

New Clients 2015

Australia

Ral Ral Wines
1847 Wines
NASCO Auction

DB Wines
The Wine Company
Calais Estate

New Zealand

Hassall Auctioneers NZ

Cloud

EzyWine Hosting

When utilising Ezy Systems cloud service, there is no need to upgrade the local workstations as all the work is being done on the cloud server.

Your data will be available when and where you need it using any device.

Peace of Mind

You will no longer need to

- purchase a server for **EzyWine**
- upgrade your operating system
- load **EzyWine** upgrades
- upgrade antivirus software
- change the backup device
- wonder whether backup worked.

Please note that a few clients have had fatal server crashes and were not able to restore their backups!

For more information, including pricing, please contact our IT Manager, Adrian Lock on +61 (0)3 5441 2044 or email adrian@ezsys.com.au.

Generate Creditor 'Future' EFT

A Creditor EFT file can be generated without rolling the month first.

Committed Materials Summary

This new report summarises upcoming movements of bottling materials providing for better stock control.

NICK PBO74		Ezy Wines Committed Materials Summary			
Sequence : Stock Item					
Selection Criteria		From		To	
Stock Item		BOBORGACI		BOBORGACI	
Stock Item	Description	Group	Unit	Default	Location
BOBORGACI	ACI Burgundy 750ml Bottle	PACK	P750	WNC1	Adelaide Main Cellar

Date	Source Loc.	Ref.	Quantity	Balance	Description
Current Stock On Hand				10000.9987	
12/04/05	PurOrd WNC1	42	2.8932	10003.8919	Bendigo Chemical Supplies
21/02/11	PurOrd WNC1	121	2.7083	10006.6003	Bendigo Packaging Supplies
02/11/12	PurOrd WNC1	131	1.0000	10007.6003	Bendigo Chemical Supplies
30/06/14	PrdBm WNC1	54	-2.0260	10005.5742	Packaging - Materials
24/10/14	PrdBm WNC1	55	-0.0260	10005.5482	Packaging - Materials
Stock Item BOBORGACI			Total	4.5495	



EzyAccounts.NET

A PowerPoint presentation is available on the Ezy Systems website, **Products** tab.

If any of your companies only utilise the accounting modules, you can upgrade to the new .NET version which has a completely different look and feel.

Wine Club Matters Workshop

We are conducting workshops that look at the reasons for starting a wine club and how to manage it. **\$1,000,000** per annum can be achieved from 1,000 wine club members committing to 4 cases a year at \$250 per case. The workshop schedule is available on the Ezy Systems website, **Support** tab.

Best Before Date Tracking

Stock items such as beer that you purchase and on sell may have a best before date. To ensure that the oldest stock is sold first, the Purchase Order Receipt Entry prompts for the best before date and the Sales Entry options will display the STOH by best before date.

Wine Addition Specification

This new option appears below the Wine Analysis Specification option on the Cellar Reference menu. It allows you to specify the acceptable amount of additive for each bulk wine and report any exceptions.

Type	Wine	Description	--- Quantity/Litre Range ---	
Bulk Wine	04SHZRES	2004 Reserve Shiraz		
Additive	Stock Item	Description	Unit	>= <=
CHASCORBIC		Ascorbic Acid	GRAM	0.0250 0.1500
CHPMS		Potassium Metabisulphite	GRAM	0.1400 0.3000
CHTARTARIC		Tartaric Acid	GRAM	0.0000 6.0000

Distillery Training Notes

Many menu options were changed relating to LALS as explained in the training notes.

Latest Upfront Tax Deduction

You may be able to claim capital purchases up to \$20,000 in the year of purchase, instead of depreciating over a number of years and **EzyWine** can assist you in accounting for this. Consult your accountant for more details.

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EFT File Generation Unique File Name

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Mail CDS History (Costs) WET Column

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Winemaking

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Committed Additives Summary

Vessel Map List Vessels

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Wine Additive Specifications

Additions Recorded Against Existing Vessels

EFT File Generation Unique File Name

Weighbridge Maselli TCPWedge Interface

Vintage R.W. Section Debtor & Non-Stock

Easily Change Grower Booking Crush Level 6

Vessel / Crush Costs Update Rounding

Levy Rates 3 Decimal Places (NZ)

Cellar R.W. Page Break By Sequence

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Stationery Designer Changes

New Documents

- Payment Summary (Payee Notice)
- Payment Summary (Payee Record)
- Payment Summary (Payee Return)
- Payment Summary (Payer).

Existing Documents

- Sales Invoice
Total Net and Total GST added for NZ
- Bulk Despatch Docket
Corrected litres (LALS) has been added
- Bottled Wine Analysis Form
Specification details has been added
- Bottling Run Analysis Form
Specification details have been added
- Bottling Work Order Print
SOP Text has been added
- Debtor Details Confirmation
Debtor sales messages have been added.

New Menu Options

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Bottling

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New System Parameters

Ass/Reg: Depreciation Monthly (NZ)
Bottling: Complete Entry, Pre-QC Qty
Bottling: Lab Import, Analysis Type 1...15
Cellar: Distillery Ferment. Operation
Cellar: Spirit, Date In Wood
General: Last Service Upgrade
General: Automatic Service Upgrade
GL: General Journal To Last Closed Year
P/Orders: Receipt, Use Best Before Date
Sales Invoices: Entry, Record DA and ERN



On selecting a system parameter press the [F10] key or select the Help button, top right of screen, to display helpful information.

Support Options

Ezy Systems - CRM software - wine club software - POS software - winery software - accounting s - Windows Internet Explorer pro

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DO MORE WITH YOUR SOFTWARE

We pride ourselves in providing clients with a high level of service and support.

Ezy Systems Pty Ltd was founded and based on the directors desires to provide clients with genuine service.

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Support

- » Downloads
- » System Requirements
- » Phone Support
- » Training & Seminars
- » Course Descriptions
- » Cancellation Policy
- » Technical FAQ

Tools

- » Download seminar registration form
- » Download course content

SUPPORT INFORMATION

Phone: +61 (3) 5441 2044
 Fax: +61 (3) 5442 3132
 E-Mail: support@ezysys.com.au

Phone support is available to all Ezy Systems customers Monday - Friday between 8:30am and 5:30pm EST.

A/H Phone: +61 (0) 417 334 206
 Nick Cugura
 Director

Training And Seminars

Ezy Systems provides two user training choices:

On-Site

Qualified trainers are available to visit you on site and conduct training of staff in all facets of the Ezy Systems software.

For on-site training pricing and availability please contact our office.

In-house

Training sessions are available at our head office. These training sessions are limited so you should book well ahead.

- » ½ day session \$300
- » Full day session \$600

For availability please **contact** our office.

Accommodation
 We recommend:
City Centre Motel

Located 150 metres from the heart of Bendigo, the 4 star accredited City Centre Motel offers 33 spacious and affordable units including 2 and 3 bedroom family units, spa suites and disabled units. In easy walking distance to Restaurants, Theatre, Art Gallery, Shopping and Sporting venues.

- » Download seminar registration form
- » Download course content

Seminars

Region	Date	Time	Topic	Price	Venue
Bendigo	18-03-2013	1pm - 5pm	Asset Register	150	Ezy Systems
Bendigo	19-03-2013	9am - 5pm	Stock Control & Stock Report Writer	250 (inc. lunch)	Ezy Systems
Bendigo	20-03-2013	9am - 5pm	Accounts Receivable, Sales and Sales Report Writer	250 (inc. lunch)	Ezy Systems
Bendigo	21-03-2013	9am - 5pm	Marketing, CRM & Wine Club	250 (inc. lunch)	Ezy Systems
Bendigo	22-03-2013	9am - 12pm	POS & Sales Report Writer	150	Ezy Systems

PHONE

+61 (0)3 5441 2044

Monday to Friday

8:30am to 5:30pm AEST

+61 (0)417 334 206

After hours

EMAIL

support@ezysys.com.au

INHOUSE

Inhouse Training at Ezy Systems using your data

ONSITE

Onsite Training using your data

SEMINARS

Refer to the schedule on the website

TRAINING NOTES

Help Training Notes Ask a Question

Ezy Option Help F10

Ezy on the Web Ctrl+F10

Ezy Customer Care on the Web Shift+F10

Ask a Question

Submit a SCR

Training Seminars

System Parameter Information

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DO MORE WITH YOUR SOFTWARE

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Google Custom Search [Search]

Support

- » Downloads
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- » Course Descriptions
- » Cancellation Policy
- » Technical FAQ

Product Support Request

Our automated support request system allows us to respond to your support issues quickly and efficiently.

All issues will be addressed as soon as possible within normal business hours.

Personal Details

Name: * [Nicholas Shortland]

Email: * [nick@ezysys.com.au]

Training Notes

Overview

General Tips

.NET Overview

.NET A/P & Purchasing

.NET A/R & Sales

Advanced Reporting with Excel

A/P & Purchasing

A/R & Sales

Asset

Asset Report Writer

Bottling

Bottling Report Writer

Cellar Door Sales

Cellar Report Writer

Contract Bottling

Contract Winemaking

Distillery

EOM & EOY Procedures

General Ledger

GL Report Writer

Marketing & CRM

Payroll

Plant Servicing

Pre Vintage Preparation

Sales Report Writer

Stationery Designer

Stock Control

Stock Costing & Reconciliation

Stock Costing Simulator

Stock Report Writer

Vineyard Management

Vineyard Report Writer

Vintage Report Writer

Warehouse Management (Lot Tracking)

Wine Club

Winemaking

EzyWineCLOUD Hosting

EzyWine hosting is now available!

A full featured version of EzyWine can be installed on your own virtual server hosted at Bendigo Community Telco, who have the full support and backing of Community Telco Australia and the Bendigo and Adelaide Bank Group.

Pricing for this service is as follows:

\$200 per user setup fee. This is a once off setup cost.
\$50 per user/per month ongoing monthly fee.

For more details, contact our IT Manager, Adrian at Ezy Systems on 03 5441 2044.

- FREE UP EXPENSIVE OFFICE SPACE
- WHY CHOOSE A VIRTUAL SERVER?
- WORLD CLASS INFRASTRUCTURE
- BACKUPS MADE EASY
- INFRASTRUCTURE FLEXIBILITY
- DON'T WORRY ABOUT FIRE OR FLOODS
- SECURITY IS CRITICAL
- IT'S BETTER FOR THE ENVIRONMENT
- PREMIUM CONNECTIVITY

In order to deliver the best user experience when moving to a virtual environment, having secure, reliable, high speed and high performance connectivity to your cloud infrastructure is essential. Bendigo Community Telco

EzyWine.CLOUD

If you are planning to upgrade your server, you may want to consider cloud.

Your copy of **EzyWine** will be installed on a virtual server hosted at **Bendigo Community Telco**, who have the full support and backing of Community Telco Australia and the **Bendigo and Adelaide Bank Group**.

Peace of Mind

You will no longer need to

- purchase a server for **EzyWine**
- have to upgrade your operating system
- load **EzyWine** upgrades
- wonder whether the backup has been done or whether the data was really backed-up.

Pricing

Setup Cost

\$200 per user.

Monthly Fee

\$50 per user.

For more details please contact our IT Manager, Adrian Lock on +61 (0)3 5441 2044 or email your questions to adrian@ezysys.com.au.

FREE UP EXPENSIVE OFFICE SPACE

Servers are sensitive equipment, for maximum life and performance they should be maintained in an environment with a constant temperature that is free of dust and shielded from power fluctuations. This, compounded by the fact that they are usually very noisy, means that a server often requires its own dedicated room, and thousands of dollars of ancillary equipment (e.g. Air conditioner, Uninterruptable Power Supply, Tape backup drives).

Bendigo Community Telco Virtual Servers eliminate this requirement. Your data is housed at our purpose-built, state of the art data centre. Our data centre has the highest standards of environmental controls to ensure a controlled and consistent environment for our virtual servers. Bendigo Community Telco has invested in redundant air-conditioners and uninterruptable power supplies supported by diesel generators to protect from power outages, so you don't have to.

FREE UP EXPENSIVE OFFICE SPACE

WHY CHOOSE A VIRTUAL SERVER?

WORLD CLASS INFRASTRUCTURE

BACKUPS MADE EASY

Businesses do not just rely on backups for disaster recovery. Accidental file deletions, software issues or failed updates can necessitate the restoration of files. Tape-based backup solutions used to make this a painstaking process, but with Bendigo Community Telco's Virtual Servers these can be restored quickly and easily with a phone call to the TAC. Individual files can be restored, or your entire server can be reverted to a point in time over the past 28 days. Our recovery times are measured in minutes, not days or weeks. BCT are able to offer two types of Backup:

- » **Backup Method #1 – Nightly Snapshot**
All BCT Virtual Servers are backed up once a night. There is no file level restoration and the backups are only held for 28 days. The Nightly Snapshot is used for complete server restoration in the event of a complete server disaster.
- » **Backup Method #2 – Gold and Silver Backup**
An additional backup service can be purchased giving customers file level backup and retention of backups for 1 month.
 - » **Gold**
Hourly Incremental Backup with a Daily Full Backup
Hourly Recovery Points available for 7 days. Daily Recovery Points available for 28 days.
 - » **Silver**
Daily Incremental Backup with a Weekly Full Backup
Daily Recovery Points available for 28 days.

If any of your companies only require the accounting modules, upgrade to the .NET version and experience the difference now.

