



Ezy Wine **Pro**

Overview

March 2017

INTRODUCTION

Ezy Systems commenced in 1993 using the programming language Microsoft FoxPro to develop *EzyAccounts*, *EzyCellar* and *EzyWine*.

Ezy Systems has spent more than 20 years focusing on data capture and reporting requirements of users by addressing their needs in vineyard management, vintage planning, weighbridge operations, winemaking, plant servicing, bottling, contract winemaking & bottling, general accounting, payroll, human resources, marketing, CRM, wine club, asset register and POS (including cellar door sales, cafe and restaurant) and website interface.

The company's objective has always been to streamline operations and remove the costs, time and errors associated with double-entry when utilising multiple software packages.

Late 2010 the Directors, Nick Cugura and Peter Ellis, decided that it was time to upgrade the appearance and general navigation, which would require developing a new version. Microsoft Visual Basic (*VB.NET*) and SQL Server were chosen to develop the new version.

Senior Programmer, Donna Dimaano, was appointed Project Leader mid 2011 and she has a team of 8 programmers and business analysts.

The new version **is** packaged with **SQL Server Express** which is *free* and provides many of the features of the paid, full versions of Microsoft SQL Server database management system.

The new version is not just an investment in a new interface. It's also about establishing a new platform that will allow Ezy Systems software to more easily add those functionalities required as your business evolves.

EzyAccounts Pro has now be running at client sites for almost 12 months and we are still rolling it out to all 20 wine distributors.

EzyAccounts Pro

It has been available since 2015

It can be loaded on your **local server**
or hosted in cloud.



EzyCellar Pro & EzyWine Pro

The Bottling module was completed mid 2016

The vintage operation module is completed and we are currently completing the winemaking module

It is currently being beta tested.



The cost of migrating your existing data to the new version is AUD\$500 per user plus onsite training costs as required

The support fee will remain the same.

OVERVIEW (Cont'd)

Creditors - *EzyWine*

When maintaining creditor details, in the *EzyWine* version, you can only specify **one** creditor. The information is on 2 screens and there are other menu options that also relate to creditor details.

Whereas the *EzyWine Pro* version provides a selection screen which allows you to specify a range of creditors that you may want to modify. There is only one screen and tabs are utilised to provide access to all the creditor details.

Creditor	BENDCH01 [F5] Alias	Pickup Address
Name	Bendigo Chemical Supplies	Bendigo Chemical Supplies
Address	203 High Street	203 High Street
	Bendigo	Bendigo
	Victoria	Victoria 3550
Postcode	3550	Commenced 03/03/2003
Phone	03 5441 2044	GST Status Registered
Fax	03 5442 3132	ABN 123-123-123
Contact	Bob Pilchard	GST Inclusive Yes
		GST Acq. Other - 10.00%
		Liq Lic. No.
Cheque Payee	Bendigo Chemical Supplies	Credit Limit 9999999
	T/A Cugura Enterprises	Currency AUD
Payment By	EFT Bank 633-000	GL Control
Account No	123123123	GL Expense
Salutation	Mr Pilchard	GL Bank
Group	CHEM	GL GST
	Terms 30D	

Commit ?

Creditor	BENDCH01	Alias
Name	Bendigo Chemical Supplies	
Email:		
P/O & Letter	bob@bendigochem.com.au	
Remittance	accpay@bendigochem.com.au	
Remitt. CC		
Website http://	bendigochem.com.au	Pay Method WEEK
EFT Ref.	EZYWINE01	Local MATE
Cashflow Grp	PROD	
Active	Yes	
e-P/order	Yes	
e-Remittance	Yes	
e-Letter	Yes	
Remittance	Detail	

Commit ?

OVERVIEW (Cont'd)

Creditors - *EzyWine Pro*

The screenshot shows the 'Accounts Payable Maintenance - Creditors' window in Ezy-Wines Net. It features a 'Selection' tab and a 'Report Options' section. The 'From' and 'To' fields are populated with 'CHEM'. A table at the bottom lists 3 records found:

Creditor	Alias	Name	Group	Terms
BENDCH01	CHEM	Bendigo Chemical Supplies	CHEM	30D
BENDCH02	CHEM	Bendigo Chemicals & Machinery	CHEM	60
INDIACH1	CHEM	Indian Chemicals	CHEM	60

Specify selection of creditors to be reported or modified.

The screenshot shows the 'Creditor Group Search' window. It has input fields for 'Group' and 'Name', and buttons for 'Search', 'Close', 'Clear', and 'OK'. Below the input fields are checkboxes for 'Select All' and 'Sort By Selected'. A table lists various creditor groups:

Group	Name
<input type="checkbox"/> ADMI	Administration
<input type="checkbox"/> AOAK	American Oak
<input type="checkbox"/> BULK	Bulk Wine Purchases
<input type="checkbox"/> CAPI	Capital Purchases
<input type="checkbox"/> CARR	Carriers
<input checked="" type="checkbox"/> CHEM	Chemical Suppliers
<input type="checkbox"/> FBAR	French Barrels
<input type="checkbox"/> MISC	Misc. Suppliers

Random selection is available.

The screenshot shows the 'APM01 - Accounts Payable Maintenance - Creditors - Edit' window. It displays details for creditor BENDCH01, including Name, Address, Suburb, State, Country, Postcode, Phone, Fax, and Contact. It also shows financial details like Cashflow Grp, Currency, Terms, Payment By, Bank, Account No, and Remittance. The 'GST Status' is 'Registered' and 'GST Inclusive' is checked.

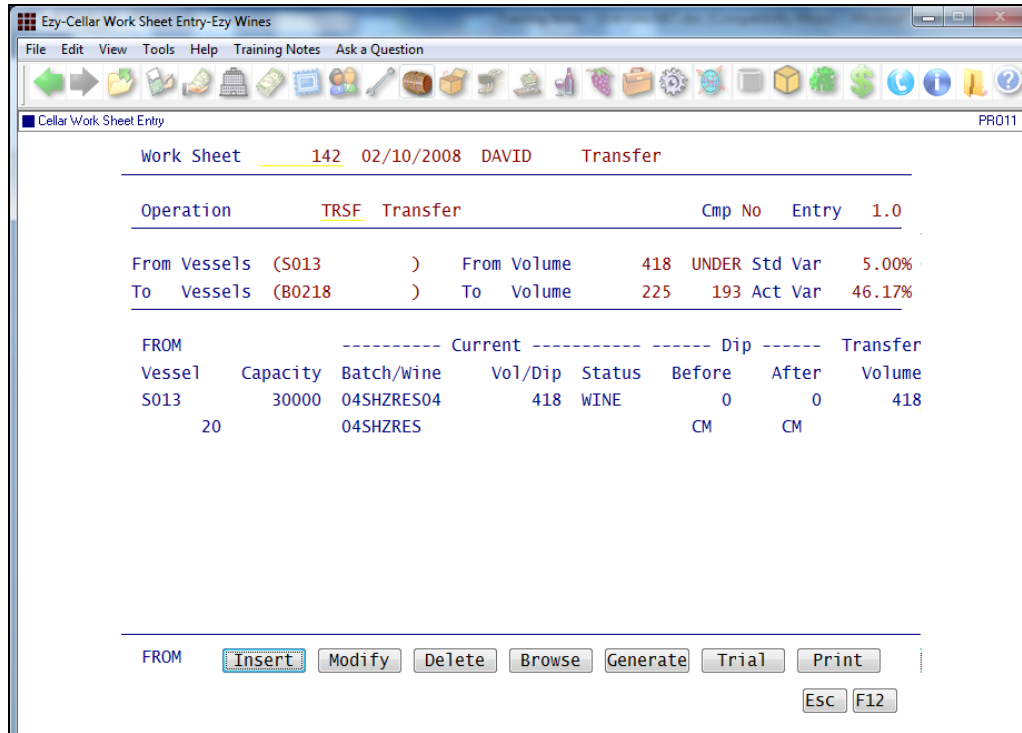
The screenshot shows the 'APM01 - Accounts Payable Maintenance - Creditors - Edit' window with the 'Attachments' tab selected. It displays a list of attachments:

