



The office will close *midday* Friday 22<sup>nd</sup> of December and reopen Tuesday 2<sup>nd</sup> of January. If urgent, please do not hesitate to contact Nick Cugura on 0417 334 206.

## Menu Option Search

This new feature is available to the right of [Ask a Question]. On entering the name of the required option, all menu options that contain the name will be listed and can be accessed.

**Ezy-Ezy Wines**

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

Option Code:  Search

Option Name:

Menu	Option Name	Option Code	Access
Cellar Operations History	Monthly Analysis Statistics	POR150	Yes
Payroll Operations	Superannuation Monthly Update	PYO19	Yes
Payroll Administration	Superannuation Monthly Update	PYO19	Yes
Payroll Operations Reports	Monthly Summary Report	PYR21	Yes
Payroll Operations Reports	Pay Type Monthly Summary	PYR22	Yes
Payroll Operations Reports	Monthly Super Variances	PYR24	Yes
Payroll Operations Reports	Monthly Summary by Dept/Group	PYR32	Yes
Payroll Operations Reports	Employee Monthly Summary	PYR35	Yes
Payroll Operations Reports	Employee Monthly Spreadsheet	PYR41	Yes
Payroll Operations Reports	GLPay Monthly Spreadsheet	PYR58	Yes
More Sales Analysis Reports	Sales Group Moving Monthly Avg	SAX51	Yes
More Sales Analysis Reports	Debtor/Stk Moving Monthly Avg	SAX67	Yes
Wine Club	Monthly Pack Commitment	SAZ54	Yes

## EzyAccounts Pro

POS table map is now available.

**Table Map View**

Zone: CAFE

Name: CAFE

Table No	Seats	Status	Docket	Diners
T01	6	Seated	447	4
T02	6	Seated	453	2
T03	8	Seated	451	6
T04	10	Seated	450	4
T05	2	Seated	448	2
T06	2	Seated	454	2
T07	4	Available		
T08	4	Seated	456	
T09	6	Available		

Legend: Available (Green), Seated (Yellow), Reserved (Red)

Buttons: Merge Table, Unlink Table, Screen E&B Mode, Freehand, Close

## Foodstuffs EDI

Integration includes electronic sending and receiving of orders, shipping notices, STOH by location and acknowledgments.



## Mobile POSPDA

Payment tab has been introduced allowing for credit card surcharge and split payments.

**Ezy Wines**

New Sale Edit Sale Waiter Docket Kitchen Docket Table No C03 2 Diners 2 Exit

Header Place Order Line Items Payment

Table No: C03 Diners: 2 14/06/2017 10:57:18

Debtor: ZCUGUN01 Category Rewards: MSIL 210.0 Docket No: 552

Sales Rep: LOZ Enter

Zone: CAFE Edit

**Ezy Wines**

New Sale Edit Sale Waiter Docket Kitchen Docket Table No C03 2 Diners 2 Exit

Header Place Order Line Items Payment

Red Wines 03 Red 6 Pack Seat No: 2

T-Shirt Hot Drinks Barnea Oil Meal Seq: 0

BHV Chardy Reserve Chardy Entree Mains

Dessert Vodka Voucher

Tips No of Tastings Freight

Item: Cappac, Soup, Burger, Reserve Shiraz

**Ezy Wines**

New Sale Edit Sale Waiter Docket Kitchen Docket Table No C03 2 Diners 2 Exit

Header Place Order Line Items Payment

Item	Qty	Unit	Price	Net	Seat	Seq
Cappaccino	1	CUP	3.00	3.00	1	1
Soup of the day	1	EACH	9.50	9.50	1	2
Cheese Burger	1	EACH	18.50	16.65	2	2
2013 Reserve Shiraz 12x750ml	1	B750	20.00	18.00	2	0

**Ezy Wines**

New Sale Edit Sale Waiter Docket Kitchen Docket Table No C03 2 Diners 2 Exit

Header Place Order Line Items Payment

VISA Surcharge: 1.30 %

Payment: 27.15

Surcharge: 0.35

Total Payment: 27.50

Apply Surcharge? Yes No

**Ezy Wines**

New Sale Edit Sale Waiter Docket Kitchen Docket Table No C03 2 Diners 2 Exit

Header Place Order Line Items Payment

Payment Methods: EFT, VISA, Mastercard, Union, JCB, Split Bill

Pay Type: Tendered

Cash: 20.00 Total Net: 47.50

Visa: 27.50 Total Tendered: 47.50

Balance: 0.00

Change: 0.00

Buttons: Void Pay, Receipt

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## New Menu Options

### Accounts Receivable

*Accounts Receivable Reports, Credit Card Expiry Export*

### General Ledger

*Bank Reconciliation, Export Bank Reconciliation*

### Sales

*Sales Reference Maintenance, POS Meals Sequence*

*Sales Credit Notes, Sales C/Note Pickup Docket*

*Sales Administration, Export Sales Allocations (NZ)*

*Sales Administration, Export POS Buttons*

*Sales Administration, Import POS Buttons*

*UK & EU*

*Sales Report Writer: Cost Includes Exc.*

*Sales Report Writer: Cost Includes VAT*

*Sales Report Writer: Value Includes Exc.*

*Sales Report Writer: Value Includes VAT.*

### Stock Control

*Stock Administration, Change Stock Unit Code*

*Stock Administration, Export Stock Item Balance*

*Stock Administration, Export Stock Location Details (NZ)*

### Winemaking

*Cellar Operations Reports, Vessel Drill Down Enquiry*

*Cellar Operations Reports, Export Wine Batch Analysis*

*Weighbridge Operations, Grower Bookings Export*

## New System Parameters

Stationery: Credit Note Pickup Docket

Stationery: Credit Note P/Docker (Email)

Stock: Stock-Take Upd., Preload User Id

Stock: Export Stock Item Default Format

Acc/Pay: Use 120 Days Ageing

Acc/Pay: Use 150 Days Ageing

GL: Cash Payment, GST Default

GL: Cash Receipt, GST Default

P/Orders: Entry, Default WET Claimed

Sales: Entry, Additional Reference

Sales: Entry, Prompt For EDI Status

Mail Order: Update, Complete Batch Only

M/Order: WEB, Auto Set E-Statement

M/Order: WEB, FTP Address

M/Order: WEB, FTP Password

M/Order: WEB, FTP Username

C/Door: POS, Docket Print Order By Entry

C/Door: POS, Allow % Discount

C/Door: POS Constant Discount Button

C/Door: POS, Allow EFTPOS Offline Pay

C/Door: POS, Keyboard Auto Load

C/Door: POS, Stock Kits Component Loc.

C/Door: POS, Use Sales Rep ID

Sales Analysis Export: Cr Note Invoice

Sales Analysis Export: Cr Note User

Sales Analysis Export: Cr Note Inv User

Cellar: LIP Declaration Position

Bottling: Citect IP Address

Bottling: Citect Password

Bottling: Citect Stop Run Tag

Bottling: Citect Username



On selecting a system parameter press the [F10] key or select the Help button, top right of screen, to display helpful information.

## POS – RECEIPT PRINTER HIERARCHY

### *Accounts Receivable*

#### *Accounts Receivable Maintenance*

##### *Debtor Additional Details*

### **Acc/Rec: Stationery Settings On Debtors**

System parameter set to Yes. C/Door: POS, Printer.

### *Accounts Receivable*

#### *Accounts Receivable Maintenance*

##### *Debtor Groups*

C/Door: POS, Printer.

### *System Administration*

#### *User Access*

##### *User Groups*

Cellar Door Sales POS menu option.

### *System Administration*

#### *System Parameters*

C/Door: POS, Printer.

### *System Administration*

#### *Menu Option Default & Reminder*

Cellar Door Sales POS option.

### *System Administration*

#### *User Access*

##### *User Access Maintenance*

POS user id.

### *System Administration*

#### *System Parameters*

General: Default System Printer.

Ezy-Debtor Additional Details-Ezy Wines

Debtor CDS Alias  
Name Cellar Door Sales - Bendigo

Stationery Parameter Override Current Current  
Parameter Parameter Setting Version  
☐ C/Door: POS, Printer Yes POS1



Ezy-Debtor Groups-Ezy Wines

Group Name POS Access Members CRM Link  
CD Cellar Door & Cafe - Bendigo Yes No No

Stationery Parameter Override Current Current  
Parameter Parameter Setting Version  
☐ C/Door: POS, Printer Yes POS1



Ezy-User Groups-Ezy Wines

Group Name Set Colours  
CDS Cellar Doors Sales No

Ezy Systems Menu Option Your Menu Option Printer  
Cellar Door Sales POS Cellar Door Sales POS  
Cellar Door Sales Listing Cellar Door Sales Listing



Ezy-System Parameters-Ezy Wines

Parameter Group  
Sales

Parameter Current Setting  
C/Door: POS, Printer  
C/Door: POS, Waiter Docket Printer



Ezy-Menu Option Default & Reminder-Ezy Wines

Ezy Systems Menu Option Your Menu Option Printer Retain  
Sales Sales

Cellar Door Sales Cellar Door Sales

Cellar Door Sales POS Cellar Door Sales POS Yes



Ezy-User Access Maintenance-Ezy Wines

User Access Maintenance

User Id Name Def. Grp. Act Prt.  
CDS Cellar Door Sales CDS Yes



Ezy-System Parameters-Ezy Wines

Parameter Group  
General

Parameter Current Setting  
☐ General: Default System Printer VIEW  
☐ General: Print End of Report Line Yes  
☐ General: Print Report Selection Header Yes

**Ezy-Debtor Additional Details-Ezy Wines**

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

Debtor CDS Alias  
Name Cellar Door Sales - Bendigo

Stationery Parameter	Override Parameter	Current Setting	Current Version
<input type="checkbox"/> C/Door: POS, Kitchen/Bar Printer 1	No	CKIT	
<input type="checkbox"/> C/Door: POS, Kitchen/Bar Printer 2	No	CBAR	
<input type="checkbox"/> C/Door: POS, Kitchen/Bar Printer 3	No		
<input type="checkbox"/> C/Door: POS, Kitchen/Bar Printer 4	No		



**Ezy-System Parameters-Ezy Wines**

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

Parameter Group  
Sales

Parameter	Current Setting
<input type="checkbox"/> C/Door: POS, Kitchen/Bar Printer 1	CKIT
<input type="checkbox"/> C/Door: POS, Kitchen/Bar Printer 2	CBAR
<input type="checkbox"/> C/Door: POS, Kitchen/Bar Printer 3	
<input type="checkbox"/> C/Door: POS, Kitchen/Bar Printer 4	



**Ezy-Stock Groups-Ezy Wines**

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

Stock Groups

Group	Name	POS Access	Active
FOOD	Meals in Cafe/Restaurant	Yes	Yes
VINTAGE		Use Zone Printer	No
CATEGORY		POS Kitchen/Bar Printer	
REGION		CKIT	Yes
VARIETY		CBAR	No
ALC %			
WEB			

**Ezy-Non-Stock Items-Ezy Wines**

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

Non-Stock Items

Class	CAFEMEALS001		
Name	Cheese Burger		
Unit	EACH	POS Kitchen/Bar Printer	
Discount	Yes	CKIT	Yes
GL A/C	10-040 Sales - General/Merc	CBAR	No
Price	18.5000		



**Ezy-System Parameters-Ezy Wines**

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

Parameter Group  
Sales

Parameter	Current Setting
<input type="checkbox"/> C/Door: POS, Kitchen Docket Printer	POS1

## POS - KITCHEN PRINTER HIERARCHY

### *Accounts Receivable*

#### *Accounts Receivable Maintenance*

#### *Debtor Additional Details*

### **Override Parameter**

Select Yes to override the printers specified against the system parameters.

### *System Administration*

#### *System Parameters*

### **C/Door: POS, Kitchen/Bar Printer 1..12.**

### *Stock Control*

#### *Stock Reference Maintenance*

#### *Stock Groups*

Specify which printer is to be used for each stock group *or* specify whether the printer recorded against the Sales Reference Maintenance, POS Zones option is to be used.

### *Sales*

#### *Sales Reference Maintenance*

#### *Non-Stock Items*

Specify which printer is to be used for each non-stock item.

### *System Administration*

#### *System Parameters*

### **C/Door: POS, Kitchen Docket Printer**

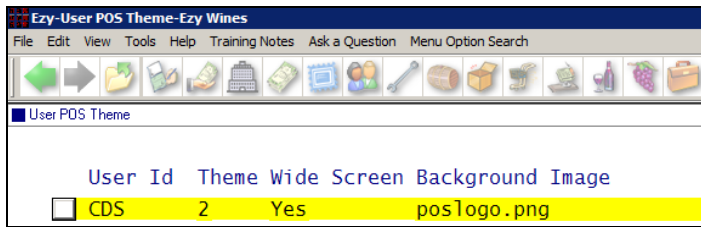
Specify the kitchen docket printer.

### **C/Door: POS, Kitchen/Bar Print Text**

Specify the printer to be used for text recorded in POS which is generally left blank.