AUS-Ezy Wines

FileToolsPersonaliseWindowsHelpTraining NotesAsk a Question

Accounts Payable

Accounts Receivable

Accounts Receivable Maintenance

Accounts Receivable Reports

A/R Invoices & Adjustments

A/R Receipts

A/R Periodic Billing

Debtor Company Consolidation

A/R Administration

Asset Register

General Ledger

Marketing & CRM

Payroll & Human Resources

Plant Servicing

Winemaking

Bottling

Purchase Orders

Sales Ordering & Invoicing

Stock Control

Favorites

System Administration

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Additional Debtor Groupings

Central Billing Debtors

Debtor Interest Rates

Debtor Cashflow Groups

Sales Reps

Sales Rep Groups

Sales Areas

Sales Area Groups

Debtor Stock Group & Rep

Currencies

ARM01 - Accounts Receivable - Account Receivable Maintenance - Debtors - Edit

Enquiry

Debtor

Name

Address

Suburb

State

Country

Postcode

Contact

PHILLI03

Phillips Seafood Restaurant

28 Mitchell St

Bendigo

Victoria

AUSTRALIA

3550

Steve Morris - Chef / Owner

Alias

REST

Group

Group Name

Phone

Fax

Salutation

First Name

Last Name

Birth Date

Active

REST

Restaurants

03 54412044

Steve - 0417334206

03 54423132

Steve

Steve

01/01/2000

☒ Inactive Reason

Tax Details

Delivery Address

Other

GL Accounts

Email

Payment

Additional Groups

Sales Messages

Default Location

Wine Club

Activities

Type

Open Item

Bal/Fwd

Disc. Class

Category

Price Class

Terms

Currency

CR Rating

Def. Free Reason

REST

ONPR

W1

30DE

AUD

GOOD

PROMOTION

Restaurant

On Premise

Wholesale

30 Days From End Of Month

Australian Dollar

Good

Promotion

Sales Rep

Sales Area

Carrier

Freight N/S

Interest

Cash Group

Credit Limit

Okay To Leave

Statement Required

LOZ

VIC

MCPHEE

ZFREIGHT-LOC

ARL

0

☐

☒

SAI01 - Sales Ordering & Invoicing - Sales Invoices - Sales Invoice Entry - Edit

Enquiry

Email

View

Print

32 of 32

Save

Close

Invoice No

Debtor

Alias

Invoice Date

Order No

Order Date

Reference

Carrier

Carrier Reference

Despatch Date

Terms

Due

361

PHILLI03

REST

15/01/2014

PH01

15/01/2014

MCPHEE

15/01/2014

30DE

02/03/2014

Address

Phillips Seafood Restaurant

28 Mitchell St

Bendigo

VIC

AU

3550

Sales Rep

Order Type

Cartons

LOZ

MAIL

2

Printed

Last Invoice

Credit Rating

Credit Limit

GOOD

0

Price Type

WHOLESALE

Gross

WET

GST

Net

\$

197.97

\$

51.61

\$

24.96

\$

274.54

Balance

Total

Current

30 Days

60 Days

90 Days

120 Days

150 Days

0.00

0.00

0.00

0.00

0.00

0.00

Tax Details

Delivery Address

Messages

Entry Details

Entry

Type

Code

Description

Quantity

Unit

Price

10

Stk

04SHZRES7

2004 Reserve ...

2.0000

C750

111.7500

20

Txt

Bendigo

9999

Non

ZFREIGHT-LOC

McPhee - Local

2.0000

CASE

10.0000

Stock Item

Quantity

Unit

Location

Price

Free Reason

GL Override

04SHZRES7

2.0000

C750

D-ME

111.75

2004 Reserve Shiraz 12x750ml

Stock Alias

Disc 1

Disc 2

Net

RESSHZ

15.00

6.00

252.54

%

\$

33.53

12.00

General

Database Statistics

New option.

NICK ADM92		Ezy Wines Database Statistics							
		----- 2004 -----		----- 2003 -----		----- 2002 -----			
		Records	MB	Records	MB	Records	MB	Records	MB
Accounts Payable									
Creditor	APLMST	17	0.02						
Creditor Ledger File	APLLDG	68	0.02						
Creditor History File	APLHST	188	0.04	0	0.00	0	0.00	0	0.00
Accounts Receivable									
Debtors	ARLMST	44	0.06						
Debtor Ledger	ARLLDG	98	0.02						
Debtor History	ARLHST	563	0.08	19	0.00	35	0.01	44	0.01
Asset Register									
Assets	ASTMST	18	0.02						
Asset History	ASTHST	135	0.04	0	0.00	0	0.00	0	0.00
General Ledger									
Chart of Accounts	GLDMST	211	0.06						
GL History File	GLDHST	5433	1.06	4836	0.94	5433	1.06	5433	1.06
GL Balances	GLDBAL	812	0.05	673	0.04	812	0.05	812	0.05
GL Budgets	GLDBUD	248	0.01	248	0.01	248	0.01	248	0.01
GL Forecasts	GLDPOR	1295	0.06	1295	0.06	1295	0.06	1295	0.06

Sales									
Order History	SALOMS	138	0.08	1	0.00	13	0.01	13	0.01
Order History Lines	SALOML	137	0.07	0	0.00	16	0.01	16	0.01
Invoice History	SALINS	154	0.10	5	0.00	12	0.01	12	0.01
Invoice History Lines	SALIML	254	0.18	11	0.01	25	0.02	25	0.02
C/Note History	SALCHS	43	0.02	1	0.00	2	0.00	5	0.00
C/Note History Lines	SALCHL	81	0.04	2	0.00	3	0.00	10	0.01
M/Order History	SALOMS	207	0.21	11	0.01	49	0.05	53	0.05
M/Order History Lines	SALOML	72	0.03	4	0.00	14	0.01	18	0.01
C/Door History	SALOMS	447	0.21	29	0.01	68	0.03	92	0.04
C/Door History Lines	SALOML	273	0.08	19	0.01	87	0.03	113	0.03
GST Register/History	SALGST	779	0.13	18	0.00	57	0.01	61	0.01
NET Register/History	SALXOC	196	0.04	14	0.00	28	0.01	32	0.01
Purchase Orders									
History	PURHOD	115	0.06	6	0.00	12	0.01	12	0.01
History Lines	PURHOL	118	0.02	1	0.00	17	0.00	17	0.00
History Receipts	PURHRC	98	0.02	1	0.00	7	0.00	7	0.00
Payroll									
Employees	PAYMST	5	0.01						
Payslip History	PAYHSL	64	0.02	41	0.02	64	0.02	64	0.02
Payslip Hist Hours	PAYHSP	89	0.01	61	0.01	89	0.01	89	0.01

Benefit

- Decide whether data should be purged to improve performance
- Assist with determining how long it will take to convert the FoxPro database to SQL for those **EzyAccounts** clients moving to **EzyAccounts.NET** version
- Information that may be useful when moving to Cloud when determining capacity required.

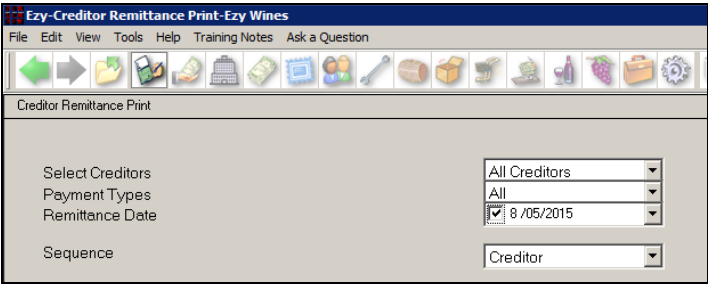
System Administration Database Statistics

Winemaking									
Grover Master File	GRVMST	7	0.01						
Weighbridge History	GRWHIS	98	0.05	86	0.04	98	0.05	98	0.05
Weighbridge Analysis	GRWABS	342	0.02	323	0.02	342	0.02	342	0.02
Weighbridge Payments	GRWPBS	95	0.02	77	0.01	95	0.02	95	0.02
Vessels	PRDVSL	171	0.05						
Vessel Composition	PRDVBC	729	0.07						
Vessel Analysis	PRDVAN	462	0.03						
Vessel Analysis Hist	PRDVAH	999	0.10	8	0.00	111	0.01	137	0.01
W/S History	PRDWHS	248	0.04	1	0.00	24	0.00	35	0.01
W/S Hist Operations	PRDWHS	136	0.01	1	0.00	14	0.00	16	0.00
W/S Hist Vessels	PRDWHS	589	0.12	2	0.00	19	0.00	21	0.00
W/S Hist Add/Analysis	PRDWHS	264	0.03	3	0.00	38	0.00	40	0.00
W/S Hist Text	PRDWTH	177	0.01	6	0.00	24	0.00	24	0.00
Rec/Desp History	PRDWHH	68	0.05	0	0.00	7	0.00	11	0.01
Rec/Desp Vessels	PRDWHV	62	0.01	0	0.00	7	0.00	10	0.00
Rec/Desp Composition	PRDWHC	281	0.05	0	0.00	15	0.00	18	0.00
Operation History	PRDHST	664	0.07	2	0.00	30	0.00	35	0.00
Composition History	PRDHBC	6778	0.78	35	0.00	335	0.04	375	0.04
Bottling									
Opecs	PRDBOS	20	0.00						
Opecs Materials	PRDBOM	92	0.01						
Opecs Details	PRDBOD	108	0.01						

Accounts Payable

Specify Creditor Remittance Date

‘Remittance Date’ has been added to the selection criteria.



Benefit

- Ability to forward date as actual payment is not being done yet.

A/P Payments
Creditor Remittance Print

EFT File Generation Unique File Name

When system parameter “EFT: Display File Save Window” is set to No, the system date and time will be appended to the CSF file created. The following file was generated 10th of May 2015.

Name	Date modified	Type
creditor20150510075819.aba	10/05/2015 7:58 AM	ABA File

Benefit

- Ensure EFT file name is unique
- Easier to identify which file to upload.

A/P Payments
Generate EFT File

Generate EFT File (Pre Update)

The Creditor EFT file can now be generated without rolling the month first. A EFT file can only be generated once for the one payment as per normal.

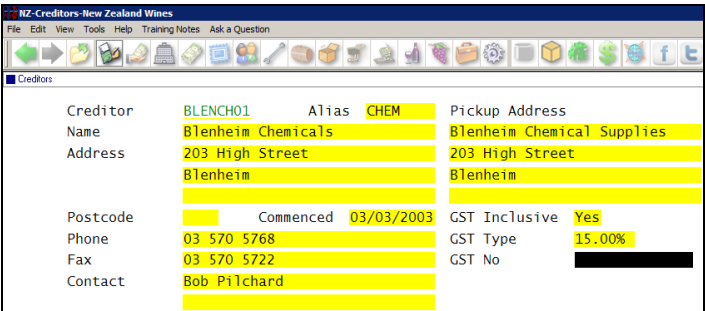
Benefit

- Generate EFT file without having to first run the Payment Update.

A/P Payments
Generate EFT File (Pre Update)

Record Creditor GST No (NZ)

‘GST No’ has been added.



Accounts Receivable
Creditors

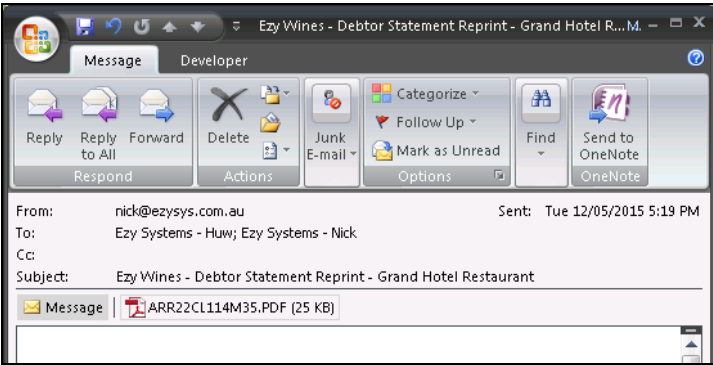
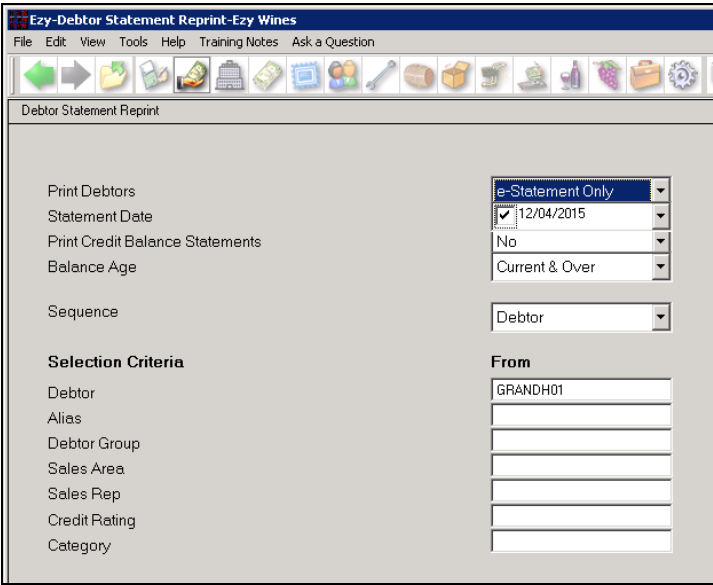
NICK APR01		New Zealand Wines Creditors				08:29
Sequence : Creditor						
Creditor	Alias	Name	Phone	Group	GL Expense	GST No
BLENCH01	CHEM	Blenheim Chemicals	03 570 5768	CHEM		12345678901234
BLENCH02	CHEM	Blenheim Chemicals & Machinery	03 570 3311	CHEM	60-060	
BLENPR01	MISC	Blenheim Fruit Carriers	03 570 2343	MISC	30-110	
BLENPA01	PACK	Blenheim Packaging Supplies	03 570 5777	PACK	60-065	
BLENST01	OFFICE	Blenheim Stationery Supplies	03 570 5766	MISC		
EZYSYS01	MISC	Ezy Systems	61 3 5441 2044	MISC	30-340	
EZYWIN01	MISC	Ezy Winery For Loading Bulk		MISC		
POWER01	UTIL	Powercor	04 385 1221	UTIL	33-110	
SIGOR01	MISC	French Barrels	22 1234 5678	MISC	65-030	
TELSTR01	UTIL	Telstra	09 970 4441	UTIL	30-270	
WINGST01	STORAGE	Wine Storage Warehouse	03 570 5766	MISC		
----- End of Report -----						

Summary (single line) format

Accounts Receivable

Debtor Statement Reprint Preload Email Address

On only selecting one Debtor and the ‘email’ printer, the Debtor’s email address will be preloaded.



WET Expiry Date Appended To Debtor Export

WET expiry date appended for format 1 (Ezy) only.

Debtor Details Confirmation Sales Messages

When customising the confirmation format, the Debtor sales invoice messages are now available in the header.

Benefit

- Preload Debtor’s email address and save time.

Accounts Receivable Reports Debtor Statement Reprint

Benefit

- Include WET expiry date.

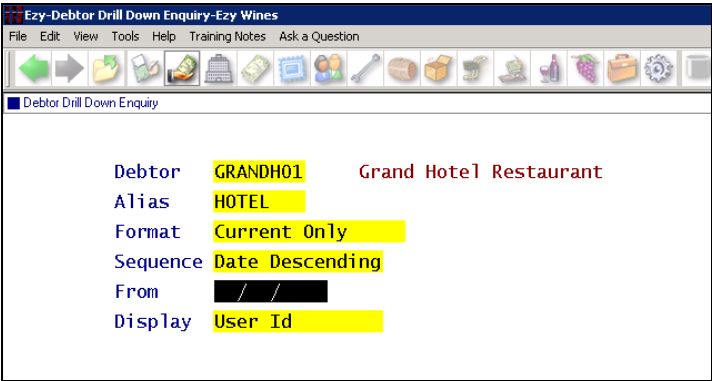
A/R Administration Export Debtor Details

System Administration Stationery Designer

Accounts Receivable (Cont'd)

Debtor Drill Down Enquiry Sequence

As was done for Creditor Drill Down Enquiry, the From date can be specified.



