		

ATO Type

Code	M Description
NA	Not Applicable
CD	Cents per Kilometre
AD	Award Transport Payments
LD	Laundry
MD	Overtime Meal Allowances
RD	Domestic or Overseas Travel Allowances and Overseas Accommodation Allowances
TD	Tool Allowances
OD	Other Allowances
KN	Task Allowances
QN	Qualification Allowances

Winemaking

New Vessel Map

Interactive version of the Vessel Map is now available.

There are now three tank image sizes, whereas the previous version only had two.

Vessel and barrel images are larger in Pro. If you have hundreds of tanks, we advise not using the largest tank image so that more rows can be displayed on each tab.

Thirty tabs (areas) can be setup to accommodate multiple winery sites.

Please check the following system parameters and then amend the vessel coordinates as explained below.

The new *interactive* version is quite different and has a lot of new features.

System Parameters

System Administration System Parameters

Vessel Map Parameter Group

Vessel Map: Number of Areas (Max. 30) If you have less than one hundred tanks (excluding barrels) you could set this parameter to one.

Vessel Map: Area 1....30 Name Name each area, such as 'Main Cellar', 'Outside', 'Shed 1', etc.

If you have multiple cellars, the area at each cellar needs to be recorded.

Benefit

- Easier to user
- Better interface
- All cellar operations and reporting can be performed from within the vessel map.

Vessel Map

Vessel Map: Size Cut Off, Barrels Vessel Map: Size Cut Off, Small Vessels Vessel Map: Size Cut Off, Medium Vessels The Pro version can accommodate one more size than the old Fox version. My settings are 300, 20000 and 40000 respectively.

Vessel Map: Show Wine Batches Area Vessel Map: Wine Batch Area Set first parameter to Yes and name the wine batch tab. Provides summary of vessels by wine batch.

Vessel Map: Show Vessel Group Area Vessel Map: Vessel Group Area Should be set to No unless you have setup physical areas in cellar for barrels.

Vessel Map: Show Vessel Type for Barrels Vessel Map: Auto Start Enquiry Vessel Map: Show Ullage Vessel Map: Show 2 Line Under Vessel Vessel Map: Show Full Screen Graphs These parameters do not impact the new vessel map and will be removed.

New Vessel Map (cont'd)

Vessel Map Vessel Co-Ordinates

Vessel map co-ordinates can be recorded manually or utilise the mouse to move the vessels around.

The row and column values need to be incremented by approx one hundred, depending on your resolution.

Press the [Enter] key to navigate the vessels and columns.

	💈 Refresh				
Vessel	Type I	Loc.	Area	Row	Col.
S015	S30K \	WBEN	1	214	430 🔨
S016	S30K \	WBEN	1	450	5
S017	S30K \	WBEN	1	450	100
S018	S30K \	WBEN	1	450	190
S022	V94K V	WBEN	1	540	1003
S101	S30K \	WBEN	0	0	0
SI01	S1K \	WBEN	1	10	34C 🚔
SI02	S1K V	WBEN	2	10	340
SI03	S1K V	WBEN	1	10	430
SI04	S1K V	WBEN	1	10	520
SI05	S1K V	WBEN	1	10	610
SI06	S1K V	WBEN	1	10	700
SI07	S1K V	WBEN	1	10	790
SI08	S1K V	WBEN	0	0	0
SI09	S1K V	WBEN	1	90	340
SI11	S1K V	WBEN	1	90	430

Vessel Map Wine Batch and Vessel Group Co-Ordinates

We do not recommend recording these co-ordinates as the vessel map can automatically display these in ascending order.

Cellar Reference Maintenance Vessel Map Vessel Co-Ordinates Vessel Map Group Co-Ordinates Vessel Map Wine Batch Co-Ords

New Vessel Map (cont'd)

Wine Status Types

Cellar Reference Maintenance Wine Status Types

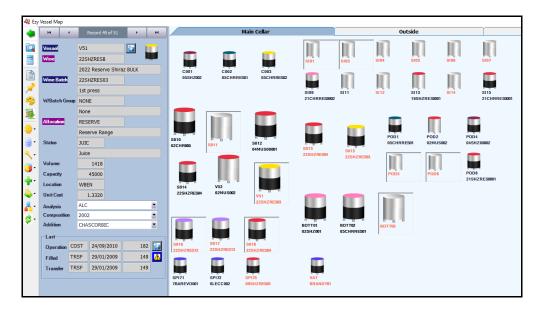
Review your wine status colour settings.