## POS - LOGO

### *System Administration*

#### *System Parameters*

#### *User Access*

#### *User POS Themes*

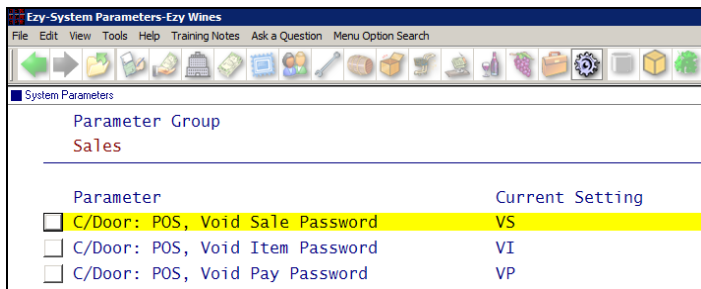
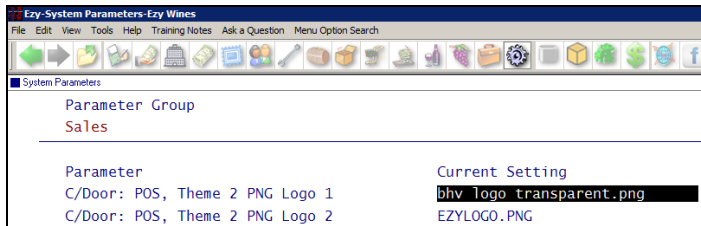
You can display your logo in the bottom right corner.

You can specify a logo against the cellar door user id using the User POS Themes option and/or system parameter the following system parameters;

**C/Door: POS, Theme 2 PNG Logo 1**

**C/Door: POS, Theme 2 PNG Logo 2.**

The stationery designer can be utilised to display your company logo on the docket.



## POS – VOID PASSWORD

### *System Administration*

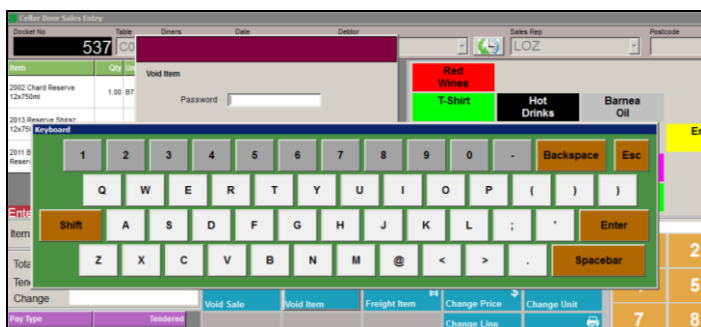
#### *System Parameters*

**C/Door: POS, Void Sale Password**

**C/Door: POS, Void Item Password**

**C/Door: POS, Void Pay Password**

A password can be recorded against each of these system parameters.



POS will prompt for a password and display a keypad when any of the void buttons is selected.

**Ezy-User POS Access-Ezy Wines**

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

**User POS Access**

User	CAFE	Cafe
Access Price	Yes	EFTPOS Interface
Access Discount	Yes	C/D Debtor
Access Modify	Yes	Item Search
Access Delete	Yes	Def. Table No.
Default Location		Access Table No.
Use Barcodes	Yes	Sales Rep
Date Change	Yes	Till Open String
Today Docs Only	Yes	Till Open Command
Totals Only	Yes	AMEX Surch. N/S
		Visa Surch. N/S
		M/C Surch. N/S
		Diners Surch. N/S
		Display
POS History Button		
Sales	Yes	
CRM	Yes	
Notes	Yes	
Zone		
Email Receipt	Email Only	

Select Whether To Show No Sale Button [SCROLL LIST]

## POS - CHANGE ITEM BUTTON

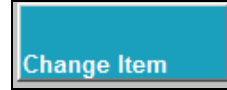
### System Administration

#### User Access

#### User POS Access

### Display

Select *Change Item*.



**Cellar Door Sales Entry**

Docket No: 547 Date: 10/06/2017 Debtor: CDS

Item	Qty	Unit	Price	Disc%	Disc	Net
Capuccino	1.00	CUP	3.00	0.00	0.00	3.00

Select Sales Item

Total Net: 3.00

Payment Method: EFT, VISA, MAST, AMEX, Diners, etc.

## POS – OPEN TILL DRAW BUTTON

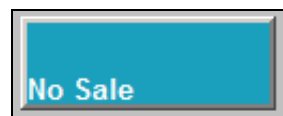
### System Administration

#### User Access

#### User POS Access

### Display

Select *No Sale*.



**Ezy-User POS Access-Ezy Wines**

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

**User POS Access**

User	NICK	Nick Cugura
Access Price	Yes	EFTPOS Interface
Access Discount	Yes	C/D Debtor
Access Modify	Yes	Item Search
Access Delete	Yes	Def. Table No.
Default Location		Access Table No.
Use Barcodes	Yes	Sales Rep
Date Change	No	Till Open String
Today Docs Only	No	Till Open Command
Totals Only	Yes	AMEX Surch. N/S
		Visa Surch. N/S
		M/C Surch. N/S
		Diners Surch. N/S
		Display
POS History Button		
Sales	Yes	
CRM	Yes	
Notes	Yes	
Zone		

**Ezy Wines**

**Cellar Door Sales Entry**

Docket No: 548 Date: 10/06/2017 Debtor: CDS

Item	Qty	Unit	Price	Disc%	Disc	Net

Enter Table No

Location: D-CD

Item Search, Up, Down, No Sale





Ezy-POS Buttons-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

POS Buttons SAD20

Button Type	Label	Label2	Code	Unit	Colour	Size	Sales Rep
1 Grp	Red	Wines			Red	12	CD
5 Stk	03 Red	6 Pack	99MIXPAC7-1	6750	Blue	12	CD
6 Non	T-Shirt		T-SHIRT	EACH	Green	12	CD
7 Grp	Hot	Drinks			Black	12	CD
8 Stk	Barnea	Oil	OILEV07	8700	Gray	12	CD
11 Stk	BHV	Chardy	02CHARES7	8750	White	12	CD
12 Stk	Reserve	Chardy	03CHRES7	8750	White	12	CD
14 Grp	Entree				Yellow	12	CD
15 Grp	Mains				Yellow	12	CD
16 Grp	Dessert				Yellow	12	CD
18 Stk	Vodka		VOD70037	8700	Magenta	12	CD
20 Non	Voucher		COUPON/VOUCH	\$	Cyan	12	CD
21 Non	Tips		POSTIPS	EACH	Cyan	12	CD
23 Non	No of	Tastings	TASTINGS	EACH	Green	12	CD
25 Non	Freight		ZFREIGHT-VIC	CASE	Blue	12	CD

Touch Screen Insert Modify Delete Browse Report Copy

Ezy-POS Buttons-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

POS Buttons

Sales Rep Copy From CD Copy To Sales Rep

Ezy-POS Buttons-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

POS Buttons

Sales Rep Copy From CD Copy To Rep Group

Ezy-POS Buttons-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

POS Buttons SAD20

Button Type	Label	Label2	Code	Unit	Colour	Size	Sales Rep
<input type="checkbox"/>	23 Non	No of	Tastings	TASTINGS	EACH	Green	12 CD
<input type="checkbox"/>	25 Non	Freight		ZFREIGHT-VIC	CASE	Blue	12 CD
<input checked="" type="checkbox"/>	1 Grp	Red	Wines		Red	12	POS-SUN
<input type="checkbox"/>	5 Stk	03 Red	6 Pack	99MIXPAC7-1	6750	Blue	12 POS-SUN
<input type="checkbox"/>	6 Non	T-Shirt		T-SHIRT	EACH	Green	12 POS-SUN
<input type="checkbox"/>	7 Grp	Hot	Drinks		Black	12	POS-SUN
<input type="checkbox"/>	8 Stk	Barnea	Oil	OILEV07	8700	Gray	12 POS-SUN
<input type="checkbox"/>	11 Stk	BHV	Chardy	02CHARES7	8750	White	12 POS-SUN
<input type="checkbox"/>	12 Stk	Reserve	Chardy	03CHRES7	8750	White	12 POS-SUN
<input type="checkbox"/>	14 Grp	Entree			Yellow	12	POS-SUN
<input type="checkbox"/>	15 Grp	Mains			Yellow	12	POS-SUN
<input type="checkbox"/>	16 Grp	Dessert			Yellow	12	POS-SUN
<input type="checkbox"/>	18 Stk	Vodka		VOD70037	8700	Magenta	12 POS-SUN
<input type="checkbox"/>	20 Non	Voucher		COUPON/VOUCH	\$	Cyan	12 POS-SUN
<input type="checkbox"/>	21 Non	Tips		POSTIPS	EACH	Cyan	12 POS-SUN
<input type="checkbox"/>	23 Non	No of	Tastings	TASTINGS	EACH	Green	12 POS-SUN
<input type="checkbox"/>	25 Non	Freight		ZFREIGHT-VIC	CASE	Blue	12 POS-SUN

Ezy Wines

Collar Door Sales Entry

Doc Ref: 553 C02 4 Date: 15/06/2017 Debtor: CDS Sales Rep: POS-SUN

Sales Rep

POS-SUN

## POS – CUSTOMISE DAILY BUTTONS

POS buttons can be customised for each day and every type of function.

- Sunday 3 course meals
- Prices to include weekend surcharge
- Customise function options

### C/Door: POS, Link Buttons To Sales Rep

Set this system parameter to Yes.

#### Sales

#### Sales Reference Maintenance

#### Sales Reps

Enter a sales rep for each day.

#### Sales

#### Sales Reference Maintenance

#### POS Buttons

Utilise the [Copy] button to copy the buttons from one day to another and then customise the buttons for each day as required.

#### Copy To

- **Sales Rep**  
*Buttons will be created for the sales rep specified*
- **Rep Group**  
*Buttons will be created for each sales rep in the sale rep group!*

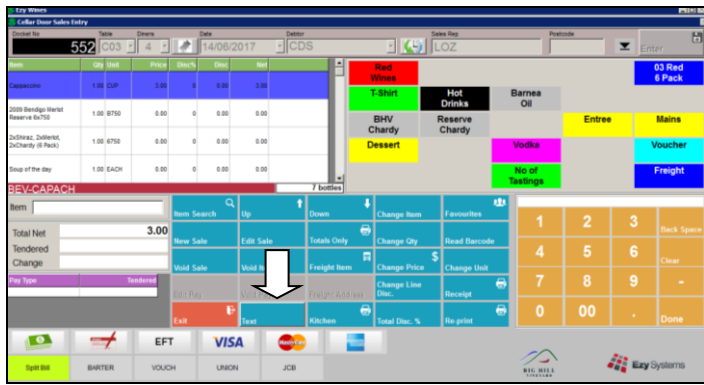
This will ensure that the correct options and prices are used for each day.

#### Note

Button number can be changed!

## POS

Select the appropriate sales rep (*ie. day*).

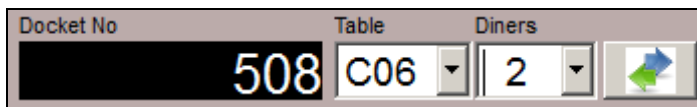
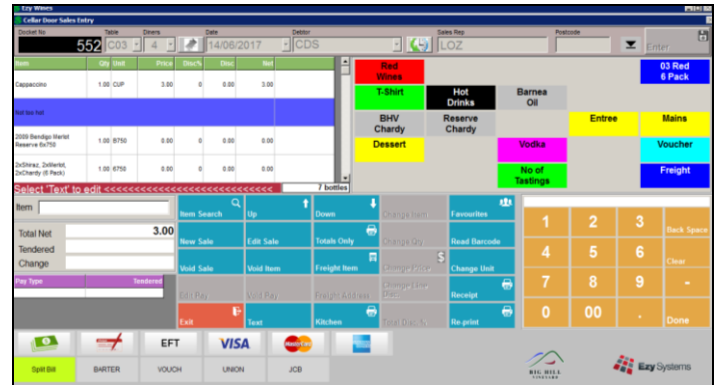
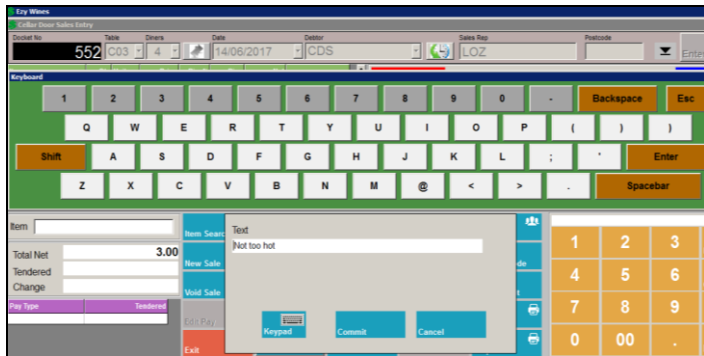


## POS – RECORD TEXT

You can insert text anywhere on the docket.

Highlight the entry where the text is to be inserted.

It will be inserted *after* the line highlighted.

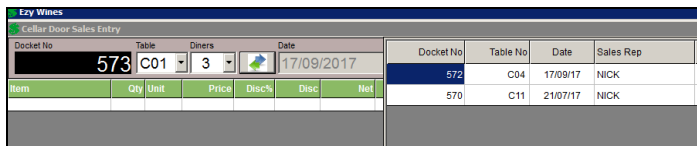


*Move Docket*

## POS – MERGE TABLES

The table recorded against a docket can be changed at any time provided there isn't an open docket for the new table number.