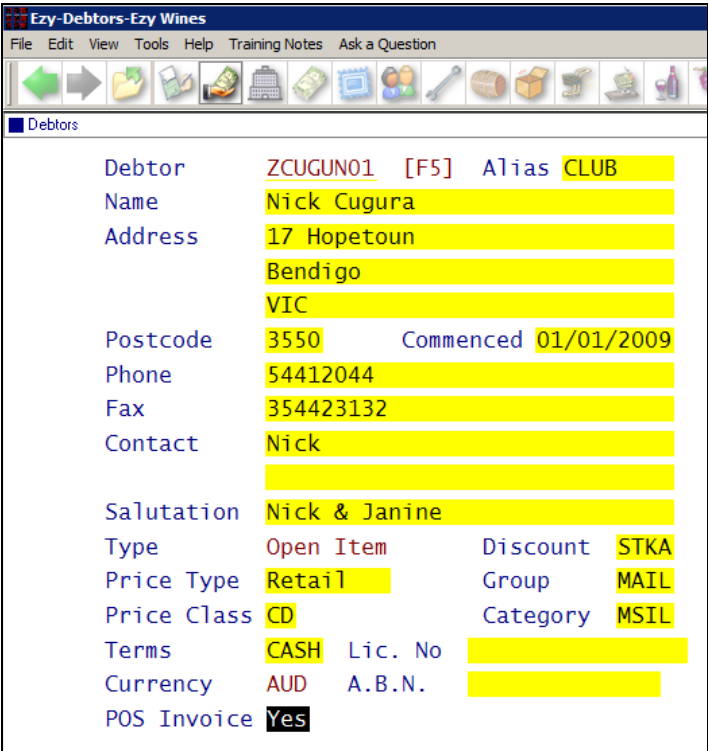
Benefit

- Reduce the enquiry transactions displayed and save time.

Accounts Receivable Reports Debtor Drill Down Enquiry

POS - Specify Which Debtors Can Be Invoiced

When system parameter 'C/Door Sales: Accept Invoice' is set to Yes, prompt 'POS Invoice' will be available when maintaining Debtors.



Benefit

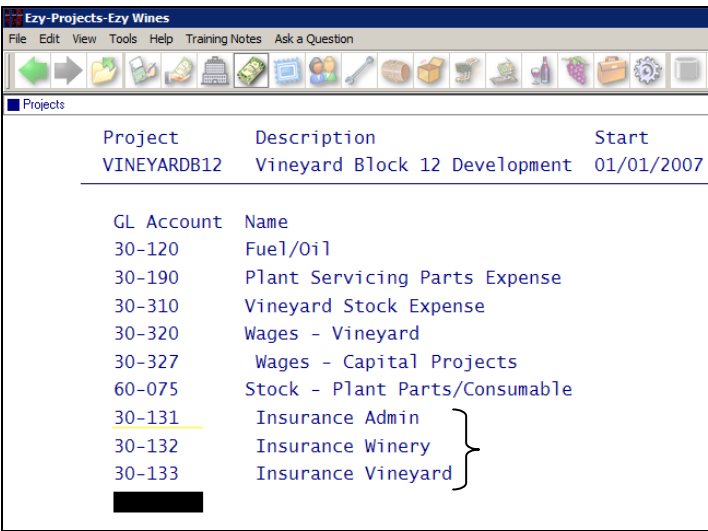
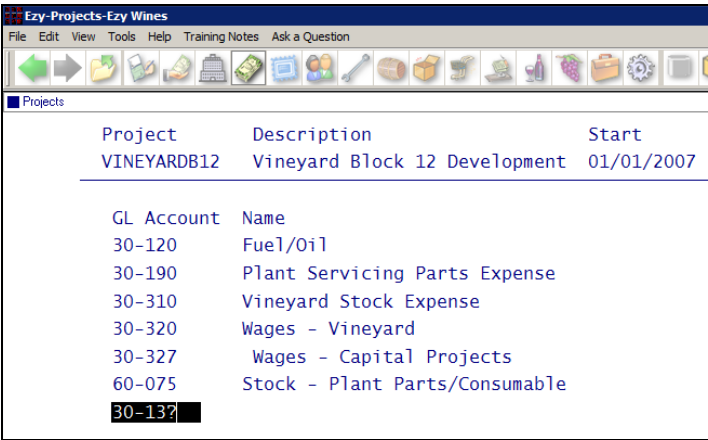
- Control which Debtors can be invoiced when at cellar door sales.

POS Accounts Receivable Debtors

General Ledger

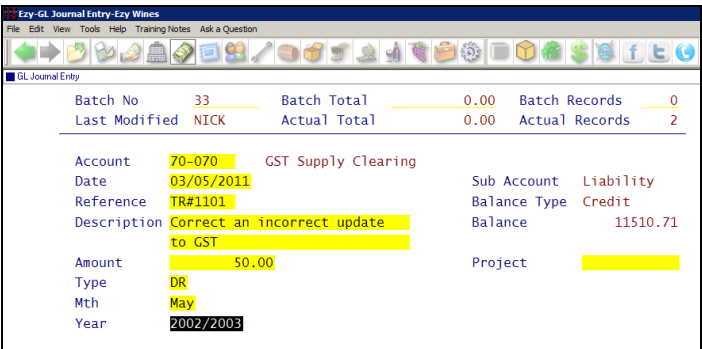
Utilise Wildcards To Specify Project GL A/Cs

The ? feature can be utilised when selecting accounts.



GL Journal Last Closed Year

Administration system parameter “GL: General Journal To Last Closed Year” has been introduced.



Benefit

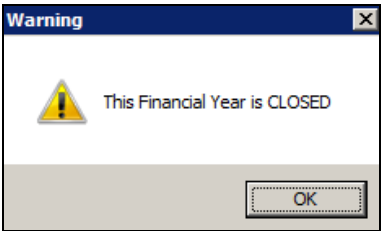
- Save time, especially when similar accounts are repeated across multiple departments.

General Ledger Maintenance Projects

Benefit

- Ability to post a general journal against the last closed year
- Year-end adjustments required by external accountants.

General Journal General Journal Entry General Journal Listing General Journal Update



General Ledger (Cont'd)

Standing Journal Name

A name can now be recorded against the batch.

Ezy-Standing Journal Entry-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question

Standing Journal Entry

Batch No3Batch Total0.00Batch Records0

Last Modified NICKActual Total1356.00Actual Records1

CycleMonthlyNext Due16/01/2009Repeats0/6

NameNew barrel shed

Benefit

- Clarify reason for standing journal.

Standing Journals
Standing Journal Entry
Standing Journal Listing

New Multiple Company GL Consolidation Format

‘Actual & Budget & Variance’ has been added to the Format options.

Ezy-GL Consolidation Summary-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question

GL Consolidation Summary

Report FormatActual & Budget & Vari

Year2005

MonthYTD

MTD or YTDMTD

Print Zero Posting BalancesNo

Print Zero Total BalancesYes

Print Total/Sub AccountsNo

Selection CriteriaFrom

GL Report

Report Group

Benefit

- Easily compare financial actual and budget across multiple companies.

GL Company Consolidation
GL Consolidation Summary

NICK
GLY06

Ezy Wines
GL Consolidation Summary

11:25 08/05/2015
Page 1 of 11

Page 1
2004/2005 YTD

Standard P&L Report
08/05/15

	Current Month			Year To Date			Total
	Actual	Budget	Variance	Actual	Budget	Variance	Budget
INCOME							
Sales - Export	84,935	70,667	14,268	84,935	70,667	14,268	70,667
Sales - Packaged Wine	140,012	664,996	(524,983)	140,012	664,996	(524,983)	664,996
Sales - Unlabelled Wine	18,000	40,000	(22,000)	18,000	40,000	(22,000)	40,000
Sales - Bulk Wine	9,234	900,000	(890,765)	9,234	900,000	(890,765)	900,000
Sales - General/Merchandise	8,994	10,000	(1,013)	8,994	10,000	(1,013)	10,000
Sales - Wine Club	27,309	100,000	(72,690)	27,309	100,000	(72,690)	100,000
TOTAL SALES INCOME	352,336	1,785,687	(1,433,350)	352,336	1,785,687	(1,433,350)	1,785,687
DISCOUNTS							
Trade Discounts - Domestic	4,212	0	(4,212)	4,212	0	(4,212)	0
Trade Discounts - Export	(753)	0	753	(753)	0	753	0
TOTAL DISCOUNTS	3,458	0	(3,458)	3,458	0	(3,458)	0

Benefit

- GST register can be exported to MS Excel for further reporting.

General Ledger Administration
GST Register Export

Bank Reconciliation Report Detail Format

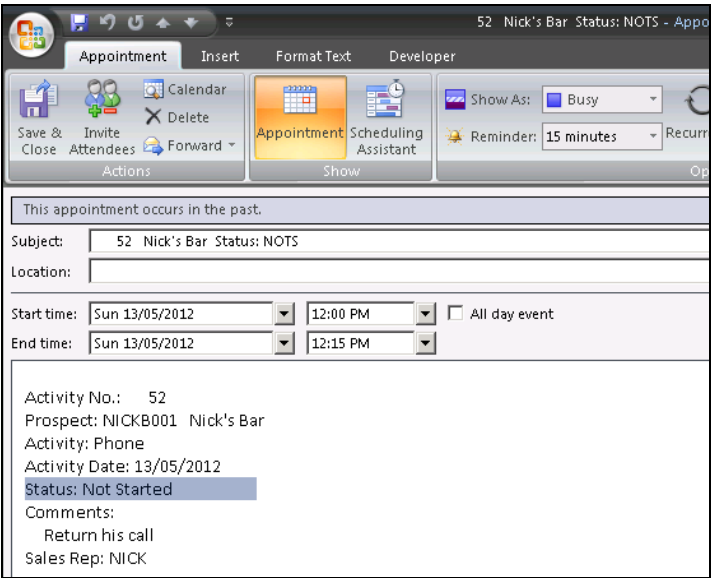
Format default changed from *Summary* to *Detail*.

General Ledger Reports
Bank Reconciliation Report

Marketing & CRM

Activity Calendar Interface Includes Status

The activity status is now also recorded against the calendar when the outlook interface feature is used.



Benefit

- When browsing calendar, good to know status of activities.

Marketing Operations
Marketing Activities Entry
Marketing Activity Reschedule
Marketing Administration
Import Marketing Activities

Specify Which Activities To Impact Calendar

‘Outlook Interface’ has been introduced and determines whether the activity is to be recorded in outlook calendar.

Ezy-Marketing Activity Types-Ezy Wines		
File Edit View Tools Help Training Notes Ask a Question		
Marketing Activity Types		
Activity	Name	Outlook Interface
ADM	General Administration	No
CDSV	Cellar Door Sales Visit	Yes
DINE	Dine with Customer	Yes
EMAI	Email	Yes

Benefit

- Ensure that only relevant/appropriate activities appear on the calendar.

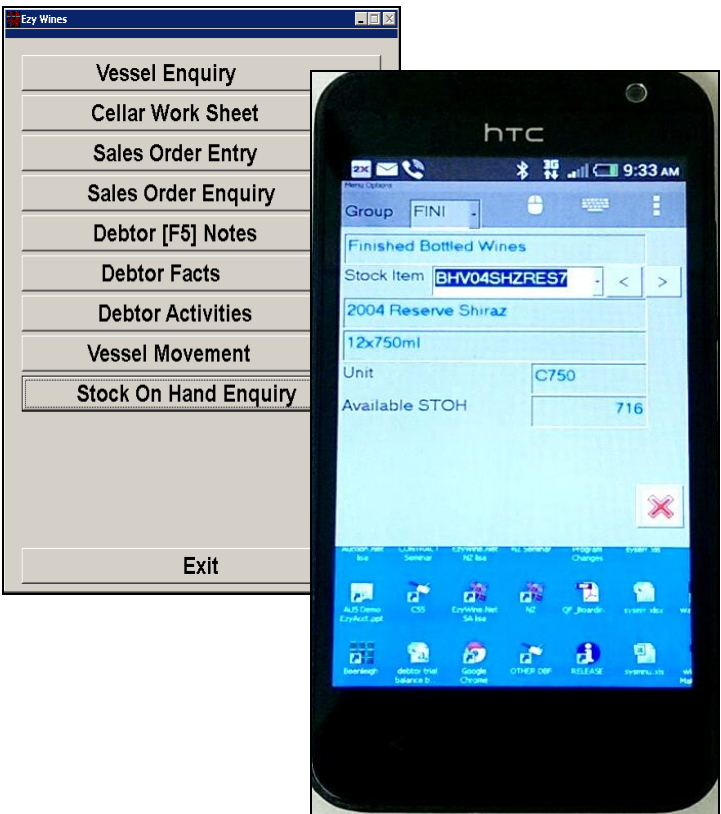
Marketing Reference
Marketing Activity Types

EzyPDA Stock On Hand Enquiry

The Stock On Hand Enquiry option has been added.

Sales reps can utilise an iPhone or android phone to access customer details and record sales directly into **EzyWine**, whether on a local server or in cloud.

Refer to the Marketing training notes for more details.



Asset Register

Asset Group Default GL Accounts

On inserting a new asset and specifying an asset group, the defaults recorded against the group are preloaded.

Ezy-Asset Groups-Ezy Wines				
File Edit View Tools Help Training Notes Ask a Question				
Asset Groups				
----- Default GL A/Cs -----				
Group	Name	Assets	Expense	Acc. Dep
BUIL	Buildings	60-078	12-060	60-078
OFFI	Office Equipment			
PLAM	Plant & Equipment			
TANK	Tanks & Barrels	60-078	12-060	60-078
VEHI	Vehicles			
VINE	Vineyard			

Ezy-Assets-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question

Assets

Asset

Prime Asset

Alias

Description

Quantity

Purchase Date

Serial No.

Location

Insurance:

Value

Policy No

Company

Premium

Supplier

BARREL201501

No

BARREL

2015 demptos hungarian barrel

1

08/05/2015

0.00

0.00

Asset ID

Group

Department

Lease

Depreciate

Total Cost:

Book

Tax

GL Accounts:

Asset

Expense

Accum.

TANK

WINE

Yes

0.00

0.00

60-078

12-060

60-078

Asset Depreciation Forecast GL Accum. Sequence

‘GL Accum.’ has been added to the Sequence options.

NICK ASO32		Ezy Wines Asset Depreciation Forecast												17:05	11/05/2015		
		Sequence : GL Accum.												Page 1 of 1			
		Selection Criteria		From		To											
		GL Accum.		65-035		65-035											
Book Values																	
GL Accum.	Asset	2011 Jun	2012 Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Closing NDV			
65-035	Less Acc/Dep Plant & Eq																
	BARRO4ANT001	52	54	54	52	54	52	54	54	50	54	52	54	335			
	20 x Barrel 225L American																
	BARRO7AMT001	0	0	0	0	0	0	0	0	0	0	0	0	0			
	20 x Barrel 225L American																
	BARRO78MT001	0	0	0	0	0	0	0	0	0	0	0	0	0			
	20 x Barrel 225L French																
	BARRO8AMT001	26	27	27	26	27	26	27	27	25	3	0	0	0			
	American Oak 2008 Medium Toast																

GL Accum.	65-035	78	81	81	78	81	78	81	81	75	57	52	54	335			

Monthly Depreciation Calculation (NZ)

New system parameter ‘Ast/Reg: Depreciation Monthly’ determines whether depreciation will be calculated on monthly basis (ie. 1/12 of year) instead of daily.

Benefit

- Minimise keystrokes and errors when entering assets.

Asset Reference Maintenance

Assets
Asset Groups

Asset Operations Reports

Asset Depreciation Forecast

Benefit

- Meet NZ legislation requirements.

Asset Administration

Asset Register End Of Month

Asset Operations

Depreciation Schedule & Update

Asset Operations Reports

Asset Depreciation Forecast

Purchase Orders

Stock Best Before Date Tracking

Expiry date can be recorded against stock items that are purchased and sold.

Refer to the Stock Control section in this newsletter or the Stock Control training notes for more details.