Type	Date	Category	Text / Attachment / Web Link
Web Link	17/08/2012	GENE	www.google.com
Attachment	19/08/2012	GENE	bhv_logo.jpg
Text	8/09/2012	GENE	how many notes are there?

OVERVIEW (Cont'd)

Cellar Work Sheet Entry

Winemakers will find the new version much easier to navigate.

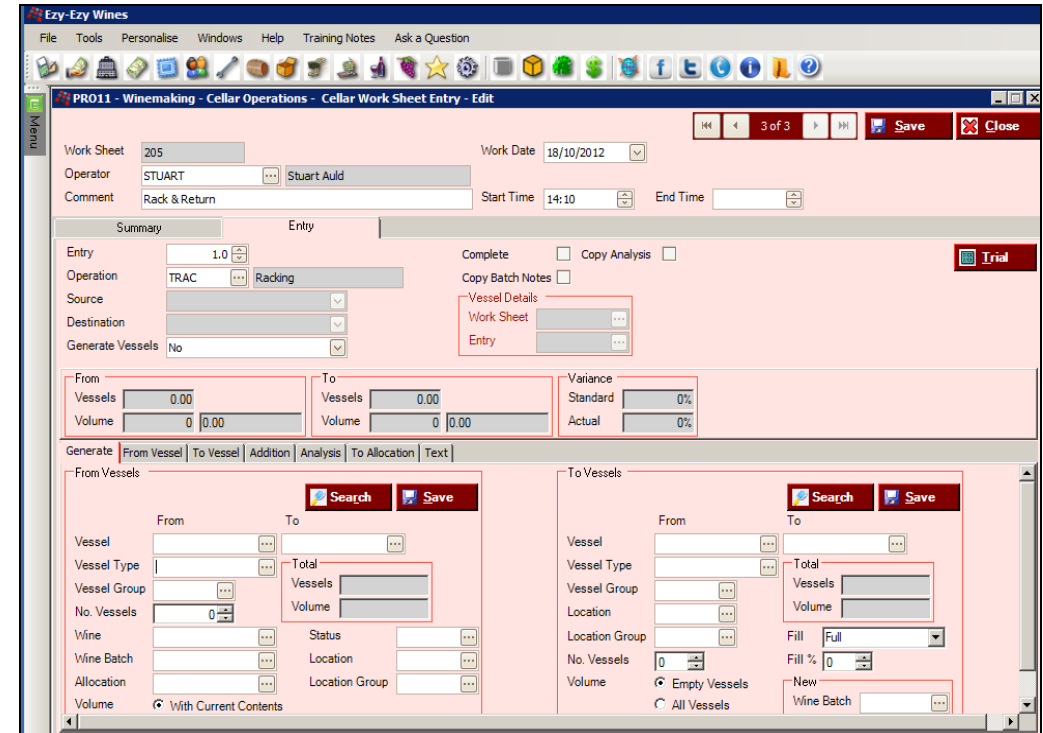


The screenshot shows the 'Ezy-Cellar Work Sheet Entry-Ezy Wines' application window. The title bar includes 'File', 'Edit', 'View', 'Tools', 'Help', 'Training Notes', and 'Ask a Question'. The menu bar contains 'Cellar Work Sheet Entry' and 'PR011'. The main area displays a 'Work Sheet' for '142' dated '02/10/2008' by 'DAVID' for a 'Transfer' operation. Below this, a table shows 'From Vessels (S013)' and 'To Vessels (B0218)' with 'From Volume 418' and 'To Volume 225'. The 'Std Var' is '5.00%' and 'Act Var' is '46.17%'. A 'FROM' section lists 'Vessel Capacity Batch/wine Vol/Dip Status Before After Transfer Volume' with values for 'S013' and '20'. At the bottom, there are buttons for 'Insert', 'Modify', 'Delete', 'Browse', 'Generate', 'Trial', and 'Print', along with 'ESC' and 'F12' keys.

Operation	TRSF	Transfer	Cmp No	Entry	1.0	
From Vessels	(S013))	From Volume	418	UNDER Std Var	5.00%
To Vessels	(B0218))	To Volume	225	193 Act Var	46.17%

FROM	Vessel	Capacity	Batch/wine	Vol/Dip	Status	Before	After	Transfer Volume
	S013	30000	04SHZRES04	418	WINE	0	0	418
	20		04SHZRES		CM	CM		

EzyWine



The screenshot shows the 'Ezy-Wines Pro' application window. The title bar includes 'File', 'Tools', 'Personalise', 'Windows', 'Help', 'Training Notes', and 'Ask a Question'. The menu bar contains 'PR011 - Winemaking - Cellar Operations - Cellar Work Sheet Entry - Edit'. The main area displays a 'Work Sheet' for '205' dated '18/10/2012' by 'STUART' for a 'Rack & Return' operation. Below this, a 'Summary' section shows 'Entry 1.0', 'Operation TRAC', 'Source', 'Destination', and 'Generate Vessels No'. A 'Vessel Details' section shows 'Work Sheet' and 'Entry'. A 'Variance' section shows 'Standard 0%' and 'Actual 0%'. At the bottom, there are 'From Vessels' and 'To Vessels' sections with 'Search' and 'Save' buttons. The 'From Vessels' section includes 'Vessel', 'Vessel Type', 'Vessel Group', 'No. Vessels', 'Wine', 'Wine Batch', 'Allocation', and 'Volume'. The 'To Vessels' section includes 'Vessel', 'Vessel Type', 'Vessel Group', 'Location', 'Location Group', 'No. Vessels', 'Volume', 'Fill %', and 'New Wine Batch'.

Work Sheet	205	Work Date	18/10/2012	Operator	STUART	Comment	Rack & Return	Start Time	14:10	End Time		
Entry	1.0	Operation	TRAC	Source		Destination		Generate Vessels	No	Complete	<input type="checkbox"/>	
Copy Analysis	<input type="checkbox"/>	Copy Batch Notes	<input type="checkbox"/>	Vessel Details	Work Sheet	Entry		Variance	Standard	0%	Actual	0%

From Vessels	To Vessels
Vessel	Vessel
Vessel Type	Vessel Type
Vessel Group	Vessel Group
No. Vessels	No. Vessels
Wine	Wine
Wine Batch	Wine Batch
Allocation	Allocation
Volume	Volume

EzyWine Pro

Tabs are used to navigate the different screens.