🏘 PRM24 - Winemaking - Cellar Reference Maintenance - Wine Status Types - Edit					
Status	CENT			Active	\checkmark
Name	Centifuged				
Vessel Map Colour	Dark Green	•	[
On Hold	Black Blue Dark Blue Dark Green Dark Red Green Light Blue Light Green Light Pink Magenta Orange Pink Purple Red White Yellow				

New Vessel Map (cont'd)

Vessels with pending operations will *flash* slowly.

Daily crush, all cellar ops, bulk receival, bulk despatch & bottling operations are checked.

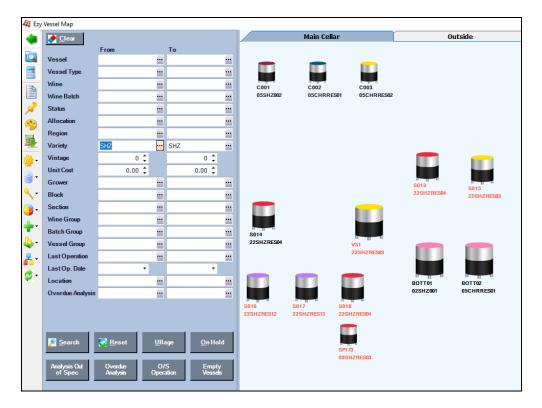


144	4	Record 49 of	51 🔸	•••				
Vessel	V5	1						
Wine	22	SHZRESB						
	20	22 Reserve S	Shiraz BULK					
Wine Batch	22	SHZRES03						
	1s	t press						
W/Batch Gr	oup NC	DNE						
	No	ne						
Allocation	RE	SERVE						
	Re	Vessel V51						Clo
Status	JU	h Massal used	in Bulk Receival !	53				
		ice						
Volume	50	_						
Capacity		Date 02/06/2021	Start Time	Operation Bulk Receival	53		User Id NICK	Status Pending
Location	144	BEN						-
LUCAUUII	vv	DEIN					X	
Unit Cont		1 2220						
Unit Cost		1.3320		_		/		
Analysis	AL	С		•				
Analysis Compositio	n 20	C 02		•	/			
Analysis	n 20	С						
Analysis Compositio	n 20 CH	C 02 IASCORBIC		*				
Analysis Compositio Addition	n 20 CH	C 02 IASCORBIC 24/09/20		182				
Analysis Compositio Addition Last	n 20 CH	C 02 IASCORBIC		*				

New Vessel Map (cont'd)

Powerful Enquiry tools

In the example shown, only tanks and barrels with shiraz in the composition will be displayed.



<mark>// .</mark>	Blend Calculator	
<u> </u>	Cellar Work Sheet Entry	Vessel Volumes
	,	Empty Vessels
	Cellar Work Sheet Print	Vessel Spreadsheet
	Cellar Work Sheet Listing Trial Blend Pre-Update List Cellar Work Sheet UPDAT Lab Analysis Entry Bulk Despatch Entry Bulk Despatch Print Bulk Despatch Listing Bulk Receival Entry Bulk Receival Entry Bulk Receival Print Bulk Receival Listing Bulk Receival Listing Bulk Receival UPDATE Winemaking Validation Sur Vessel Enquiry Notes	Wine Movement Balances Wine Movement Summary Vessel Group Summary Wine Batch/Vessel Summary Wine Batch Summary Vessel Multi-Allocation Vessel Allocation Summary Transfer Operations Summary Transfer Operations Variances Wine Loss/Gain Spreadsheet Vintage Report Writer Cellar Report Writer
		-
••	W'Bridge/Crush/Receival Trace	
- 1	Wine Trace By Grower	
	Blend Audit Trail	
	Wine History	 Vessel & Batch
	Cellar Operations History	Vessel Type & Batch
	Vessel History	Wine & Batch
	Vessel Hsitory Enquiry	Wine Status & Batch
	Vessel Usage Summary	Allocation & Batch
	LIP Declaration Form	Vessel Group & Batch
	Pulk Receival History	