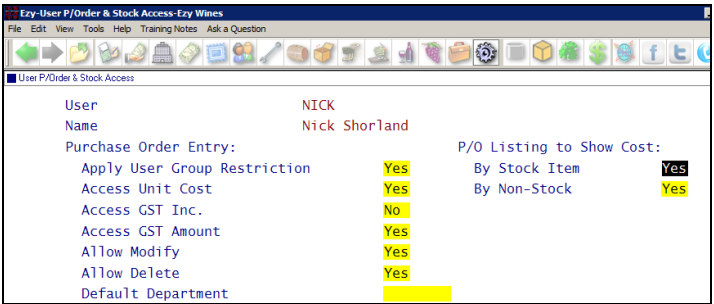
List Authorised Purchase Orders Only

When parameter ‘P/Orders: Check Authorisation User ID’ is set to Yes, ‘Print Orders’ prompt will appear on the selection criteria with the following options;

- All
- Authorised
- Un-Authorised.

Specify Whether User Can Report P/O Costs

Specify whether costs appear on the purchase order listing reports for each user.



Purchase Order Print More Selection Options

The following have been added to the selection criteria.

- Order Date
- Purchaser
- Purchaser Group.

Purchase Order History Receipt Date Selection

‘Date Received’ has been added to the selection criteria.

Benefit

- Track stock expiry dates.

Benefit

- Only list approved purchase orders.

Purchase Orders
Purchase Order Listing
P/Orders Administration
Export Purchase Orders

Benefit

- Specify which users can view costs.

User Access
User P/Order & Stock Access
P/Orders Operations
P/Order Listing By Stock item
P/Order Listing By Non-Stock

Benefit

- Assist in ensuring that only required purchase orders are printed or emailed.

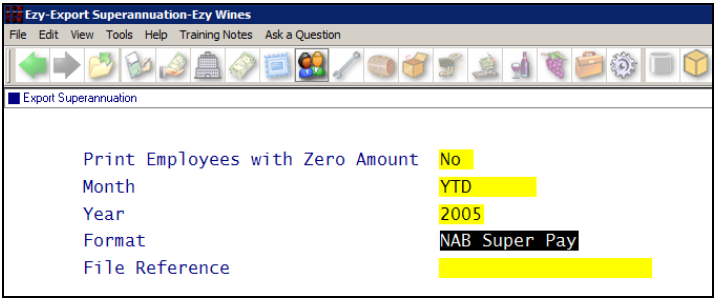
P/Orders Operations
Purchase Order Print

P/Orders History
Purchase Order History

Payroll

Export NAB Super Pay & EPS Formats

‘NAB Super Pay’ and ‘EPS’ have been added to the Format options.



EFT File Generation Unique File Name

When system parameter “EFT: Display File Save Window” is set to No, the system date and time will be appended to the CSF file created. The following file was generated 10th of May 2015.

Name	Date modified	Type
payroll20150510085003.aba	10/05/2015 8:50 AM	ABA File

Benefit

- CSV file produced for uploading onto NAB Super Pay website
- Save time and reduce errors.

Payroll Administration
Export Superannuation

Benefit

- Ensure EFT file name is unique
- Easier to identify which file to upload.

Payroll Operations
Generate EFT File

Sales

Stock Best Before Date Tracking

Expiry date can be recorded against stock items that are purchased and sold.

Refer to the Stock Control section in this newsletter or the Stock Control training notes for more details.

Credit Note Entry Order Type

‘Type’ has been introduced.

When a sale is specified, the Type will default to the order type recorded against the sale being credited.

The screenshot shows the 'Ezy-Sales Credit Note Entry-Ezy Wines' window. It contains a form with the following fields and values:

Credit Note	62	Sales Docket
Debtor	GRANDH01 [F5]	Grand Hotel Restaurant
Alias	HOTEL	12 Elisabeth St
Date	17/03/2015	Bendigo
Sales Rep	NICK	VIC 3550
A.B.N.	123-123-123	Delivery Address:
WET Payable	Yes	Grand Hotel
Order No	200111	12 Elisabeth St
Order Date	17/03/2015	Bendigo
Reference	DAVE	VIC 3550
Despatch By		No of Cartons 1
Despatch Date	17/03/2015	
Period	Current	
Disc. Class	STKA	
Price Type	Wholesale	
Bill To	GRANDH01	
Type	MAIL	

The screenshot shows the 'Ezy-Credit Notes History-Ezy Wines' window. It contains a list of credit notes with the following columns: Format, Print Lot Details, Sequence, Selection Criteria, Credit Note, Debtor, Debtor Group, Sales Rep, Credit Note Date, Batch, User Id, Debtor Category, Reference, Order Type, Bill To, and Free Reason. The 'Order Type' column is highlighted, and a dropdown menu is open showing the following options: C/DOOR, C/Door, CDDrv, Cddrv, EMAIL, Email, FAX, Fax, MAIL, Mail, NEWLET, Newlet, OTHER, Other, PACK, Packs Generated From Mail Ord., PHONE, Phone, TELMAR, TelMar, and WEB, Web.

Export Sales ISIS & TWC Format

The screenshot shows the 'Ezy-Export Sales Dockets-Ezy Wines' window. It contains a form with the following fields and values:

Export Type	Sales Invoices
Format	ISIS
Only Dockets Not Exported	Yes

Benefit

- Track stock expiry dates.

Benefit

- Specify and track reasons for credit notes.

- Sales Credit Notes
- Sales Credit Note Entry
- Sales Credit Note Listing
- Sales Credit Note Update
- Credit Notes History

Benefit

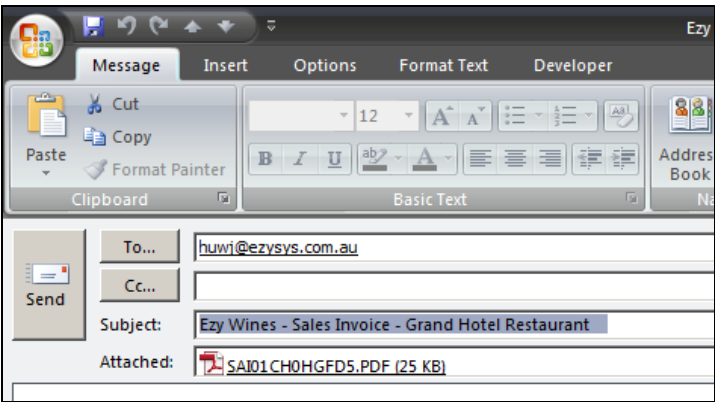
- Sales Invoice format for interface with ISIS and TWC warehouses.

- Sales Administration
- Export Sales Dockets

Sales (Cont'd)

Email From Sales Invoice Entry Subject Details

When emailing sales invoice docket directly from the Entry option, the subject text includes ‘sales invoice’ and Debtor’s name.



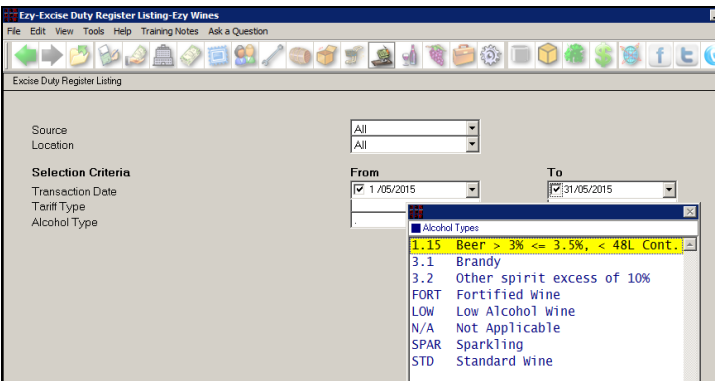
Benefit

- More meaningful subject details
- Recipient less likely to delete the email.

Sales Invoices
Sales Invoice Entry

Excise Duty Register Tariff & Alcohol Selection

Tariff & Alcohol Type have been added to the selection criteria.



Benefit

- More flexible reporting.

Sales Administration
Excise Duty Register Listing

Service Invoices By User Id

User Id added to selection criteria and preloaded.



Benefit

- Users can be restricted to their service invoices
- Ensure that a user doesn't accidentally update another user's service invoice.

Service Invoicing
Service Invoice Entry
Service Invoice Listing
Service Invoice Update
Service Invoice History

Sales (Cont'd)

Export WET Register Before Archiving

New option.

Ezy-WET Register Export-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question

WET Register Export

Source

All

Price Type

All

Selection Criteria

From

To

Transaction Date

/ /

31/05/2015

Debtor

Debtor Group

Debtor Category

Debtor Alias

Benefit

- Export WET register to MS Excel for further analysis prior to archiving.

Sales Administration
WET Register Export

Source

- All
- Invoices
- Credit Notes
- Cellar Door
- Mail Orders.

Source

- All
- Wholesale
- Retail
- Export
- Staff
- Group
- Staff & Retail.

POS - Specify Which Debtors Can Be Invoiced

When system parameter ‘C/Door Sales: Accept Invoice’ is set to Yes, prompt ‘POS Invoice’ will be available when maintaining Debtors.

Benefit

- Control which Debtors can be invoiced when at cellar door.

POS
Accounts Receivable
Debtors

Ezy-Debtors-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question

Debtors

Debtor

ZCUGUN01

[F5]

Alias

CLUB

Name

Nick Cugura

Address

17 Hopetoun

Bendigo

VIC

Postcode

3550

Commenced

01/01/2009

Phone

54412044

Fax

354423132

Contact

Nick

Salutation

Nick & Janine

Type

Open Item

Discount

STKA

Price Type

Retail

Group

MAIL

Price Class

CD

Category

MSIL

Terms

CASH

Lic. No

Currency

AUD

A.B.N.

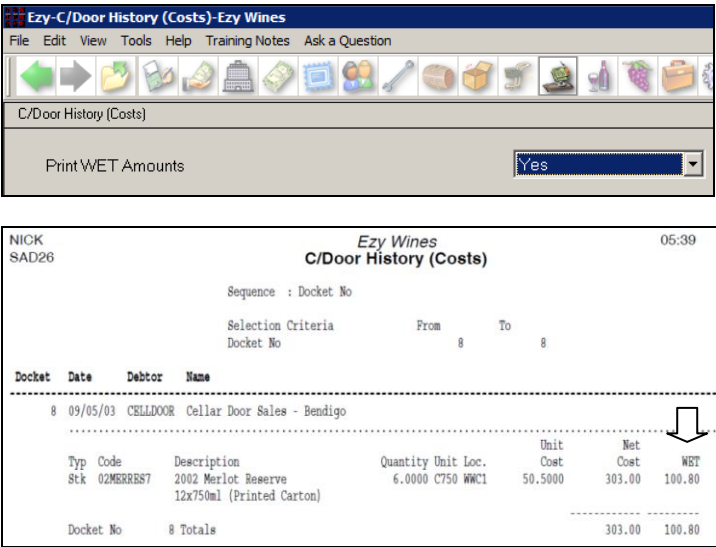
POS Invoice

Yes

Sales (Cont'd)

Mail CDS History (Costs) WET Column

‘Print WET Amounts’ prompt has been added to the selection criteria.



Benefit

- Easily check WET amount.

Cellar Door Sales C/Door Sales History (Costs)

Export Sales Analysis More Selection Options

The following have been added to the selection criteria and appended to the export file (format 1).

- Sales area
- Additional stock group 1 (if setup)
- Additional stock group 2 (if setup).

Sales Administration Export Sales Analysis Export Sales Analysis (Detail)

Sales Invoice Picking List By User

‘User Id’ added to the selection criteria.

Benefit

- Only print specific user packing slips.

Sales Invoices Sales Invoice Picking List

Elite & Clemenger Despatch Carriers

‘Elite’ and ‘Clemenger’ have been added to the Con Note Types options.

Benefit

- Provide carrier with sale dockets requiring delivery.

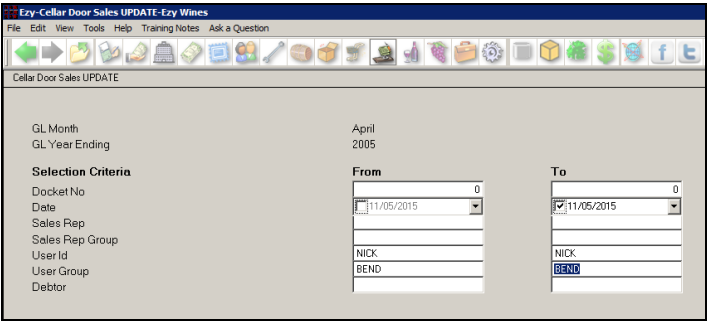


Sales Reference Despatch Carriers Sales Administration Export Sales Dockets Export Sales Dockets (History) Sales Con. Note Print

Sales (Cont'd)

CDS Update Retain User Group Selection

New system parameter ‘C/Door: Update, Retain User Group Sel.’ determines whether the user group selection criteria is retained.



Benefit

- Ensure that only dockets for the user group is updated where wineries have multiple sites.

Cellar Door Sales
Cellar Door Sales Update

EzyPDA Stock On Hand Enquiry

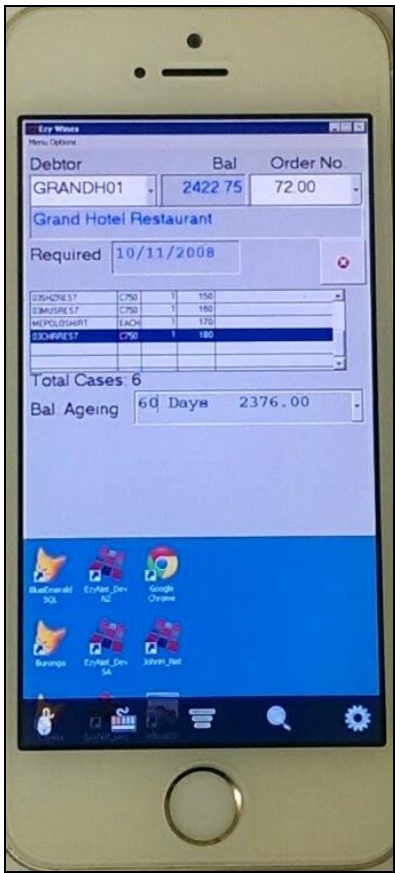
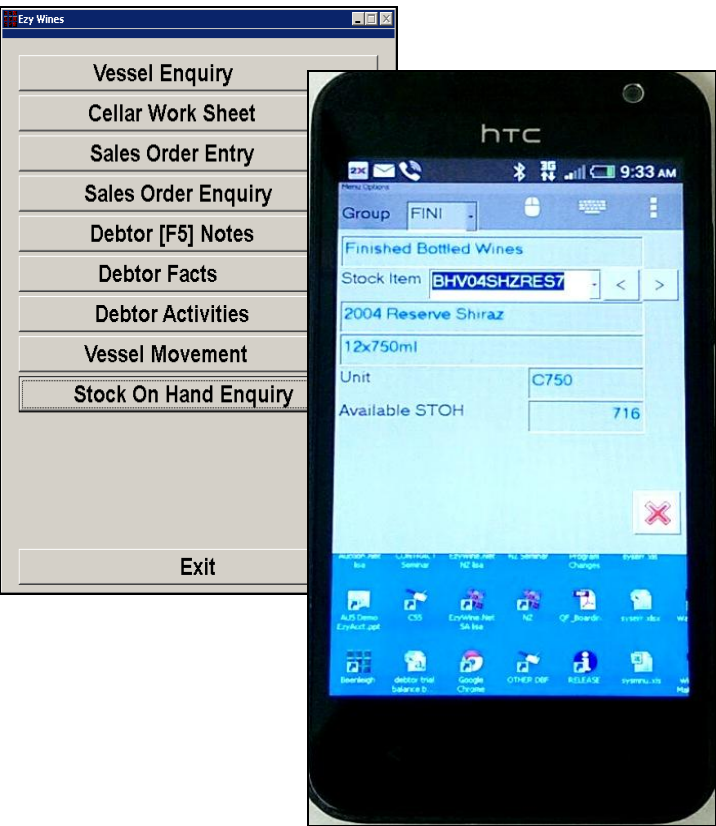
The Stock On Hand Enquiry option has been added.

