

## New Clients 2016

### Australia

Schild Estate  
Pacific Vintners  
Murray Street  
Bimbadgen Wines

Gooree Park  
Rusden Wines  
Sidewood Estate

### EU

Casella UK

Pacific Vintners

### South Africa

Cloof Wine Estate  
Barnard Boyes Wines

De Grendel Wines



We can host your copy of **EzyWine** and you will no longer need to:

- purchase a server for **EzyWine**
- upgrade your operating system
- load **EzyWine** upgrades
- manage antivirus software
- worry about daily backups.

For more information, including pricing, please phone our IT Manager, Adrian Lock on +61 (0)3 5441 2044 or email [adrian@ezysys.com.au](mailto:adrian@ezysys.com.au).



Click on image for latest news, events and tips.

## New Training Option

We can access your data via TeamViewer and provide up-to 3 hours of training, reconciliation or consulting for \$450. Please contact us for available dates.

## Customise Favourites Menu

Favourites Menu Entry option has been added to the Favourites menu so that you can easily customise your Favourites menu to only show required options.



**EzyAccounts** can now be utilised in EU countries as it complies with VAT and excise duty statutory requirements.

## POS Themes



New menu option, User POS Theme, allows you to specify each user's theme with theme 2 including the following benefits:

- Pastel colours making it easier to read
- Up to 2 company logos can be displayed
- Will automatically resize to fit wide screens, including notebooks.

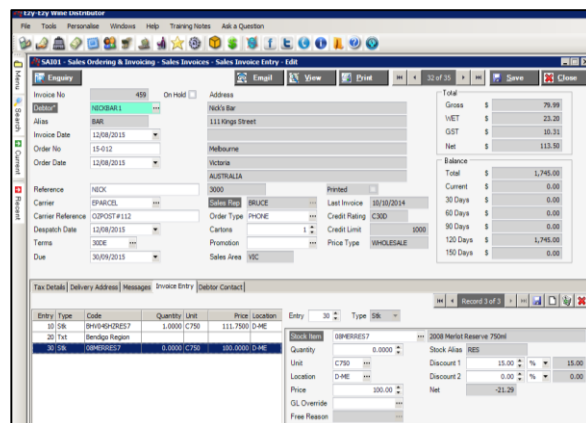


Automated exchange of data between businesses including FTP to carriers such as ALN, Elite and Mainfreight, and emailing of purchase orders, sales invoices & statements. A flow diagram is available on our Facebook.

## Improve Server Speed

Consider replacing your server hard disk with solid state drive (SSD) which is inexpensive and will significantly improve performance. Also ensure that the server has at least 1 GB of RAM for each user.

## EzyAccounts.NET



If you are only using the general accounting, asset register, CRM, payroll & HR, wine club, and cellar door modules, you can migrate to the new version.

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## New Menu Options

### System Administration

*System Administration, Load Latest Patches*

*System Administration, Activate/Deactivate User*

### General Ledger

*GL Administration, Import Cash Receipt Journal*

### Stock Control

*Stock Operations Reports, Stock On Hand Spreadsheet*

*Stock Operations Reports, Stock/GL Reconciliation*

### Purchase Orders

*P/Orders Operations, Purchase Order Email Log*

*P/Orders Administration, Change P/O Department Code*

### Sales

*Mail Order & Wine Club, M/Order Daily Sales Summary*

### Winemaking

*Winemaking Administration, Export Vessel Volumes*

*Winemaking Administration, Export Vessels*

*Winemaking Administration, Export Transfer Ops Variances*

### Bottling

*Bottling Operations, Export Bottling Run*

*Bottling Operations, Bottling Run Downtime Import*

*Bottling Operations, Material Requirements Summary*

### Plant Servicing

*Plane Servicing Administration, Import Service Tasks*

*Plane Servicing Administration, Export Service Tasks*

## New System Parameters

Stock: Adjustment Entry, Access GL Stock

Sales: Entry, Retain GL Override

Sales Orders: Entry, Promotion Mandatory

Sales Orders: Confirm., Modify Orig. Ord

C/Door: POS, Theme 2 PNG Logo 1

C/Door: POS, Theme 2 PNG Logo 2

C/Door: Daily Taking Float Default

P/Orders: Entry, Prompt For Supp. Stat.

GL: Cash Rec Jnl Imp, Drive\Dir.\File

Cellar: Blend Calculator, Show Cost/Ltr

Cellar: Vessel/Barrel Attribute (10)....(14)

Cellar: Vessel/Barrel Attribute (1) Seq....(14) Seq

Cellar: Export, Vessel Volume Filename

Stationery: Cellar W/S Analysis Labels

Bottling: Comp. Entry, Recalc. Mat. Qty

Bottling: Analysis Form, Detail Type 1..3

Vineyard: Analysis Entry, Email Grower



On selecting a system parameter press the [F10] key or select the Help button, top right of screen, to display helpful information.

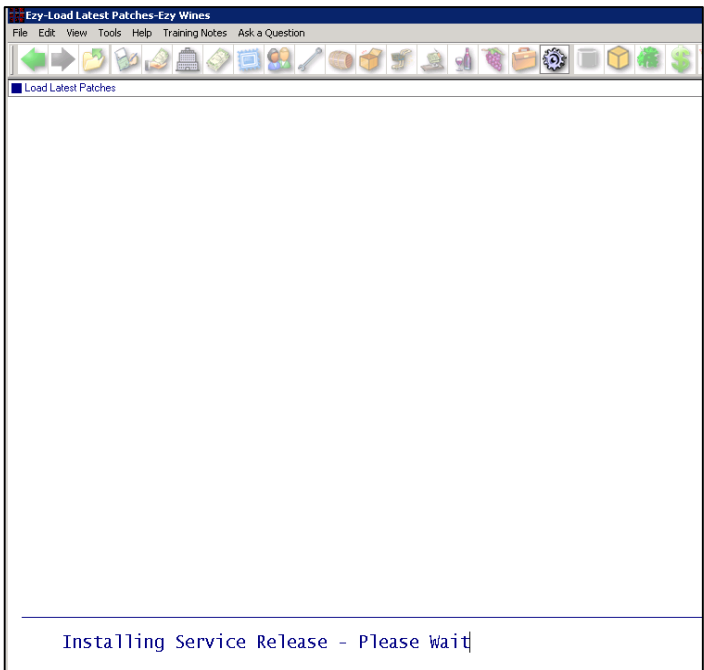
# General

## Load Latest Patches

This new option will load any bug fixes and statutory changes since the previous *upgrade*.

It should only be run when you have been instructed to do so by one of the Ezy Systems support staff as you need to ensure that you are running the latest version (ie. relevant May or October *upgrade*).

Ideal for users that cannot schedule the Rebuild Index option which does the same at a nominated time. Refer to the Overview training notes for more details.



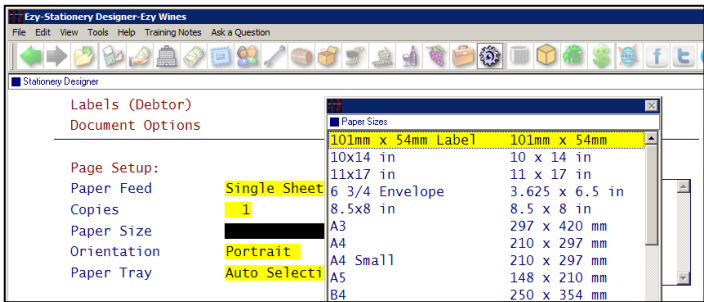
### Benefit

- Easier to load latest patches as you don't have to get all users to logout.

System Administration  
**Load Latest Patches**

## Stationery Designer 101mm x 54mm Label

Paper Size 101mm x 54mm Label has been introduced for each *Label* stationery.



### Benefit

- Utilise a DYMO Labelwriter 450 printer, which costs less than \$100.

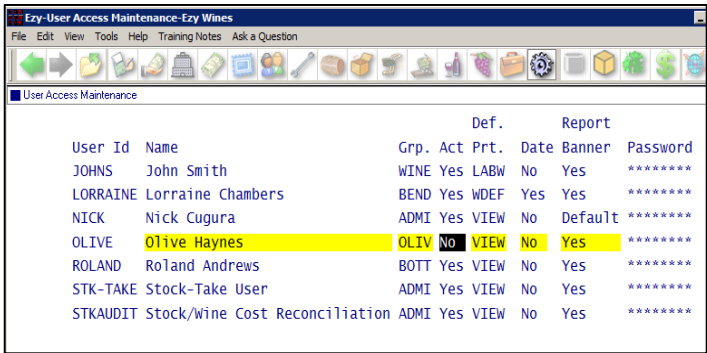
System Administration  
**Stationery Designer**



# General (Cont'd)

## Deactivate Users

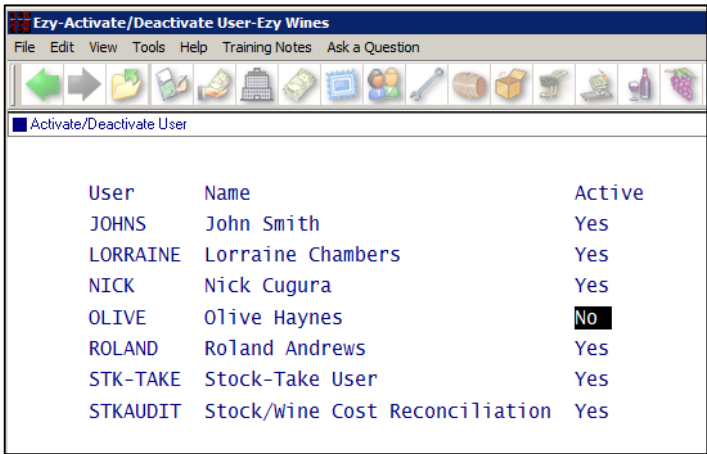
You can flag a user as inactive.



The screenshot shows the 'Ezy-Wines User Access Maintenance' window. It contains a table with user information. The user 'OLIVE Olive Haynes' is highlighted in yellow. The table has columns for User Id, Name, Grp, Act, Prt, Date, Banner, and Password.

User Id	Name	Grp	Act	Prt	Date	Banner	Password
JOHNS	John Smith	WINE	Yes	LABW	No	Yes	*****
LORRAINE	Lorraine Chambers	BEND	Yes	WDEF	Yes	Yes	*****
NICK	Nick Cugura	ADMI	Yes	VIEW	No	Default	*****
OLIVE	Olive Haynes	OLIV	No	VIEW	No	Yes	*****
ROLAND	Roland Andrews	BOTT	Yes	VIEW	No	Yes	*****
STK-TAKE	Stock-Take User	ADMI	Yes	VIEW	No	Yes	*****
STKAUDIT	Stock/Wine Cost Reconciliation	ADMI	Yes	VIEW	No	Yes	*****

The following new menu option also allows you to flag a user as inactive.