If you want to merge 2 open dockets, select the ***Move Docket*** button.



## POS – SALES REP POS ID

### Sales

#### *Sales Reference*

#### *Sales Reps*

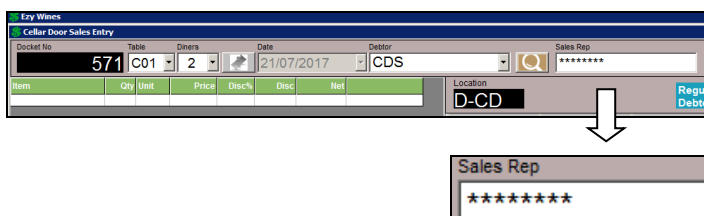
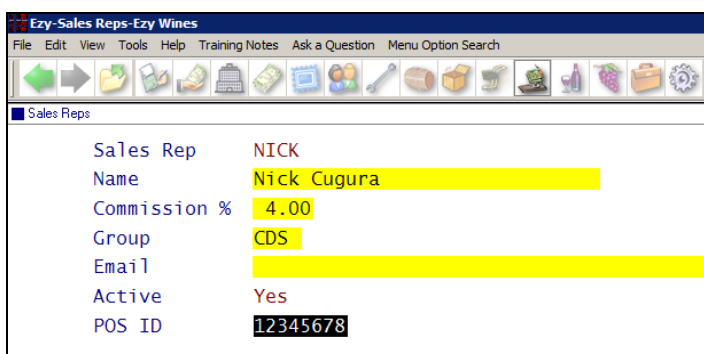
Set the following system parameters as shown.

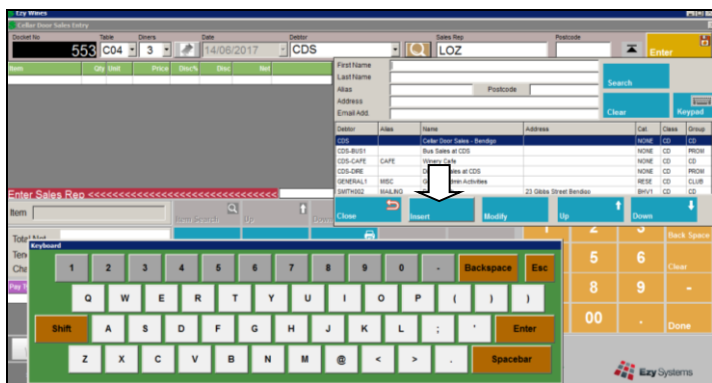
*C/Door: POS, Use Sales Rep ID = Yes*

*C/Door: POS, Always Clear Sales Rep = Yes*

*C/Door: Entry, Use User Id – Not Rep = No*

*C/Door: POS, Scan Sales Rep Code = No.*





## POS – RECORD CLUB MEMBER DETAILS



This button can be used to find, insert and modify wine club members.

### *M/Order: Default Stock Location*

This system parameter is used as the default location when inserting a Debtor.

On displaying the keypad, use the mouse to move the keypad around the screen.

## POS – RECORD % OR \$ DISCOUNT

### *C/Door: POS, Allow \$ Discount*

This system parameter determines whether a \$ discount can also be recorded.

Cellar Door Sales Entry						
Docket No	Table	Diners	Date			
562	C02	1	09/07/2017			
Item	Qty	Unit	Price	Disc%	Disc	Net
Extra Virgin Olive Oil 700ml	1.00	B700	22.00	36.36	8.00	14.00

**Ezy-System Parameters-Ezy Wines**

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

System Parameters

Parameter Group  
Sales

Parameter	Current Setting
<input type="checkbox"/> C/Door: POS, Scan Debtor Code	No
<input type="checkbox"/> C/Door: POS, Scan Sales Rep Code	Yes

**Ezy-System Parameters-Ezy Wines**

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

System Parameters

Parameter Group  
Sales

Parameter	Current Setting
<input type="checkbox"/> C/Door: POS, Always Clear Sales Rep	Yes

**Ezy-Change Sales Rep Code-Ezy Wines**

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

Change Sales Rep Code

Sales Rep	NICK	Change To	4022
Name	Nick Cugura		Nick Cugura

**Ezy Wines**

Cellar Door Sales Entry

Doc Ref No: 571 Table: C01 2 Date: 21/07/2017 Debtor: CDS Sales Rep: \*\*\*\*\*

Item Qty Unit Price Disc% Disc Net Location: D-CD Regal Debit

Sales Rep: \*\*\*\*\*

**Ezy Wines**

Cellar Door Sales Entry

Doc Ref No: 508 Table: C08 2 Date: 01/08/2016 Debtor: CDS Sales Rep: 4022

Item Qty Unit Price Disc% Disc Net

Soup of the day 1.00 EACH 12.00 0 0.00 12.00

Chicken Caesar Salad 1.00 EACH 14.00 0 0.00 14.00

2003 Chardonnay Reserve 750ml 1.00 BTL 16.67 0 0.00 16.67

2004 Chardonnay Reserve 750ml 1.00 BTL 16.67 0 0.00 16.67

Enter Product Barcode

Item Search

Keypad

**Enter Product Barcode**

Item

Item Search

Keypad

3

## POS - SALES REP CODE SECURITY

### System Administration System Parameters

**C/Door: Scan Sales Rep Code**  
**C/Door: POS, Always Clear Sales Rep**  
 Set these 2 system parameter to Yes.

If you have already setup sales reps for the cellar door sales staff, utilise the Sales Administration, Change Sales Rep Code option to change the rep names to a unique number.

POS will not display a list of sales reps! Instead, the staff need to enter their POS access number.

### Sales Reference Maintenance Sales Reps

**Ezy-Sales Reps-Ezy Wines**

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

Sales Reps

Sales Rep	NICK
Name	Nick Cugura
Commission %	4.00
Group	CDS
Email	
Active	Yes
POS ID	12345678

## POS – KEYBOARD

**C/Door: POS, Keyboard Auto Load**  
**C/Door: POS, Item Search Touch Keyboard**

These system parameters determine whether the keyboard is automatically displayed.

**Ezy-POS Meals Sequence-Ezy Wines**

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

POS Meals Sequence

Button	Type	Label	Label2	Code	Sequence	Sales Rep
15	Grp	Mains				CD
1	Non	Burger		CAFEMEALS001	2	
2	Non	Chicken Caesar		CAFEMEALS002	2	

## POS – KITCHEN DOCKET MEAL SEQUENCE

### Sales

#### *Sales Reference Maintenance POS Meals Sequence*

Meal options may appear on the main or sub menu.

### Sequence

Specify the sequence number, 0 to 9.

### System Administration

#### *Stationery Designer*

The stationery designer will allow you to specify whether the meal sequence is to appear on the kitchen docket.

**Ezy-Stationery Designer-Ezy Wines**

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

Stationery Designer

Cellar Door Kitchen Dockets (DEFAULT)

Stock Detail

Line Type	Field/Text
StockDesc1	Meal Sequence
StockDesc1	Stock Item Description 1
StockDesc1	Stock Item Unit
StockDesc1	Quantity Ordered
StockDesc2	Stock Item Description 2
Non-Stock	Meal Sequence
Non-Stock	Non-Stock Description
Non-Stock	Non-Stock Unit
Non-Stock	Quantity Ordered
Text	Text Line
Option	Option Description
Sequence	

Fields

Sequence No	[ 1 ]
Sequence No With 'Sequence'	[ 30 ]
Sequence No With Line Break	[ 30 ]

Highlight Entry, Press [Enter] To Select **Insert**

NICK | System Administration - Stationery Designer

## KITCHEN DOCKET, 567

TABLE C05  
TIME 11:56:48  
WAITER Malissa Smith

Course	DESCRIPTION	UNIT	QUANTITY
2	Cheese Burger Vegetables Fries	EACH	1
3	Apple Pie Wipped Cream	EACH	1
3	Apple Pie Ice Cream	EACH	1



Ezy Wines POS - MOBILE PDA

Table No C03 2 Exit

Header Place Order Line Items Payment

Table No C03 Diners 2 14/06/2017 10:57:18

Debtor ZCUGUN01 Category MSIL Rewards 210.0 Docket No 552

Nick Cugura Enter

Sales Rep LOZ Edit

Zone CAFE

## POS - MOBILE PDA

Payment tab has been introduced allowing for credit card surcharge and split payments.

Ezy Wines POS - MOBILE PDA

Table No C03 2 Exit

Header Place Order Line Items Payment

Pay Type Tendered Total Net 47.50

Cash 20.00 Total Tendered 47.50

Visa 27.50 Balance 0.00

Change 0.00

Void Pay Receipt

Ezy Wines POS - MOBILE PDA

Table No C03 2 Exit

Header Place Order Line Items Payment

Red Wines 03 Red 6 Pack

T-Shirt Hot Drinks Barnea Oil

BHV Chardy Reserve Chardy Entree Mains

Dessert Vodka Voucher

Tips No of Tastings Freight

Seat No 2

Meal Seq 0

Item

Cappac.

Soup

Burger

Reserve Shiraz

## Samsung Table 7"

The desktop shortcut to run POSPDA needs to include the screen resolution dimensions.

The width and height of a Samsung tablet 7" is 2.9 and 2.5 respectively.

Ezy Wines POS - MOBILE PDA

Table No C03 2 Exit

Header Place Order Line Items Payment

Edit Qty Seat Seq Void Item Options Text

Item	Qty	Unit	Price	Net	Seat	Seq
Cappuccino	1	CUP	3.00	3.00	1	1
Soup of the day	1	EACH	9.50	9.50	1	2
Cheese Burger	1	EACH	18.50	16.65	2	2
2013 Reserve Shiraz 12x750ml	1	B750	20.00	18.00	2	0

POS PDA - Copy

Target type: Application

Target location: Vfp90

Target: C:\Vfp90\wfp.exe -t ...testprg\ezypospda 2.9, 2.5

Ezy Wines POS - MOBILE PDA

Table No C03 2 Exit

Header Place Order Line Items Payment

VISA Surcharge 1.30 %

Payment 27.15

Surcharge 0.35

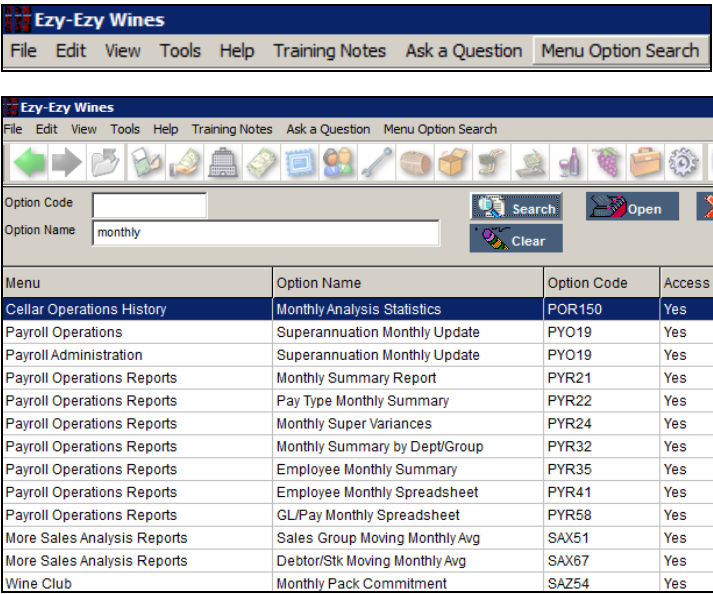
Total Payment 27.50

Apply Surcharge ? Yes No

# General

## Menu Option Search

This new feature is available to the right of [Ask a Question]. On entering the name of the required option, all menu options that contain the name specified will be listed and you can then click on the required option to access it.

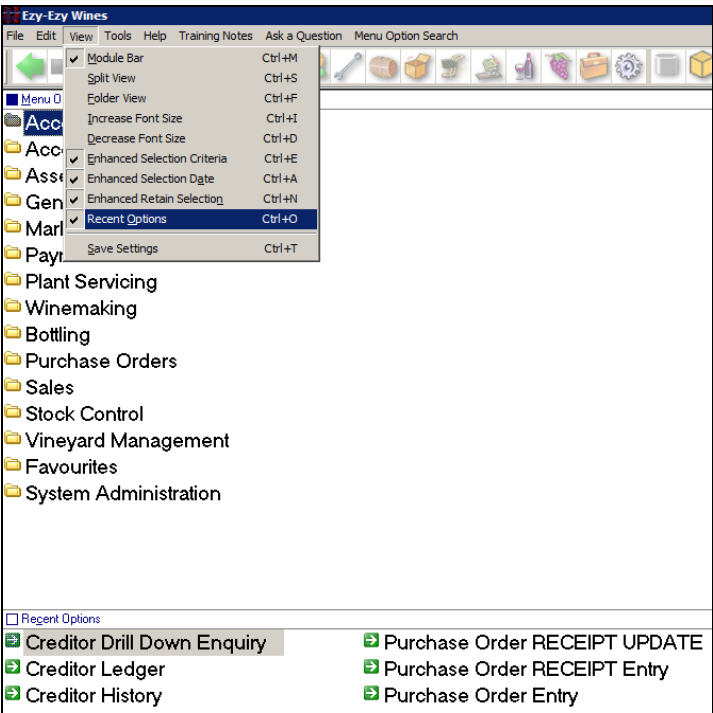


### Benefit

- Search for relevant options
- Save time.