Sales reps can utilise an iPhone or android phone to access customer details and record sales directly into *EzyWine*, whether on a local server or in cloud.

Benefit

- Ability to easily check STOH wherever you are.

EzyPDA



Sales (Cont'd)

POS Debtor Buttons Listing

New option.



NICK SAR43		Ezy Wines POS Debtor Buttons				
Sequence : Button						
Button	Label	Label2	Code	Colour	Size	Sales Rep
1	Tastings	/Samples	TASTING1	Blue	12	CD
2	Promo		PROMO001	Blue	12	CD
3	Bus Tour		CDS-BUS1	Green	12	CD
4	Director		CDS-DIRE	Blue	12	CD
						End of Report

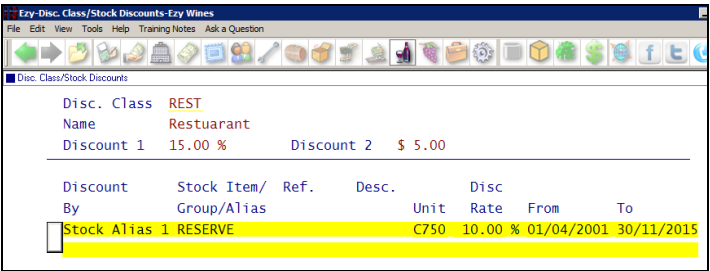
Benefit

- Ability to print Debtor buttons setup.

Sales Reference Reports POS Debtor Buttons

Stock Alias Discount By Discount Class

‘Stock Alias’ has been added to the Discount By options. In the example shown, ‘Stock Alias 1’ discount will be applied to discount 1.



Benefit

- Ability to discount by stock alias.

Stock Reference

Disc. Class/Stock Discounts

Sales Administration

Import Sales Dockets

Import Cellar Door Dockets

Import Sales Credit Notes

Sales Orders

Sales Order Entry

Sales Invoices

Sales Invoice Entry

Sales Credit Note

Sales Credit Note Entry

Mail Order & Wine Club

Mail Order Entry

Mail Order Docket Generation

Mail Order Packs Confirm Email

Mail Order Packs Exceptions By Pack

Pack has been added to the selection criteria.

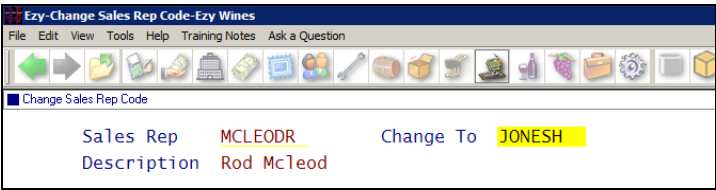
Mail Order & Wine Club

Mail Order Packs Exceptions

Sales (Cont'd)

Change Sales Rep Code

New option.



Benefit

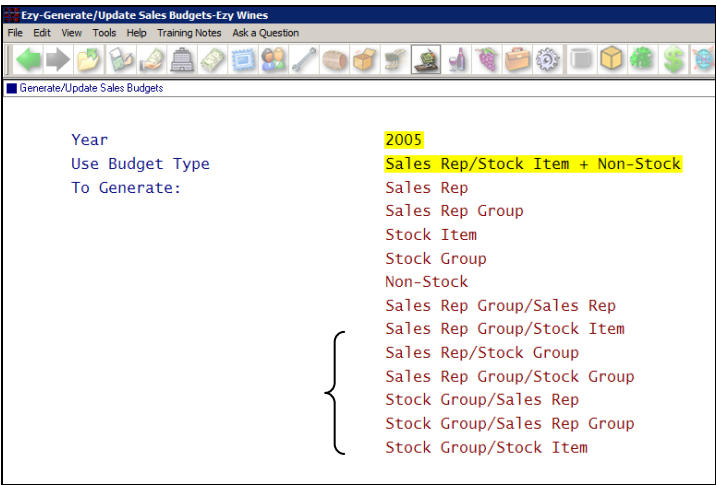
- Ability to change all instances of a sales rep code in current and history databases.

Sales Administration
Change Sales Rep Code

More Sales Budget Scenarios Generated

When Debtor/Stock Item budgets have been recorded, budgets will also be generated for Debtor and Debtor Group.

When Use Budget Type is set to *Sales Rep/Stock Item* + *Non-Stock* the last 5 budgets are also generated.



Benefit

- Save time
- More budget scenarios generated
- Provide better management reporting.

Sales Reference Maintenance
Generate/Update Sales Budgets

WET Register Listing Detail (Blended) Format

‘Detailed (Blended)’ has been added to the Format options.

NICK SAA38		Ezy Wines WET Register Listing						08:54	13/05/2015	Page 1 of 1	
Selection Criteria Transaction Date					From / /	To 31/05/2015					
Date	Type	Ref	Debtor	ASN	Wholesale	Exempt	Retail	Notional Wholesale	WET	State Rebate	Federal Rebate
10/01/13	Cellar Door	390	CELLEDOOR				240.00	120.00	34.80	18.00	34.80
22/02/13	Cellar Door	391	ELWEN001				18.00	9.00	2.61	1.35	2.61
01/03/13	Mail Order	167	HELL101				156.00	78.00	22.62	11.70	21.04
	Stock Item	BRV04SHZRS7	2004 Reserve Shiraz		Rum	52	WET Claimed by Supplier		1.58		
26/03/13	Cellar Door	392	CELLEDOOR				216.00	108.00	31.32	16.20	29.74
	Stock Item	BRV04SHZRS7	2004 Reserve Shiraz		Rum	52	WET Claimed by Supplier		1.58		
30/03/13	Invoice	371	COLESD001		1600.00				464.00		464.00
31/03/13	Mail Order	173	ELWEN001				222.22	111.10	32.22	16.67	30.64
	Stock Item	BRV04SHZRS7	2004 Reserve Shiraz		Rum	52	WET Claimed by Supplier		1.58		
02/04/13	Invoice	372	COLESD001		1600.00				464.00		317.55
	Stock Item	04SHZRS7	2004 Reserve Shiraz		Rum	0	WET Claimed by Supplier		146.45		
22/04/13	Invoice	373	COLESD001		1600.00				464.00		290.29
	Stock Item	04SHZRS7	2004 Reserve Shiraz		Rum	0	WET Claimed by Supplier		173.71		
22/04/13	Invoice	375	PHILLIPS01		1500.00				435.00		419.20
	Stock Item	BRV04SHZRS7	2004 Reserve Shiraz		Rum	52	WET Claimed by Supplier		15.80		
17/06/13	Cellar Door	407	COLESD001				21.00	10.48	3.04	1.57	3.04
20/06/13	Mail Order	176	ELWEN001				180.00	90.00	26.10	13.50	26.10
05/09/13	Invoice	380	SMITH001	Export		3461.54			0.00		0.00
23/10/13	Invoice	384	NICHOL001		111.75				32.41		32.41
20/11/13	Cellar Door	428	CELLEDOOR				240.00	120.00	34.80	18.00	34.80
12/05/14	Invoice	390	NICKER001		1008.00				292.32		292.84

Benefit

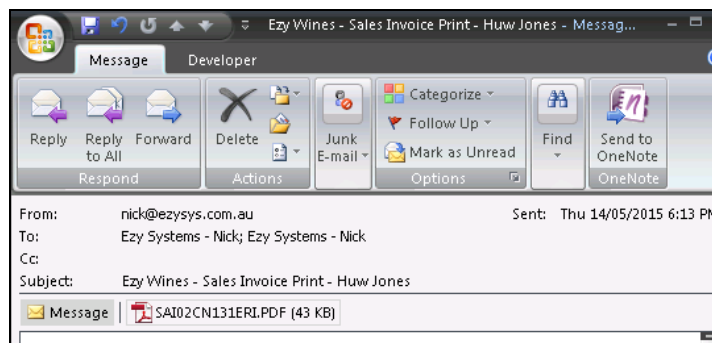
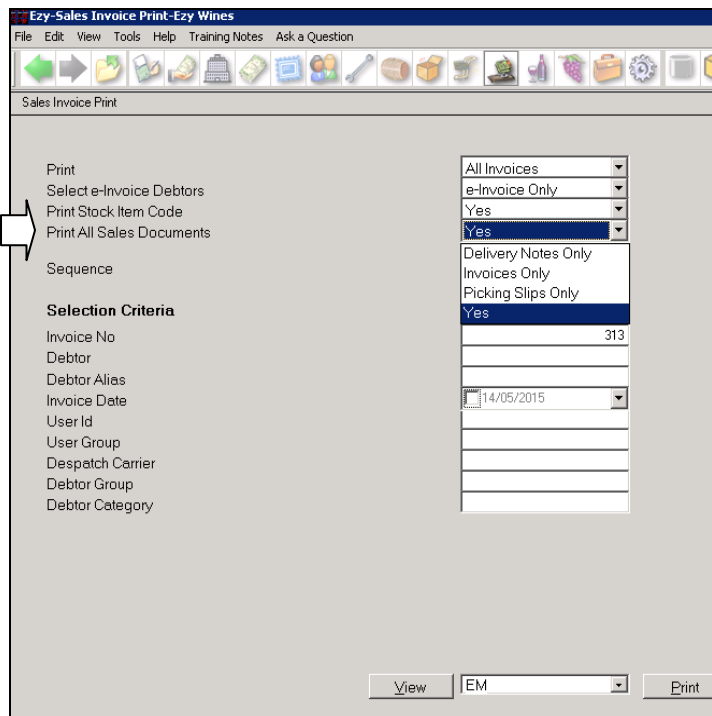
- Easier to reconcile WET rebate.

Sales Administration
WET Register Listing

Sales (Cont'd)

Sales e-Invoice Documents Consolidated

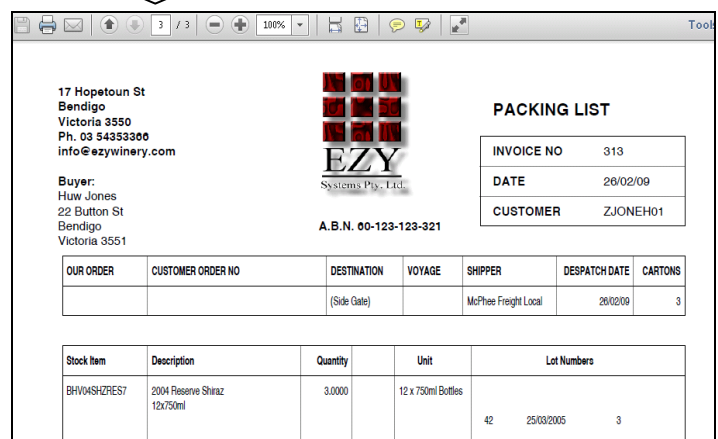
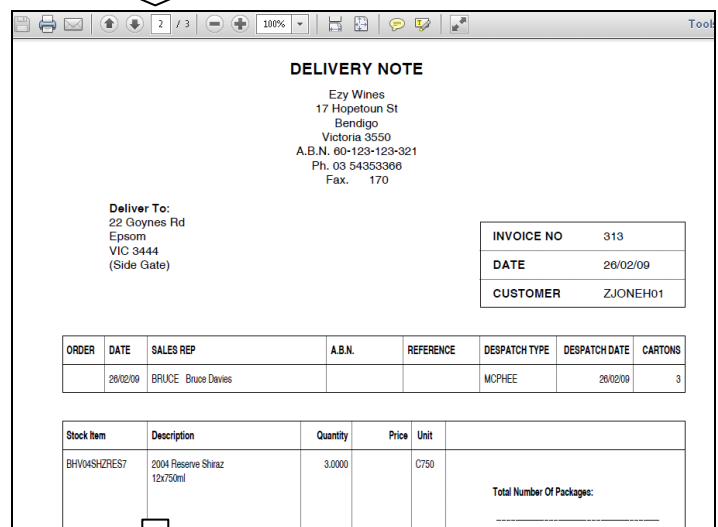
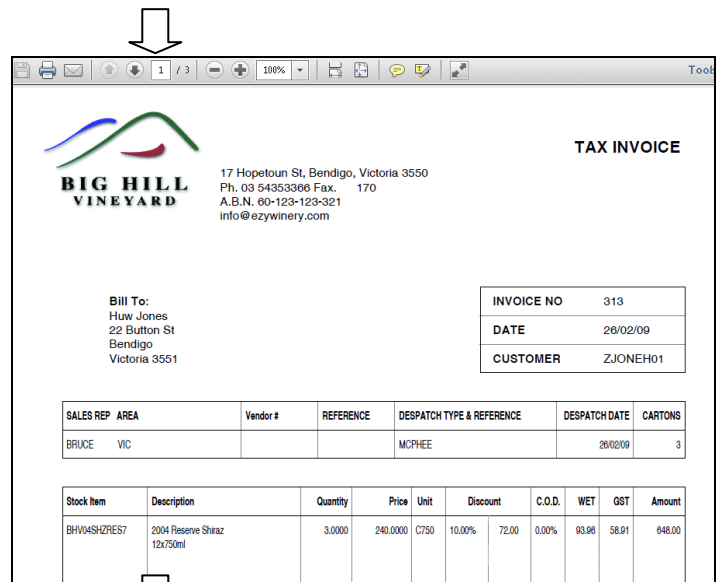
When selecting more than one sales document the documents are now appended in the same attachment.



Benefit

- Only one email sent to customer rather than a separate email for each document.

Sales Invoicing Sales Invoice Print



Stock Control

Best Before Date Tracking

The following parameters need to be set as shown.

Stock: Lot Tracking Yes
P/Orders: Receipt, Use Best Before Date Yes
Sales: Next Continuing Permission Number 0 (zero)

Stock Item: BEEREZYDARK3 Alias: BEER
Description: Ezy Dark Beer 24x375ml
Stock Group: BEER Sales Grp: BEER
Re-Order Level: 64.0000 HACCP Ref. No
Re-Order Qty: 128.0000 Lead Time: 0
Cost - Std: 40.0000 C375
- Ave: 38.4615 C375
- Last: 38.4615 C375
WET Payable: No WET Rebate: No
WET Blended: No
GST Supply: Taxable - 10.00%
GST Acq.: Other - No GST
GL Accounts: WET
Stock: 60-065 Sales: 10-065
C.O.G.S: 20-065 Disc: 1
Adjust.: 30-240 Disc: 2
ALN Code: Lot Tracking: Yes

For stock items that are both purchased and sold;

Lot Tracking HACCP Ref.
Set to Yes. Set to No.