The screenshot shows the 'Ezy-Wines Activate/Deactivate User' window. It contains a table with user information and an 'Active' column. The user 'OLIVE Olive Haynes' has the 'Active' status set to 'No'.

User	Name	Active
JOHNS	John Smith	Yes
LORRAINE	Lorraine Chambers	Yes
NICK	Nick Cugura	Yes
OLIVE	Olive Haynes	No
ROLAND	Roland Andrews	Yes
STK-TAKE	Stock-Take User	Yes
STKAUDIT	Stock/Wine Cost Reconciliation	Yes

### Benefit

- Rather than deleting a user, you can activate/deactivate a user as required.

User Access  
**Activate/Deactivate User**  
**User Access Maintenance**

# Accounts Receivable

## 2nd Debtor A/C Email Address

‘Add. A/C Email’ has been added to the Debtor profile so that more email addresses can be recorded.

Ezy-Debtors-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question

Debtors

Debtor: NICKBAR1 Alias: BAR

Name: Nick's Bar

Add. Phone: [Redacted]

Add. A/C Email: cugura@bigpond.net.au

Credit Card Defaults:

Card Type: None Card Number: [Redacted] Expiry: 0/0

Card Name: [Redacted]

Cheque Defaults:

Bank: Bank Of Melbourne Branch: Bendigo

Drawer: Nick's wine Bar

Direct Debit Details:

BSB: - Account: [Redacted]

Name: [Redacted]

EDI Details:

EDI Type: NONE

BPAY Reference: 991234683

JSON Identity: 6f1e2fa699dd787a21a04adb95510bd4

Enter Email Address

### Benefit

- Debtor invoices and statements can be emailed to more recipients.

Accounts Receivable Maintenance  
**Debtors**  
Sales Invoices  
**Sales Invoice Print**  
Accounts Receivable Reports  
**Debtors**  
**Debtor Statement Print**

## Prospect Delivery Address Auto Updated

When a Debtor, such as a wine club member, has been linked to a prospect, on changing the Debtor delivery address, the address recorded against the corresponding Prospect will be changed accordingly.

Ezy-Debtors-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question

Debtors

Debtor: ZJONEH01 [F5] Alias: CLUB

Name: Huw Jones

Address: 22 Button St Bendigo Victoria

Delivery Address: 22 Button Street Bendio VIC 3550 Ring Huw on 0417222111 First (Side Gate, Left of House)

Ezy-Prospects-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question

Prospects

Prospect: ZJONEH01 [F5] Alias: CLUB Debtor: ZJONEH01

Company/Name: Huw Jones

Address: 22 Button St Bendigo Victoria

Delivery Address: 22 Button Street Bendio VIC 3550 Ring Huw on 0417222111 First (Side Gate, Left of House)

### Benefit

- Save time and ensure details are correct in CRM module.

Accounts Receivable Maintenance  
**Debtors**

# General Ledger

## Debtor Receipts & Creditor Payment Projections

Debtor receipts and Creditor payments have been added.

### Debtor Receipts Projection

April	May	June	July	August	September+
199577.64	0.00	0.00	0.00	0.00	0.00

### Creditor Payments Projection

April	May	June	July	August	September+
45121.45	800.00	2400.00	0.00	0.00	0.00

### Benefit

- Includes projected cashflow.

## General Ledger Reports Financial Position



Prospect Delivery Address Auto Updated

When a Debtor, such as a wine club member, has been linked to a prospect, on changing the Debtor deliver address, the address recorded against the corresponding Prospect will be changed accordingly.

Benefit

- Save time and ensure details are correct in CRM module.

Accounts Receivable Maintenance  
Debtors

Ezy-Debtors-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question

Debtors

Debtor	ZJONEH01 [F5]	Alias	CLUB	Delivery Address:
Name	Huw Jones			22 Button Street
Address	22 Button St			Bendio VIC 3550
	Bendigo			Ring Huw on 0417222111 First
	Victoria			(Side Gate, Left of House)
Postcode	3551	Commenced	03/03/2003	WET Payable Yes
Phone	03 5443 2345	Expiry	/ /	
Fax	03 5445 5533	GST Supply	Taxable - 10.00%	
Contact	Huw	Sales Rep	NICK	
		Sales Area	VIC	
Salutation		CR Rating	GOOD	Limit 0
Type	Open Item	Discount	CLUB	GL Accounts: Sales 10-050
Price Type	Retail	Group	MAIL	Bank Dsc 1 12-060
Price Class	CD	Category	NONE	Ctrl Dsc 2
Terms	CASH	Lic. No		GST S/Dsc
Currency	AUD	A.B.N.		WET COGS 20-050

Ezy-Prospects-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question

Prospects

Prospect	ZJONEH01 [F5]	Debtor	ZJONEH01	Delivery Address
Alias	CLUB			22 Button Street
Company/Name	Huw Jones			Bendio VIC 3550
Address	22 Button St			Ring Huw on 0417222111 First
	Bendigo			(Side Gate, Left of House)
	Victoria			
Postcode	3551	Active	Yes	
Phone	03 5443 2345	Salutation		
Fax	03 5445 5533	Contact	Huw and Debra	
Group	CLUB	Club Members		
Category	NONE	None	Huw Jones	
Sales Rep	NICK	Nick Cugura	First/Last Name	
Sales Area	VIC	Victoria	Bus Sales at	
Rating	GOOD	Good	CDS	
First Contact	03/03/2003	Birth Date	15/05/1958	
Last Contact	13/10/2014	Next Contact	/ /	
Email	nick@ezysys.com.au			
e-Letter	Yes			



# Purchase Orders

## Purchase Order Supplier Status

When system parameter “P/Order: Entry, Prompt For Supp Stat.” is set to Yes, purchase orders can be flagged as *Accepted*, *Rejected* or *Pending*.

### Benefit

- Better manage status of purchase orders.

P/Orders Operations  
**Purchase Order Entry**  
**Purchase Order Listing**  
Bottling Administration  
**Generate Bottling Run P/Orders**

Order No 141  
Creditor [F5] BENDCH01 Bendigo Chemical Supplies  
Alias 03 5441 2044  
Order Date 30/09/2013  
Department WINERY Ezy Winery  
Delivery VIA Service Lane  
Address 17 Hopetoun St  
Bendigo Status Pending  
Supplier Contact Honest John  
Purchaser CUGURAN Nick Cugura  
GST Inclusive Yes Instruct.   
WET Exemption No   
WET Claimed No   
Pay Method Accounts Payable Cheque No   
Card Type None Card No   
Expiry 0/0 Card Name

[Status] button has been added to the first screen.

Purchase Order

Date	P/Order	Creditor Name	Status
<input type="checkbox"/> 01/01/2005	25	BENDIG01 Bendigo Packaging Supplies	Accepted
<input type="checkbox"/> 07/09/2005	26	SIGOAK01 French Barrels	Pending
<input type="checkbox"/> 10/04/2006	35	BENDCH01 Bendigo Chemical Supplies	Pending
<input type="checkbox"/> 13/04/2006	36	BENDST01 Bendigo Promotional & Supplies	Pending
<input type="checkbox"/> 08/08/2006	39	BENDCH01 Bendigo Chemical Supplies	Pending
<input type="checkbox"/> 01/03/2005	42	BENDCH01 Bendigo Chemical Supplies	Pending
<input type="checkbox"/> 02/02/2005	47	BENDIG01 Bendigo Packaging Supplies	Pending

Status has also been added to the Listing option.

Purchase Order Listing

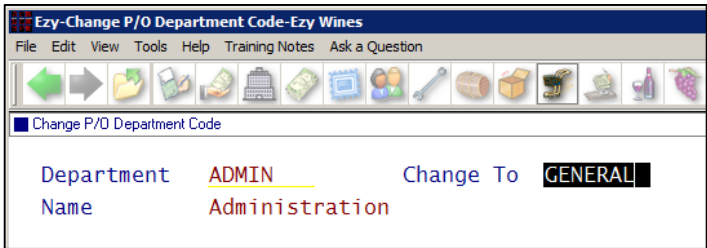
Format   
Print Costs   
Print Stock 2nd Description Line   
Status   
Sequence   
Selection Criteria

On inserting or generating a purchase order, the Status defaults to *Pending*.

# Purchase Orders (Cont'd)

## Change Department Code

New menu option.



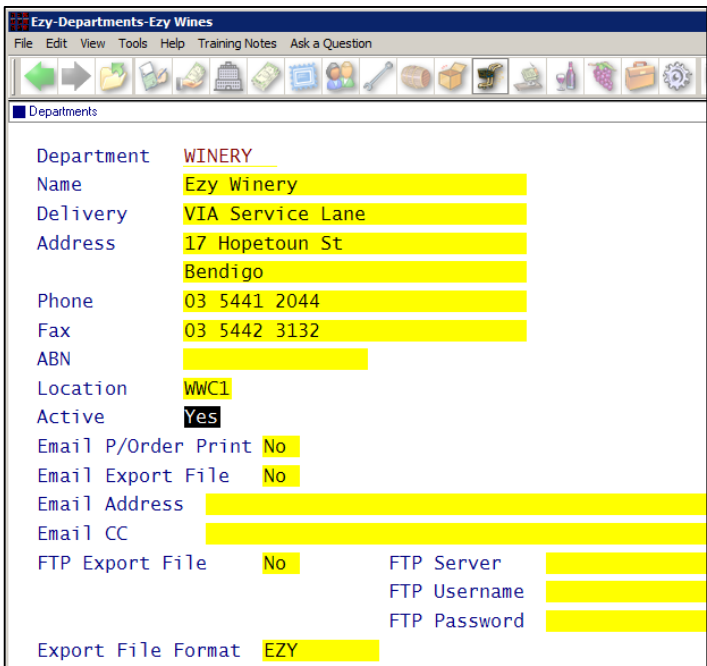
### Benefit

- Easily change every occurrence of a department code that needs to be corrected.

P/Orders Administration  
**Change P/O Department Code**

## Flag Departments Inactive

‘Active’ has been introduced.



### Benefit

- Flag a department as inactive if it's no longer to be used.

P/Orders Reference  
**Departments**  
P/Orders Operations  
**Purchase Order Entry**  
**Purchase Order Listing**

# Stock Control

## Restrict Access To Stock Adjustment GL A/C

System parameter “Stock: Adjustment, Access GL Account” determines whether the default STOH GL A/C recorded against the stock item can be changed.

Batch No 34 Batch Total 0.00 Batch Records 0  
Last Modified NICK Actual Total 0.00 Actual Records 1

Stock Item BHV04SHZRES7 2004 Reserve Shiraz  
Alias BIGHILL 12x750ml  
Date 11/04/2016  
Reference DAMAGE  
Description 2 cases were smashed  
Location WWC2 Adelaide Main Cellar Avail. 42.0000  
Quantity 2.0000  
Unit C750 12 x 750ml Bottles  
Unit Cost 32.8482  
GL Month Mar  
GL Stock 60-030 Stock - Packaged Wine  
GL Adjust 30-240 Stock - Adjustment  
HACCP Ref.