OVERVIEW (Cont'd)

Cellar Work Sheet Entry (Cont'd)

Ezy-Ezy Wines

File Tools Personalise Windows Help Training Notes Ask a Question

PRO11 - Winemaking - Cellar Operations - Cellar Work Sheet Entry - Edit

Work Sheet: 205 Work Date: 18/10/2012

Operator: STUART Stuart Auld

Comment: Rack & Return Start Time: 14:10 End Time:

Summary Entry

Entry: 1.0 Complete: ☐ Copy Analysis: ☐

Operation: TRAC Racking

Source: Vessel Details:

Destination: Work Sheet:

Generate Vessels: No Entry:

From Vessels: 0.00 To Vessels: 0.00 Variance: Standard 0% Actual 0%

Volume: 0 0.00 Volume: 0 0.00

Generate: From Vessel To Vessel Addition Analysis To Allocation Text

Vessel	Capacity	Wine Batch	Wine
B0211	225	04SHZRES10	04SHZRES
B0213	225	05SHZRES02	05SHZRES

Vessel: B0211 2003 Aler Med

Capacity: 225

Current: Batch: 04SHZRES10 Wine: 04SHZRES Vol: 190 Dip: 0 Status: WINE

Dip: Before: 0 After: 0 Unit: LTR

Transfer Volume: 194

From Vessel tab

Ezy-Ezy Wines

File Tools Personalise Windows Help Training Notes Ask a Question

PRO11 - Winemaking - Cellar Operations - Cellar Work Sheet Entry - Edit

Work Sheet: 205 Work Date: 18/10/2012

Operator: STUART Stuart Auld

Comment: Rack & Return Start Time: 14:10 End Time:

Summary Entry

Entry: 1.0 Complete: ☐ Copy Analysis: ☐

Operation: TRAC Racking

Source: Vessel Details:

Destination: Work Sheet:

Generate Vessels: No Entry:

From Vessels: 0.00 To Vessels: 0.00 Variance: Standard 0% Actual 0%

Volume: 0 0.00 Volume: 0 0.00

Generate: From Vessel To Vessel Addition Analysis To Allocation Text

Vessel: S016 Current: Wine Batch: 04SHZORL01 Wine: 04SHZRES Volume: 5075 Dip: 0 Status: WINE

Dip: Before: 0 After: 0 Status: WINE

1 of 1

Stock Item	Alias	Location	Reference
CHASCORBIC	CHEM	WWC2	LOT #JN01.01.2011

Stock Item: CHASCORBIC Ascorbic Acid

Qty/Litre: 1.0000 Unit: KG

Total Qty: 0.0000 Total Unit: KG

Location: WWC2 Reference: LOT #JN01.01.2011

Addition tab

OVERVIEW (Cont'd)

Cellar Work Sheet Entry (Cont'd)

Ezy-Ezy Wines

File Tools Personalise Windows Help Training Notes Ask a Question

PRO11 - Winemaking - Cellar Operations - Cellar Work Sheet Entry - Edit

Print 33 of 36 Save Close

Work Sheet 197 Work Date 16/09/2011

Operator DAVID David Smith

Comment Transfer Start Time 06:07 End Time

Summary Entry

Entry 1.0 Complete ☐ Copy Analysis ☒ Copy Batch Notes ☒ To Vessel Status Trial

Operation TRSF Transfer Source Vessels Destination

From Vessels V100 To Vessels 3 Variance Standard 0% Actual 4.40%

Volume 931 Volume 890 UNDER 41

Generate From Vessel From Allocation To Vessel Addition Analysis To Allocation Text

Record 3 of 3

Vessel	Capacity	Wine Batch	Volume
B0219	225	04SHZ008	225
B0217	225	04SHZRES03	225
V51	45000	04SHZRES03	440

Vessel V51 Vat 51

Current Capacity 45000 Batch 04SHZRES03 Wine* 04SHZRES Volume 1418 Dip 0 Status Allocation ALDISUPER

Allocation has [F5] Notes

Vessel Enquiry

Dip Volume Before 0 After 0 Unit CM Calc. Batch 04SHZRES03 Status RACK Transfer Volume 440 Fill

OVERVIEW (Cont'd)

Sales Invoice Entry

Ezy-Ezy Wines

File Tools Personalise Windows Help Training Notes Ask a Question

SAI01 - Sales Ordering & Invoicing - Sales Invoices - Sales Invoice Entry - Edit

View Print 2 of 31 Save Close

Invoice No: 122 Debtor: SPIDERS1 Alias: Invoice Date: 22/02/2008 Order No: Order Date: 22/02/2008 Reference: Carrier: MCPHEE Carrier Reference: Despatch Date: 22/02/2008 Terms: 30DD Due: 23/03/2008

Address: Spiders Restaurant 100 Williamson Street Sydney New South Wales

2000 Sales Rep: MCLEODR Order Type: EMAIL Cartons: 45 Printed: Last Invoice: 01/04/2007 Credit Rating: GOOD Credit Limit: 0

Gross \$ 5,618.00 WET \$ 1,490.02 GST \$ 710.81 Net \$ 7,818.83

Balance Total 3,132.58 Current 0.00 30 Days 0.00 60 Days 3,132.58 90 Days 0.00 120 Days 0.00 150 Days 0.00

Tax Details Delivery Address Messages Entry Details

Record 1 of 9

Entry	Type	Code	Description	Quantity	Unit	Price
10	Stk	05SHZRES7	2005 Reserve ...	43.0000	C750	114.00
20	Stk	04SHZRES7	2004 Reserve ...	1.0000	C750	108.50
30	Stk	99MIXPAC7-1	2xShiraz, 2xM...	1.0000	6750	150.00
40	Txt			0.0000		0.00
50	Non	ZFREIGHT-LOC	McFee - Local	3.0000	CASE	10.00
60	Txt		Please note th...	0.0000		0.00
70	Txt		belongs to Ezy...	0.0000		0.00
80	Txt		payment has d...	0.0000		0.00

Type: Stk 10

Stock Item: 05SHZRES7 2005 Reserve Shiraz 750ml

Quantity: 43.0000 Disc: 0.00 % 0.00

Unit: C750 GST: 10.00 % 632.36

Location: WWC2 Net: 6955.94


Price: 114.00 GL Override:

Free Reason:

OVERVIEW (Cont'd)

Search Dialogue

The Debtor search feature is available across all modules in both entry & report options and provides several ways of finding a specific Debtor or range of Debtors.

 Debtor Search

Debtor

Name

liq

Group

...