Vessel & Allocation

Vessel & Capacity Vessel & Volume

Vessel & Wine

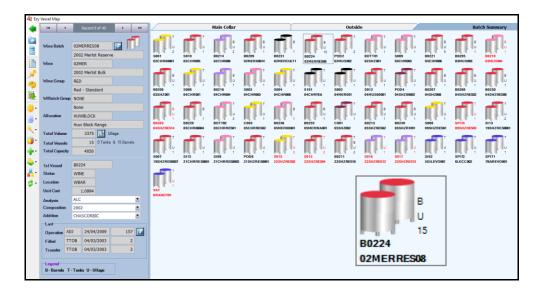
Bulk Receival History

Bulk Despatch History

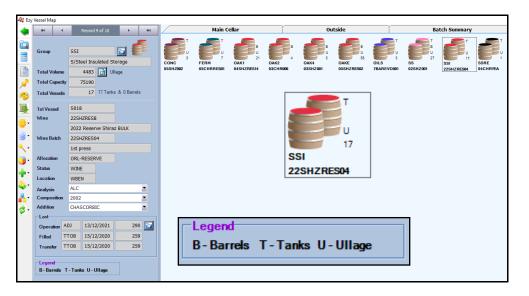
Vessel Enquiry

New Vessel Map (cont'd)

Wine Batch



Vessel Group



New Vessel Map (cont'd)

Multiple Cellars

If you have multiple cellars users can be restricted to specific vessels as well as additive stock locations.

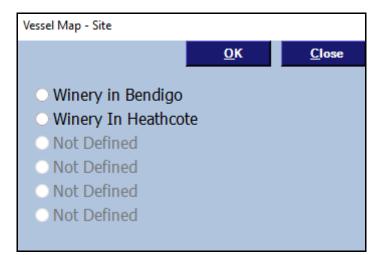
Vessel Map: Use Multiple Vessel Maps

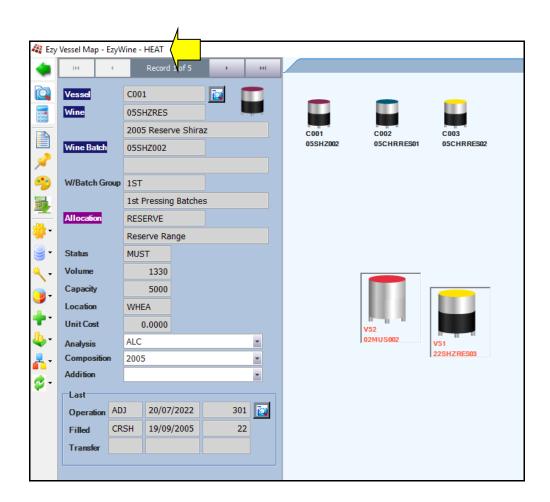
This system parameter will need to be set to Yes.

Vessel Map: Multiple Maps Loc. Group 1...6

These parameters allow up to 6 cellars (stock location groups) to be specified.

On accessing Vessel Map, you will be prompted to select the required cellar.





Easily Change All CWS Docket Stationery

Stationery: Cellar W/S, Change All This new system parameter defaults to No.

It determines whether the Stationery Designer will apply the information recorded against every tab, EXCLUDING the DETAIL tab, to the other 16 types of cellar work sheets.