### Benefit

- Ensure that the default STOH account recorded against the stock item cannot be changed.

Stock Adjustments  
Stock Adjustments Entry

## Enter Stock Item Creditors By Creditor

‘Entry By’ prompt has been introduced with scroll list options ‘Stock’ (current) and ‘Creditor’ (new).

Entry By Creditor

Creditor BENDCH02  
Alias CHEM  
Name Bendigo Chemicals & Machinery

Stock Item	Creditor	Unit	Last Price	Date	Allocation Quantity	Unit
CHASCORBIC	T11025-ASC Ascorbic Acid	KG	13.7000	30/03/2005	50	KG
CHBENTONITE	Chemical - Bentonite	KG	50.0000	19/09/2010	0	
CHPMS	Potassium Metabisulphite	KG	3.5000	07/04/2009	0	
CHSULPHUR	Sulphur	KG	33.0000	28/02/2003	0	GRAM

### Benefit

- Easily manage all stock items supplied by a Creditor.

Stock Reference Maintenance  
Stock Item Creditors

## Import Stock Std/Ave Costs

New menu option. On changing average costs, a stock movement will be recorded.



Click on *Sample Documents* button for format.

### Benefit

- Quicker and easier method of changing many stock item costs.

Stock Reference Maintenance  
Import Stock Std/Ave Costs

# Stock Control (Cont'd)

## Monthly Stock On Hand Report

New menu option.

Ezy-Stock On Hand Spreadsheet-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question

Stock On Hand Spreadsheet

Month: YTD  
Year: 2005  
Stock Area Of Use: All Areas

Selection Criteria

Stock Item  
Alias  
Location  
Stock Group  
Sales Group  
Location Group  
VINTAGE  
CATEGORY  
REGION  
VARIETY  
ALC %

To

### Benefit

- Easily browse STOH by month.

Stock Operations Reports  
Stock On Hand Spreadsheet

NICK STR66 Ezy Wines Stock On Hand Spreadsheet 11:23 20/04/2016 Page 1 of 1

Stock Item	Description	Unit	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul
04CH2RES7	2004 Chardonnay Reserve 750ml	C750	420	420	420	420	420	420	420	420	420	420	420	420
04SH2RES7-UK	2004 Shiraz Reserve UK	C750	309	309	310	310	310	310	303	300	300	300	300	300
BHW04SH2RES7	2004 Reserve Shiraz	C750	190	263	263	319	319	319	319	350	630	629	629	629
12 x 750ml Bottles		C750	919	992	993	1049	1049	1049	1042	1070	1350	1349	1349	1349
End of Report														

## Stock/GL Reconciliation

New menu option.

Ezy-Stock/GL Reconciliation-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question

Stock/GL Reconciliation

Year: 2005  
Month: YTD  
Variance Cutoff \$: 0.01

Selection Criteria

GL Account  
Stock Item  
Alias  
Stock Group

From  
To

### Benefit

- Report stock items where value in Stock Control module does not reconcile with the value against the STOH balance sheet accounts in the GL module.

Stock Operations Reports  
Stock/GL Reconciliation

NICK STR65 Ezy Wines Stock/GL Reconciliation 14:37 20/04/2016 Page 1 of 11

2004/2005 March

GL Stock	Stock Item	STOH	Total Cost	Average	Qty	Cost	STOH	Total Cost	Average	Variance
60-030	Stock - Packaged Wine									
60-030	GL		393041.39			14003.66		407045.05		0.00
60-030	STOCK		529665.95			43151.92		558898.14		-13919.73
60-030	VARIANCE		-136624.56			-29148.26		-151853.09		
60-030	PROGRN	17 STK	1838.71	GL	0.00	VAR	-1838.71			
60-030	PROGRN	20 STK	0.00	GL	2404.70	VAR	2404.70			
60-030	PROGRN	21 STK	0.00	GL	4861.65	VAR	4861.65			
60-030	PROGRN	23 STK	0.00	GL	2019.22	VAR	2019.22			
60-030	PROGRN	26 STK	0.00	GL	2389.05	VAR	2389.05			
60-030	PROGRN	27 STK	0.00	GL	3216.00	VAR	3216.00			
60-030	PROGRN	28 STK	0.00	GL	2325.65	VAR	2325.65			

Sales Entry Retain GL Override

New system parameter “Sales: Entry, Retain GL Override” determines whether the Sales Order and Sales Invoice Entry options retains the GL Override from one stock item to the next.

The default is Yes.

Ezy-Sales Invoice Entry-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question

Sales Invoice Entry

SA001

Invoice No	406	Date	30/03/2016	Gross	\$	561.00	
Debtor	NICKBAR1 [F5]	Price Type	Wholesale	WET	\$	162.69	
Nick's Bar		WET	Yes	GST	\$	72.37	
Reference	CDSV	Cartons	3	Net	\$	796.06	

Typ Code		Quantity	Unit	Locn	Price	Disc 1	Disc 2	GL/Net	
Stk	BHV04SHZRES7	3.0000	C750	W201	240.00	20.00 %	5.00 \$	WEB	
10[F5]	BIGHILL	2004 Reserve Shiraz			144.00	15.00		796.06	

GL accounts to be impacted on processing a sale are recorded against stock items and/or Debtors. However, these can be overridden by the accounts recorded against the Sales Reference Maintenance, Sales/GL Overrides option.

Sales Report Writer Summary Listing

Format has been added to the selection criteria with scroll list options ‘Detail’ (current format) and ‘Summary’ (new format).

NICK SAW02		Ezy Wines Sales Report Listing			
		----- Sequence/Totalling -----			
Report	Title	Style	Primary	Secondary	Tertiary
.BYSOURC	Sales By Source	Special	Stock Item		
.COUNT	Count of sales transactions	Date Range	Debtor		
.NICK	fdsdssdsdfr	Spreadsheet	Debtor	Stock Item	
.ORDTYP	Sales By Order Type	Date Range	Order Type	Stock Item	
.STOH	Stock On Hand	Special	Location Grp	Location	Stock Item
AADEBTOR	Debtor Last Sale	Special	Debtor		
AASALES	Sales Summary By Area	Special	Sales Area	Debtor	Stock Item
ALLOCATE	Allocations	Date Range	S/Area Group	Sales Group	Stock Item
ALLSALES	Updated & Unupdated Sales	Date Range	Stock Item		
ALLUNUPD	All Unupdate (Open) Sales	Date Range	Stock Item		
ASALES	Sales Group Summary	Spreadsheet	Sales Group	Stock Item	
AVSALLOCC	Actual Vs Allocation	Date Range	Debtor	Stock Item	
AVSALLOCC	Actual Vs Allocation	MTD/YTD	Debtor	Stock Item	
BUDVAR%	Acruar Vs Budget Discount %	MTD/YTD	Stock Item		
BYDATE	Sales By Date	Date Range	Date		
CANCEL	Cancelled Debtors	Date Range	Debtor		
CASES01	Cases (Based On 9 Litre/Case)	MTD/YTD	Stock Item		
CLUB0001	Club summary	MTD/YTD	Category	Debtor	
CLUBSUMM	Wine Club Sales Summary	Date Range	Debtor		
CURRENCY	Currency Summary	Special	Currency	Debtor	
CUST/STK	Sales By Customer / Stock	MTD/YTD	Debtor	Stock Item	
DEBT/LTD	Debtor LTD Sales	Date Range	Debtor		
DEBT/STK	Debtor / Stock Summary	Spreadsheet	Debtor	Stock Item	
DEBTOR01	Sales By Debtor	Matrix	Stock Group	Sales Area	
DEBTOR02	Extra Debtor Groups 2	MTD/YTD	On Premise	ABS Class	
DEBTOR03	Extra Group 1 & 2	MTD/YTD	On Premise	Table Talker	
DEBTORGR	Extra Debtor Groups	MTD/YTD	ABS Class	On Premise	

Benefit

- Assuming all the stock items recorded against the sale are to impact the same GL accounts, this change will ensure that the same GL Override is recorded for each stock item.

Sales  
Sales Order Entry  
Sales Invoice Entry

Benefit

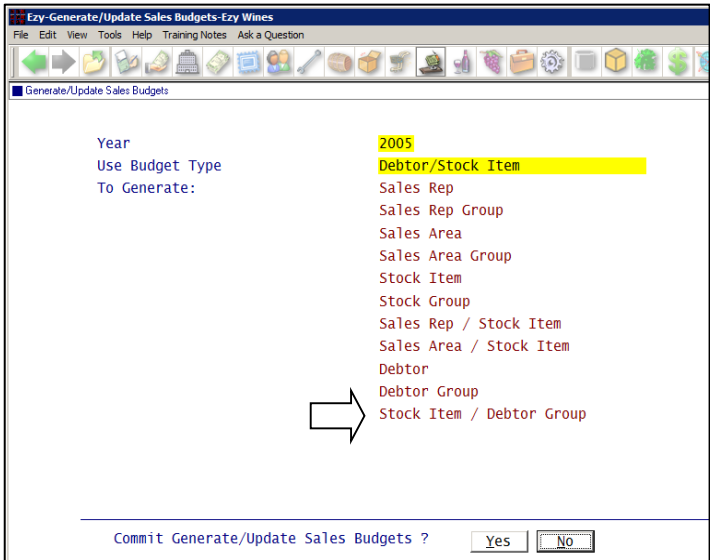
- Print a summary of customised reports that are available.

Sales Report Writer  
Sales Report Listing

# Sales (Cont'd)

## Generate Stock Item/Debtor Group Budgets

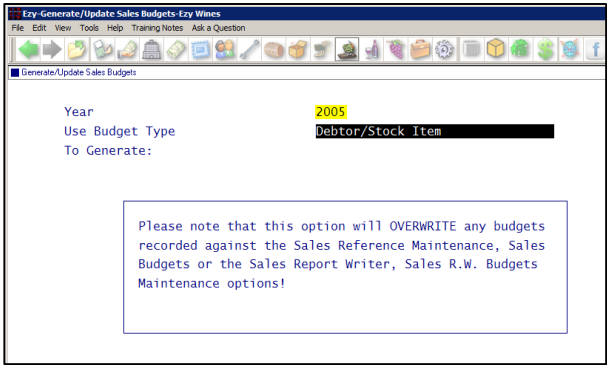
When ‘Use Budget Type’ is ‘Debtor/Stock Item’, budgets will also be generated for Stock Item/Debtor Group.



### Benefit

- Generate another option for comparing actuals against budgets.

## Sales Reference Maintenance Generate/Update Sales Budgets



## M/Order Daily Sales Summary

New menu option.