Alias

Address

Postcode

Phone

Email

☐ Select All

Debtor

NICKSL01

Nick's Liquor Store MELBOURNE

3000

12 Collins Street

LIQU

LIQU

NICKSL02

Nick's Liquor Store BENDIGO

3550

23 High St

LIQU

LIQU

NICKSLHO

Nick's Liquor HO SYDNEY

1001

22 Chapel Street

LIQU

LIQU

PHILLI02

Phillips Liquor Store

7330

456 Railway St

LIQU

LIQU

VINTNE01

Vintners Liquor Distributor


3000


198 St Kilda Rd


DIST


DIST

III

 Search

 Close

 Clear

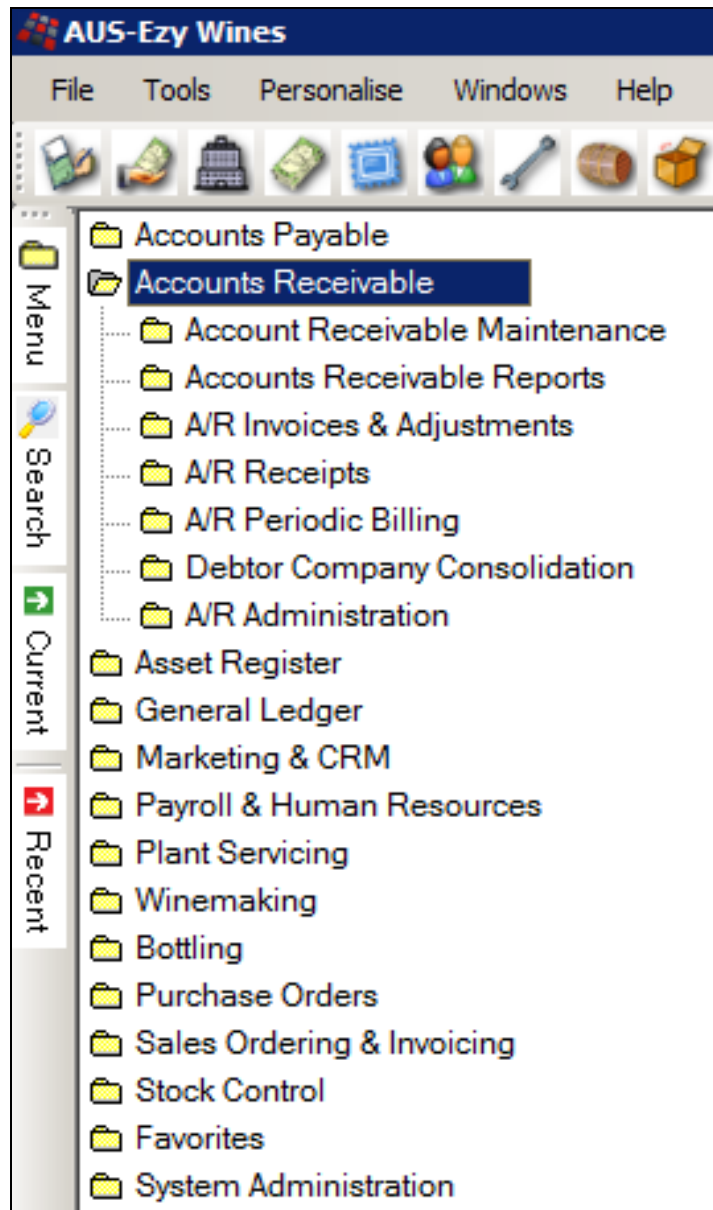
 OK

EzyWine *Pro* Overview

March 2017

Page 9

NAVIGATION



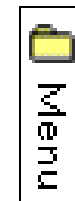
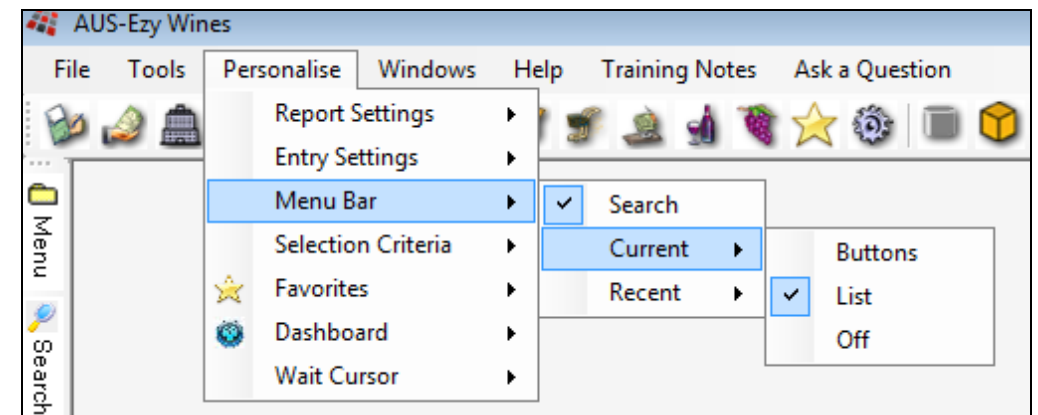
Menu Navigation

The mouse can be utilised to navigate the menus & select the required option.

The [Tab] and arrow keys can also be used to navigate the options.

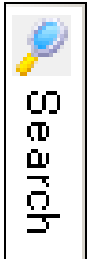
Left click on a menu option name or press the [Enter] key to select the highlighted option.

The menu buttons can be customised for each user.



The menu can be displayed or hidden at any time.

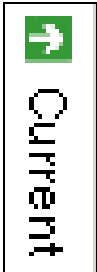
NAVIGATION (Cont'd)



Search

Access	Open
<input checked="" type="checkbox"/>	...
<input checked="" type="checkbox"/>	...
<input checked="" type="checkbox"/>	...

If you have access to the menu option, it can be opened here.



Current

<input checked="" type="checkbox"/>	Debtor Drill Down Enquiry
	Debtor YTD Sales Summary
	Stock Item Prices
	Promotions
	Sales Invoice Entry

List version

Ezy Menu Option Search				
<div>Option Code <input type="text"/></div> <div>Option Name <input type="text" value="debtor"/> <input type="button" value="Search"/></div>				
Menu	Option Name	Option Code	Access	Open
A/R Administration	Import Debtor Details	ADM41	<input checked="" type="checkbox"/>	...
A/R Administration	Export Debtor Details	ADM53	<input checked="" type="checkbox"/>	...
A/R Administration	Debtor End of Month	ARA01	<input checked="" type="checkbox"/>	...
A/R Administration	Debtor Ageing Maintenance	ARA03	<input checked="" type="checkbox"/>	...
A/R Administration	Debtor Due Date Maintenance	ARA04	<input checked="" type="checkbox"/>	...
A/R Administration	Debtor Credit Voucher Report	ARA05	<input checked="" type="checkbox"/>	...
A/R Administration	Debtor Credit Voucher Print	ARA06	<input checked="" type="checkbox"/>	...
A/R Administration	Archive Debtor Ledger	ARA07	<input checked="" type="checkbox"/>	...
A/R Administration	Import Debtor Transactions	ARA10	<input checked="" type="checkbox"/>	...
A/R Administration	Debtor Interest Update	ARA11	<input checked="" type="checkbox"/>	...
A/R Administration	Global Debtor Maintenance	ARA12	<input checked="" type="checkbox"/>	...
A/R Administration	Change Debtor Code	ARA13	<input checked="" type="checkbox"/>	...
Accounts Receivable Reports	Debtor Add. Groups Exception	ARA14	<input checked="" type="checkbox"/>	...
A/R Administration	Export Debtor Ledger	ARA16	<input checked="" type="checkbox"/>	...
A/R Administration	Export Debtor Trial Balance	ARA18	<input checked="" type="checkbox"/>	...
A/R Administration	Export Debtor TB By Due Date	ARA19	<input checked="" type="checkbox"/>	...
Accounts Receivable Reports	Debtor Group Default Exception	ARA21	<input checked="" type="checkbox"/>	...
A/R Administration	Zero Debtor Reward Points	ARA22	<input checked="" type="checkbox"/>	...
A/R Administration	Import Debtor Messages	ARA23	<input checked="" type="checkbox"/>	...