Order No: 150 [USD] GST (Exc) \$ 0.00
Creditor: USAB&S01 USA Beer & Spirits Merchants Ordered \$ 12000.00
Order Date: 01/01/2015 Created By: NICK Received \$ 12000.00
Type Code Quantity Unit Unit Cost Total Cost Required
Stk BEEREZYDARK3 300.0000 C375 40.00 12000.00 17/05/2015*
FULLY Ezy Dark Beer 24x375ml GST Acq. Other - No GST
Unit Cost/ Invoice GL A/C
Loc. Quantity Unit Total Cost Received Del. Ref No/Date Due Date
WVC1 300.0000 C375 40.00 07/05/2015 TNT#112 60-065
Lot Ref. B/Bef. 15/06/2015 GST 0.00 07/01/2015 08/03/2015

B/Bef.
Specify the best before date on receiving stock.

Invoice No: 402 Date: 30/06/2015 Gross \$ 229.50
Debtor: GRANDH01 [F5] Price Type: Wholesale WET \$ 0.00
Grand Hotel Restaurant WET Yes GST \$ 22.95
Reference: Cartons: 3 Net \$ 252.45
Typ Code Quantity Unit Locn Price Disc 1 Disc 2 GL/Net
Stk BEEREZYDARK3 3.0000 C375 WVC1 85.00 10.00 % 0.00 \$
10 Ezy Dark Beer 24x375ml 25.50 0.00 252.45
Lot/Run Date Reference Available Allocated Best Before
150 07/05/2015 TNT#112 297.0000 3.0000 15/06/2015
151 07/05/2015 P/O 151 80.0000 0.0000 12/12/2015

On entering a Sale Invoice or Sales Order, another screen will be displayed with the available lots.

Benefit

- Track stock best before dates.

Bottling Operations

Bottling Run Complete Update

Bottling Quality Assurance

Quality Control Update

QC Stock Transfer Update

P/Orders Operations

Purchase Order Receipt Entry, Listing & Update

P/Orders History

Purchase Order History

Sales Credit Notes

Sales Credit Note Entry, Listing & Update

Sales Invoices

Sales Invoice Entry, Listing & Update

Sales Invoice History & Print (History)

Sales Orders

Sales Order Entry, Print, Picking List & Confirmation

Sales Orders History & Picking Form

Mail Orders

Mail Order Sales Entry & Update

Stock Reference

Stock Items

Stock Operations Reports

Stock On Hand

Stock-Take

Stock-Take Snapshot, Form, Entry, Listing & Update

Stock Adjustments

Stock Adjustments Entry & Update

Stock Transfers

Stock Transfers Entry, Listing & Update

Stock On Hand Report

The Stock Operations Reports, Stock On Hand reports the best before date and can be utilised to identify stock items that are going to exceed best before date.

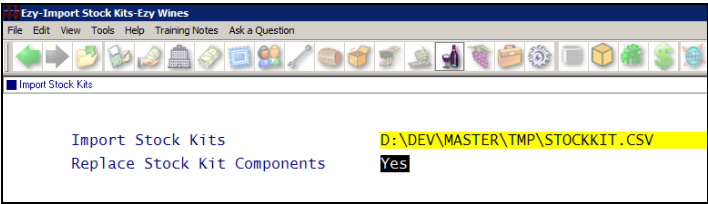
Location: WVC1
Name: Bendigo Main Cellar GL Stock
Group: WIN Winery in Bendigo GL Adjust
Delivery: 3 Belvoir Park Rd
Address: Big Hill
VIC 3550
Phone: 03 54353366
Fax: 03 54353311
ABN:
Capacity: 0 Wastage: No Location Map Co-Ord:
Lot Tracking: Select STOH Report: 1 Area: Row: Column:
Active: Yes 1 140 100
Stk-Take UOM: Default

The relevant stock location(s) should be flagged with Lot Tracking set to *Select*.

Stock Control (Cont'd)

Import Stock Kit Overwrite

‘Replace Stock Kit Components’ prompt has been added to the selection criteria.



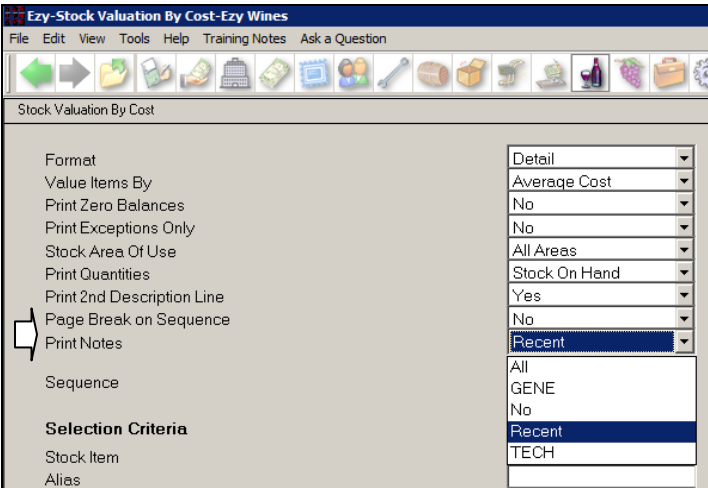
Benefit

- Allow existing kits to be modified.

Stock Control Administration Import Stock Kits

Stock Valuation By Cost Includes [F5] Notes

‘Print Notes’ has been added to the selection criteria.



Benefit

- Include stock notes.

Stock Operations Reports Stock Valuation By Cost

NICK STR16

Ezy Wines

Stock Valuation By Cost

06:45 11/05/2015
Page 1 of 1

Sequence : Stock Item

Selection Criteria From To
Stock Item BHV04SHZRES7 BHV04SHZRES7

Average Cost

Stock Item	Description	Group	Unit Cost	Unit
BHV04SHZRES7	2004 Reserve Shiraz 12x750ml	FINI	32.8519	C750
Location Name Quantity Total Value				
D-CD	Cellar Door		6.5000	213.54
D-ME	Melbourne Warehouse		60.0000	1971.11
D-VI	VinPac Bottling Warehouse		63.0000	2069.67
W101	Bottled Wine Warehouse 1		60.0000	1971.11
W102	Bottled Wine Warehouse 1		62.0000	2036.82
W103	Bottled Wine Warehouse 1		65.0000	2135.37
W201	Bottled Wine Warehouse 2		68.0000	2233.93
W202	Bottled Wine Warehouse 2		64.0000	2102.52
WBAR	Barrel Shed		24.0000	788.45
WBMW	Bottling Materials Wastag		5.0000	164.26
WMC1	Bendigo Main Cellar		184.0000	6044.75
WMC2	Adelaide Main Cellar		54.0000	1774.00
Stock Item BHV04SHZRES7 Totals			715.5000	23505.53

Date Notes

09/10/06 Just opened a bottle and it was great!

09/10/06 D:\DOC\NICK\2000 SHIRAZ.JPG

21/08/07 12.5% Alc

80 PS02

21/08/07 Entered into Ballarat Wine Show

NICK STR16

Ezy Wines

Stock Valuation By Cost

15:11

Sequence : Sales Group

Selection Criteria From To
Stock Item BHV04SHZRES7 BHV04SHZRES7

Average Cost

Sales

Group	Name
RSHE	Reserve Shiraz

Stock Item	Location	Unit Cost	Unit	Quantity	Total Value	Description	VINTAGE
BHV04SHZRES7	D-CD	32.8519	C750	6.5000	213.54	2004 Reserve Shiraz 12x750ml	2004

Date Notes

09/10/06 Just opened a bottle and it was great!

09/10/06 D:\DOC\NICK\2000 SHIRAZ.JPG

21/08/07 12.5% Alc

80 PS02

21/08/07 Entered into Ballarat Wine Show

The first additional stock group, if setup, has also been appended to the report when sequenced by Sales Group.

Stock Control (Cont'd)

Stock Report Writer Sequence By Barcode

Barcode has been added to the sequence options.

NICK		Ezy Wines	
BARCODE		STOH Sequenced By Barcode	
Selection Criteria		From	To
Barcode		1	Last
Barcode		Quantity	
-----		-----	
2RCHC	2002 Chard Reserve	2968.00	
9322195001466	2002 Merlot Reserve	673.92	
93221950014UK	2004 Shiraz Reserve UK	261.00	
9322195001USA	2004 Shiraz Reserve USA	180.00	
9322195008888	2004 Reserve Shiraz	715.50	
9322195009876	2004 Chardonnay Reserve 750ml	452.00	
PS	Corporate Polo T-Shirts	36.00	
WF	Merchandise - Waiters Friend	57.00	
-----		-----	
Grand Totals		5343.42	

Benefit

- Produce customised stock reports sequenced by barcode.

Stock Report Writer
Stock Report Maintenance
Stock Report Generation

Stock On Hand Sequence By Barcode

Barcode has been added to the selection criteria and sequence options.

NICK		Ezy Wines		21:57		22/05/2015	
STR13		Stock On Hand		Page 1 of 3			
Selection Criteria		From	To				
Barcode		1	XXXXXXXXXXXX				
All							
Barcode							

12345678901234							

Stock Item	Description	Unit	On Hand	Quantity Committed	Available	On Hand	Litres Committed. Avail.
12RCHC27	2012 Reserve Shiraz	C750	0.0000	3.3333	-3.3333	0	30 -30
12x750ml							
Barcode 12345678901234	Totals						
12 x 750ml Bottles		C750	0.0000	3.3333	-3.3333	0	30 -30

2RCHC							

Stock Item	Description	Unit	On Hand	Quantity Committed	Available	On Hand	Litres Committed. Avail.
02RCHC27	2002 Chard Reserve	C750	2968.0000	0.0000	2968.0000	26712	0 26712
12x750ml							
Barcode 2RCHC	Totals						
12 x 750ml Bottles		C750	2968.0000	0.0000	2968.0000	26712	0 26712

9322195001466							

Stock Item	Description	Unit	On Hand	Quantity Committed	Available	On Hand	Litres Committed. Avail.
02MER27	2002 Merlot Reserve	C750	673.9167	51.0833	622.8333	6065	460 5606
12x750ml (Printed Carton)							
Barcode 9322195001466	Totals						
12 x 750ml Bottles		C750	673.9167	51.0833	622.8334	6065	460 5606

93221950014UK							

Stock Item	Description	Unit	On Hand	Quantity Committed	Available	On Hand	Litres Committed. Avail.
04SHIR27-UK	2004 Shiraz Reserve UK	C750	261.0000	0.0000	261.0000	2349	0 2349
Barcode 93221950014UK	Totals						
12 x 750ml Bottles		C750	261.0000	0.0000	261.0000	2349	0 2349

Benefit

- Easily check STOH by barcode.

Stock Operations Reports
Stock On Hand

Plant Servicing

Service Tasks To Load Standard Text

When no text has been entered, prompt ‘Preload Standard Text’ has been introduced.

Ezy-Service Tasks-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question

Service Tasks

Service Task1

DescriptionForklift 30 Hour Service

PlantFORKLIFTForklift

Service TypePREVPreventative/Service

Preload Standard Text

Yes

Ezy-Service Tasks-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question

Service Tasks

Service Task1

DescriptionForklift 30 Hour Service

PlantFORKLIFTForklift

Service TypePREVPreventative/Service

Text

** Service Task Standard Instructions **

Type of ServiceScheduled []Repairs []

Authorised By[]

Completed By[]

Third Party[]

Estimated Hours[]Actual Hours []

Enter Text

Benefit

- Easily insert standard text against a service task
- Save time.

Plant Servicing Maintenance
Service Tasks
Plant Servicing Operations
Plant Work Sheet Entry

Change Plant Item Code

New option.

Ezy-Change Plant Item Code-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question

Change Plant Item Code

Plant ItemFORKLIF2Change ToFORKFORD

DescriptionForklift

Benefit

- Ability to change all instances of a plant code in current and history databases.

Plant Servicing Administration
Change Plant Item Code

Winemaking

Vessels Requiring Analysis As At Date

‘As At Date’ has been added to the selection criteria.

Ezy-Vessels Requiring Analysis-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question

Vessels Requiring Analysis

Print O/due &/or Missing Analysis
Print 1st Vessel Only
Include CALC and COPY Source
As At Date

Sequence

Selection Criteria

Vessel
Wine
Wine Batch
Analysis Date
Vessel Group
Analysis Type
Vessel Type
Wine Group
Wine Status
Allocation
Vessel Location

Overdue
No
No
☒ 4 /05/2015

Vessel

From

4 /05/2015

Benefit

- Ability to report vessels which will soon have overdue analysis
- Provide laboratory staff with ability to plan upcoming analysis.

Cellar Operations Vessels Requiring Analysis

Committed Additives Summary

New report.

Ezy-Committed Additives Summary-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question

Committed Additives Summary

Print Zero Quantities
Include Wastage Locations

Sequence

Selection Criteria

Stock Item
Alias
Location
Location Group
Stock Group
Reference

No
No

Stock Item

From

Benefit

- Provide winemakers with only the stock items applicable to them.

Cellar Operations Committed Additives Summary

NICK PRO53		Ezy Wines Committed Additives Summary			
Sequence : Stock Item					
Stock Item	Description	Group	Unit	Default	Location
CHASCORBIC	Ascorbic Acid	CHEM	KG	WWC1	Bendigo Main Cellar

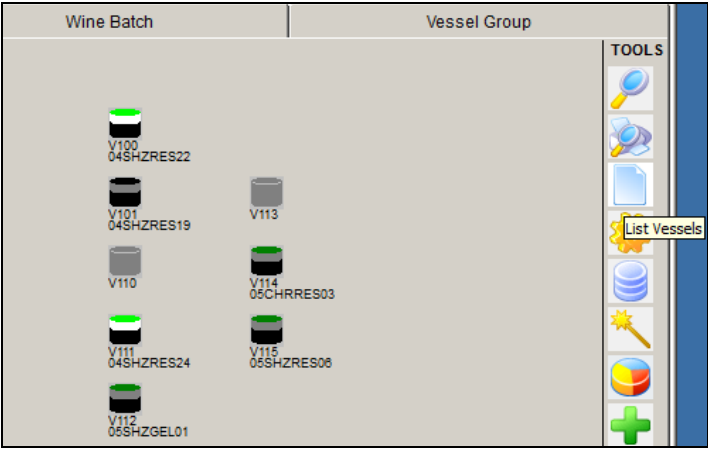
Date	Source	Loc.	Ref.	Quantity	Balance Description
Current Stock On Hand					251.0700
06/12/06	PurOrd	WWC1	39	20.0000	271.0700 Bendigo Chemical Supplies
06/05/09	PurOrd	WWC1	80	20.0000	291.0700 Bendigo Chemical Supplies
05/02/11	PurOrd	WWC1	115	30.0000	321.0700 Bendigo Chemical Supplies
03/03/11	PurOrd	WWC1	118	12.0000	333.0700 Bendigo Chemicals & Machinery
09/10/11	PurOrd	WWC1	124	20.0000	353.0700 Bendigo Chemical Supplies
05/05/13	PurOrd	WWC1	137	20.0000	373.0700 Bendigo Chemical Supplies
20/11/14	PrdWks	WWC1	247	-0.0225	373.0475 Cellar Operations
20/11/14	PrdWks	WWC1	247	-0.0225	373.0250 Cellar Operations

Stock Item CHASCORBIC		Total	121.9550		

Winemaking (Cont'd)

Vessel Map List Vessels

New button to list vessels selected / displayed.