NICK SAZ48		Ezy Wines M/Order Daily Sales Summary					
Selection Criteria				From		To	
Date				01/02/2010		28/02/2010	
----- Wine -----		Other	Non Stock			No. Of	
Date	Bottles 9 Ltr Cases	Total \$	Total \$	Total \$	Total \$	Dockets	
03/02/10	12 1.00	216	0	0	216	1	
08/02/10	24 2.00	432	0	0	432	2	
10/02/10	12 1.00	182	0	0	182	1	
11/02/10	24 2.00	456	0	48	504	2	
-----		-----	-----	-----	-----	-----	-----
Grand Totals	72 6.00	1286	0	48	1333	6	
-----		-----	-----	-----	-----	-----	-----
End of Report							

### Benefit

- Ability to report wine club sales each day for specified period.

## Mail Order & Wine Club M/Order Daily Sales Summary

## Pallet Label Stock Group Selection

Stock Group has been added to the selection criteria.

### Benefit

- Only print labels for applicable stock items on an invoice.

## Sales Invoices Invoice Pallet Label Print

# Sales (Cont'd)

## C/Door Sales History Lists New Members

When system parameter 'C/Door: POS, Record Email Address' is set to Yes, 'New Member' appears as a Format option.

NICK SAD07		Ezy Wines C/Door Sales History		13:47	19/04
		Selection Criteria		From	To
		Docket No		442	494
Docket No	Date	First Name	Last Name	Email	Member Type
442	12/09/14	Jason	Pin	nick@ezyys.com.au	Mailing List
460	29/10/14	Paul	Mathews	paul@ezyys.com.au	Mailing List
490	08/01/16	Nick	Cugura	nick@hotmail.com	Mailing List
491	11/01/16	Nina	Cugura	nick@ezyys.com.au	Wine Club

NICK SAD22		Ezy Wines C/Door Sales Daily Summary						13:57	19/04
		Selection Criteria		From		To			
		Date		12/09/2014		31/12/2014			
		----- Wine -----		Other		Non Stock		No. Of	
		Total \$		Total \$		Total \$		Dockets	
		Total \$		Total \$		Tastings		Mailing List	
		Wine Club							
Date		Bottles	9 Ltr Cases	Total \$	Other Total \$	Non Stock Total \$	No. Of Dockets	No. Of Tastings	New Members Mailing List
12/09/14		1	0.08	17	0	0	17	1	0
29/10/14		1	0.08	23	0	0	23	1	0
18/12/14		0	0.00	0	0	0	0	1	0
Grand Totals		2	0.17	40	0	0	40	3	0

## Mail Order Debtor Default Order Type

The 'Default Order Type' recorded against the Debtor is used on inserting a sale.

### Benefit

- Easily identify new wine club and mailing list members that signup at cellar door each day.

Cellar Door Sales  
Cellar Door Sales Listing  
C/Door Sales History  
C/Door Sales Daily Summary

### New Mailing List Member

Where email address recorded against a cash sale.

### New Wine Club Member

Where Debtor has been recorded with start date the same as the sale date. The new Debtor's group also need to be flagged with *Member* as Yes.

### Benefit

- Easily identify new wine club and mail list members that signup at cellar door each day.

Mail Orders & Wine Club  
Mail Order Sales Entry

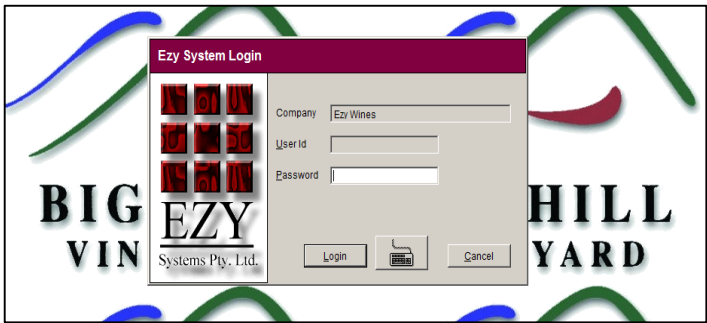
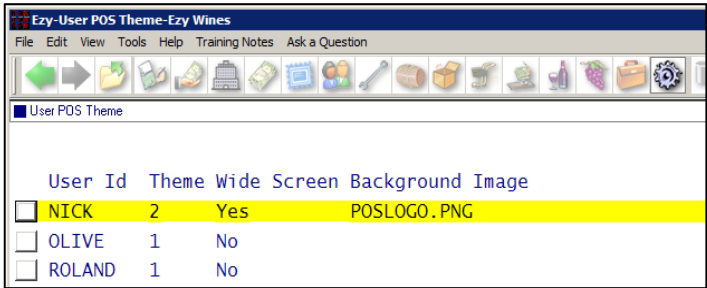


# Sales (Cont'd)

## POS Themes

New menu option allowing you to specify each user's preferred POS theme. Please note that the following screen resolutions are recommended:

- 800x600
- 1024x768
- 1280x720
- 1920x1080.



## Wine Club Processing By Debtor Category

Debtor Category has been added to the selection criteria.

**Note:** Category is generally used to distinguish between the different clubs or wine selections that are available.

### Benefit

- Pastel colours makes it easier to read
- Up to 2 company logos can be displayed
- Will automatically resize to fit wide screens, including notebooks, making the buttons much larger & easier to use
- Hide the desktop and its icons.

POS  
User Access  
User POS Theme

### Benefit

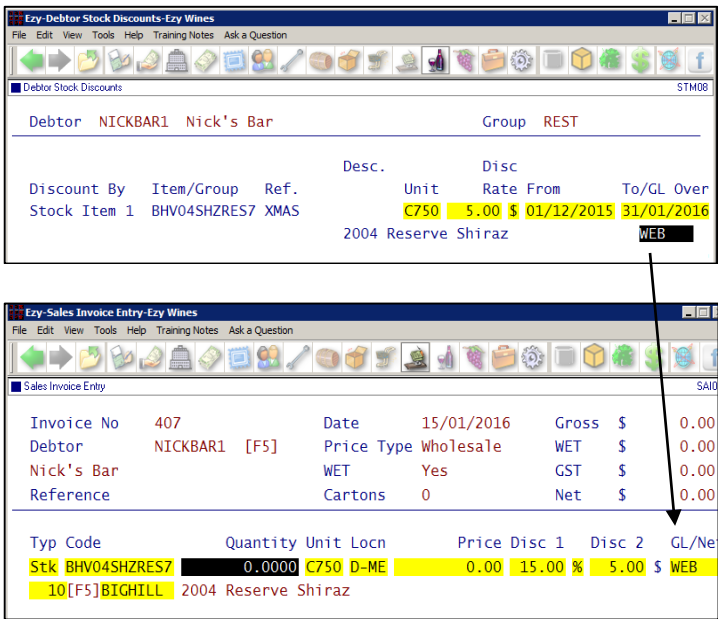
- Process members by category.

Mail Order & Wine Club  
Mail Order Sales Print  
Mail Order Picking Slip  
Mail Order Carton Labels  
Mail Order Con-Note Print  
Mail Order Sales Update

# Sales (Cont'd)

## Debtor Stock Discounts GL Override

Default GL Override can now be recorded against Debtor and Debtor Group.



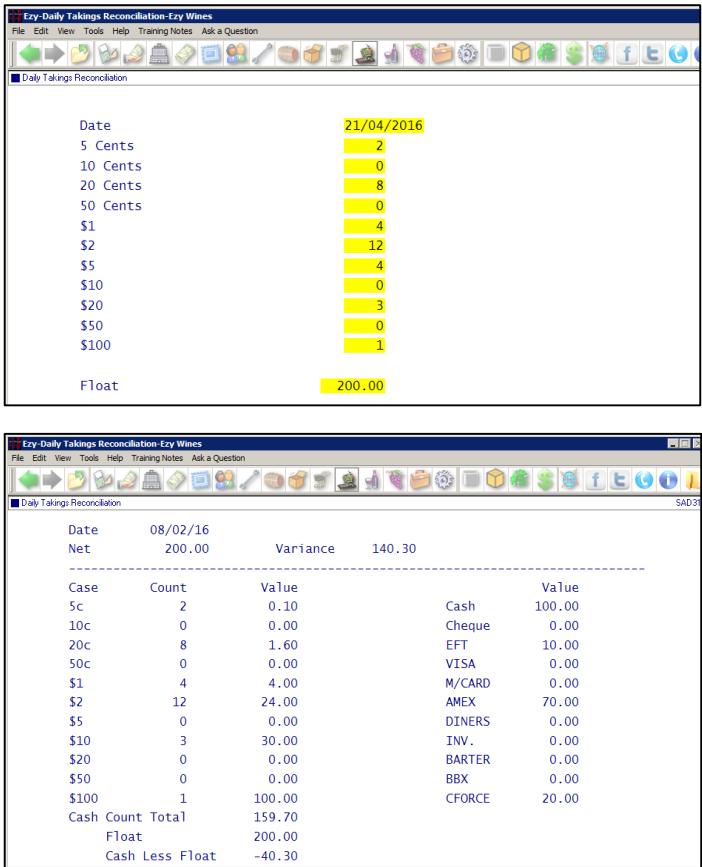
### Benefit

- Specify GL Override for a specific sales period/discount.

Stock Reference  
**Debtor Stock Discounts**  
Sales  
**Sales Order Entry**  
**Sales Invoice Entry**  
**Sales Credit Note Entry**  
Sales Administration  
**Import Sales Dockets**

## POS Daily Takings Reconciliation (Australian Only)

New system parameter “C/Door: Daily Taking Float Default” will preload float.



### Benefit

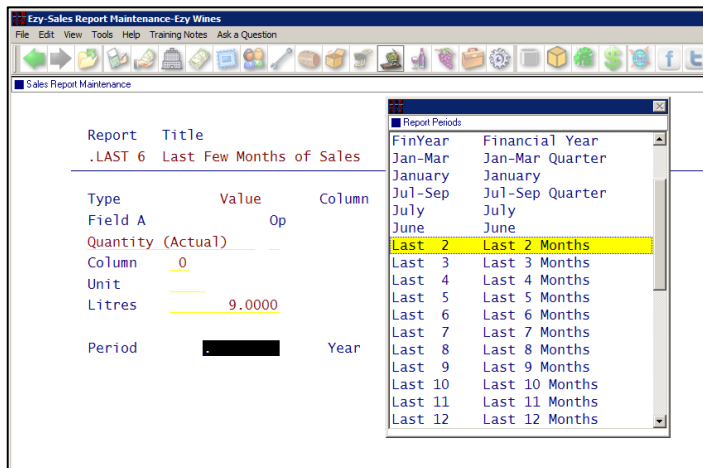
- Automatically total cash from the till and reconcile to the actual takings.

Cellar Door Sales  
**Daily Takings Reconciliation**

## Sales (Cont'd)

### Sales R.W. Specify Number Of Months

'Last 2' to 'Last 12' months have been added to the field options for the 'Special' style.



#### Benefit

- Accumulate values for the last number of specified months
- More flexible customization of sales reports.