Recent

Menu options that have been recently accessed and closed.



Buttons version

NAVIGATION (Cont'd)

APM01 - Accounts Payable - Accounts Payable Maintenance - Creditors

Selection Report Options

From To

Creditor

Creditor Alias

Creditor Group CHEM CHEM

Creditor Terms

Commencement Date

Last Payment Date

ABN

3 Records found

Creditor	Alias	Name	Group	Terms
BENDCH01	CHEM	Bendigo Chemical Supplies	CHEM	30D
BENDCH02	CHEM	Bendigo Chemicals & Machinery	CHEM	60
INDIAN01	CHEM	Indian Chemicals	CHEM	60

View Close Print New Email Edit Search Delete Clear

Action Buttons

To edit the selected entries either select the [Edit] button or on highlighting one of the entries, double left click on the mouse.

View Close Print New Email Edit Search Delete Clear

Creditor	Alias	Name
BENDCH01	CHEM	Bendigo Chemical Supplies
BENDCH02	CHEM	Bendigo Chemicals & Machinery
INDIAN01	CHEM	Indian Chemicals

Edit Delete New Select

Mouse Double Left Click

It will behave the same as selecting the [Edit] button.

Mouse Right Click

A popup is displayed allowing you to *Edit* or *Delete* the highlighted entry. The *New* will allow you to insert a new entry and the *Select* option will load the value in the first column of the highlighted entry in the From/To selection.

NAVIGATION (Cont'd)

The menus and options selected can be displayed at the same time.

Ezy Wine Pro

File Tools Personalise Windows Help Training Notes Ask a Question

Menu

- Accounts Payable
- Accounts Receivable
- Asset Register
- General Ledger
- Marketing & CRM
- Payroll & Human Resources
- Plant Servicing
- Winemaking
- Bottling
- Purchase Orders
- Sales Ordering & Invoicing
- Sales Reference Maintenance
- Sales Reference Reports
- Sales Orders
- Sales Invoices**
- Sales Credit Notes
- Service Invoices
- Cellar Door Sales
- Mail Order & Wine Club
- Sales Analysis Reports
- More Sales Analysis Reports
- Sales Analysis Graphs
- Statutory Sales Reports
- Sales Analysis Report Writer
- Pallet Tracking
- Periodic Ordering
- Sales Allocation Planning
- Sales Administration
- Stock Control
- Vineyard Management
- Favorites
- System Administration

Sales Invoice Entry

- Sales Invoice Print
- Sales Invoices Listing
- Invoice Consignment Note Print
- Invoice Carton Labels Print
- Invoice Pallet Label Print
- Warehouse Pallet Label Print
- Invoice Mailing Labels Print
- Sales Invoice Picking List
- Sales Invoice Listing (Profit)
- Sales Invoices By Stock Item
- Sales Invoices By Non-Stock
- Sales Invoices UPDATE
- Sales Invoices History
- Sales Invoices Print (History)
- Invoices History By Stock Item
- Invoices History By Non-Stock
- Sales Invoice History (Costs)
- Sales Invoice History (Profit)
- Generate Sales Invoices
- Debtor Invoice History Enquiry
- Invoice Cartons Statistics
- Sales Invoice Email Log

STM01 - Stock Control - Stock Reference Maintenance - Stock Items

PYM08 - Payroll & Human Resources - Payroll Reference Maintenance - Payroll Leave Rules

GLR07 - General Ledger - General Ledger Reports - Ledger

ARM01 - Accounts Receivable - Account Receivable Maintenance - Debtors

SAI01 - Sales Ordering & Invoicing - Sales Invoices - Sales Invoice Entry - Edit

7 of 26 Save Close

Invoice No: 319
 Debtor: GRANDH01
 Alias: GRANDHOT
 Invoice Date: 18/09/2009
 Order No: 1002
 Order Date: 27/05/2009

Grand Hotel Restaurant
 12 Elisabeth St
 Bendigo
 VIC
 ZW

Reference: ADRIAN
 Carrier: EPARCEL
 Carrier Reference: EP10021
 Despatch Date: 28/05/2009
 Terms: 7DAY
 Due: 25/09/2009

Gross \$ 352.50
 WET \$ 94.83
 GST \$ 44.74
 Net \$ 492.07

Balance
 Total 2,285.52
 Current 63.23
 30 Days 2,222.29
 60 Days 0.00
 90 Days 0.00
 120 Days 0.00
 150 Days 0.00

Tax Details Delivery Address Messages Entry Details

Type	Code	Description	Quantity	Unit	Price	Le
Stk	04SHZRES7	2004 Reserve Sh...	2.0000	C750	120.0000	W
Stk	05MERRES7	2005 Merlot Res...	1.0000	C750	132.0000	D
Txt			0.0000		0.0000	
Non	ZFREIGHT-LOC	McFee - Local	3.0000	CASE	8.5000	
Txt		Please note that ...	0.0000		0.0000	
Txt		belongs to Ezy ...	0.0000		0.0000	
Txt		payment has cle...	0.0000		0.0000	

Type: Stk 10

Stock Item: 04SHZRES7 2004 Reserve Shiraz 12x750ml

Quantity: 2.0000 Disc 1: 16.00 % 38.40

Unit: C750 Disc 2: 0.00 \$ 0.00

Location: WWWC1 GL/Net: 286.07

Price: 120.0000 GL Override: ...

Free Reason: ...