## Specify Whether To Display Recent Menu Options

If you want to hide the recent menu options displayed at the bottom of the screen simply select the [View] button top left of screen, untick *Recent Options* and don't forget to click on save settings.



### Benefit

- Each user can specify whether they want the last 8 menu options accessed stored on logging out.



# Accounts Payable (Cont'd)


## Creditors 120 & 150 Days Ageing

The following system parameters have been introduced defaulting to No.

Acc/Pay: Use 120 Days Ageing

Acc/Pay: Use 150 Days Ageing


NICK  
APR05

  
BIG HILL  
VINEYARD  
Creditor Trial Balance

13:08 15/09/2017  
Page 1 of 1

Sequence : Creditor

Selection Criteria From To  
Creditor EZYSYS01 EZYSYS01




Creditor	Alias	Name/Phone/Contact	Last Payment	Total	Current	30 Days	60 Days	90 Days	120 Days	150 Days
EZYSYS01	MISC	Ezy Systems 03 5444 4132 Peter Ellis (BPT )	06/03/15 227.60	11320.78	8600.00	0.00	0.00	789.00	792.78	1139.00
Grand Totals (1 Creditors)				11320.78	8600.00	0.00	0.00	789.00	792.78	1139.00
					75.97%	0.00%	0.00%	6.97%	7.00%	10.06%

End of Report

Ezy-Creditor Ageing Maintenance-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search



Creditor Ageing Maintenance

Creditor	Current	30 Days	60 Days	90 Days	120 Days	150 Days
EZYSYS01	8600.00	0.00	0.00	789.00	792.78	1139.00

Date	Type	Ref	Description	Amount	Period
20/10/2015	Inv	SEMINAR	Wine Club Seminar	350.00	150 Days
20/10/2015	Inv	INV#112	P/Order 153 Receival	800.00	Current
20/10/2015	Inv	INV#112	P/Order 153 Receival	800.00	Current
20/10/2015	Inv	INV#112	P/Order 153 Receival	800.00	Current

## Benefit

- Provide better aging reporting.

- A/P Administration
  - Creditor End of Month
  - Import Creditor Transactions
  - Creditor Ageing Maintenance
  - Export Creditor Trial Balance
  - Export Creditor TB by Due Date
  - Export Creditor Ledger
  - Creditor Company Consolidation
- Creditor Consolidation Summary
- Creditor Consolidation Update
- Creditor Consolidation Export
  - A/P Payments
    - Creditor Payment Listing
    - Creditor Payment Update
  - Accounts Payable Reports
    - Creditor Trial Balance
    - Creditor Detail Trial Balance
    - Creditor Ledger Report
    - Creditor Drill Down Enquiry
  - A/P Invoices & Adjustments
    - A/P invoice & Adjust. Entry
    - A/P invoice & Adjust. Listing
    - A/P invoice & Adjust. Update
  - General Ledger Reports
    - Financial Position

## Accounts Receivable

No enhancements in this upgrade.

## Asset Register

No enhancements in this upgrade.

# General Ledger

## GL Report Writer Export Includes Sub Accounts

‘Export Sub Accounts’ prompt has been added to the selection criteria.

STOH Cost vs GL STOH Balances

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

GL Report Export (Styles)

Year

Month

Report Style

Export Sub Accounts

2005

September

STD QTR

Yes

### Benefit

- Ability to check the accounts that make a total.

GL Report Writer  
GL Report Export (Styles)

## Cash Journal GST Type Default

The following system parameter have been introduced.

GL: Cash Receipts, GST Default  
GL: Cash Payments, GST Default.

### Benefit

- Ensure that the correct GST type is selected.

Cash Payments Journal  
Cash Payments Journal Entry  
Cash Receipts Journal  
Cash Receipts Journal Entry

Ezy-Cash Payments Journal Entry-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

Cash Payments Journal Entry

Batch No9Batch Total2.00Batch Records0

Last ModifiedNICKActual Total30.00Actual Records1

Date21/09/2017

Description2 bags of cementRef

Cash Amount30.00

Cheque Amount0.00

GL Bank A/C60-010Cash At BankBal.847972.95DR

MonthSepGL GST A/C60-080GST0.00

Year2004/2005Unalloc.30.00

GL A/CAmountGST Acq.Project

30-12530.00Other - 10.00%

2 bags of cement

Select GST Acquisition Type[SCROLL LIST]Insert

October 2017 Upgrade Newsletter – Australia & New Zealand

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# Purchase Orders

## Purchase Order Entry Allows Update

When system parameter “P/Orders: Entry, Allow Receipting” is set to Yes, you will be prompted to receive the order.

Ezy-Purchase Order Entry-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

Order No

169

GST Inc.

No

Creditor [F5]

BENDCH01

Bendigo Chemical Supplies

GST \$ 86.00

Order Date

13/07/2017 03 5441 2044

Total \$

946.00

Type Code	Quantity	Unit	Locn	Unit Cost	Required	GL A/C	Total
Stk BOBURGSTD	1000.0000	EACH	WWC1	0.7800	27/07/2017	60-062	
10			Standard Burgundy 750ml Bottle			GST Other - 10.00%	780.00
Non FREIGHT	1.0000	PAL		80.0000	23/07/2017	30-110	
9999			Freight			GST Other - 10.00%	80.00

Receive Purchase Order ?

Yes

No

Provided nothing has been already receipted, you will then be prompted as to whether you want to receive the entire order.

Ezy-Purchase Order RECEIPT Entry-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

Order No

169

GST (Exc) \$

0.00

Creditor [F5]

BENDCH01

Bendigo Chemical Supplies

Ordered \$ 946.00

Order Date

13/07/2017

Created By

NICK

Received \$

0.00

Pay Method

Accounts Payable

Item	Description	Unit	Quantity
BOBURGSTD	Standard Burgundy 750ml Bottle	EACH	1000.0000
FREIGHT	Freight	PAL	1.0000

Commit Receiptal Of ENTIRE Order ?

Yes

No

The items on the order are displayed!

### Benefit

- Save a lot of time!

## P/Orders Operations Purchase Order Entry

Ezy-Purchase Order Entry-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

Order No

169

GST (Exc) \$

0.00

Creditor [F5]

BENDCH01

Bendigo Chemical Supplies

Ordered \$ 946.00

Order Date

13/07/2017

Created By

NICK

Received \$

0.00

Pay Method

Accounts Payable

Received

13/07/2017

Delivery Ref

MCPHE#114

Invoice No

BC#133

Invoice Date

13/07/2017

Due Date

30/08/2017

GL Account

Project

Update Purchase Order Receipt ?

Yes

No

If you receipt the entire order, you will be prompted for delivery details.

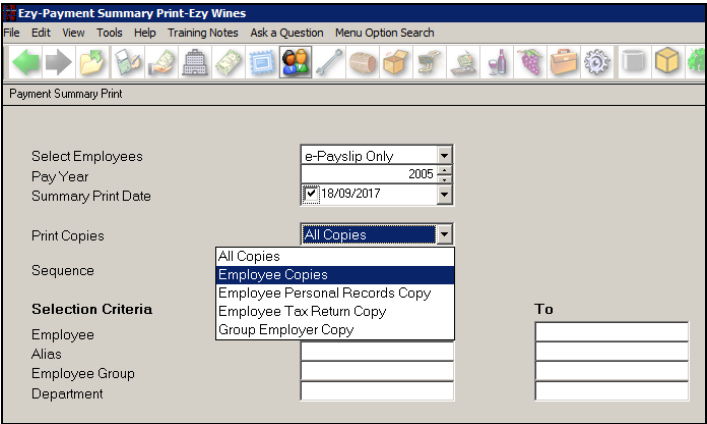
If you have access to the Purchase Order Receipt Update option, you will then be prompted to UPDATE the order.



# Payroll

## Email Payment Summary Employee Copy

‘Employee Copies’ has been added to the ‘Print Copies’ options.



### Benefit

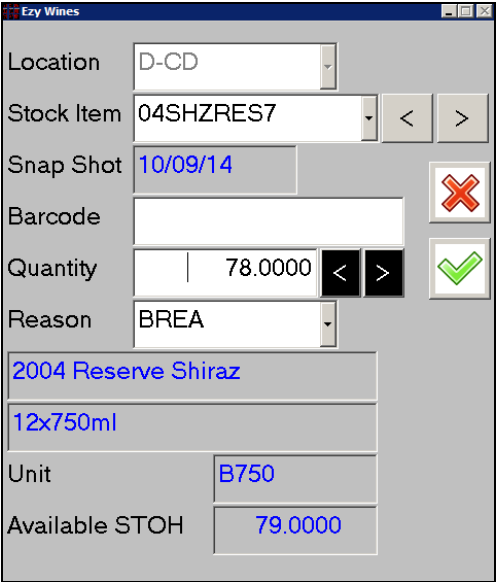
- Bulk email personal copy to all employees.

Payroll Operations Reports  
**Payment Summary Print**

# Stock Control

## Stock-Take Added To POSPDA

Stock Take Entry has been added to the PDA menu.



### Benefit

- If you have a wireless network a device such as an iPhone or PDA can be used to record stock-take
- PDA with scanner could be utilised if stock have barcodes
- Save time and minimise errors.

**EZYPDA**


# Stock Control (Cont'd)

## Stock Movements Cost Reconciliation

‘Reconcile Cost’ was added to the Format options, displaying the following new columns

- Stock on hand
- Average cost
- Totals cost.

NICK  
STR21

  
BIG HILL  
VINEYARD

10:15 29/08/2017  
Page 1 of 1

Sequence : Stock Item

Selection Criteria

From

To

Stock Item

04SHZRES7

04SHZRES7

Date

01/01/2016

31/12/9999

Stock Item	Description	Quantity	Unit	Total Cost	Unit Last Cost	Purchase	Stock On Hand	Ave. Cost	Total Cost
04SHZRES7	2004 Reserve Shiraz 11x750ml	372.50	C750	12235.14	32.8460	/ /	823.00	32.8460	27032.26
Grand Total				12235.14					

### Benefit

- Save time.

## Stock Operations Reports Stock Movements Summary

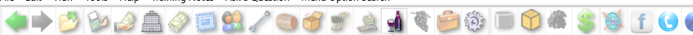
Stock On Hand	Ave. Cost	Total Cost
823.00	32.8460	27032.26

## Bonded Warehouse Stock-Take GL Postings

When the location is flagged as *Bonded*, stock on hand variances of *bottled items* such as spirits and beers are now posted to the general ledger and excise register.

Ezy-Stock-Take Entry-Ezy Distillery

File Edit View Tools Help Training Notes Ask a Question Menu Option Search



■ Stock-Take Entry

Snapshot			Quantity	Physical	Stk
Loc.	Stock Item	Date	On Hand	Count	Var. Unit Upd Grp
DIST	2011RUM7-55%	01/09/2017	38.0000	35.0000	-3 C700 THEF FINS


			Quantity	Physical
Lot/Run	Date	Ref.	On Hand	Count
102	25/04/2017	L17115	38.0000	35.0000

### Benefit

- Ensure GL postings occur.

## Stock-Take Stock-Take Update

NICK  
STS05

  
Stock-Take Update

10:13 01/09/2017  
Page 1 of 1

Sequence : Stock Item

Stock Item	Description	Group	Unit	Unit Cost	GL Stock	GL Adjust
2011RUM7-55%	2011 Rum 55% 700ml	PINS	C700	68.4812	60-080	30-240

Location	Name	Stocktake Date	Unit	Quantity On Hand	Physical Count	Variance	Variance Cost	User
DIST	Distillery Warehouse	01/09/17	C700	38.0000	35.0000	-3.0000	-205.44	NICK

Run Date	Reference	Quantity On Hand	Physical Count	Variance
102 25/04/17	L17115	38.0000	35.0000	-3.0000

Stock Item	2011RUM7-55%	Totals	Quantity	Physical	Variance	Variance Cost
			35.0000	-3.0000	-205.44	

Grand Totals	Quantity	Physical	Variance	Variance Cost
			-3.0000	-205.44

GL Interface

Batch	GL A/C	Name	Year	Mth	Amount
123	30-240	Stock - Adjustment	2004/2005	Apr	205.44 DR
123	30-335	Spirit Excise Duty Expense	2004/2005	Apr	1140.26 DR
123	60-080	Stock - Packaged Spirits	2004/2005	Apr	205.44 CR
123	70-085	Spirit Excise Duty Clearing	2004/2005	Apr	1140.26 CR

### GL Interface

Batch	GL A/C	Name	Year	Mth	Amount
123	30-240	Stock - Adjustment	2004/2005	Apr	205.44 DR
123	30-335	Spirit Excise Duty Expense	2004/2005	Apr	1140.26 DR
123	60-080	Stock - Packaged Spirits	2004/2005	Apr	205.44 CR
123	70-085	Spirit Excise Duty Clearing	2004/2005	Apr	1140.26 CR

# Sales

## POSPDA Payment Tab

Payments tab have been introduced so that payment can be recorded at table using a device such as a tablet.