### Stock Report Writer Sales Report Maintenance Sales Report Generation

### Confirmation To Modify Original Order

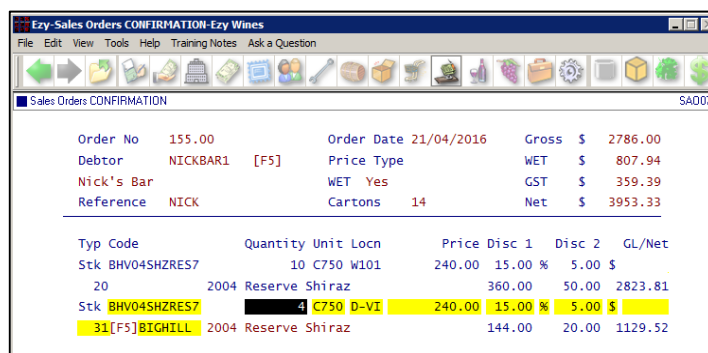
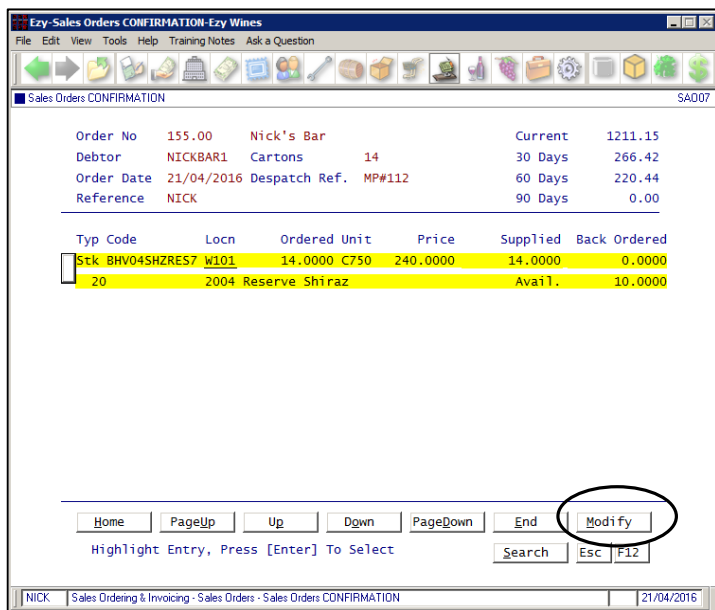
New system parameter "Sales Orders: Confirm., Modify Orig. Ord" determines whether the Sales Order Confirmation has a [Modify] button.

When there isn't sufficient STOH, the [Modify] button can be utilised to *temporarily* access the original sales order and change the original order quantity or add the same wine but with a different vintage.

#### Benefit

- Quicker and easier to address shortfalls whilst in the Order Confirmation option.

### Sales Orders Sales Order Confirmation



On making the adjustments against the sales order, you will be returned to the Confirmation option.

# Sales (Cont'd)

## Incoterms

Default Order Type to be used on entering a sale can now be recorded against Debtors.

**Ezy-Debtors-Ezy Wines**

File Edit View Tools Help Training Notes Ask a Question

Debtors

Debtor	SMITH001	Alias	Default Order Type	IT.FOB
Name	Smith Wine Merchants USA			
Active	Yes	Reason		Default Promo
A/C Email	simon@smithwinesusa.com			
Sales Email				
e-Statements	Yes	First Name	Smith Wine Merc	
e-Invoices	Yes	Last Name	USA	
e-Letters	No	Free Reason		
Website http://	smithwinesusa	On Premise	NO	
Carrier		Okay To Leave	No	Table Talkers
Freight N/S		Newsletter	EMAI	
Interest				
Cashflow Group	ARL			
Statement	Yes			
Birth Date	/ /			
Cancel Date	/ /			
Def. Location	D-VI VinPac Bottling Warehouse			

## Benefit

- Include incoterm on sales documentation
- Ensure that correct Order Type is recorded against sale for the Debtor.

Accounts Receivable  
**Debtors**  
Sales Invoices  
**Sales Invoice Entry**  
Sales Orders  
**Sales Order Entry**  
System Administration  
**Stationery Designer**

Order Type could be utilised to record incoterms.

**Ezy-Order Types-Ezy Wines**

File Edit View Tools Help Training Notes Ask a Question

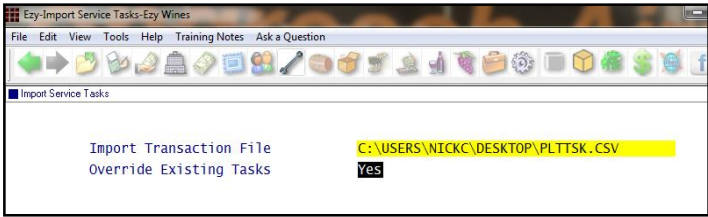
Order Types

Order Type	Name
<input type="checkbox"/> C/DOOR	C/Door
<input type="checkbox"/> CDDRV	CDdrv
<input type="checkbox"/> EMAIL	Email
<input type="checkbox"/> FAX	Fax
<input type="checkbox"/> IT.CFR	Incoterm - Cost & Freight
<input type="checkbox"/> IT.CIF	Incoterm - Cost, Insu & Freigh
<input type="checkbox"/> IT.CIP	incoterm - Carr & Insu Paid To
<input type="checkbox"/> IT.CPT	Incoterm - Carrier Paid To
<input type="checkbox"/> IT.DAT	Incoterm - Delivered at Termin
<input type="checkbox"/> IT.DDP	Incoterm - Del Duty Paid In St
<input type="checkbox"/> IT.EXW	Incoterm - EX Works
<input type="checkbox"/> IT.FAS	Incoterm - Free Alongside Ship
<input type="checkbox"/> IT.FCA	Incoterm - Free Carrier
<input checked="" type="checkbox"/> IT.FOB	Incoterm - Free On Board
<input type="checkbox"/> MAIL	Mail
<input type="checkbox"/> NEWLET	Newlet
<input type="checkbox"/> OTHER	Other

# Plant Servicing

## Import & Export Service Tasks

New menu options.



Click on this image, top right of screen, for a sample CSV file.

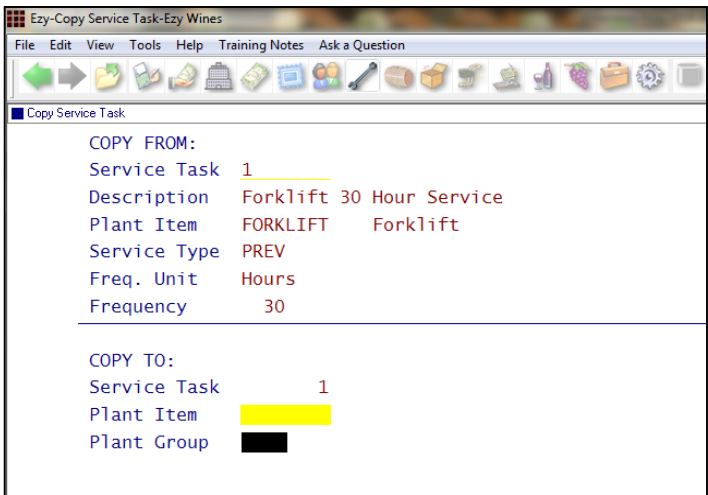
### Benefit

- Service tasks can be created and modified using MS Excel.

Plant Servicing Administrator  
**Import Service Tasks**  
**Export Service Tasks**

## Copy Task To Multiple Plant Items

On leaving the *TO Plant Item* blank, you can specify a plant group and the task will be created for all the plant items in the group.



### Benefit

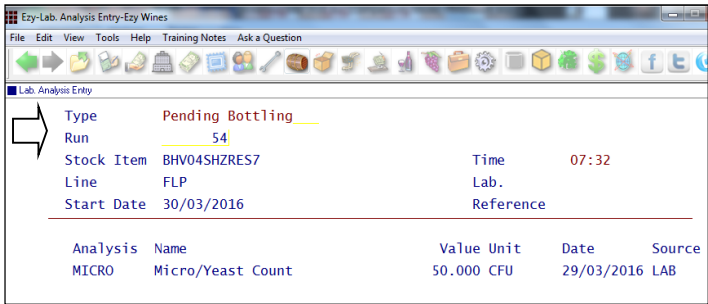
- Save a lot of time where similar plant items require the same service task.

Plant Servicing Maintenance  
**Copy Service Task**

# Winemaking

## Pending Bottling Analysis

‘Pending Bottling’ has been added to the Type options and the Bottling Run Complete Update option checks for any pending analysis to be recorded against the run.



### Benefit

- Ability to record lab analysis against an unupdated bottling run.

Cellar Operations  
**Lab. Analysis Entry**  
Bottling Operations  
**Bottling Run Complete Update**

## EzyPDA Dip Calculator

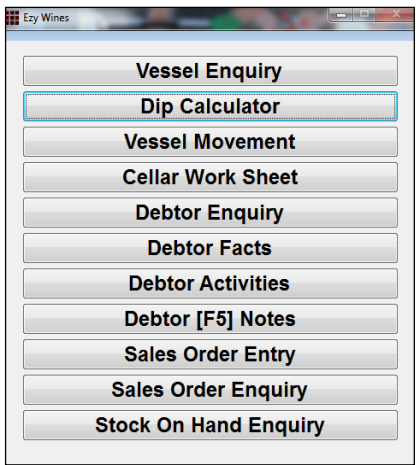
Dip Calculator has been added to the PDA options.



### Benefit

- Ability to utilise the dip calculator when using a tablet or phone.

**EzyPDA**



## Stationery Designer CWS Analysis Label

System parameter ‘Stationery: Cellar W/S Analysis Labels’ has been introduced. When set to 0, the format created using the Stationery Designer will be used.

Cellar Operations  
**Cellar Work Sheet Label Print**

## Export Vessel History

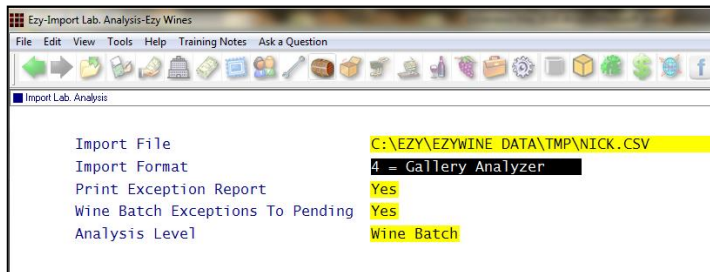
New menu option.