	🗱 SYS24 - System Administration - Stationery Designer						
Selection	Import Options						
	From		То				
Stationery							
Stationery Version		*	·				
153 records found							
Stationery		Version					
Cellar W/S (Addition)		(DEFAULT)					
Cellar W/S (Adjustment)							
Cellar W/S (Analysis)							
		(DEFAULT) (DEFAULT)					
Cellar W/S (Cost Alloc)		(DEFAULT)					
		(DEFAULT) (DEFAULT)					
Cellar W/S (Cost Alloc)	ānk)	(DEFAULT) (DEFAULT) (DEFAULT)					
Cellar W/S (Cost Alloc) Cellar W/S (Culture)		(DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT)					
Cellar W/S (Cost Alloc) Cellar W/S (Culture) Cellar W/S (HB, Brl To T Cellar W/S (HB, Brl Topp Cellar W/S (HB, Tank To	oing) o Brl)	(DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT)					
Cellar W/S (Cost Alloc) Cellar W/S (Culture) Cellar W/S (HB, Brl To T Cellar W/S (HB, Brl Topp	oing) o Brl)	(DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT)					
Cellar W/S (Cost Alloc) Cellar W/S (Culture) Cellar W/S (HB, Brl To T Cellar W/S (HB, Brl TopT Cellar W/S (HB, Tank To Cellar W/S (HB, Tank To Cellar W/S (HB, Tonnes	bing) o Brl) o Tank)	(DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT)					
Cellar W/S (Cost Alloc) Cellar W/S (Culture) Cellar W/S (HB, Brl To T Cellar W/S (HB, Brl Top Cellar W/S (HB, Tank To Cellar W/S (HB, Tonnes Cellar W/S (HB, Tonnes Cellar W/S (Press)	bing) o Brl) o Tank)	(DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT)					
Cellar W/S (Cost Alloc) Cellar W/S (Culture) Cellar W/S (HB, Brl To T Cellar W/S (HB, Brl Top Cellar W/S (HB, Tank To Cellar W/S (HB, Tank To Cellar W/S (HB, Tonnes Cellar W/S (Press) Cellar W/S (Text)	sing) o Brl) o Tank))	(DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT)					
Cellar W/S (Cost Alloc) Cellar W/S (Culture) Cellar W/S (Huture) Cellar W/S (HB, Brl To T Cellar W/S (HB, Brl Topp Cellar W/S (HB, Tank Tr Cellar W/S (HB, Tank To Cellar W/S (HB, Tonnes Cellar W/S (Text) Cellar W/S (Text) Cellar W/S (TF, Brl To To	ping) p Brl) p Tank)) ank)	(DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT)					
Cellar W/S (Cost Alloc) Cellar W/S (Culture) Cellar W/S (HB, Brl To T Cellar W/S (HB, Brl Topp Cellar W/S (HB, Tank Tr Cellar W/S (HB, Tank Tr Cellar W/S (HB, Tonnes Cellar W/S (HB, Tonnes Cellar W/S (Text) Cellar W/S (TF, Brl To T) Cellar W/S (TF, Brl Topp	bing) b Brl) b Tank)) iank) ing)	(DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT)					
Cellar W/S (Cost Alloc) Cellar W/S (Culture) Cellar W/S (HB, Brl To T Cellar W/S (HB, Brl To T) Cellar W/S (HB, Tank To Cellar W/S (HB, Tank To Cellar W/S (HB, Tank To Cellar W/S (Fest) Cellar W/S (TF, Brl To T) Cellar W/S (TF, Brl To T) Cellar W/S (TF, Brl To T) Cellar W/S (TF, Tank To	sing) oBt) oTank)) ank) ing) bBt)	(DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT)					
Cellar W/S (Cost Alloc) Cellar W/S (Culture) Cellar W/S (HB, Brl To T Cellar W/S (HB, Brl Topp Cellar W/S (HB, Tank Tr Cellar W/S (HB, Tank Tr Cellar W/S (HB, Tonnes Cellar W/S (HB, Tonnes Cellar W/S (Text) Cellar W/S (TF, Brl To T) Cellar W/S (TF, Brl Topp	bing) b Brl) b Tank)) ank) ing) b Brl) b Tank)	(DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT) (DEFAULT)					

Benefit

• Huge time saver.