### *Benefit*

- Streamline processing.

## EZYPOSPDA

Table No: C03, Diners: 2, Date/Time: 14/06/2017 10:57:18  
Debtor: ZCUGUN01, Nick Cugura, Sales Rep: LOZ  
Zone: CAFE

Table No: C03, Diners: 2, Date/Time: 14/06/2017 10:57:18  
Meal Seq: 0

Item	Qty	Unit	Price	Net	Seat	Seq
Cappuccino	1	CUP	3.00	3.00	1	1
Soup of the day	1	EACH	9.50	9.50	1	2
Cheese Burger	1	EACH	18.50	16.65	2	2
2013 Reserve Shiraz 12x750ml	1	B750	20.00	18.00	2	0

VISA Surcharge: 1.30 %  
Payment: 27.76  
Surcharge: 0.36  
Total Payment: 28.12  
Apply Surcharge? Yes No

Table No: C03, Diners: 2, Date/Time: 14/06/2017 10:57:18  
Total Net: 47.50  
Total Tendered: 47.50  
Change: 0.00

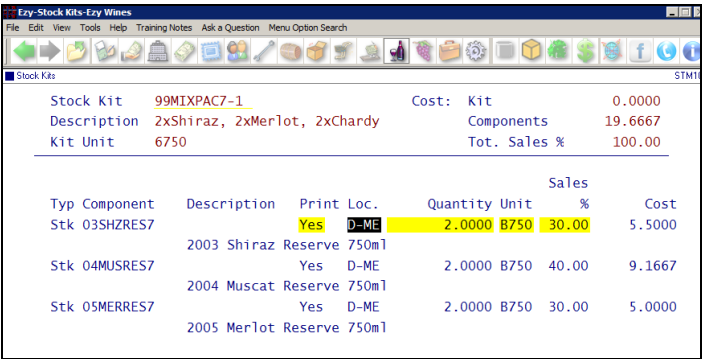
# Sales (Cont'd)

## POS Stock Kit Location Check

The following system parameter, which defaults to No, determines whether POS checks available stock on hand for the kit or component location.

*C/Door: POS, Stock Kits Component Loc.*

System parameter “Sales: Stock Kits, Prompt Component Loc.” would also need to be set to Yes.



Stock Kit	99MIXPAC7-1	Cost: Kit	0.0000
Description	2xShiraz, 2xMerlot, 2xChardy	Components	19.6667
Kit Unit	6750	Tot. Sales %	100.00

Typ Component	Description	Print Loc.	Quantity	Unit	Sales %	Cost
Stk 03SHZRES7	2003 Shiraz Reserve 750ml	Yes D-ME	2.0000	B750	30.00	5.5000
Stk 04MUSRES7	2004 Muscat Reserve 750ml	Yes D-ME	2.0000	B750	40.00	9.1667
Stk 05MERRES7	2005 Merlot Reserve 750ml	Yes D-ME	2.0000	B750	30.00	5.0000

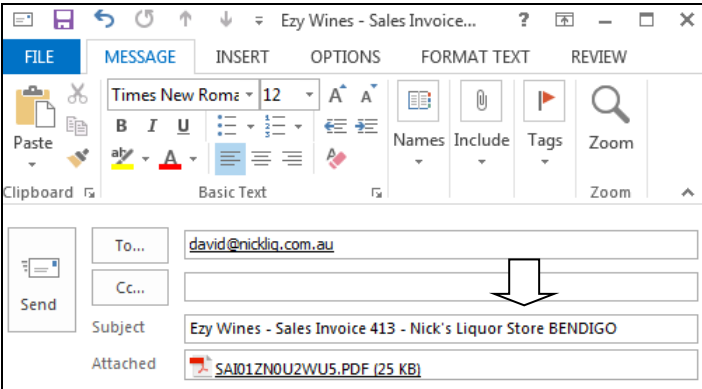
### Benefit

- STOCH checking to be for component stock items as opposed to the default location recorded against the kit.

POS  
Cellar Door Sales  
Cellar Door Sales Update

## Sales Invoice Email Subject Inc. Debtor Name

Customer’s name has been appended to the email subject.



Sales Invoices  
Sales Invoice Print

## Import/Export POS Buttons

New menu options.

### Benefit

- Easily manage POS buttons using MS Excel.

Sales Administration  
Import POS Buttons  
Export POS Buttons

# Sales (Cont'd)

## NZ Nitro POS Interface

### C/Door: POS, Allow Offline Pay

This new system parameter should be set to No.

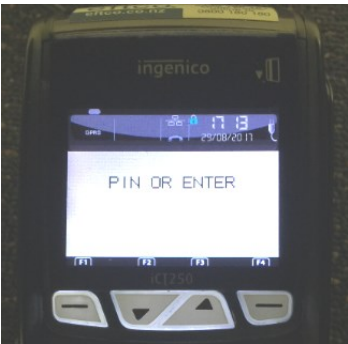
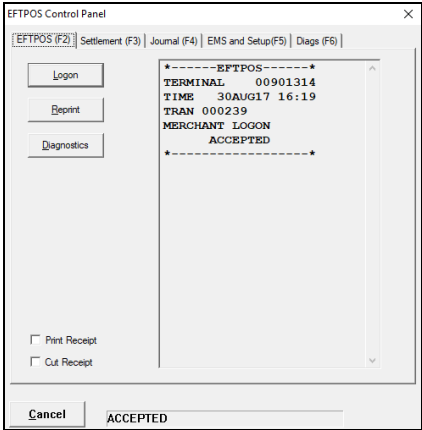
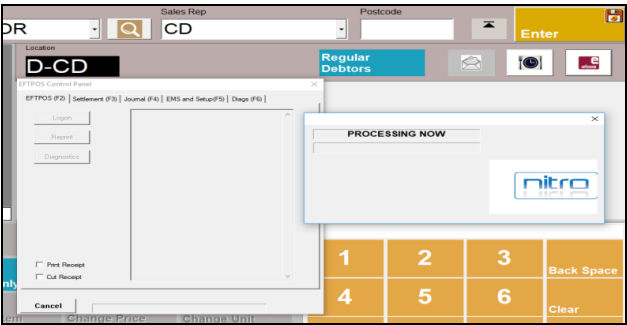
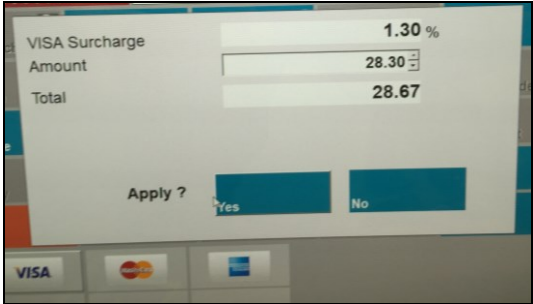
For each user that can access POS, please ensure that the EFTPOS Interface is set to NITRO and EFTPOS Control is set to Yes.

Benefit

- Save time and remove errors.

POS  
User Access  
User POS Access

Ezy-User POS Access-Ezy Wines			
File Edit View Tools Help Training Notes Ask a Question Menu Option Search			
User POS Access			
User	CDS	Cellar Door Sales	
Access Price	Yes	EFTPOS Interface	NITRO
Access Discount	Yes	C/D Debtor	
Access Modify	Yes	Item Search	Yes
Access Delete	Yes	Def. Table No.	
Default Location		Access Table No.	Yes
Use Barcodes	No	Sales Rep	
Date Change	No	Till Open String	
Today Docs Only	No	Till Open Command	
Totals Only	Yes	AMEX Surch. N/S	
		Visa Surch. N/S	



Docket

Signature

# Sales (Cont'd)

## Sales Invoice HACCP Interface

If a *wine additive* stock item has also been flagged as *sales*, you will be prompted for the HACCP reference on selling the additive.

The screenshot shows the 'Ezy-Stock Items-Ezy Wines' window. The 'Stock Item' is CHSULPHUR, with an alias of CHEM. The description is Sulphur. The stock group is CHEM, sales group is WWC1, and the re-order level is 300.0000. The re-order quantity is 100.0000, and the lead time is 120. The cost is 0.0000 KG, and the average cost is 20.3748 KG. The stock is 60-061, and the sales are 10-040. The GST supply is Taxable - 10.00%, and the GST acquisition is Other - 10.00%. The GL accounts are WET. The stock is 60-061, and the sales are 10-040. The C.O.G.S is 20-040, and the discount is 1. The adjust is Disc 2.

The screenshot shows the 'Ezy-Sales Invoice Entry-Ezy Wines' window. The invoice number is 415, dated 30/08/2017. The debtor is MIRAND01, and the price type is Retail. The gross amount is \$25.00, and the net amount is \$25.00. The invoice includes a table with the following data:

Typ Code	Quantity	Unit	Locn	Price	Disc 1	Disc 2	GL/Net
Stk CHSULPHUR	10.0000	KG	WWC1	2.50	0.00 %	0.00	\$
20 CHEM Sulph			HACCP Ref. LOT#12.12.2010		0.00	0.00	25.00

The screenshot shows the 'BIG HILL VINEYARD Sales Invoices Listing' window. The sequence is Invoice No, and the selection criteria are Invoice No, From 415, To 415. The invoice number is 415, dated 30/08/17, with a debtor of MIRAND01 and a name of Miranda Wines Griffith. The reference is DAVE, and the sales rep is NICK. The carrier is MCFREE, and the A.B.N. is 60-123-123-123. The invoice includes a table with the following data:

Invoice No	Date	Debtor	Name	Reference	Sales Rep	Carrier	A.B.N.	Order No
415	30/08/17	MIRAND01	Miranda Wines Griffith	DAVE	NICK	MCFREE	60-123-123-123	

The invoice also includes a table with the following data:

Stock Item	Description	Quantity	Unit	Locn	Price	Disc 1	Disc 2	GL/Net
CHSULPHUR	Sulphur	10.0000	KG	WWC1	2.50	0.00	0.00	\$
	HACCP Ref. LOT#12.12.2010					0.00	0.00	25.00

The invoice also includes a table with the following data:

Invoice No	Date	Debtor	Name	Reference	Sales Rep	Carrier	A.B.N.	Order No
415	30/08/17	MIRAND01	Miranda Wines Griffith	DAVE	NICK	MCFREE	60-123-123-123	

The invoice also includes a table with the following data:

Batch GL A/C	Name	Year	Mth	Amount
135 10-040	Sales - General/Merchandise	2004/2005	Apr	22.73 CR
135 20-040	COGS - General/Merchandise	2004/2005	Apr	203.75 DR
135 60-020	Domestic Debtors Control	2004/2005	Apr	25.00 DR
135 60-061	Stock - Dry Goods	2004/2005	Apr	203.75 CR
135 10-070	GST Supply Clearing	2004/2005	Apr	2.27 CR

## Sales R.W. Includes VAT and Excise (UK & EU)

The following parameters have been introduced.

*Sales Report Writer: Cost Includes Exc.*  
*Sales Report Writer: Cost Includes VAT*  
*Sales Report Writer: Value Includes Exc.*  
*Sales Report Writer: Value Includes VAT.*

**Benefit**

- Ensure that HACCP STO is up-to-date.

Sales Invoices  
Sales Invoice Entry  
Sales Invoice Listing  
Sales Invoice Update  
Sales Invoice History

Sales Report Writer  
Sales Report Generation  
Sales Report Generation Batch  
Sales Report Export Batch



# Sales (Cont'd)

## Restrict Sales Entry Taxes Access

Specify which users can change tax setting recorded against a Debtor when entering a sale.

The screenshot shows the 'Ezy-User Sales & Language Access-Ezy Wines' window. The 'User' is 'NICK' and the name 'Nick Cugura' is displayed. The 'Sales Entry:' section lists various access permissions, most of which are set to 'Yes'.

Access	Value
Access Price	Yes
Access Disc 1	Yes
Access Modify	Yes
Access Delete	Yes
Default Location	
Access Location	Yes
Access Sales Rep	Yes
Access WET Pay	Yes
Apply S/Orders	No
Access Disc 2	Yes
Access D2 Type	Yes

### Benefit

- Restrict whether user can change the default WET/Excise setting recorded against Debtor's profile
- Ensure sale prices are correct!

User Access  
User Sales & Language Access  
User Access Summary  
Sales  
Sales Order Entry  
Sales Invoice Entry

## Australia

The screenshot shows the 'NZ-User Sales & Language Access-New Zealand Wines' window. The 'User' is 'LORRAINE' and the name 'Lorraine' is displayed. The 'Sales Entry:' section lists various access permissions, most of which are set to 'Yes'.