Winemaking Administration  
**Export Vessel History**

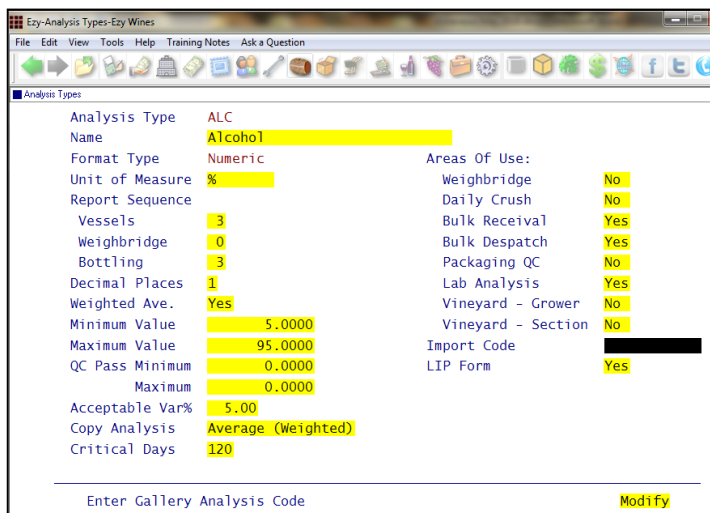
# Winemaking (Cont'd)

## Gallery Analyser Import

'4 = Gallery Analyser' format has been added to the 'Import Format' scroll list options allowing you to import analysis from this device.

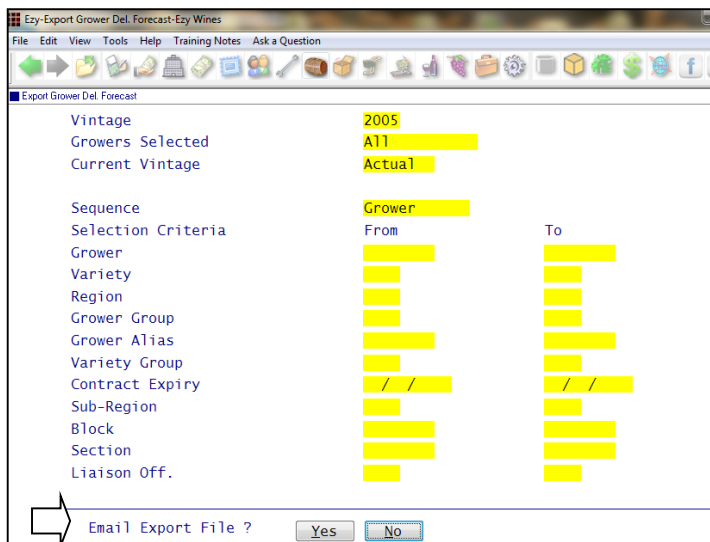


The gallery analysis codes need to be recorded against each analysis type.



## Email Grower Forecasts

On running the export option, you will be prompted as to whether the CSV file is to be emailed.



### Benefit

- Save time and reduce errors.

Cellar Operations  
**Import Lab. Analysis**  
Cellar Reference  
**Analysis Types**

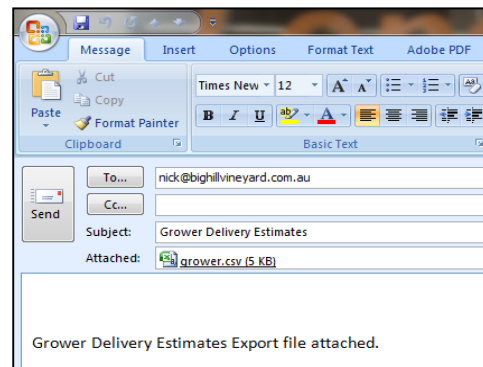


**Thermo**  
SCIENTIFIC  
A Thermo Fisher Scientific Brand

### Benefit

- Save time.

Vintage Administration  
**Export Grower Del. Forecast**





# Winemaking (Cont'd)

## Specify Which Analysis To Appear On LIP

‘LIP Form’ prompt has been added to analysis types, defaulting to Yes.

The screenshot shows the 'Ezy Analysis Types - Ezy Wines' window. The 'Analysis Type' is 'Residual Sugar'. The 'Format Type' is 'Numeric'. The 'Unit of Measure' is 'G/L'. The 'Report Sequence' is '11'. The 'Vessels' are '0'. The 'Weighbridge' is '11'. The 'Bottling' is '1'. The 'Decimal Places' is '1'. The 'Weighted Ave.' is 'No'. The 'Minimum Value' is '0.0000'. The 'Maximum Value' is '150.0000'. The 'QC Pass Minimum' is '0.0000'. The 'QC Pass Maximum' is '0.0000'. The 'Acceptable Var%' is '0.00'. The 'Copy Analysis' is 'Yes (Replace)'. The 'Critical Days' is '90'. The 'Areas Of Use' section includes: Weighbridge (No), Daily Crush (No), Bulk Reveal (No), Bulk Despatch (No), Packaging QC (No), Lab Analysis (Yes), Vineyard - Grower (No), Vineyard - Section (No), Import Code (No), and LIP Form (No).

### Benefit

- Ability to exclude analysis from appearing on LIP declaration form.

Cellar Reference  
Analysis Types  
Winemaking Statutory Reports  
LIP Declaration Form

## Export Vessels, Vessel Types & Vessel Volumes

New menu options to create a CSV files.

Vessels and Vessel Types details could be modified and then imported to update details in *EzyWine*.

### Benefit

- Manipulate data using MS Excel.

Cellar Operations Reports  
Export Vessel Volumes  
Export Vessels  
Export Vessel Types

## Flag Vessel Attributes As Inactive

‘Active’ prompt has been introduced. On recording vessel attributes against vessels or vessel types, only active values will be available.

The screenshot shows the 'Ezy-Vessel/Barrel Attributes - Ezy Wines' window. It displays a table with columns: Year, Description, and Active. The data is as follows:

Year	Description	Active
2000	2000	No
2001	2001	Yes
2002	2002	Yes
2003	2003	Yes

### Benefit

- Ensure obsolete attributes are not accidentally recorded against new barrels.

Cellar Reference Maintenance  
Vessels  
Vessel Types  
Vessel/Barrel Attributes  
Cellar Reference Reports  
Vessel/Barrel Attributes

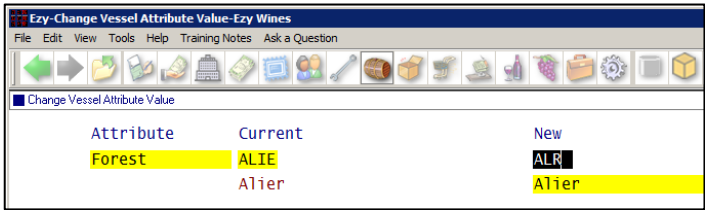
The screenshot shows the 'Ezy-Vessels - Ezy Wines' window. It displays a table with columns: Vessel, Description, Type, Group, Year, Toast, Head Toasted, Cooper, and Forest. The data is as follows:

Vessel	Description	Type	Group	Year	Toast	Head Toasted	Cooper	Forest
B0200	2002 American Med+	O2HAMM+	OAK1	2001	MED+	NO	MEND	ALIE

# Winemaking (Cont'd)

## Change Vessel Attribute Value

New menu option.



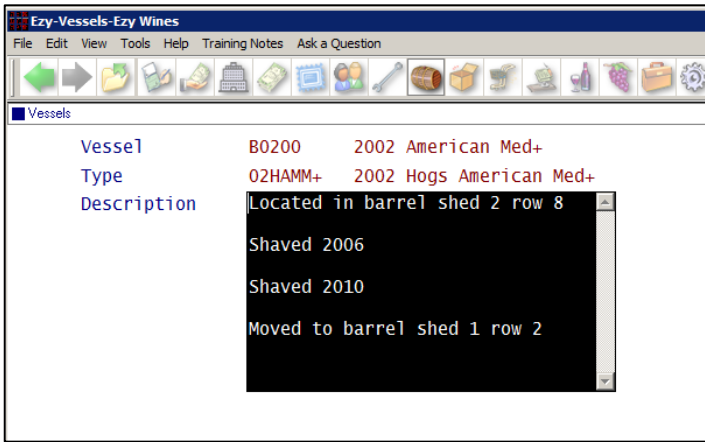
### Benefit

- Easily change every instance of an attribute code recorded against vessel types or vessels.

Cellar Reference Maintenance  
**Change Vessel Attribute Value**

## Vessel & Vessel Type Extended Description

A detailed description can now be recorded.



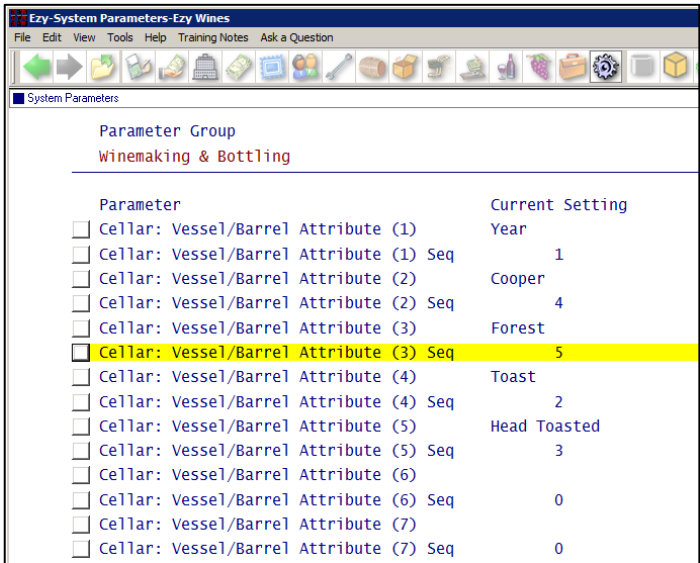
### Benefit

- Record extended notes.

Cellar Reference  
**Vessels**  
**Vessel Types**

## More Vessel/Barrel Attributes & Sequence

System parameters “Cellar: Vessel/Barrel Attribute (9)...(14)” and “Cellar: Vessel/Barrel Attribute (1) Seq...(14) Seq” have been introduced.



### Benefit

- 14 attributes can now be setup and sequenced as required.