System Administration Stationery Designer



🏭 SYS24 - S	🕴 SYS24 - System Administration - Stationery Designer - Edit 💿 📧											
		<u> V</u> iew	,					144 4	31 of 153	→ →	🛃 <u>S</u> ave	X Close
Cellar W/S	(HB, Brl Topping) (DEFAU	LT)										
Documen	t Options Text Styles		Backgroun	d	Hea	der	Detail	1	Footer		Last Page/To	tals
									144 4	Record 1 o	of 13 🔸 🙌	🖬 🗋 🗑 🗙
Туре	Field/Text	Style	Row	Col	Length	Mod *	Туре	Text	-			
Text	CELLAR OPERATION WORKS	A148	0.50	5.00	1.00		Field/Text	CELLAR OPER	RATION WO	RKSHEET		A
Text	- BRL TOPPING	A14B	0.50	45.00	1.00							
Text	Work Sheet No:	A12B	3.00	2.00	1.00							
Field	Worksheet Number	A12	3.00	19.00	8.00							
Text	Date:	A12B	3.00	63.00	8.00							
Field	Date Printed (DD/MM/YY)	A12	3.00	69.00	8.00							-
Text	Operator:	A12B	4.00	2.00	8.00		Decimal Places	0 🚖				
Field	Operator Name	A12	4.00	19.00	30.00		Length	1 🛱				
Text	Operation:	A12B	5.00	2.00	8.00		Style	A148			•	
Field	Operation Name	A12	5.00	19.00	30.00		Alignment	Left	-			
Field	Page # of #	A12	5.00	63.00	15.00							
Text	Comments:	A12B	6.00	2.00	8.00		Row	0.50	Column	5.00 韋		
Field	Comment	A12	6.00	19.00	30.00							

Contract Winemaking Cost Management

Manage bulk wine cost when vessel has own wine with a cost and contract processing wine with no cost.

Create Cellar Operation Type 'CWCC' with TYPE as 'Cost Allocation' and name 'Contract Wine Cost Correction' and record against the following system parameter.

"Cellar: Contract Cost Allocation CWS Op."

Specify bulk wine group used to identify contract wine against the following system parameter.

"Contract: Bulk Wine Stock Group"

Cellar Work Sheet UPDATE

1. After Addition, Transfer, Hom Blend or Press cellar worksheet is updated, if any vessels contain Contract wine, cost allocation operation is updated which will zero the cost of the wine in that vessel.

2. If there are any non-contract wine, the cost will be adjusted accordingly.

Benefit

• Ensure that cost of own wine is not impacted by contract wine which has zero cost.

Cellar Operations Cellar Work Sheet UPDATE

Copy Bulk Wine Stock Item Analysis Specifications

'Copy Wine Analysis Specification' prompt has been added so that analysis recorded against the Cellar Reference Maintenance, Wine Analysis Specifications option can be loaded against the new stock items.

TA06 - Stock Control - Stock Administration - Copy Stock Items		
	Creat	e 🔀 🖸 🔀
From	Copy Costs	
Stock Item 22?	Copy Prices	
Group BULK Bulk Wines	Copy Discounts	
	Copy Barcodes	
To Stock Item 23?	Copy Alias	✓
Count 0	Copy Quantity Bonus	
	Copy Debtor/Stock GL A/Cs	
Normate List	Copy Reward Points	
	Copy Bottling Specification	
	Copy Wine Analysis Specification	~

End Of Vintage Levies Copied Reminder

Reminder note has been added to the bottom of the screen.

ar PRA01 - Winemaking -	Vintage Administration - End of Vintage Update
Copy Options	
Current Vintage	2021
-	2022
New Vintage	2022
Conv Current Vint	age to New Vintage:
Grower Deliv	veries (With Zero Tonnes)
Previous = A	ctual
🗸 Weighbridge	Analysis Bonuses
	,
Note - levies will b	e copied with the same rates

Benefit

• Save a lot of time.

Stock Administration Copy Stock Items

Benefit

• Important reminder to review levy rates for next vintage.

Vintage Administration **End of Vintage Update**

LIP Declaration Signature

A signature image can be recorded against a user's profile.

'Signature' Type has been added to the Stationery Designer option, Background tab for the LIP Declaration.