Benefit

- Just print the vessels displayed according to any enquiry selection that may have been specified.

Vessel Map

NICK EZYVMAP		Ezy Wines Ezy Vessel Map				09:44
Vessel	Type	Volume	Capacity	Wine	Wine Batch	Status
B0203	02HAMM+	210	300	04SHZRES	04SHZRES14	WINE
BOTT01	S125K	6000	125000	02SHZ	02SHZ001	RFB
BOTT02	S125K	10	125000	05CHR	05CHRRES01	RFB
BOTT03	S125K	0	125000			
C001	CONC5K	1330	5000	05SHZRES	05SHZ002	MUST
C002	CONC5K	100	5000	05CHR	05CHRRES01	CENT
C003	CONC5K	4315	5000	05CHR	05CHRRES02	JUIC
POD1	P20K	100	20000	05CHR	05CHRRES01	CENT
POD2	P20K	20000	20000	02MUS	02MUS002	WINE
POD3	P20K	350	20000	04SHZRES	04SHZ011	RACK
POD4	P20K	350	20000	04SHZRES	04SHZ00002	MUST
S001	S125K	21227	125000	02CHRRES	02CHR00001	JUIC
S002	S125K	1250	125000	08MER	04MER001	OHOL
S003	S125K	575	125000	04CHR	04CHR005	RFB
S004	S125K	771	125000	04CHR	04CHR006	JUIC
S005	S125K	1	125000	02CHRRES	02CHR00001	CENT

Benefit

Report which user updated cellar ops that impacted analysis.

Vessel Analysis History Includes User Id

Where analysis has been recorded against a cellar operation, the user that ran the Update is recorded.

Please note that this change will only take effect from the point of loading this Upgrade – user id will not be shown for old and existing analysis.

NICK POR44		Ezy Wines Vessel Analysis History						11:41	08/05/20	
		Sequence : Vessel						Page 1 of 1		
Vessel	Date	Analysis Batch	Wine	Allocation	Value	Source	User Id	Status	Lab. Reference	Time
B0200	08/12/14	ALC	13SHZGR101 13SHZGRIV	EUROPE	14.0	LAB	NICK	WINE	MELB	17:35
	22/08/14	PS02	13SHZGR101 13SHZGRIV	EUROPE	66.0	LAB	NICK	WINE	MELB	20:31
	03/12/13	ALC	13SHZGR101 13SHZGRIV	EUROPE	12.3	BULK		WINE		
		ALC	13SHZGR101 13SHZGRIV	EUROPE	12.3	BULK		WINE		
		PS02	13SHZGR101 13SHZGRIV	EUROPE	88	BULK		WINE		
		PS02	13SHZGR101 13SHZGRIV	EUROPE	55	BULK		WINE		
		PH	13SHZGR101 13SHZGRIV	EUROPE	3.70	BULK		WINE		
		TA	13SHZGR101 13SHZGRIV	EUROPE	9.0	BULK		WINE		
		TS02	13SHZGR101 13SHZGRIV	EUROPE	120	BULK		WINE		

Cellar Operations History

Vessel Analysis History

Cellar Operation

Import Lab. Analysis

Multi Vessel Analysis Update

Daily Crush Update

Cellar Work Sheet Update

Bulk Receival/Desp. Operations

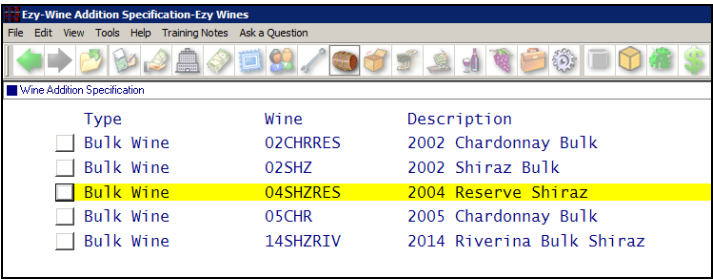
Bulk Receival Update

Bulk Despatch Update

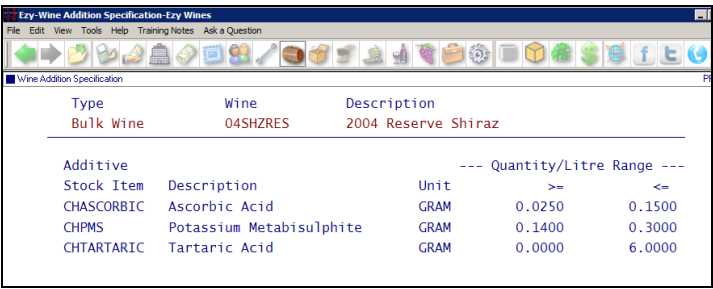
Winemaking (Cont'd)

Wine Additive Specifications

New option.

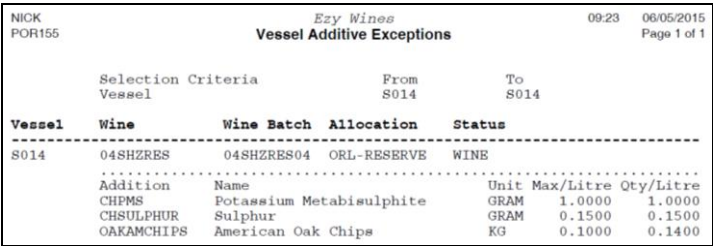


Type	Wine	Description
<input type="checkbox"/> Bulk Wine	02CHRRES	2002 Chardonnay Bulk
<input type="checkbox"/> Bulk Wine	02SHZ	2002 Shiraz Bulk
<input checked="" type="checkbox"/> Bulk Wine	04SHZRES	2004 Reserve Shiraz
<input type="checkbox"/> Bulk Wine	05CHR	2005 Chardonnay Bulk
<input type="checkbox"/> Bulk Wine	14SHZRIV	2014 Riverina Bulk Shiraz



Type	Wine	Description
Bulk Wine	04SHZRES	2004 Reserve Shiraz

Additive	Stock Item	Description	Unit	Quantity/Litre	Range
CHASCORBIC	Ascorbic Acid	GRAM	0.0250	0.1500	
CHPMS	Potassium Metabisulphite	GRAM	0.1400	0.3000	
CHTARTARIC	Tartaric Acid	GRAM	0.0000	6.0000	

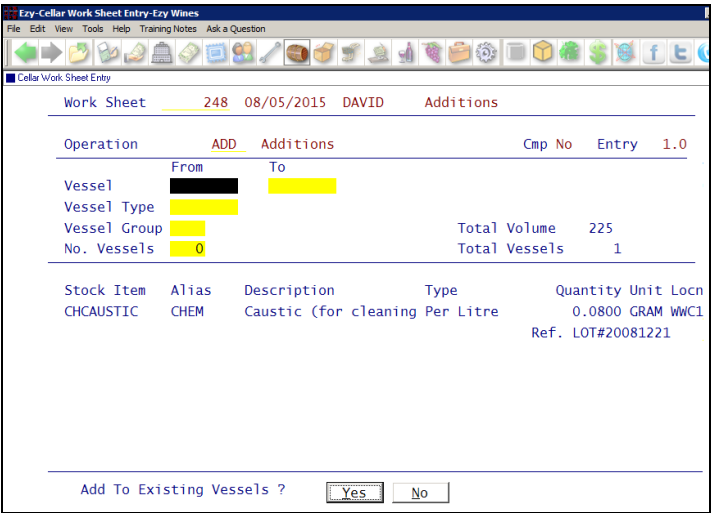


Vessel	Wine	Wine Batch	Allocation	Status
S014	04SHZRES	04SHZRES04	ORL-RESERVE	WINE

Addition	Name	Unit	Max/Litre	Qty/Litre
CHPMS	Potassium Metabisulphite	GRAM	1.0000	1.0000
CHSULPHUR	Sulphur	GRAM	0.1500	0.1500
OAKAMCHIPS	American Oak Chips	KG	0.1000	0.1400

Additions Recorded Against Existing Vessels

‘Add To Existing Vessels’ prompt has been introduced when utilising the *Generate* feature to record additives against multiple vessels.



Operation	ADD	Additions	Cmp No	Entry	1.0
Vessel	From	To			
Vessel Type					
Vessel Group			Total Volume	225	
No. Vessels	0		Total Vessels	1	

Stock Item	Alias	Description	Type	Quantity	Unit	Locn
CHCAUSTIC	CHEM	Caustic (for cleaning	Per Litre	0.0800	GRAM	WWC1

Ref. LOT#20081221

Add To Existing Vessels ?

Benefit

- Better manage wine additions
- Highlight vessels with additives outside of specification range.

Cellar Reference
Wine Additive Specification
Winemaking Planning
Standard Operating Procedures
Copy Operating Procedures
Cellar Operations Reports
Wine Additive Spec. Exceptions

Benefit

- Specify whether the vessels already recorded against the work sheet are to be impacted.

Cellar Operations
Cellar Work Sheet Entry

Winemaking (Cont'd)

EFT File Generation Unique File Name

When system parameter “EFT: Display File Save Window” is set to No, the system date and time will be appended to the CSF file created. The following file was generated 10th of May 2015.

Name	Date modified	Type
 grower20150510083903.aba	10/05/2015 8:39 AM	ABA File

Weighbridge Maselli TCPWedge Interface

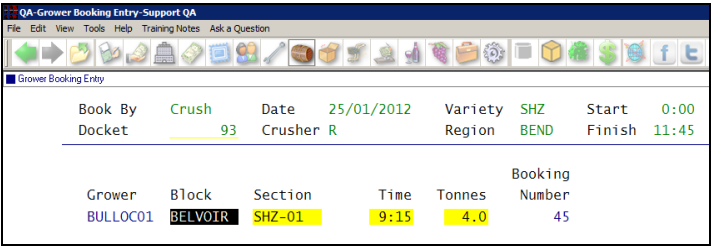
New system parameter ‘W/Bridge: Entry, Maselli DDE Server Name’ has been introduced, defaulting to *WinWedge* and can be changed to *TCPWedge*.

Vintage R.W. Section Debtor & Non-Stock

Debtor and Section have been added to the Reference options, when the system parameters to record this information against a grower section has been set.

Easily Change Grower Bookings Crush Level 6

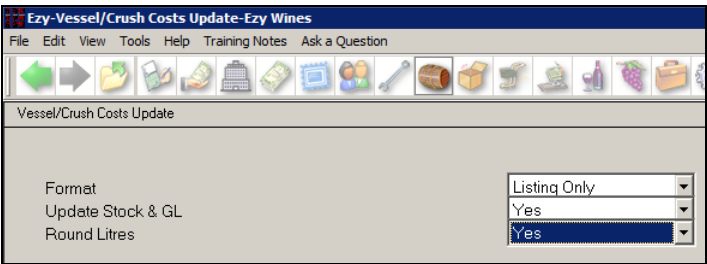
If system parameter ‘Cellar: Crush Recording Level’ is set to 6, you can change to booking block and section.



Book By	Crush	Date	25/01/2012	Variety	SHZ	Start	0:00
Docket	93	Crusher	R	Region	BEND	Finish	11:45
Grower	Block	Section	Time	Tonnes	Booking Number		
BULLOC01	BELVOIR	SHZ-01	9:15	4.0	45		

Vessel / Crush Costs Update Rounding

‘Round Litres’ has been added to the selection criteria.



Format	Listing Only
Update Stock & GL	Yes
Round Litres	Yes

Benefit

- Ensure EFT file name is unique
- Easier to identify which file to upload.

Grower Payments
Generate EFT File

Weighbridge Operations
Weighbridge Docket Entry

Vintage Report Writer
Vintage Report Maintenance
Vintage Report Generation

Benefit

- When a time slot is no longer going to be used, for whatever reason, it can be easily changed to a different section
- Don’t have to delete and then enter time slots.

Weighbridge Operations
Grower Booking Entry
Grower Booking Listing

Benefit

- Round litres to no decimal places.

Winemaking Administration
Vessel/Crush Costs Update

Winemaking (Cont'd)

Levy Rates 3 Decimal Places (NZ)

The levy rate has changed from 2 to 3 decimal places.

The screenshot shows the 'NZ-Levy Rates & Dates-New Zealand Wines' application window. The menu bar includes File, Edit, View, Tools, Help, Training Notes, and Ask a Question. The toolbar contains various icons for file operations and data management. The main window is titled 'Levy Rates & Dates' and displays the following information:

Vintage	2007
Levy Area	MARL
Name	Marlborough

Levy Type	GL	Grape Levy
Rate Type	%	
Rate	0.765	
Payment	Deduct From Grower	
GL Account	70-060	

Cellar R.W. Page Break By Sequence

‘Page Break on Primary Sequence’ prompt has been added to the selection criteria for reports with more than 1 sequence option.

The screenshot shows the 'Wine Summary' application window. The menu bar includes File, Edit, View, Tools, Help, Training Notes, and Ask a Question. The toolbar contains various icons for file operations and data management. The main window is titled 'Cellar Report Generation' and displays the following information:

Page Break on Primary Sequence	No
Formatting	Custom

Benefit

- Meet statutory requirements.

Weighbridge Reference
Levy Rates & Dates
Grower Payments
Grower Payments Listing
Grower Payments Update
Grower Payments Reports
Levy Payment Summary
Levy Payment Schedule
Grower Statement Print

Benefit

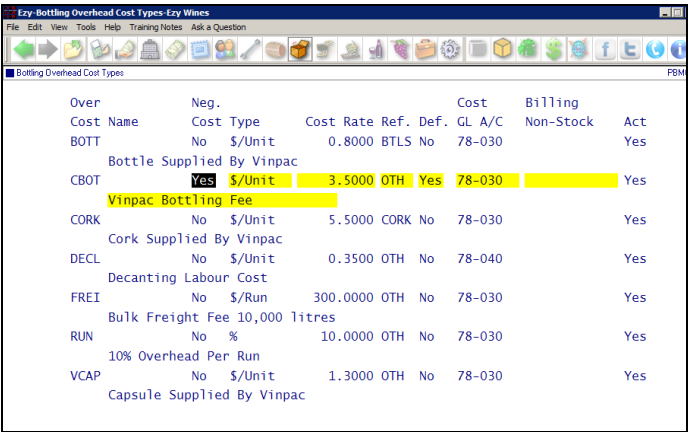
- Report is easier to read
- Pages can be easily distributed if required.

Cellar Reference
Wine Addition Specification

Bottling

Specify Negative Bottling O/H Costs

‘Neg. Cost’ prompt has been added, defaulting to No.