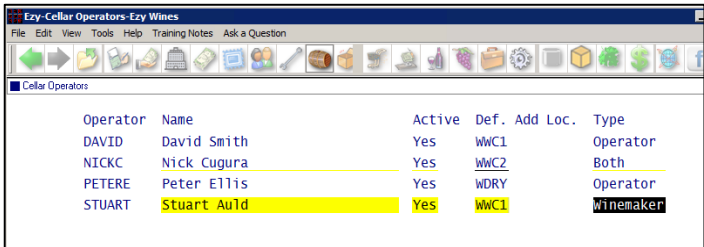
System Administration  
**System Parameters**  
Cellar Reference  
**Vessels**  
**Vessel Types**  
**Vessel/Barrel Attributes**  
**Change Vessel Attribute Value**  
**Barrel Attributes Global Maint.**  
**Barrel Attribute Statistics**  
**Barrel Attribute Exceptions**  
Cellar Operations Reports  
**Empty Vessels**  
**Vessel Barrel Composition**  
Winemaking Administration  
**Vessel Import**  
**Copy Vessel**  
**Export Empty Vessels**  
**Export Vessel Volume**

# Winemaking (Cont'd)

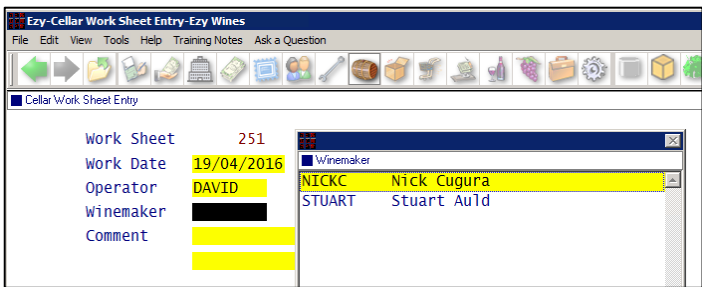
## Winemaker, Operator or Both

‘Type’ has been introduced when system parameter ‘Cellar: W/Sheet, Record Winemaker’ is set to Yes.

When prompted for Operator or Winemaker, the pick list will only show the relevant staff.



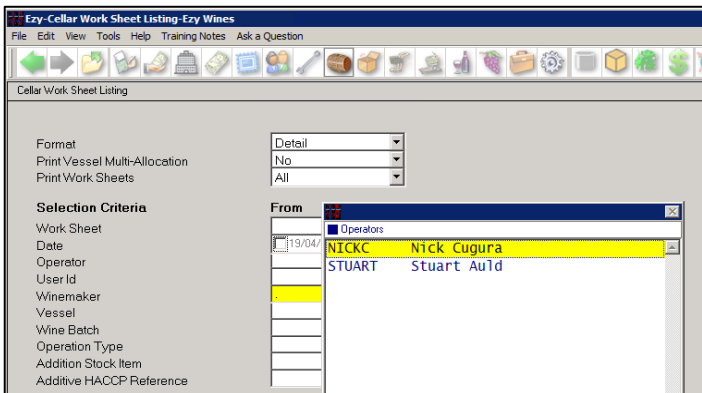
Operator	Name	Active	Def. Add Loc.	Type
DAVID	David Smith	Yes	WWC1	Operator
NICKC	Nick Cugura	Yes	WWC2	Both
PETERE	Peter Ellis	Yes	WDY	Operator
STUART	Stuart Auld	Yes	WWC1	Winemaker



Work Sheet: 251  
Work Date: 19/04/2016  
Operator: DAVID  
Winemaker: [Redacted]  
Comment: [Redacted]

Pick List:

Operator	Name
NICKC	Nick Cugura
STUART	Stuart Auld



Format: Detail  
Print Vessel Multi-Allocation: No  
Print Work Sheets: All

Selection Criteria:

From	Operator	Name
19/04/	NICKC	Nick Cugura
	STUART	Stuart Auld

## Export Cellar Work Sheet

New menu option.

The file format is the same as the Cellar Door Sales Listing *Summary* format.

## Export Transfer Ops Variances

New menu option.

### Benefit

- Ensure correct staff are selected when specifying an operator or winemaker.

Cellar Reference  
**Cellar Operators**  
Cellar Operations  
**Cellar Work Sheet Entry**

### Benefit

- Manipulate scheduled cellar notes using MS Excel.

Cellar Operations  
**Export Cellar Work Sheet**

Winemaking Administration  
Cellar Operations Reports  
**Export Transfer Ops Variances**

# Winemaking (Cont'd)

## Wine Batch Additive Specification

Additive rate per litre range can now be recorded against wine batch with the Wine Additive Spec. Exceptions report changed to check wine batches too.

Ezy-Wine Addition Specification-Ezy Wines			
File Edit View Tools Help Training Notes Ask a Question			
Wine Addition Specification			
Type	Description		
Wine Batch	04SHZRES25 2004 Reserve Shiraz Batch 25		
Additive	--- Quantity/Litre Range ---		
Stock Item	Description	Unit	>= <=
CHASCORBIC	Ascorbic Acid	GRAM	1.0000 3.0000
CHSULPHUR	Sulphur	GRAM	1.0000 5.0000
CHTARTARIC	Tartaric Acid	GRAM	0.5000 4.5000

NICK POR159		Ezy Wines		13:16	19/04/2016
		Wine Additive Spec. Exceptions		Page 1 of 4	
Selection Criteria		From	To		
Wine		04SHZRES	04SHZRES		
Vessel	Wine	Wine Batch	Allocation	Status	Volume
B0203	04SHZRES	04SHZRES14	RESERVE	WINE	210
-----					
- Quantity/Litre Range -					
Addition	Name	Unit	Added Qty	Qty/Litre	>= <=
CHASCORBIC	Ascorbic Acid	GRAM	0.0182	0.0001	0.0250 0.1500 ** OUT OF SPEC WINE
CHPS	Potassium Metabisulphite	GRAM			0.1400 0.3000 ** NOT ADDED WINE
CHTARTARIC	Tartaric Acid	GRAM			0.0000 6.0000 ** NOT ADDED
B0204	04SHZRES	04SHZRES25	RESERVE	RFB	225
-----					
- Quantity/Litre Range -					
Addition	Name	Unit	Added Qty	Qty/Litre	>= <=
CHASCORBIC	Ascorbic Acid	GRAM	0.0270	0.0001	1.0000 3.0000 ** OUT OF SPEC BATCH
CHSULPHUR	Sulphur	GRAM			1.0000 5.0000 ** NOT ADDED
CHTARTARIC	Tartaric Acid	GRAM			0.5000 4.5000 ** NOT ADDED

## Daily Crush Additions Preloaded

New menu option allowing you to specify additives to be preloaded on recording crush by variety group.

Ezy-Daily Crush Additions-Ezy Wines			
File Edit View Tools Help Training Notes Ask a Question			
Daily Crush Additions			
Variety Group	RED		
Stock Item	Alias/Desc.	Qty/Litre Unit	Qty/Tonne Unit
CHTARTARIC	CHEM	2.0000 GRAM	0.0000 GRAM
	Tartaric Acid		
CHYEAST	CHEM	0.0200 GRAM	0.0000 GRAM
	Yeast		

Ezy-Daily Crush Entry-Ezy Wines

File

Edit

View

Tools

Help

Training Notes

Ask a Question

Daily Crush Entry

PR008

Crush

Docket

Type

Crush

Date

Var.

Region

Grower

Section

Crush

Total

Litres

Unalloc

Cmp

71 Litres

15/10/2013

SHZ

BEND

BIGHILL1

SHZ-01

2.000

-150

No

----- Current -----

----- Dip -----

Batch

Vessel

Capacity

Wine/Batch

Vol/Dip

Before

After

Volume

/Status

S112

30000

0

0

0

1550

13SHZBEN01

LTR

LTR

JUIC

Stock Item

Alias/Desc.

Qty/Litre Unit

Total Qty Unit

Locn

CHTARTARIC

CHEM

2.0000 GRAM

3.1000 KG

WWC1

Tartaric Acid

Ref. NO HACCP CHECK

CHYEAST

CHEM

0.0200 GRAM

0.0310 KG

WWC1

Yeast

Ref.

### Benefit

- Manage wine batch additive specifications.

Cellar Reference  
Wine Addition Specification  
Winemaking Planning  
Standard Operating Procedures  
Cellar Operations Reports  
Wine Additive Spec. Exceptions

### Benefit

- Save a lot of time and reduce errors.

Cellar Reference Maintenance  
Daily Crush Additions  
Cellar Operations  
Daily Crush Entry

# Winemaking (Cont'd)

## Cellar R.W. To Include Empty Vessels

When primary key is Vessel, the selection criteria will display prompt ‘Include Empty Vessels’.

**Note:** Selection criteria (from/to) related to vessels will report what is required. But, selection relating to wine details such as wine, wine batch and status, will only show vessels that have volume.

### Benefit

- Ability to also check which empty vessels are available.

Cellar Report Writer  
Cellar Report Generation

Last Fill Date

File Edit View Tools Help Training Notes Ask a Question

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Last Fill Date

Include Empty Vessels

Yes

Selection Criteria

From

Vessel

Date Filled

Vessel Group

Wine

Wine Batch

21/04/2016

NICK		Ezy Wines		
LASTFILL		Last Fill Date		
Vessel		Date Filled		Volume
B0200	2002 American Med+	03/12/13		225
B0201	2002 American Med+	/ /		0
B0202	2002 American Med+	/ /		0
B02020	2002 American Med+	/ /		0
B0203	2002 American Med+	19/01/12		210
B0204	2002 American Med+	01/10/10		225
B0205	2002 American Med+	23/03/07		140
B0206	2002 American Med+	13/12/07		100
B0207	2002 American Med+	08/12/11		75

# Bottling

## Bottling Recalculate Material Usage

When new system parameter “Bottling: Comp. Entry, Recalc. Mat. Qty” is set to No, the planned qty (rather than actual) will be used to calculate materials usage.

### Benefit

- Useful if planned materials will always be used regardless of actual quantity bottled.

Bottling Operations  
**Bottling Run COMPETE Entry**

## Import Bottling Run Downtimes

New menu option that allows you to import the following information;

- Run number
- Downtime type
- Start time
- Duration of downtime in hours to 2 decimal places
- Comment.

### Benefit

- Ability to import a CSV which contains list of downtimes for one or more botting runs.


Bottling Operations  
**Bottling Run Downtime Import**

## Lab Analysis Pending Bottling

‘Pending Bottling’ has been added to the Type options.

Ezy-Lab, Analysis Entry-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question



Lab Analysis Entry

Type	Pending Bottling				
Run	56				
Stock Item	BHV04SHZRES7		Time	14:44	
Line	FB		Lab.		
Start Date	12/01/2016		Reference		

---

Analysis	Name	Value	Unit	Date	Source
FS02	Free Sulphur	87.0	PPM	25/01/2016	LAB
TS02	Total Sulphur	132	PPM	25/01/2016	LAB
PH	pH	3.30		25/01/2016	LAB

### Benefit

- Ensure that bottling analysis is performed.

Cellar Operations  
**Lab. Analysis Entry**  
Bottling Operations  
**Bottling Run COMPLETE Update**  
Cellar Operations  
**Pending Bottling Analysis**

The Bottling Run Complete Update option checks for pending analysis when system parameter “Cellar: Record All Pending Analysis” is set to Yes.