🏭 SYS07 - System Administ	ration - User Access - User Ac	ccess Maintenance - Edit	
			I44 4 3 of 5 → DH
User Id	NICK	Group ADMI	Option Name Translation English
Name	Nicholas Shoreland		Ezy 💿
Password	*******	Date Active 🗸	User C
Phone Number	0417334206	Printer ADM	Reminders
Signature	NICK.PNG		

		Diev	v					144 4 99	of 153	• ••• 🔛	<u>S</u> ave	🔀 Close
LIP Declar	ation Form (DEF	AULT)										
Document Last Page		les	Background	1	Head	der	First Page		Detail	1	Footer	
									144 4	Record 3 of 3	> >>	
Гуре	Field/Text	Style	Row	Col	Length	Mod *	Туре	Field	-			
ext	Signed (WINEMAKER):	A12	61.00	1.00	1.00		Field/Text	Person Name				
ext	Name:	A12	61.00	40.00	1.00		Decimal Places	0 🚖				
ield	Person Name	AB14	61.00	50.00	30.00		Length	30				
							Style	AB14		*		
							Alignment	Left	-			

LIP Declaration Form (DEFAULT)							144	< 1 of 1	► +>1	🐺 <u>S</u> ave 🔀 Close		
	age/Totals	Text Styles	5	Backgrou	und	Hea	ader	6	rst Page	Detail		Footer
Туре	Line Style / Filer	name	Top Row	Top Col	Bot Row	Bot Col	Mod *	Туре	Signature	-	Record 5 o	f 5 🔸 🐖 🛃 🗋 🥡 🕯 against User Access Main
Box Box	Thin,Solid Thin,Solid		27.50 27.50	6.00 16.00	28.50 28.50	8.00 18.00			Last Page Black	•		
Box Image	Thin,Solid	D.JPG	27.50 1.00	26.00 1.00	28.50 8.00	28.00 20.00		Top Left Row	59.00 🗘	Bottom Right	64.00 🛟	
Signature	Last Page		59.00	20.00	64.00	34.00	*	Column		Column	34.00	

Benefit

• Save time.

System Administration Stationery Designer User Access User Access Maintenance Winemaking Statutory Report LIP Declaration

COMPOSITION: Variety Shiraz Shiraz Chardonnay Chardonnay Merlot Shiraz Merlot Chardonnay Merlot ALLERGENS: Egg and Egg Products Fish and Fish Products Derived From A GMO Lysozyme Milk and Milk Products	Region Bendigo Bendigo Yarra Valley Barrossa valley Bendigo Bendigo Adelaide Hills Macedon Ranges No No No No	Vintage 2005 2004 2003 2005 2002 2003 2002 2002 2002	Volume 709 666 13 10 9 7 6 1 1	% 50.00 47.00 0.95 0.70 0.65 0.50 0.40 0.05 0.05
Peanuts and Soybeans Tree Nuts and Sesame Seeds Sulphites > 10mg/kg	No No Yes			
Synthetic Tartaric Acid Signed (WINEMAKER):	No 2 Name:	Nick Cugura	Page	: 1 of 1

Weighbridge Scale Interface

Scale interface button appears against Gross and Tare when the following parameters are set to Yes.

W/Bridge: Docket Entry Scale Interface W/Bridge: Entry, Use Weight File I/face.

🚑 PRO04 - Winemaking - Weighbridge Operations - Weighbridge Docket Entry - Edit								
Docket No	138		Debtor	MIRAND01				
Grower	BIGHILL1		Big Hill Vineyar	d				
Alias	CONTRACT							
Block	HIGHWAY	•••	Calder Highwa	y Block				
Section	SHZ-01		Shiraz rows 1 to 40 near dam					
Variety	SHZ		Shiraz					
Date	02/09/2021 💌							
Crusher	B1		Reference	123456789012				
Carrier	BENDFR01		Bendigo Fruit (Carriers				
Truck No	NUH211		Ford Truck					
Trailer								
Tonnes	R	ead \	Neight File					
Max Gross	3.000 🗘 🖕)					
Gross	4.000 韋 🌅							
Tare	0.000 韋							
Net	4.000							

Benefit

• Save time and reduce errors.

Weighbridge Operations Weighbridge Docket Entry

Bulk Despatch Scale Interface

Weighbridge Tare & Gross can now be recorded in [Consignments] tab.

Scale interface button appears against Tare and Gross when the following parameters are set to Yes.

W/Bridge: Docket Entry Scale Interface W/Bridge: Entry, Use Weight File I/face.

[Print] button has been added.

Total Volume & Variance also displayed.