Access	Value
Access Price	Yes
Access Disc 1	Yes
Access Modify	Yes
Access Delete	Yes
Default Location	
Access Location	Yes
Access Sales Rep	Yes
Access Excise	Yes
Apply S/Orders	Yes
Access Disc 2	Yes
Access D2 Type	Yes

## New Zealand

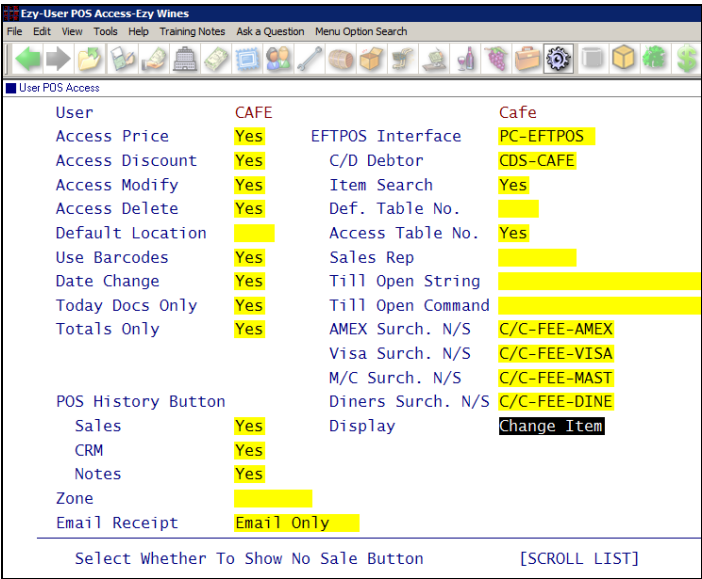
The screenshot shows the 'NZ-Sales Invoice Entry-New Zealand Wines' window. The 'Sales Invoice Entry' section displays details for an invoice to 'PHILLB01' (Phillips Cafe). The 'Invoice No' is '10110' and the 'Invoice Date' is '07/09/2017'. The 'Order No' is '4122' and the 'Order Date' is '07/09/2017'. The 'Reference' is '12 View Street' and the 'Carrier' is 'DAILYFRE'. The 'Despatch Date' is '07/09/2017' and the 'Terms/Due' is '30/10/2017'. The 'Sales Rep' is 'LORRAINE' and the 'Type' is 'MAIL'. The 'Excise Payable' is 'Yes' and the 'GST Type' is '15.00%'. A right-pointing arrow is located to the left of the 'Excise Payable' field.

Field	Value
Invoice No	10110
Debtor	PHILLB01 [F5] Phillips Cafe
Alias	CAFE 12 View Street
Invoice Date	07/09/2017 Hastings
Order No	4122
Order Date	07/09/2017 Delivery Address:
Reference	12 View Street
Carrier	DAILYFRE Hastings 4122
Carrier Ref.	
Despatch Date	07/09/2017 00:00 Cartons 0
Terms/Due	30/10/2017
Sales Rep	LORRAINE Type MAIL
Excise Payable	Yes
GST Type	15.00%

# Sales (Cont'd)

## POS Change Item

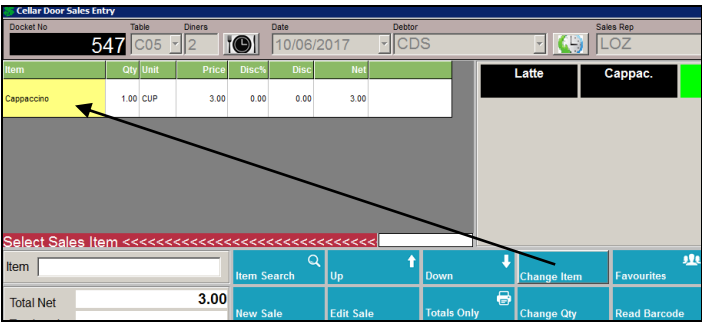
Specify which users can change an item.



### Benefit

- Ability to change an entry rather than have to delete and insert a entry
- Ensure that the change remains on the same line.

POS  
User Access  
User POS Access



## M/Order: Packs, Generation To Calc. Disc

New system parameter that determines whether the wine club orders generated apply discounts that have been setup against the members. It defaults to Yes.

The same will apply to the confirmation email sent to members prior to despatching the wine.

### Benefit

- Don't apply discount structures against wine club members!

Wine Club  
Mail Order Docket Generation  
Mail Order Packs Confirm Email

## Change POS Button Number

Any button number on the main menu or sub-menus can now be changed.

Sales Reference Maintenance  
POS Buttons

## Sales (Cont'd)

### Additional Sales Reference

The following system parameter, which default to No, determines whether you can record a second reference when recording a sale.

*Sales: Entry, Additional Reference.*

Ezy-Sales Order Entry-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

Sales Order Entry

Order No	165.00	COLES Distribution Centre
Debtor	COLES001	100 James Rd
Alias		South Melbourne
Order Date	20/09/2017	VIC 3000
Sales Rep	LOZ	Delivery Address
A.B.N.	123456789	COLES Distribution Centre
WET Payable	Yes	100 James Rd
Reference	COLES#1123	South Melbourne
Carrier Ref.	MCP#112	VIC 3000
Carrier	MCPHEE	Type MAIL
Despatch Date	20/09/2017	No Of Cartons
Price Type	Wholesale	Required
Promotion	NONE	Current
Bill To	COLES001	30 Days
Credit Rating	GOOD	Limit
Terms	30DE	Add. Ref.

### Benefit

- Could be utilised to record an event or a distributor's customer reference.

Sales Invoices  
Sales Invoice Entry  
Sales Invoice Listing  
Sales Invoice Print  
Sales Invoice History  
Sales Orders  
Sales Order Entry  
Sales Order Listing  
Sales Order Print  
Sales Order Confirmation  
Sales Order History  
System Administration  
Stationery Designer

### Sequence Stock Allocations By Sales Area

Sequence has been to the selection criteria. Current and unupdated sales also now also reported.

NICK SAX64

BIG HILL VINEYARD

12:53 21/09/2017 Page 1 of 1

Stock/Sales Area Allocations

Sequence : Sales Area

Sales Area	Stock Item	Description/Name	Unit	Original	Current	Hold	To Date	Unupdated	Sales	Balance
NSW	02CHARRS7	New South Wales 2002 Chard Reserve 12x750ml	C750	400.0000	392.0000	0.0000	6.0000	0.0000	396.0000	
	02MERRES7	2002 Merlot Reserve *MO DISC* 12x750ml (Printed Carton)	C750	1111.0000	0.0000	0.0000	0.0000	0.0000	0.0000	
	03MERRES7	2003 Merlot Reserve 750ml	C750	200.0000	98.0000	0.0000	0.0000	0.0000	98.0000	
	03SHIRAS7	2003 Shiraz Reserve 750ml	C750	1.0000	399.0000	0.0000	0.0000	0.0000	399.0000	
Sales Area NSW	Totals			1712.0000	889.0000	0.0000	6.0000	0.0000	883.0000	
QLD	03MERRES7	Queensland 2003 Merlot Reserve 750ml	C750	1.0000	1.0000	0.0000	0.0000	0.0000	1.0000	
Sales Area QLD	Totals			1.0000	1.0000	0.0000	0.0000	0.0000	1.0000	
UK	02MERRES7	United Kingdom 2002 Merlot Reserve *MO DISC* 12x750ml (Printed Carton)	C750	100.0000	80.0000	0.0000	0.0000	0.0000	80.0000	
	02SHIRAS7	2002 Shiraz Miranda (Storage)	P750	0.1719	0.0938	0.0000	0.0000	0.0000	0.0938	
Sales Area UK	Totals			100.1719	80.0938	0.0000	0.0000	0.0000	80.0938	
VIC	03MERRES7	Victoria 2003 Merlot Reserve 750ml	C750	1.0000	1.0000	0.0000	17.5001	0.0000	-16.5001	
	03SHIRAS7	2003 Shiraz Reserve 750ml	C750	2.0000	600.0000	0.0000	2.8335	0.0000	597.1665	
	04SHIRAS7	2004 Reserve Shiraz 12x750ml	C750	100.0000	50.0000	0.0000	150.3331	130.0000	-230.3331	
Sales Area VIC	Totals			103.0000	651.0000	0.0000	170.6667	130.0000	350.3333	
	Sales Inc. Transfers -			31.0000						

### Benefit

- Check customer allocations by sales area.

### Sales Analysis Reports Stock/Sales Area Allocations

NICK SAX64

BIG HILL VINEYARD

Stock/Sales Area Allocations

Stock Item 2002 Chard Reserve 12x750ml

Unit Dozen - 12 x 750ml Bottles

Location Group	Labelled	Unlabelled	Bulk	Total
Bendigo	417	0	0	417
Other Domestic Warehouses	351	0	0	351
Winery in Adelaide	33	0	22	55
Winery in Bendigo	159	0	2915	3074
Winery Warehouse 1	2008	0	0	2008
STOCK ON HAND TOTAL				5905
ALLOCATION BALANCE TOTAL				0
AVAILABILITY				5905

### Mail Order: Update, Complete Batch Only

When this new system parameter is set to Yes, the Update will only succeed when *all* entries can be updated.

### Benefit

- Avoid partial update of a mail out.

Wine Club  
Mail Order Sales Update

# Sales (Cont'd)

## Foodstuffs EDI - NZ

The following system parameters need to be set.

### Sales: Entry, Prompt for EDI Status

Set this system parameter to Yes.

### Sales Orders: EDI Vendor Code

### Sales Orders: EDI Default Order Type

### Acc/Rec: Foodstuffs Codes On Del. Adr.

### Acc/Rec: Rec. Imp. Foodstuffs SI Debtor

### Stock: Export Stock Item Details Format

Set this system parameter to 8 for Foodstuffs.

### Benefit

- Streamline Foodstuffs transactions
- Eliminate wasteful, redundant and error-prone data entry.

### Export Debtor Detail

### Export Sales Allocations

### Export Stock Items Prices

These options can be scheduled to run periodically

The screenshot shows the 'NZ Debtors - New Zealand Wines' application window. The 'Debtors' tab is active, displaying details for debtor 'NWBLEN01' (Alias: NEWWORLD). The 'Name' is 'New World Blenheim'. The 'Add. Phone' field is highlighted in yellow. The 'Add. A/C Email' field is also highlighted in yellow. Under 'Credit Card Defaults', the 'Card Type' is 'None', 'Card Number' is highlighted in yellow, and 'Expiry' is '0/0'. Under 'Cheque Defaults', the 'Bank' and 'Branch' fields are highlighted in yellow. Under 'EDI Details', the 'EDI Type' is 'FSSI', 'Vendor Code' is 'FS101', 'Head Office Id' is 'FS001', and 'Store Code' is 'NW033'. An arrow points to the 'EDI Details' section.

The screenshot shows the 'System Parameters & System Information - Internet Explorer' window. The address bar shows 'E:\Dev\master\tml\sysi-NICK.htm'. The main content area displays 'SALES: ENTRY, PROMPT FOR EDI STATUS : YES'. Below this, there is a section titled 'MENU OPTIONS IMPACTED' which lists various system functions: Import Debtor Details, Export Debtor Details, Debtors, Debtors, Export Sales Allocations, User Sales & Language Access, Import Sales Dockets, Sales Credit Note Entry, Sales Credit Note UPDATE, Sales Invoice Entry, Sales Invoices UPDATE, Sales Order Entry, Sales Orders CONFIRMATION, Export Stock Item Details, Export Stock Item Prices, Export Stock Item Balances, Export Stock Location Details, Stock Items, Stock Locations, Stock Locations, and System Log Listing.




# Sales (Cont'd)

## Excise Register Location Selection

Location has been added to the selection criteria.

NICK  
SAA84



12:43 21/09/2017  
Page 1 Of 1

Excise Duty Register History

Date	Source	Ref.	Debtor	Stock Item	Description	Tariff	Loc.	Quantity	Unit	LALS	Duty
Return Period End / / Return Reference 21213 1133											
01/05/17	Invoice	415	VINTNEB01	2011RUM7-55%	2011 Rum 55% 700ml	3.2	DIST	240.00	B700	92.400	7601.75
Bonded Totals										92.400	7601.75
Unbonded Totals										0.000	0.00
Return Totals										92.400	7601.75
Bonded Totals										92.400	7601.75
Unbonded Totals										0.000	0.00
Grand Totals										92.400	7601.75

Tariff

LALS

Duty Rate

Duty

3.2

92.400

82.27


7601.75



## Spirit Credit Note Excise

Excise added defaulting to No. *Excise is generally not credited on processing a credit note sale.*

NICK  
SAR10



Credit Note Reasons

Reason	Description	Default	Update Stock	Update Analysis	Update Excise	Act Ives
DAMA	Goods Damaged - No Return	No	No	No	No	Yes
DARE	Goods Damaged - Returned	No	No	Yes	No	Yes
ERRO	Error Goods Didn't Leave Bond	No	Yes	Yes	Yes	Yes
INCO	Incorrect Supply	Yes	Yes	Yes	No	Yes
REBA	Liquor Store Rebate	No	No	Yes	No	Yes
----- End Of Report -----						

### Benefit

- Track transfer where the stock is sold export and excuse is claimed back.