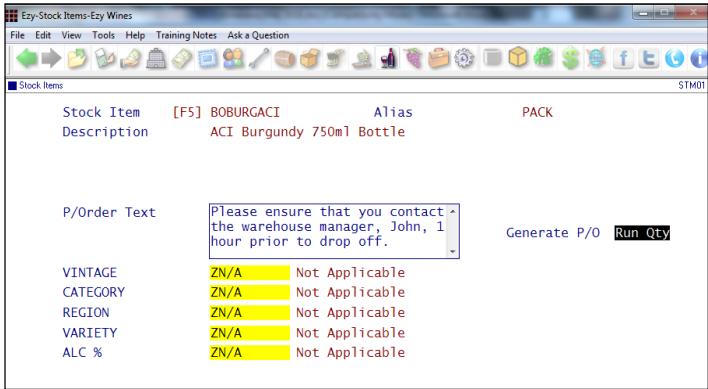
NICK POR160		Ezy Wines Pending Bottling Analysis				
Bottling Run						
-----						
56						
-----						
Analysis	Name	Value	Date	Time	Source	Lab. Reference
FS02	Free Sulphur	87.0	25/01/16	14:44	LAB	
PH	pH	3.30	25/01/16	14:44	LAB	
TS02	Total Sulphur	132	25/01/16	14:44	LAB	
-----						
58						
-----						
Analysis	Name	Value	Date	Time	Source	Lab. Reference
ALC	Alcohol	11.0	12/01/16	15:17	LAB	
FS02	Free Sulphur	66.0	12/01/16	15:17	LAB	
TS02	Total Sulphur	90	12/01/16	15:17	LAB	

# Bottling (Cont'd)

## Generate Purchase Order QTY Calculation

The 'Generate P/O' scroll list options available for packaging material stock items are now as follows;

- No
- Run Qty
- Min Qty.



When set to the new option *Min Qty*, on running the Generate Bottling Run P/Orders option;

If available qty of the stock item is below the reorder qty recorded against the stock item, then change the purchase order qty to the reorder qty.

If the required qty is greater than the reorder qty then order multiples of the reorder qty.

eg.

Available	= 900
Bottling Required	= 3000
Reorder Qty	= 1000
P/O Qty	= 3000 (ie. rounded up).

## Export Bottling Run

New menu option to create a CSV file of scheduled bottling runs.

## Bottling Report Writer Additional Wine Details

Allocation, Wine Batch, Wine and Wine Name have been added to the Reference options.

### Benefit

- Streamline bottling materials ordering.

Bottling Administration  
**Generate Bottling Run P/Orders**  
Stock Control Administration  
**Copy Stock Items**  
Stock Reference  
**Stock Items**  
**Stock Items Additional Details**

### Benefit

- Browse pending runs using MS Excel.

Bottling Operations  
**Export Bottling Run**

Bottling Report Writer  
**Bottling Report Maintenance**



# Bottling (Cont'd)

## Bottling Specification Form Include Details Types

The following parameters have been introduced to allow you to specify up-to 3 detail types (such as label height) to appear on the analysis form when using the Stationery Designer.

Bottling: Analysis Form, Detail Type 1


Bottling: Analysis Form, Detail Type 2

Bottling: Analysis Form, Detail Type 3.

**BOTTLED WINE**  
*Analysis Specification*

Bottled Wine    BHV04SHZRES7  
Wine Batch     04SHZRES24  
Bottling Date    12/01/16

Label Alcohol: \_\_\_\_\_  
Run No.        56



**Laboratory Analysis**  
**Preparation Bottling Tank**  

Date:	Date:	Date:	Date:
Time of Anal.	Time of Anal.	Time of Anal.	Time of Anal.
Tank:	Tank:	Tank:	Tank:

**Pre Bottling Tank**  

Date:	Date:	Date:	Date:
Time of Anal.	Time of Anal.	Time of Anal.	Time of Anal.
Tank:	Tank:	Tank:	Tank:

**Specifications**  

	Min	Max	Comments			
Free Sulphur	25	50				
Total Sulphur	110	120				
Alcohol	12.5	13.0				
Titrateable Acid	6.5	7.0				
pH	3.20	3.40				
Ascorbic Acid	50	80				
Volatile Acid	0.30	0.40				
Dissolved Oxygen	3.0	4.0				
Carbon Dioxide	0.80	1.00				
Molecular Sulphur	6.00	9.00				
Residual Sugar	4.0	5.0				
Malo Ferment	4	7				
Temperature	18.0	21.0				
Calcium	80.0	120.0				
Copper	0.5	1.5				
Iron (Fe)	4.000	5.500				
Cold Stable	YES					
Label - Front Label Height	15mm					
Specific Gravity	0.800	1.000				
Protein stable (80°C/8 Hrs)?	<input type="checkbox"/>					
Tartrate stable (-5°C/72 Hrs)?	<input type="checkbox"/>					
Final filtration method	<input type="checkbox"/> 70h	<input type="checkbox"/> 0.65	<input type="checkbox"/> 0.45	<input type="checkbox"/> Spare	<input type="checkbox"/> Spare	<input type="checkbox"/> Spare

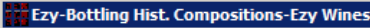
## Benefit

- Include product Detail Types you have setup on the specification form, such as alcohol %.


Bottling Operations  
**Bottling Run Analysis Form**  
System Administration  
**Stationery Designer**

## Bottling History Composition Additive Qty Cutoff

‘Additive Qty Cutoff’ prompt has been added to the selection criteria.



File Edit View Tools Help Training Notes Ask a Question



Bottling Hist. Compositions

Format  
Composition % Cutoff  
Composition % Decimals  
Additive Qty Cutoff  
Print Additions  
Print Crush Dates  
Print Bulk Dates  
Print With  
Print Analysis

Detail  
0.00  
2  
0.1000  
Yes (With HACCP)  
No  
No  
Wine & Volume %  
No

## Benefit

- Exclude additives with very small quantity.

Bottling Operations Reports  
**Bottling Hist. Compositions**

Bottling (Cont'd)

Material Requirements Summary

New report.

Ezy - Material Requirements Summary - Ezy Wines

File Edit View Tools Help Training Notes Ask a Question

Material Requirements Summary

Selection Criteria

Stock Item (Material)

Stock Alias (Material)

Stock Group (Material)

Location

From

To

Benefit

- Report materials required for planned bottling.

Bottling Operations  
Material Requirements Summary

NICK PBO77		Ezy Wines Material Requirements Summary										13:17	21/04/2016
		Selection Criteria		From	To								Page 1 of 1
		Stock Group (Material)		PACK	PACK								
		Stock Group		3	3								
Stock Item	Description	Unit	On Hand	P/Orders	Sched.	To Be	Sched.	To Be	Sched.	To Be			
			21/04/16	Apr 2016	Apr 2016	Apr 2016	May 2016	May 2016	Jun 2016	Jun 2016			
ROBURGACI	ACI Burgundy 750ml Bottle	P750	10000	1	0	0	6	0	8	0			
ROBURGSTD	Standard Burgundy 750ml Bottle	EACH	1924	0	0	0	0	0	0	0			
ROBURGTAPER	Burgundy 750ml Tapered Bottle	EACH	101200	0	0	0	0	0	0	0			
ROJAR700ML	ACI 700ml Oil Jar	EACH	1050	0	0	0	0	0	0	0			
CAPSULE-RED	Red Capsule	EACH	46061	20000	0	0	4624	0	5960	0			
CARTON-PLAIN	Plain Carton	EACH	11172	8000	0	0	384	0	496	0			
COCH2P	Cork Grade 2 Printed	EACH	2000	0	0	0	0	0	0	0			
DIUP7	Divider Upright 750ml	EACH	11544	0	0	0	768	0	992	0			
LFV4SHIRRES	Front Label 04 Shiraz Reserve	EACH	6804	0	0	0	4668	0	5982	3846			
LFV07	Extra Virgin Oil Front Label	EACH	8052	0	0	0	0	0	0	0			

Benefit

- Monthly forecast totals.

Bottling Operations Reports  
Bottling Forecast

NICK PPR20		Ezy Wines Bottling Forecast										17:42	21/04/2016
		Page 1 of 1											
Report On Budget													
Stock Item	Description	Unit	04/05	04/05	04/05	05/06	05/06	05/06	05/06	05/06	05/06	05/06	05/06
			Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb
02CHABRES7	2002 Chard Reserve	C750											
	Opening Balance		2968	2912	2884	2884	2884	2884	2884	2884	2884	2884	2884
	Sales Budgets		56	28	0	0	0	0	0	0	0	0	0
	Forecast Pack.		0	0	0	0	0	0	0	0	0	0	0
	Closing Balance		2912	2884	2884	2884	2884	2884	2884	2884	2884	2884	2884
02MERRES7	2002 Merlot Reserve	C750											
	Opening Balance		674	649	625	625	625	625	625	625	625	625	625
	Sales Budgets		25	24	0	0	0	0	0	0	0	0	0
	Forecast Pack.		0	0	0	0	0	0	0	0	0	0	0
	Closing Balance		649	625	625	625	625	625	625	625	625	625	625
03CHRES7	2003 Chardonnay Reserve 750ml	C750											
	Opening Balance		226	204	193	193	193	193	193	193	193	193	193
	Sales Budgets		22	11	0	0	0	0	0	0	0	0	0
	Forecast Pack.		0	0	0	0	0	0	0	0	0	0	0
	Closing Balance		204	193	193	193	193	193	193	193	193	193	193
08MERRES7	2008 Merlot Reserve 750ml	C750											
	Opening Balance		189	500	500	500	500	500	500	500	500	500	500
	Sales Budgets		5	3	0	0	0	0	0	0	0	0	0
	Forecast Pack.		316	3	0	0	0	0	0	0	0	0	0
	Closing Balance		500	500	500	500	500	500	500	500	500	500	500
SHV04SHIRRES7	2004 Reserve Shiraz	C750											
	Opening Balance		823	564	430	620	170	360	550	740	290	480	670
	Sales Budgets		260	134	450	450	450	450	450	450	450	450	450
	Forecast Pack.		0	0	640	0	640	640	640	0	640	640	0
	Closing Balance		564	430	620	170	360	550	740	290	480	670	220
Forecast Pack. by Unit													
C750 12 x 750ml Bottles			316	3	640	0	640	640	640	0	640	640	0

## Vineyard Management

## Email Grower Analysis Results

System parameter ‘Vineyard: Analysis Entry, Email Grower’ has been introduced. When set to Yes, on entering analysis you will be prompted to email the results to the Grower in the subject line.

### *Benefit*

- Provide Grower with analysis results as they are recorded.

## Vineyard Analysis Entry

**Ezy-Vineyard Analysis Entry-Ezy Wines**

File Edit View Tools Help Training Notes Ask a Question

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Vineyard Analysis Entry VT001

Type	Grower	Block	Section	Variety	Date
Section	BIGHILLI	HEATHCOT	MER-01	MER	12/02/2016
SAMPLES FROM MID ROWS 12 AND 16					Time 11:30

Analysis	Name	Value	Unit
BAUME	Baume	12.300	
BERRYDIS	Berry Distribution	HEN&CHIC	
BERRYSIZ	Berry Size	10	MM
PH	pH	3.50	
TA	Titratable Acid	9.1	G/L

Email Grower ?    Yes   No