💱 PRO18 - Winemakin	g - Bulk Receival/Desp. (Operations - B	ulk Despatch	Entry - Edit								• ×
	6	<u>V</u> iew	Print				144	4 2 of 4	-> ->-	🛃 <u>S</u> ave	8	Close
Docket No	46	Compl	lete	_]	Volume		
Туре	Domestic	·]				Tonne	s	0.000		Expected	100	00 韋
Debtor	MIRAND01 ···	• Miranda Win	es Griffith							Tanker	38	80
Order No	136.00									Vessel	60	8
Stock Item	22SHZRESB ··		ve Shiraz Bulk									
Operator	DAVID	David Smith				Comr	nents					
Date	10/09/2022 -	Time I	in/Out 08:	10	\$							
Reference												
Carrier	BOOTH	· L.S. Booth										
Tanker Numbers	4											
Allocation	Text	1										
		1										
Delivery	Carrier	Generate		Vessels		Compartm		Analy	sis	Additi	ons	
Vessel	Carrier Wine	Wine Bate	:h	Volum	ie Status	Allo	cation	Analy	sis	Additio	ons (1 of 2	• •
· · ·	Carrier	1	:h		ie Status		cation	Analy	sis		_	• ••
Vessel	Carrier Wine	Wine Bate	:h	Volum	ie Status	Allo	cation	Analy			• 1 of 2	
Vessel	Carrier Wine	Wine Bate	:h	Volum	ie Status	Allo	cation	Analy		144	< 1 of 2 <	۱
Vessel B0211 Tanker No. 4	Carrier Wine 22SHZRESB Compartment 2	Wine Bate	:h	Volum 19 Volume 190	e Status 0 WINE Tanker	Allo	cation	Analy		d 1 of 2 + H	< 1 of 2	1
Vessel B0211 •	Carrier Wine 22SHZRESB Compartment	Wine Bate	:h	Volum 19 Volume	e Status 0 WINE Tanker	Allo RESE No. 4 rtment 2	cation RVE	Analy		d 1 of 2 🕨 M	< 1 of 2	1
Vessel B0211 Tanker No. 4	Carrier Wine 22SHZRESB Compartment 2	Wine Bate	:h	Volum 19 Volume 190	e Status 0 WINE Tanker 2 Compar	Allo RESE No. 4 rtment 2 y	cation RVE 4			d 1 of 2 🕨 M	< 1 of 2	38
Vessel B0211 Tanker No. 4	Carrier Wine 22SHZRESB Compartment 2	Wine Bate	:h	Volum 19 Volume 190	e Status 90 WINE Tanker Compar Capacit	Allo RESE No. 4 rtment 2 y	cation RVE 4	600 190 🗶	Record	d 1 of 2 🕨 M	< 1 of 2	38
Vessel B0211 Tanker No. 4	Carrier Wine 22SHZRESB Compartment 2	Wine Bate	:h	Volum 19 Volume 190	e Status 90 WINE Tanker Compar Capacit Volume	Allo RESE No. 4 rtment 2 y	cation RVE 4	600 190 🗶	Record	d 1 of 2 🕨 M	< 1 of 2	38
Vessel B0211 Tanker No. 4	Carrier Wine 22SHZRESB Compartment 2	Wine Bate	:h	Volum 19 Volume 190	Tanker Compar Capacit Volume Weighbri	Allo RESE No. 4 etment 2 y	cation RVE 4	600 190 🗶	Record	d 1 of 2 🕨 M	< 1 of 2	38
Vessel B0211 Tanker No. 4	Carrier Wine 22SHZRESB Compartment 2	Wine Bate	:h	Volum 19 Volume 190	Tanker Compar Capacit Volume Weighbri Tare	Allo RESE No. 4 rtment 2 y idge 8.	cation RVE 4 00¢ •	600 190 🗶	Record	d 1 of 2 🕨 M	< 1 of 2	

Benefit

• Save time and reduce errors.

Bulk Receival/Desp. Operations Bulk Despatch Entry

EzyPDA Cellar Mobile App

EzyPDA is being developed for Pro.



Benefit

• Utilise mobile phone or tablet to access information whilst walking around cellar.