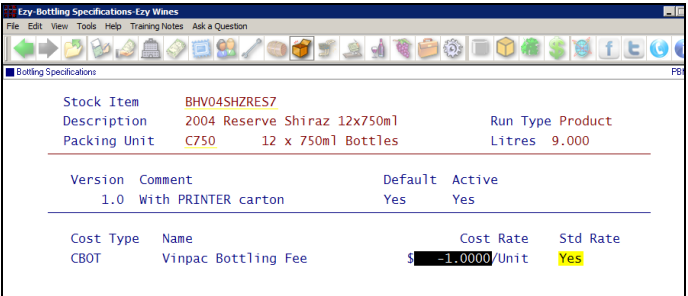
The screenshot shows the 'Ezy Bottling Overhead Cost Types' window. It displays a list of overhead costs with columns for Over, Neg., Cost, Billing, Cost Name, Cost Type, Cost Rate, Ref. Def., GL A/C, Non-Stock, and Act. The 'Neg.' column is highlighted in yellow for several entries, including 'Vinpac Bottling Fee' and 'VCAP'.

Over	Neg.	Cost	Billing	Cost Name	Cost Type	Cost Rate	Ref. Def.	GL A/C	Non-Stock	Act
BOTT	No	\$/Unit	0.8000	BTLS	No	78-030				Yes
Bottle Supplied By Vinpac										
CBOT	Yes	\$/Unit	3.5000	OTH	Yes	78-030				Yes
Vinpac Bottling Fee										
CORK	No	\$/Unit	5.5000	CORK	No	78-030				Yes
Cork Supplied By Vinpac										
DECL	No	\$/Unit	0.3500	OTH	No	78-040				Yes
Decanting Labour Cost										
FREI	No	\$/Run	300.0000	OTH	No	78-030				Yes
Bulk Freight Fee 10,000 litres										
RUN	No	%	10.0000	OTH	No	78-030				Yes
10% Overhead Per Run										
VCAP	No	\$/Unit	1.3000	OTH	No	78-030				Yes
Capsule Supplied By Vinpac										

Benefit

- When recording the overhead cost against a bottling run, a negative value can be recorded.

Bottling Reference Bottling Overhead Cost Types Bottling Specification



The screenshot shows the 'Ezy Bottling Specifications' window. It displays a table with columns for Stock Item, Description, Packing Unit, Run Type, and Product. The 'Description' column is highlighted in yellow for the entry '2004 Reserve Shiraz 12x750ml'.

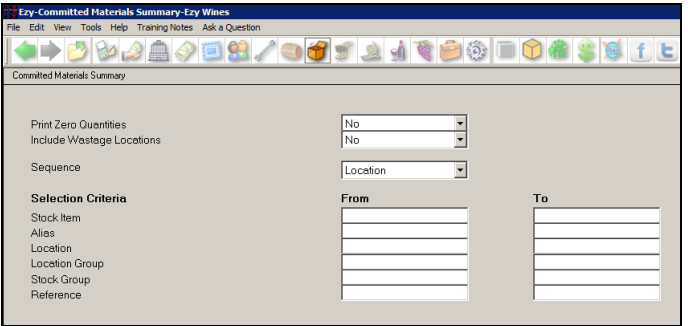
Stock Item	Description	Packing Unit	Run Type	Product
BHV04SHZRES7	2004 Reserve Shiraz 12x750ml	C750	12 x 750ml Bottles	Litres 9.000

Version	Comment	Default	Active
1.0	With PRINTER carton	Yes	Yes

Cost Type	Name	Cost Rate	Std Rate
CBOT	Vinpac Bottling Fee	\$ -1.0000/Unit	Yes

Committed Materials Summary

New report.

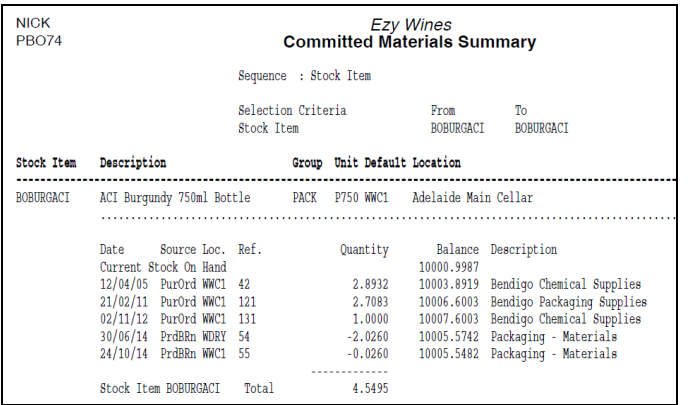


The screenshot shows the 'Ezy Committed Materials Summary' window. It displays a form with fields for Print Zero Quantities, Include Wastage Locations, Sequence, Selection Criteria, Stock Item, Alias, Location, Location Group, Stock Group, and Reference. The 'Print Zero Quantities' and 'Include Wastage Locations' fields are highlighted in yellow.

Benefit

- Provide bottling staff with only the stock items applicable to them.

Bottling Operations Committed Materials Summary



The screenshot shows the 'Ezy Wines Committed Materials Summary' report. It displays a table with columns for Stock Item, Description, Group, Unit, Default, and Location. The 'Description' column is highlighted in yellow for the entry 'ACI Burgundy 750ml Bottle'.

Stock Item	Description	Group	Unit	Default	Location
BOBURGACI	ACI Burgundy 750ml Bottle	PACK	P750	WWC1	Adelaide Main Cellar

Date	Source	Loc.	Ref.	Quantity	Balance	Description
Current	Stock	On	Hand		10000.9987	
12/04/05	PurOrd	WWC1	42	2.8932	10003.8919	Bendigo Chemical Supplies
21/02/11	PurOrd	WWC1	121	2.7083	10006.6003	Bendigo Packaging Supplies
02/11/12	PurOrd	WWC1	131	1.0000	10007.6003	Bendigo Chemical Supplies
30/06/14	PrdBkn	WDRY	54	-2.0260	10005.5742	Packaging - Materials
24/10/14	PrdBkn	WWC1	55	-0.0260	10005.5482	Packaging - Materials
Stock Item BOBURGACI Total				4.5495		

Bottling (Cont'd)

Bottling Run Reschedule Pro-Rata Material Qty

When a bottling run required quantity is changed and a standard material specification doesn't exist, the material quantities are changed on a pro-rata basis.

Bottling Completion To Prompt QC Quantity

New system parameter "Bottling: Complete Entry, Pre-QC Qty" determines whether quantity released screen is displayed.

Ezy-Bottling Run COMPLETE Entry-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question

Bottling Run COMPLETE Entry

Packaging Run552004 Reserve Shiraz

Stock ItemBHV04SHZRES7

AliasBIGHILLStart24/10/2014

Required Date24/10/2014Run Time3.50

Required Qty64.0000Volume1862

Packing UnitC750Batch04SHZRES21

Packaging LineFBWine04SHZRES

	Packing	Quantity
Location	Unit	Released
D-ME	C750	0.0000

Bottling Operations

Bottling Run Reschedule Entry

Benefit

- Specify the quantity released prior to using the Bottling Quality Control module.

Bottling Operations

Bottling Run Complete Entry
Bottling Run Complete Listing
Bottling Run Complete Update

Bottling Hist. Costs Summary Additional Group

Additional stock group 1, if setup, has been added to the selection criteria and appended to the report.

Bottling Operations Reports

Bottling Hist. Costs Summary

Import Bottling Analysis

New option to import pre & post bottling analysis.

prb3rdydrd.xls (Compatibility Mode) - Microsoft Excel

A1	TYPE	DATE	TIME	RUN	ANAL VALUE 1	ANAL VALUE 2	ANAL VALUE 3
1	TYPE	Mandatory (Must be entered)		Mandatory (Must be entered)			
2	Analysis Type	Format = Character	Format = Character	Format = Numeric	Format = Character	Format = Character	Format = Character
3	PRE or POST	Enter as DDMM/YYYY	Enter as HH:MM	Maximum 8 characters.	Maximum 8 characters.	Maximum 8 characters.	Maximum 8 characters.
4				Bottling Run Number. Must exist in database.			
5	Save as a CSV File Type.....Remove the Row 1 Headers for Import						
6							
7	Parameters 'Bottling: Lab Import, Analysis Import Type 1 ... 15' determine the order in which the analysis types appear on each record.						
8	The data must appear in the exact sequence as per the Headers above and the Analysis Parameter settings						
9							
10	Notes:						
11	1. Use this Import to Import either PRE or POST Bottling Analysis						
12	2. All fields must be valid when specified						
13	3. When analysis code is repeated within one of the combinations mentioned above, one of the Date or Time field must be varied.						
14	4. If one record fails a test, all records are rejected						
15	5. Pre Analysis is stored until the Bottling Run is updated and is then written to the Vessel Analysis file						

Benefit

- As was done in the winemaking module, analysis can be imported from devices such as a FOSS, as a CSV file
- Save time and reduce errors.

Bottling Administration

Import Bottling Analysis

Bottling Complete Update Impacts Analysis History

Benefit

- Ensure that analysis recorded against a bottling run appears in vessel analysis history reports.

Bottling Operation

Bottling Run Complete Update

Benefit

- Produce customised analysis form for bottled wine.

Bottling Reference Reports
Bottled Wine Analysis Form
System Administration
Stationery Designer

EzyWine Newsletter

Bottling (Cont'd)

Global Material Maintenance

New option.

Selection Criteria	From	To
Stock Item (Material)	BOBURGACI	BOBURGACI
Stock Alias (Material)		
Stock Item (Finished)		
Stock Alias (Finished)		

Benefit

- Quicker and easier when multiple bottled wine stock items require their material stock items changed.

Bottling Administration
Global Materials Maintenance
Stock Administration
Global Stock Item Maintenance

	Replace	New Value
Per Unit Qty	No	0.0000
Lead Time	Yes	30
Setup Qty	Yes	12.0000

Material	Alias	Setup Quantity	Per Unit Quantity	Unit	Lead Time
04SHZRES	BULK	30.0000	9.1000	LTR	0
BOBURGACI	2004 Reserve Shiraz	12.0000	12.0000	EACH	30
[F5]	ACI Burgundy 750ml Bottle				
CAPSULE-RED	PACK	8.0000	12.0000	EACH	45
CARTON-PLAIN	PACK	0.0000	1.0000	EACH	45
	Red Capsule				
	Plain Carton				

Stock: Entry, Prompt for Generate P/O

This new system parameter determines whether you can specify the applicable stock items.

Stock Item: [F5] BOBURGACI Alias: PACK
Description: ACI Burgundy 750ml Bottle

P/Order Text: Please ensure that you contact the warehouse manager, John, 1 hour prior to drop off.

Generate P/O Yes

Bottling: Spec Entry, Record Setup Qty

This system parameter should also be set to Yes, so that the setup quantity requirements are also taken into consideration.

The Global Stock Item Maintenance options can be utilised to change a range of stock items.

Stock Alias	Stock Group	Sales Group	Def. Loc	GL Sales	GL Stock	GL COGS	GL Adjust	GL Disc 1	GL Disc 2	GL WET	Area of Use:	Replace	New Value
											Sales	No	Yes
											Packaging Spec.	No	Yes
											Packaging Material	No	Yes
											Bulk Wine/Juice	No	Yes
											Wine Additive	No	Yes
											Purchase Orders	No	Yes
											Plant Servicing	No	Yes
											Vineyard Operation	No	Yes
											ABS Class	No	
											Lead Time	No	0
											HACCP Ref.	No	Yes
											Generate P/O	Yes	Yes
											Re-Order Qty	No	0.0000
											Re-Order Level	No	0.0000

Vineyard Management

Specify Spray Area %

‘Spray Area %’ has been added to Operation Types so that you can specify the % of the area (section) to be considered when determining how much chemical needs to be applied.

Benefit

- Ability to record under vine sprays (such as herbicides) at 70%.

Vineyard Reference Vineyard Operation Types

Ezy-Vineyard Operation Types-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question

Vineyard Operation Types

Operation: SHERBICI
 Description: Spray Herbicide
 Group: SPRA
 Type: Expense (Operation)
 Print W/Sheet: Yes
 Irrigation: No
 GL Account: 35-010 Vineyard Management Clr
 Spray Diary: Yes
 Total Water: 0
 Litres/Hect.: 1500
 Problem: Mould
 Comment:
 Rate: 0.0000
 Unit:
 Spray Area %: 70.00

Ezy-Vineyard Operations Entry-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question

Vineyard Operations Entry

Batch No: 53 Batch Total: 0.00 Batch Records: 0
 Last Modified: NICK Actual Total: 0.00 Actual Records: 1

Type: Grower+Block
 Grower: BIGHILL1 Total Area: 75.00
 Block: BIGHILL

Bearing: All
 Operation: SHERBICI
 Date: 05/05/2015
 Reference:
 Description: Spray Herbicide
 Spray Diary: Water: 78750 Litres/Hect.: 1500 Spray Area %: 70.00
 Problem: Mould
 Comment:

1500×0.7 (ie. 70%) * 75 hectares = 78750 litres

Ezy-Vineyard Operations Entry-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question

Vineyard Operations Entry

Batch No: 53 Batch Total: 0.00 Batch Records: 0
 Last Modified: NICK Actual Total: 0.00 Actual Records: 1

Type: Grower+Block
 Grower: BIGHILL1 Total Cost: 0.00
 Block: BIGHILL Total Area: 75.00

Bearing: All Operation: Spray Herbicide

Stock Item: VIHERBICIDE Description: Herbicide HC-02B Unit: KG Quantity: 3.1500 Location: WVIN
 Ref.:

Ezy-Spray Periods & Rates-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question

Spray Periods & Rates

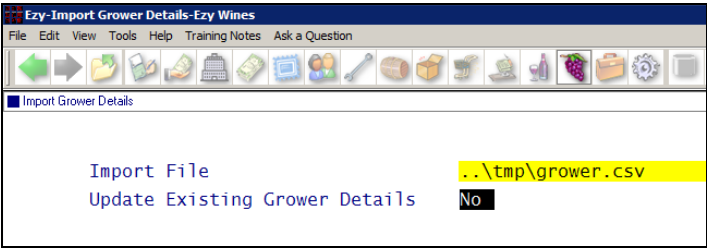
Stock Item/Description	From	To	Rate	Unit	Withhold
VIFUNGICIDE	September	December	10.000	GRAM	60
VIHERBICIDE	August	November	4.000	GRAM	60
Herbicide HC-02B					
VITRELWIRE	January	January	0.000	MTR	0
Trellis Wire					
VIWETTSULP	January	April	5.000	GRAM	60
Wettable Sulphur					

$78750 \text{ litres} \times 4 \text{ grams} / 100 \text{ litres} = 3.15 \text{ Kg}$

Vineyard Management (Cont'd)

Update Grower Details Via CSV File

‘Update Existing Grower Details’ prompt has been added to the selection criteria.



Benefit

- Export Grower details, update details using MS Excel, save as a CSV file and then import the changes
- Save a lot of time.

Vineyard Administration
Import Grower Details

Vineyard Analysis History By Region

‘Region’ has been added to the selection criteria.

Vineyard Analysis
Vineyard Analysis History

Export Analysis By Additional Grower Group

Additional Grower Groups 1 and 2, if setup, have been added to the selection criteria.

Benefit

- Utilise customised grower groups to only export what is required.

Vineyard Administration
Export Section Crit. Analysis