NICK

NAVIGATION (Cont'd)

Ezy-Ezy Wines

File Tools Personalise Windows Help Training Notes Ask a Question

APM01 - Accounts Payable - Accounts Payable Maintenance - Creditors

Selection Report Options

From To

Creditor

Creditor Alias

Creditor Group

Creditor Terms

Commencement Date

Last Payment Date

Pay Method

16 Records found

Creditor	Alias	Name	Group	Terms
BENDCH01	CHEMICAL	Bendigo Chemical Supplies	CHEM	30D
BENDCH02	CHEM	Bendigo Chemicals & Machinery	ADMI	60
BENDFR01	MISC	Bendigo Fruit Carriers	CARR	10
BENDIG01	PACK	Bendigo Packaging Supplies	PACK	30D
BENDST01	OFFICE	Bendigo Promotional & Supplies	PROM	30D
EZYSYS01	MISC	Ezy Systems	BULK	30D
EZYWIN01	MISC	Ezy Winery For Loading Bulk	BULK	30D
INDIACH1	CHEM	Indian Chemicals	CHEM	60
ORLANDO1	BULK	Orlando Wines	BULK	30D

↓

Creditor	Alias	Name	Group	Terms
ORLANDO1	BULK	Orlando Wines	BULK	30D
BENDCH02	CHEM	Bendigo Chemicals & Machinery	ADMI	60
INDIACH1	CHEM	Indian Chemicals	CHEM	60
BENDCH01	CHEMICAL	Bendigo Chemical Supplies	CHEM	30D
TNTFRE01	FRIEGHT	TNT Freight	CARR	30D
EZYSYS01	MISC	Ezy Systems	BULK	30D
EZYWIN01	MISC	Ezy Winery For Loading Bulk	BULK	30D
BENDFR01	MISC	Bendigo Fruit Carriers	CARR	10
SIGOAK01	MISC	French Barrels	FBAR	30D
USAOAK01	OAK	American Oak Barrels & Chips	AOAK	60
BENDST01	OFFICE	Bendigo Promotional & Supplies	PROM	30D
BENDIG01	PACK	Bendigo Packaging Supplies	PACK	30D
PACSTOCK	PACSTOCK	Pacstock	PACK	30D
WINEST01	STORAGE	Wine Storage Warehouse	STOR	30D
POWERC01	UTIL	Powercor	UTIL	30D
TELSTR01	UTIL	Telstra test	UTIL	30D

Data Sequence

Click on the column heading to change the order in which the entries are displayed.

Double click on a column heading to toggle between ascending and descending sequence.

↓

Creditor	Alias	Name	Group	Terms
BENDCH02	CHEM	Bendigo Chemicals & Machinery	ADMI	60
USAOAK01	OAK	American Oak Barrels & Chips	AOAK	60
EZYSYS01	MISC	Ezy Systems	BULK	30D
EZYWIN01	MISC	Ezy Winery For Loading Bulk	BULK	30D
ORLANDO1	BULK	Orlando Wines	BULK	30D
BENDFR01	MISC	Bendigo Fruit Carriers	CARR	10
TNTFRE01	FRIEGHT	TNT Freight	CARR	30D
BENDCH01	CHEMICAL	Bendigo Chemical Supplies	CHEM	30D
INDIACH1	CHEM	Indian Chemicals	CHEM	60
SIGOAK01	MISC	French Barrels	FBAR	30D
BENDIG01	PACK	Bendigo Packaging Supplies	PACK	30D
PACSTOCK	PACSTOCK	Pacstock	PACK	30D
BENDST01	OFFICE	Bendigo Promotional & Supplies	PROM	30D
WINEST01	STORAGE	Wine Storage Warehouse	STOR	30D
POWERC01	UTIL	Powercor	UTIL	30D
TELSTR01	UTIL	Telstra test	UTIL	30D

Ascending Group

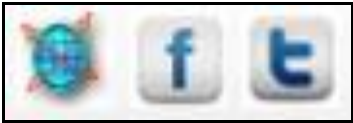
Creditor	Alias	Name	Group	Terms
POWERC01	UTIL	Powercor	UTIL	30D
TELSTR01	UTIL	Telstra test	UTIL	30D
WINEST01	STORAGE	Wine Storage Warehouse	STOR	30D
BENDST01	OFFICE	Bendigo Promotional & Supplies	PROM	30D
BENDIG01	PACK	Bendigo Packaging Supplies	PACK	30D
PACSTOCK	PACSTOCK	Pacstock	PACK	30D
SIGOAK01	MISC	French Barrels	FBAR	30D
INDIACH1	CHEM	Indian Chemicals	CHEM	60
BENDCH01	CHEMICAL	Bendigo Chemical Supplies	CHEM	30D
TNTFRE01	FRIEGHT	TNT Freight	CARR	30D
BENDFR01	MISC	Bendigo Fruit Carriers	CARR	10
ORLANDO1	BULK	Orlando Wines	BULK	30D
EZYSYS01	MISC	Ezy Systems	BULK	30D
EZYWIN01	MISC	Ezy Winery For Loading Bulk	BULK	30D
USAOAK01	OAK	American Oak Barrels & Chips	AOAK	60
BENDCH02	CHEM	Bendigo Chemicals & Machinery	ADMI	60

Descending Group

MODULAR BAR

The icons across the top of the screen can be utilised to access a main menu option and other support features.

																
A/P	Asset Register	Marketing & CRM	GL	Payroll & HR	Winemaking	P/O	Stock Control	Sales & Wine Club	Bottling	Vineyard	Favorites	System Admin	Vessel Map	Warehouse Map	Vineyard Map	POS



What's New	Twitter
Facebook	



Link to Ask a Question



List of system parameters that impact the menu option selected
or
List of menu options that use the system parameter selected



When in a stationery, import or export option, samples will be shown

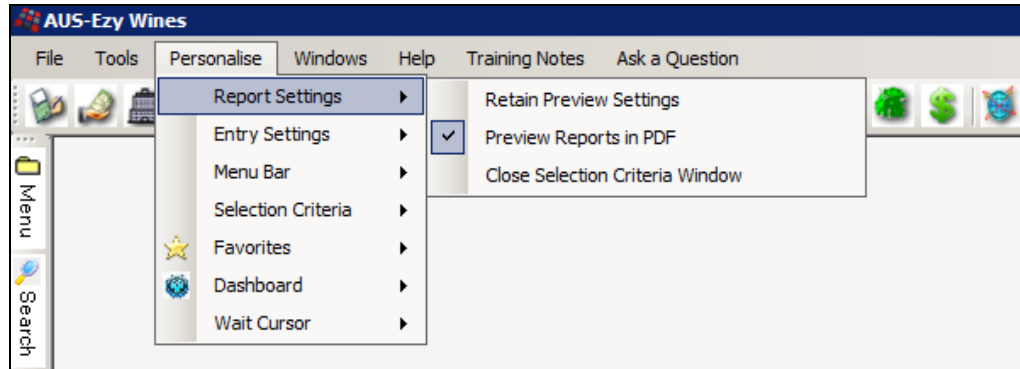


Link to menu option training notes
or
system parameter help screen

PERSONALISE

Each user can personalise various features utilising the [Personalise] tab.

Report Settings



Retain Preview Settings

Specify whether the setting specified when previewing a report (such as page width) are to be retained.