Stock Movements  
Stock Transfers Update  
Sales Administration  
Excise Duty Register  
Excise Duty Register History

### Benefit

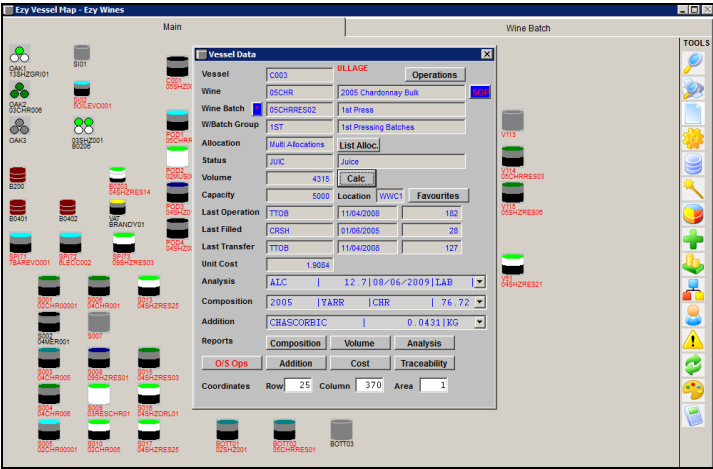
- Ensure excise statutory requirements are met!

Sales Reference  
Credit Note Reasons  
Sales Credit Notes  
Sales Credit Note Update

# Cellar Operations

## Vessel Map Last Operation Details

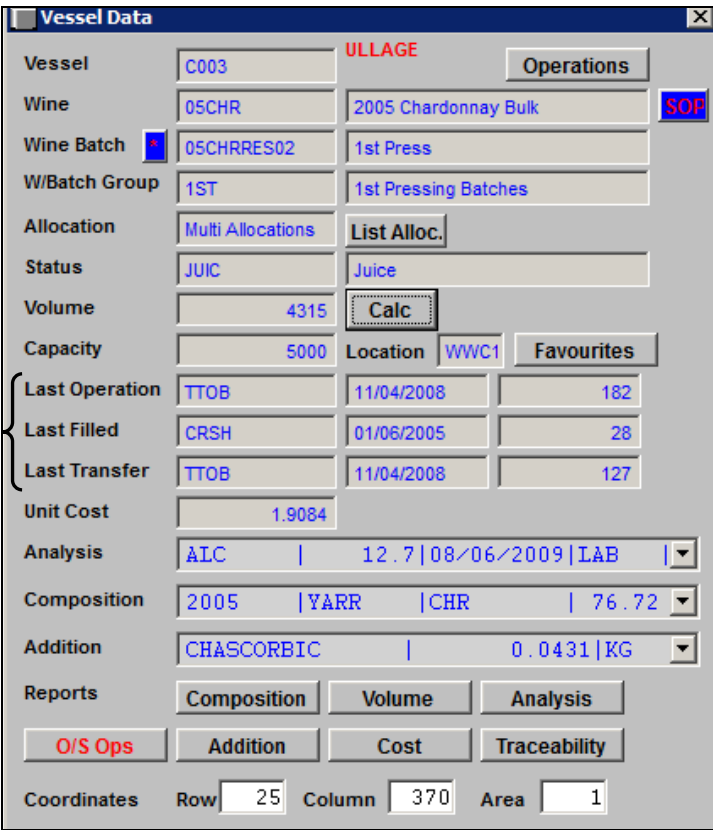
The last operation, fill and transfer date and worksheet number is now displayed.



## Benefit

- Provide more information removing need to run multiple reports.

EZYVMAP



# Cellar Operations (Cont'd)

## Date Analysis Type

‘Date’ has been added to the Format Type options.

**Ezy-Wines Analysis Types**

Analysis Type: IN-WOOD

Name: Date In Wood

Format Type: Date

Unit of Measure:

Report Sequence:

Vessels: 21

Weighbridge: 0

Bottling: 0

Decimal Places: 3

Weighted Ave.: No

Minimum Value: 0.0000

Maximum Value: 0.0000

QC Pass Minimum: 0.0000

Maximum: 0.0000

Acceptable Var%: 0.00

Copy Analysis: Yes (Replace)

Critical Days: 0

Areas Of Use:

Weighbridge	No
Daily Crush	No
Bulk Receiving	No
Bulk Despatch	No
Packaging QC	No
Lab Analysis	Yes
Vineyard - Grower	No
Vineyard - Section	No
Import Code	
LIP Form	No

### Benefit

- Record and report date in/out barrels
- Particularly useful for whisky distilleries.

Cellar Reference  
Analysis Types  
Cellar Operations  
Lab. Analysis Entry  
Multi Vessel Analysis Entry

**Ezy-Wines Lab Analysis Entry**

Type: Vessel

Vessel: B0201

Volume: 300

Status: WINE

Type: 02HAMM+

Wine: 17CSFRES

Time: 10:40

Group: OAK1

Wine Batch: 17CSF00001

Lab:

Capacity: 300

Allocation: RESERVE

Reference:

Analysis	Name	Value	Unit	Date	Source
ALC	Alcohol	13.1	%	18/09/2017	BULK I
FS02	Free Sulphur	78.0	PPM	18/09/2017	BULK I
IN-WOOD	Date In Wood	04/05/2017		18/09/2017	LAB
PH	pH	3.30		18/09/2017	BULK I

## Vessel Analysis By Source

Source has been added to the selection criteria.

**Ezy-Wines Vessel Analysis**

Print Specification: Yes

Source: All

Analysis Sequence: All

Selection Criteria:

Vessel		
Wine		
Wine Batch		
Analysis Type		
Vessel Group		
Vessel Type		
Wine Group		
Wine Status		
Allocation		
Vessel Location		
Analysis Date	21/09/2017	21/09/2017

### Benefit

- Ability to specify only one analysis source.

Cellar Operations Report  
Vessel Analysis

All

Calc & Copy

Calc Only

Copy Only

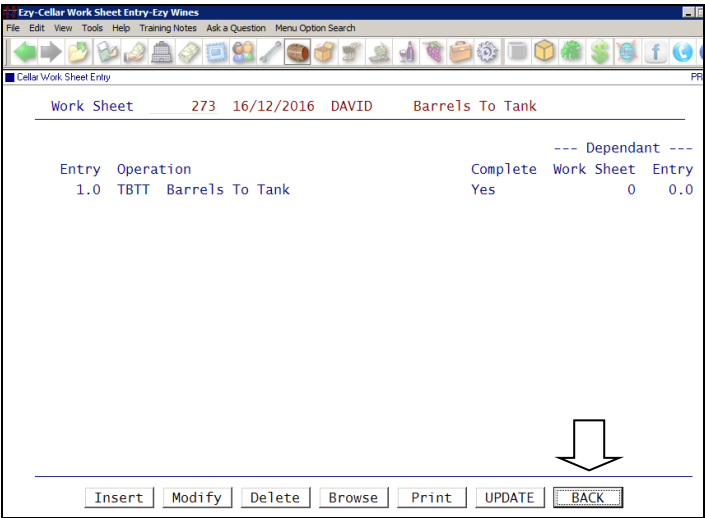
Lab Only



# Cellar Operations (Cont'd)

## Cellar Work Sheet Entry Quicker Navigation

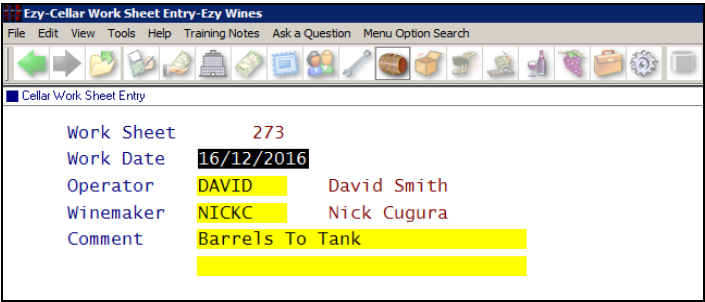
[BACK] button has been added the *Entries* screen.



### Benefit

- Quicker and easier to get back to first operation screen.

## Cellar Operations Cellar Work Sheet Entry



# Cellar Operations (Cont'd)

## Vessel Drill Down Enquiry

New menu option.

### Benefit

- It is similar to the Vessel Enquiry except that you can select a range of vessels to view.

## Cellar Operations Vessel Drill Down Enquiry

Ezy-Vessel Drill Down Enquiry-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

Vessel Drill Down Enquiry

Selection Criteria

From

To

Vessel

Wine

Wine Batch

Allocation

Wine Group

Vessel Type

Vessel Group

Wine Status

Wine Batch Group

Vessel Location

Location Group

04SHZ?

Ezy-Vessel Drill Down Enquiry-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

Vessel Drill Down Enquiry

Vessel	Wine	Wine Batch	Allocation	Volume	Status	Last Updated	Last Op
<input checked="" type="checkbox"/> B0203	04SHZRES	04SHZRES14	RESERVE	210	WINE	05/03/12	ADD
<input type="checkbox"/> B0204	04SHZRES	04SHZRES25	RESERVE	225	RFB	19/04/16	ADJ
<input type="checkbox"/> B0207	04SHZRES	04SHZ008	RESERVE	75	WINE	22/03/13	TRSF
<input type="checkbox"/> B0208	04SHZRES	04SHZRES10	RESERVE	181	WINE	22/09/09	BULK I
<input type="checkbox"/> B0211	04SHZRES	04SHZRES10	RESERVE	190	WINE	19/09/10	BULK I
<input type="checkbox"/> B0212	04SHZRES	04SHZRES21	RESERVE	111	JUIC	17/01/13	BULK I
<input type="checkbox"/> B0230	04SHZRES	04SHZRES06	TBA	200	WINE	26/11/09	BULK I
<input type="checkbox"/> B0260	04SHZRES	04SHZRES02	RESERVE	50	WINE	13/02/09	BULK I
<input type="checkbox"/> P0D3	04SHZRES	04SHZ011	MULTI	350	RACK	03/12/12	ADD
<input type="checkbox"/> P0D4	04SHZRES	04SHZ00002	RESERVE	350	MUST	26/03/07	TTOT
<input type="checkbox"/> S013	04SHZRES	04SHZRES25	RESERVE	418	WINE	19/04/16	ADJ
<input type="checkbox"/> S014	04SHZRES	04SHZRES04	ORL-RESERVE	500	WINE	24/03/09	BULK 0
<input type="checkbox"/> S015	04SHZRES	04SHZRES03	ALDISUPER	3590	JUIC	03/04/09	CRUSH
<input type="checkbox"/> S016	04SHZRES	04SHZORL01	ORL-RESERVE	5075	WINE	15/11/11	ADD
<input type="checkbox"/> S017	04SHZRES	04SHZRES25	RESERVE	6500	WINE	19/04/16	ADJ

Home

PageUp

Up

Down

PageDown

End

Browse

Highlight Entry, Press [Enter] To Select

Search

Esc

F12

Ezy-Vessel Drill Down Enquiry-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

Vessel Drill Down Enquiry

Vessel	B0203	0/D	FS02	90.0	07/02/17	LAB
Wine	04SHZRES	0/D	TS02	166	06/02/17	LAB
Wine Batch	04SHZRES14		ALC			
Comments		0/D	TA	9.3	07/02/17	LAB
Allocation	RESERVE		PH			
Status	WINE		ASC			
Volume	210		VA			
Audit	245	CURRENT	DO			
Receival	42	05/03/12				
Vintage	Variety	Region	Vol. %	Wine %	Additive	Qty Unit
2005	SHZ	BEND	95.2	95.2	CHASCORBIC	0.02 KG
2004	SHZ	BEND	4.8	4.8	CHSULPHUR	0.02 KG

Operation

Previous

Current

Print

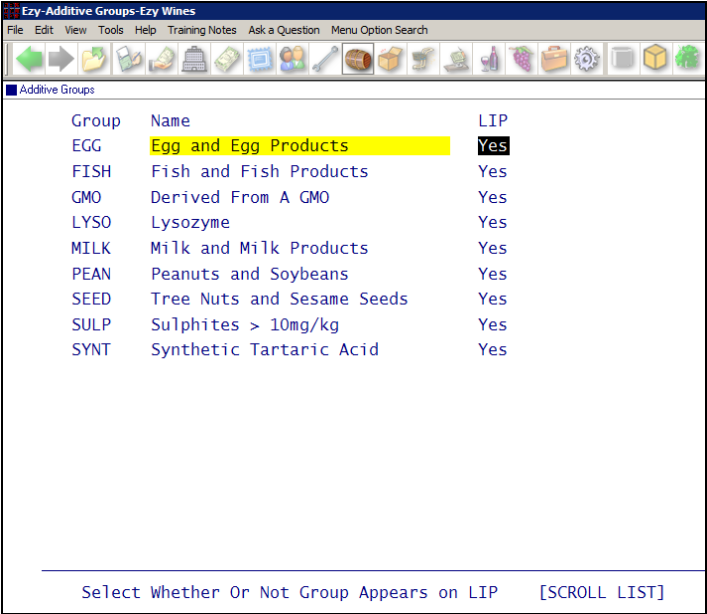
View

Next

# Cellar Operations (Cont'd)

## Additive Group Determines Whether LIP Impacted

‘LIP’ prompt has been added and defaults to Yes and overrides the setting recorded against the actual additives.