EzyPDA

Ezy Sistems	Ve	ssel Enquiry		1
	4	elect Vessel 🕟		
B0211 - 225HZRESB - WINE - 190				x 🗸
Details	LIP	Addi	tives	Analysis
Status WINE		Volume	190	
Batch 225HZRES10		Location	WBAR	
1st press		Last Op	19/09/2010 - At	DD

Bottling

Bottling Entry Split Run Status

When new system parameter "Bottling: Entry, Split Run Status" is set to Yes, the 'Run Status' prompt is split into 'Bulk Ready' and 'Bottling Ready'.

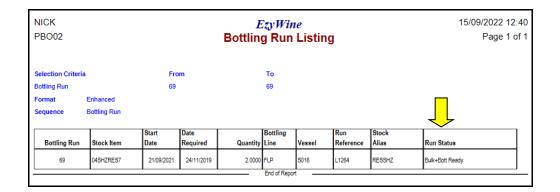
🏭 PBO01 - Bottling	- Bottling C)perations	s - Bottling Run	n Schedule Entry - Edit				
	Em <u>a</u> il 📊 <u>V</u> iew		📃 <u>P</u> rint	📴 Export		144	l d 1 of 2 → →I	
Bottling Run		69		Sales Order	12	29.00		
Stock Item	04SHZRES7		··· 2004 Re	serve Shiraz 12x750ml				
Alias	RESSHZ			Version	2.0			
Bottling Line	FLP	··· Fill, L	abel & Pack					
Start Date	21/09/2021			Start Time	1:15			
Required Date	24/11/2019	•	•	Est. End Time	1:15			
Required Qty		2.0000		QC Period	3 🛢			
Bottling Unit	C750	12 x	750ml Bottles					
Reference	L1264			Comments	COLES001 1	29.00		
Run Status	Bulk & Bottli	ng Ready	*					
Vessel	Bulk & Bottli	ng Ready		Wine Batch	22SHZRES12		Litre Cost:	
Current Volume	Bottling Only			Wine	22SHZRESB		Vessel	0.8357
Required	Bulk Only Re			Status	RACK		Estimate	1.5000
Variance	Nothing Rea	9002		Allocation	RESERVE		Variance	-0.6643

at PBO01 - Bottling	- Bottling Operations -	Bottling Run Schedule Entry	- Edit			
	Em <u>a</u> il	🚮 View 🖳 Print	📴 E <u>x</u>	port	144 4 1 of 2	2 🔸 🗰 🛃 💆
Bottling Run	69		Sales Order	129.00		
Stock Item	04SHZRES7 ···	2004 Reserve Shiraz 12x750n	ıl			
Alias	RESSHZ		Version	2.0		
Bottling Line	FLP	Fill, Label & Pack				
Start Date	21/09/2021 -		Start Time	1:15		
Required Date	24/11/2019 🔹		Est. End Time	1:15		
Required Qty	2.0000 🗘		QC Period	3		
Bottling Unit	C750	12 x 750ml Bottles				
Reference	L1264		Comments	COLES001 129.00		
Run Status	Bulk Ready 🔽	Bottling Ready 🔽 🧹				
Vessel	S016 ····	, I	Wine Batch	22SHZRES12	Litre Cost:	
Current Volume	9900		Wine	22SHZRESB	Vessel	0.8357
Required	18		Status	RACK	Estimate	1.5000
Variance	9882		Allocation	RESERVE	Variance	-0.6643

Benefit

• Different staff may be responsible for deciding when bulk wine and packaging materials are ready.

Bottling Operations Bottling Run Schedule Entry Bottling Run Listing Bottling Run Complete Update



Run Status	Bulk Ready	~
Header of		
Required	Nothing Ready	
	Bulk Only Ready	
Current Volume	Botting Only Ready	
Vessel	Bulk & Botting Ready	
Run Status	Bulk & Bottling Ready	*

 \checkmark

Bottling (cont'd)

Bottling Work Order Specify Details Required

Print options added to the [Report Options] tab.

🚑 PBO04 - Bottling	- Bottling Operations - Bottling Work Order Print
Selection	Report Options
Print Details	
Print Materia	ıls
Print Stages	
🗌 Print Downtin	mes
Print Labour	Types
Print Overhea	ads
Print Text	
Print SOP Tex	kt (

Benefit

• Exclude information you don't want to provide the customer or shipper.

Bottling Operations Bottling Work Order Print