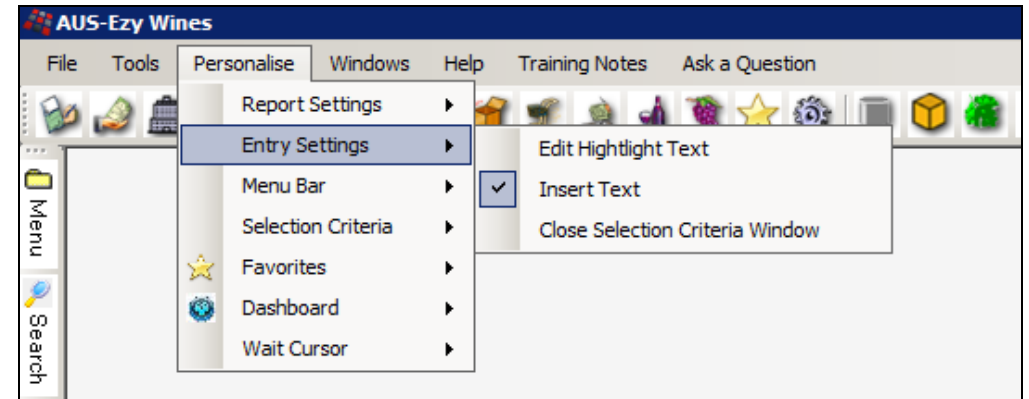
Preview Reports in PDF

When previewing reports, specify whether acrobat reader is to be used. Otherwise, the report will be displayed to the screen.

Close Selection Criteria Window

On closing report generated to screen, specify whether to also close the selection criteria.

Entry Settings



Edit Highlight Text

When modifying data, specify whether the text is to be highlighted. Otherwise, the cursor will be positioned at the first letter.

Insert Text

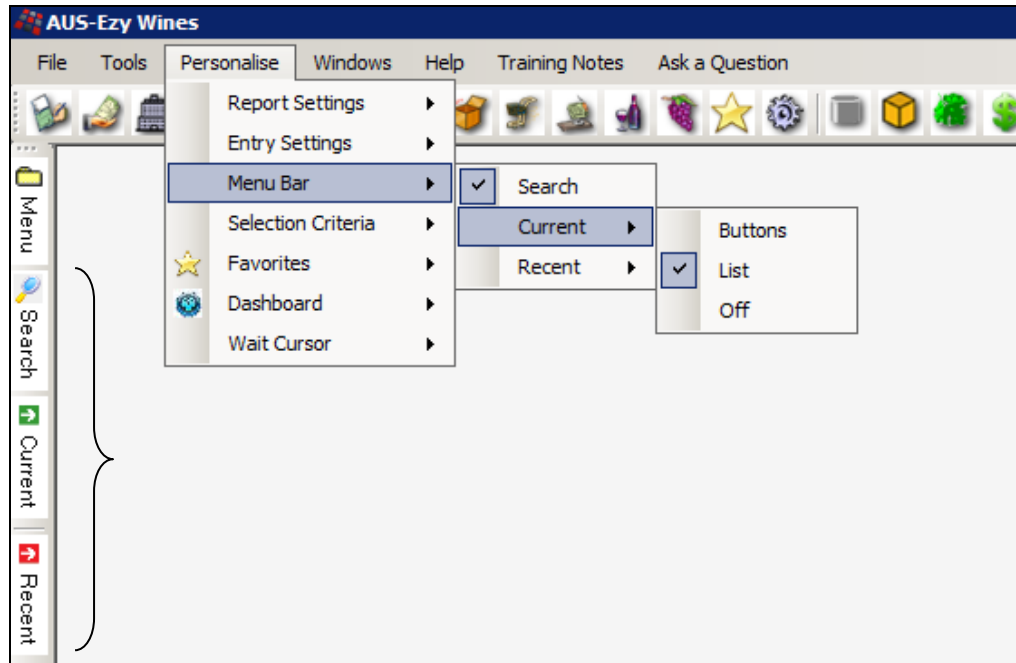
When entering text, specify whether the keyboard is in insert mode (ie. as text is being entered, existing text will be moved to the right).

Close Selection Criteria Window

On closing a maintenance option, specify whether to also close the selection criteria.

PERSONALISE (Cont'd)

Menu Bar



Search

Specify whether the search button is to appear in the left column.

Current

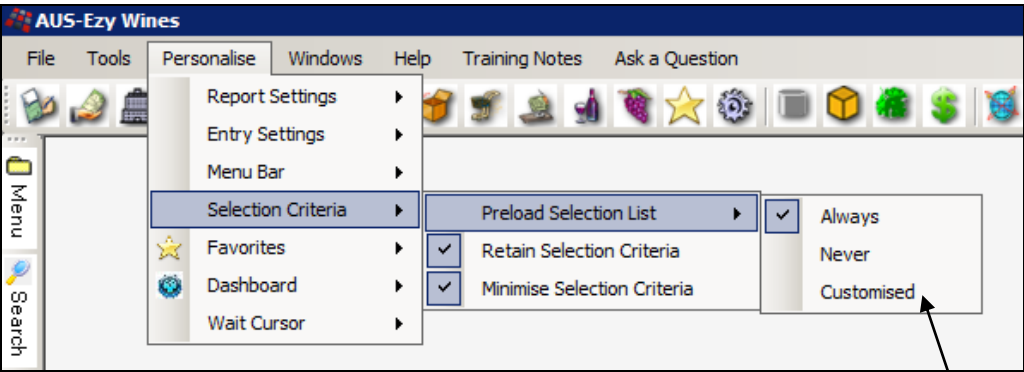
Specify whether the options currently open are to appear in the left column.

Recent

Specify whether the options recently closed are to appear in the left column.

PERSONALISE (Cont'd)

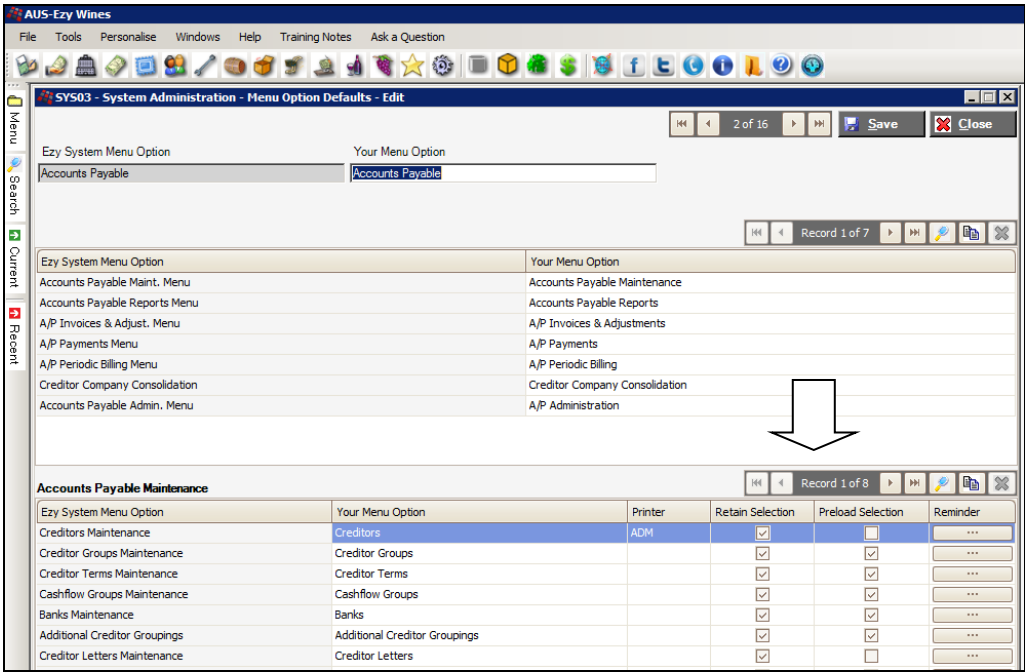
Selection Criteria



Preload Selection List
Specify whether records are to be preloaded on selection criteria.