Group	Name	LIP
EGG	Egg and Egg Products	Yes
FISH	Fish and Fish Products	Yes
GMO	Derived From A GMO	Yes
LYSO	Lysozyme	Yes
MILK	Milk and Milk Products	Yes
PEAN	Peanuts and Soybeans	Yes
SEED	Tree Nuts and Sesame Seeds	Yes
SULP	Sulphites > 10mg/kg	Yes
SYNT	Synthetic Tartaric Acid	Yes

Select Whether Or Not Group Appears on LIP [SCROLL LIST]

### Benefit

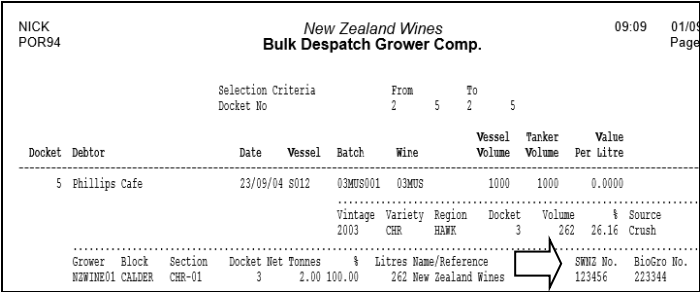
- Specify whether LIP declaration is applicable for an entire group of additives
- Save time and reduce errors.

Cellar Reference  
Additive Groups  
Cellar Statutory Reports  
LIP Declaration Form

## Bulk Despatch Composition Includes SWNZ No

SWNZ recorded against section is now reported.

Bulk Receival/Desp. History  
Bulk Despatch Grower Comp.



Docket	Debtor	Date	Vessel	Batch	Wine	Vessel Volume	Tanker Volume	Value Per Litre
5	Phillips Cafe	23/09/04	6012	03MDS001	03MDS	1000	1000	0.0000
Vintage Variety Region Docket Volume % Source								
2003 CHR HARK 3 262 26.16 Crush								
Grower	Block	Section	Docket	Net Tonnes	%	Litres	Name/Reference	SWNZ No. BioGro No.
NEWINE01	CALDER	CHR-01	3	2.00	100.00		262 New Zealand Wines	123456 223344

## Cellar Operations History Costs & Toppings

The following have been added to the selection criteria

- Print Costs
- Exclude Barrel Topping.

### Benefit

- Include costs
- Exclude cellar operations flagged as ‘barrel topping’
- Reduce length of report.

Cellar Operations History  
Cellar Operations History

# Cellar Operations (Cont'd)

## Bulk Reveal Composition Entry Simplified

Vintage, variety and region composition can now be recorded separately. On running the Update option, the composition will be consolidated.


Ezy-Bulk Reveal Entry - Ezy Wines									
File Edit View Tools Help Training Notes Ask a Question Menu Option Search									
Bulk Reveal Entry									
Docket No	5	Date	18/09/2017	Cmp Yes	Volume : Expected	300			
Creditor	ORLANDO1	Orlando Wines			Tanker	0			
P/Order	149				Vessel	0			
Type	Vint Var. Reg.	Sub	Grower	Block	Section	Stock Item	%		
Vintage	2016						5.00		
Vintage	2017						95.00		
Variety	CAF						10.00		
Variety	CAS						90.00		
Region	ADEL						50.00		
Region	BARR						50.00		

### Benefit

- Quicker and easier to record composition.

Bulk Reveal/Desp. Operations  
**Bulk Reveal Entry**  
**Bulk Reveal Listing**  
**Bulk Reveal Update**

NICK  
POR05



BIG HILL

VINEYARD

Vessel Composition Summary

Sequence : Vessel

Selection Criteria

From

To

Vessel

B0201

B0201

Vessel	Wine	Name	Vessel Capacity	Current Contents	Unit	Wine Status
B0201	17CSFRES	2017 Cabernet Sauv & Franc	300	300	LTR	WINE
.....						
	Vintage	Region	Variety	Name	Volume	Vol. % Wine %
	2016					
		ADEL	CAF	Cabernet Franc	1	0.25 0.25
		ADEL	CAS	Cabernet Sauvignon	7	2.25 2.25
		BARR	CAF	Cabernet Franc	1	0.25 0.25
		BARR	CAS	Cabernet Sauvignon	7	2.25 2.25
	2017					
		ADEL	CAF	Cabernet Franc	14	4.75 4.75
		ADEL	CAS	Cabernet Sauvignon	128	42.75 42.75
		BARR	CAF	Cabernet Franc	14	4.75 4.75
		BARR	CAS	Cabernet Sauvignon	128	42.75 42.75

## Export Wine Batch Analysis

New menu option.

analysis.csv - Excel													
FILE HOME INSERT PAGE LAYOUT FORMULAS DATA REVIEW VIEW													
Clipboard Font Paragraph Alignment Number Styles													
Q6													
1	winebatch	batchdesc	wine	winedesc	allocated	vessel	date	time	analcode	value	status	lab	labref
2	04SHZ00002	1st Press Batch	04SHZRES	2004 Reserve Shiraz	RESERVE	POD3	20070326		ALC	13	RACK		
3	04SHZ00002	1st Press Batch	04SHZRES	2004 Reserve Shiraz	RESERVE	POD4	20070326		ALC	14	MUST		
4	04SHZ00002	1st Press Batch	04SHZRES	2004 Reserve Shiraz	RESERVE	POD3	20031104		BAUME	12	MUST		
5	04SHZ00002	1st Press Batch	04SHZRES	2004 Reserve Shiraz	RESERVE	POD3	20031105		BAUME	13	MUST		
6	04SHZ00002	1st Press Batch	04SHZRES	2004 Reserve Shiraz	RESERVE	CO01	20031105	15:24	BAUME	13	JUIC		
7	04SHZ00002	1st Press Batch	04SHZRES	2004 Reserve Shiraz	RESERVE	POD3	20031105	15:24	BAUME	13	MUST		
8	04SHZ00002	1st Press Batch	04SHZRES	2004 Reserve Shiraz	RESERVE	POD3	20070326		FSO2	33	RACK		
9	04SHZ00002	1st Press Batch	04SHZRES	2004 Reserve Shiraz	RESERVE	POD4	20070326		FSO2	44	MUST		
10	04SHZ00002	1st Press Batch	04SHZRES	2004 Reserve Shiraz	RESERVE	POD3	20070326		PH	3.3	RACK		
11	04SHZ00002	1st Press Batch	04SHZRES	2004 Reserve Shiraz	RESERVE	POD4	20070326		PH	3.4	MUST		
12	04SHZ00002	1st Press Batch	04SHZRES	2004 Reserve Shiraz	RESERVE	POD3	20070326		TA	3	RACK		
13	04SHZ00002	1st Press Batch	04SHZRES	2004 Reserve Shiraz	RESERVE	POD4	20070326		TA	4	MUST		
14	04SHZ00002	1st Press Batch	04SHZRES	2004 Reserve Shiraz	RESERVE	POD3	20031104		TSO2	9	MUST		
15	04SHZ00002	1st Press Batch	04SHZRES	2004 Reserve Shiraz	RESERVE	POD3	20031105		TSO2	5	MUST		
16	04SHZ00002	1st Press Batch	04SHZRES	2004 Reserve Shiraz	RESERVE	CO01	20031105	15:24	TSO2	5	JUIC		
17	04SHZ00002	1st Press Batch	04SHZRES	2004 Reserve Shiraz	RESERVE	POD3	20031105	15:24	TSO2	5	MUST		
18	04SHZ0001	Free Run	04SHZRES	2004 Reserve Shiraz	RESERVE	SI02	20031105		BAUME	13	JUIC		
19	04SHZ0001	Free Run	04SHZRES	2004 Reserve Shiraz	RESERVE	SI02	20031105		TSO2	8	JUIC		
20	04SHZ0007		04SHZRES	2004 Reserve Shiraz	MULTI	B0203	20081017		ALC	13.3	WINE		
21	04SHZ0007		04SHZRES	2004 Reserve Shiraz	MULTI	B0203	20090604	11:08	ALC	13.3	WINE	MELB	112
22	04SHZ0007		04SHZRES	2004 Reserve Shiraz	MULTI	B0203	20090604	11:08	ALC	13.8	WINE	MELB	112
23	04SHZ0007		04SHZRES	2004 Reserve Shiraz	MULTI	B0203	20090608	14:19	ALC	13.8	WINE	MELB	M#102
analysis													

### Benefit

- Utilise MS Excel pivot tables to further interrogate analysis results.

Winemaking Administration  
**Export Wine Batch Analysis**

# Cellar Operations (Cont'd)

## Sales Invoice HACCP Interface

If a *wine additive* stock item has also been flagged as *sales*, you will be prompted for the HACCP reference on selling the additive.

### Benefit

- Ensure that HACCP STO is up-to-date.

Esy-Stock Items-Esy Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

Stock Items

Stock Item	CHSULPHUR	Alias	CHEM
Description	Sulphur		
Stock Group	CHEM	Sales Grp	
Re-Order Level	300.0000	HACCP Ref.	Yes
Re-Order Qty	100.0000	Lead Time	120
Cost - Std	0.0000	KG	
- Ave *	20.3748	KG	
- Last	20.3748	KG	
WET Payable	No	WET Rebate	No
WET Blended	No	Discount	Yes
GST Supply	Taxable - 10.00%		
GST Acq.	Other - 10.00%		
GL Accounts:	WET		
Stock	60-061	Sales	10-040
C.O.G.S	20-040	Disc 1	
Adjust.		Disc 2	

Sales Invoices  
Sales Invoice Entry  
Sales Invoice Listing  
Sales Invoice Update  
Sales Invoice History

Esy-Sales Invoice Entry-Esy Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

Sales Invoice Entry

Invoice No	415	Date	30/08/2017	Gross	\$	25.00
Debtor	MIRAND01	Price Type	Retail	WET	\$	0.00
Miranda Wines Griffith		WET	Yes	GST	\$	2.27
Reference	DAVE	Cartons	0	Net	\$	25.00

Typ Code	Quantity	Unit	Locn	Price	Disc 1	Disc 2	GL/Net
Stk CHSULPHUR	10.0000	KG	WWC1	2.50	0.00	0.00	\$
20 CHEM Sulph			HACCP Ref. LOT#12.12.2010		0.00	0.00	25.00

NICK  
SAI03

11:51 31/08/2017  
Page 1 of 1

**Sales Invoices Listing**

Sequence : Invoice No

Selection Criteria From To  
Invoice No 415 415

Invoice	Date	Debtor	Name	Reference	Sales Rep	Carrier	A.B.N.	Order No
415	30/08/17	MIRAND01	Miranda Wines Griffith	DAVE	NICK	MCPIRE	60-123-123-123	

Stock Item	Description	Quantity	Unit	Loc.	Price	%	Amount	WET	GST	Net
CHSULPHUR	Sulphur	10.0000	KG	WWC1	2.50	0.00	0.00	0.00	2.27	25.00
	HACCP Ref. LOT#12.12.2010									

Invoice No	415	Totals					0.00	0.00	2.27	25.00
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Grand Totals							0.00	0.00	2.27	25.00
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GL Interface (Listing Only)

Batch	GL A/C	Name	Year	Mth	Amount
135	10-040	Sales - General/Merchandise	2004/2005	Apr	22.73 CR
135	20-040	COGS - General/Merchandise	2004/2005	Apr	203.75 DR
135	60-020	Domestic Debtors Control	2004/2005	Apr	25.00 DR
135	60-061	Stock - Dry Goods	2004/2005	Apr	203.75 CR
135	70-070	GST Supply Clearing	2004/2005	Apr	2.27 CR

# Bottling

## Bottling Forecast Based On Materials Lead Time

‘Stock Item’ has been added to the Lead Time options.

Ezy-Bottling Forecast-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

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Bottling Forecast

Print Estimates

Starting Month

Starting Year

Format

Lead Time

Selection Criteria

Stock Item

Stock Group

Sales Group

VINTAGE

CATEGORY

REGION

VARIETY

ALC %

WEB

Budget

April

2005

12 Months

Stock Item

1 Month

No Lead Time


Stock Item

### Benefit

- More accurate to utilise lead time recorded against each bottling material stock item.

## Bottling Operations Reports Bottling Forecast

NICK  
PPR20

  
BIG HILL  
VINEYARD  
Bottling Forecast

11:59 20/09/2017  
Page 1 of 1

Selection Criteria  
Stock Item

From  
04SHZRES7

To  
04SHZRES7

Report On Budget

Stock Item	Description	Unit	04/05 Apr	04/05 May	04/05 Jun	05/06 Jul	05/06 Aug	05/06 Sep	05/06 Oct	05/06 Nov	05/06 Dec	05/06 Jan	05/06 Feb	05/06 Mar
04SHZRES7	2004 Reserve Shiraz	C750												
	Opening Balance		816	689	555	745	295	485	675	225	415	605	155	345
	Sales Budgets		128	134	450	450	450	450	450	450	450	450	450	0
	Forecast Pack.		0	0	640	0	640	640	0	640	640	0	640	0
	Closing Balance		689	555	745	295	485	675	225	415	605	155	345	345

Forecast Pack. by Unit

C750	Dosen - 12 x 750ml Bottles		0	0	640	0	640	640	0	640	640	0	640	0
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End of Report

# Plant Servicing

No enhancements in this upgrade.

# Farm Management

No enhancements in this upgrade.