Retain Selection Criteria
Specify whether the your last selection criteria is to be redisplayed.

Minimise Selection Criteria
Determines whether the first 7 selection crieria options are displayed or all selection criteria options are shown where there are more than 7.



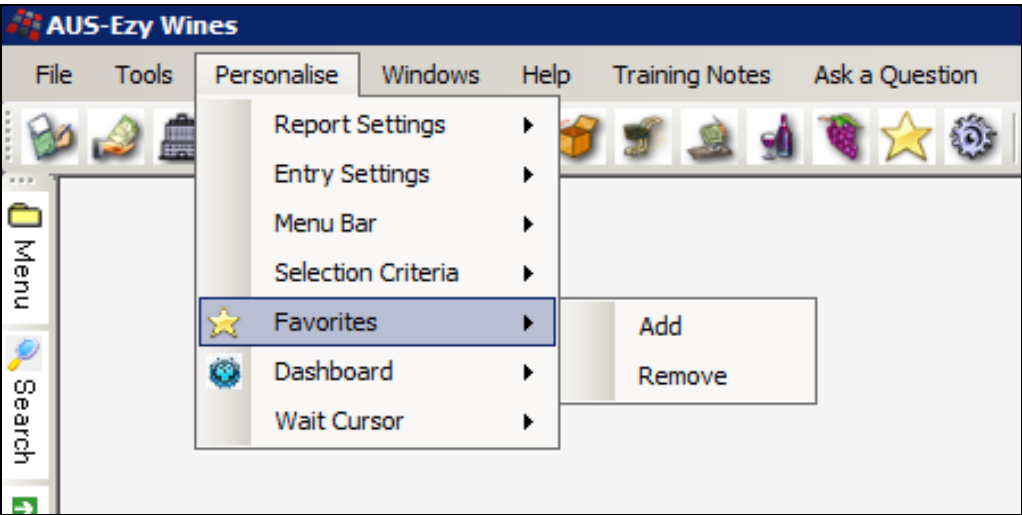
System Administration
Menu Option Defaults

If **Customised** is selected, *Preload* and *Retain Selection* options then determines whether the selection criterias retain and/or preload your previous selection.

However, these defaults will apply to *every user*.

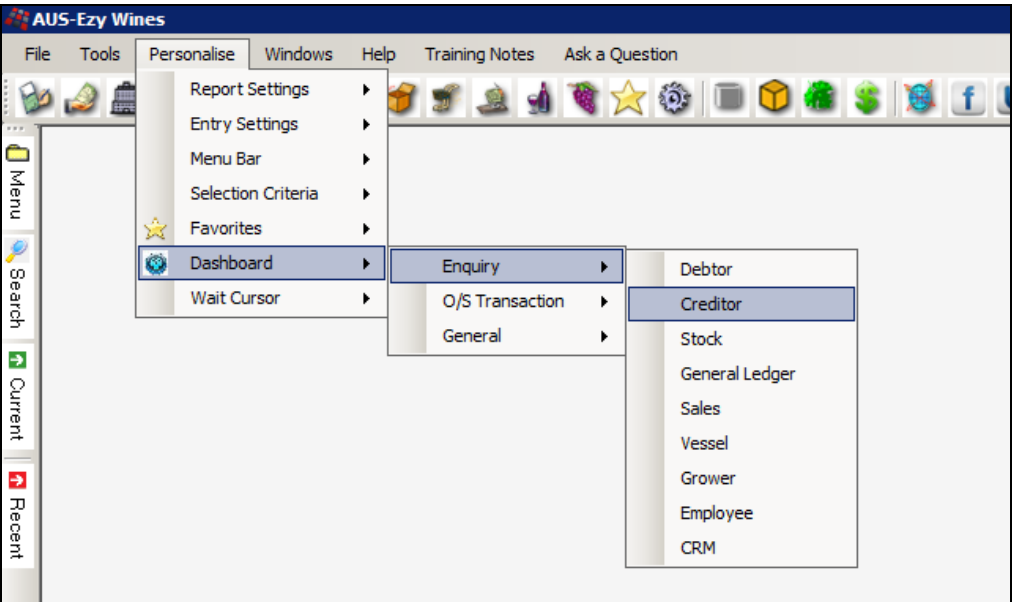
PERSONALISE (Cont'd)

Favorites



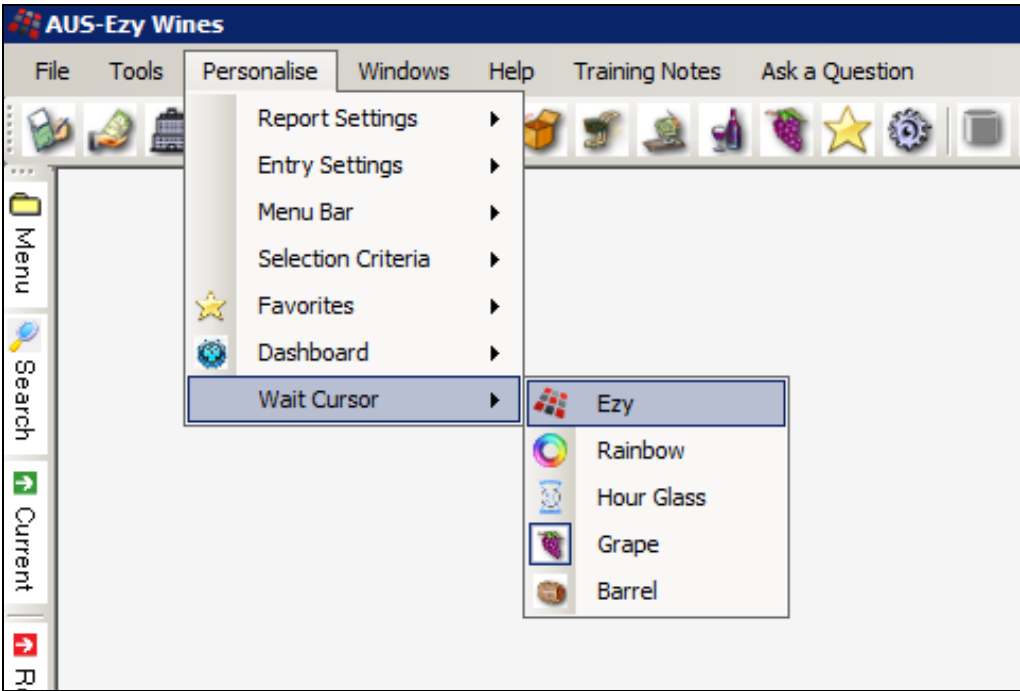
On selecting a menu option, you can specify whether it is to be added to your favorites menu.

Dashboard



PERSONALISE (Cont'd)

Wait Cursor

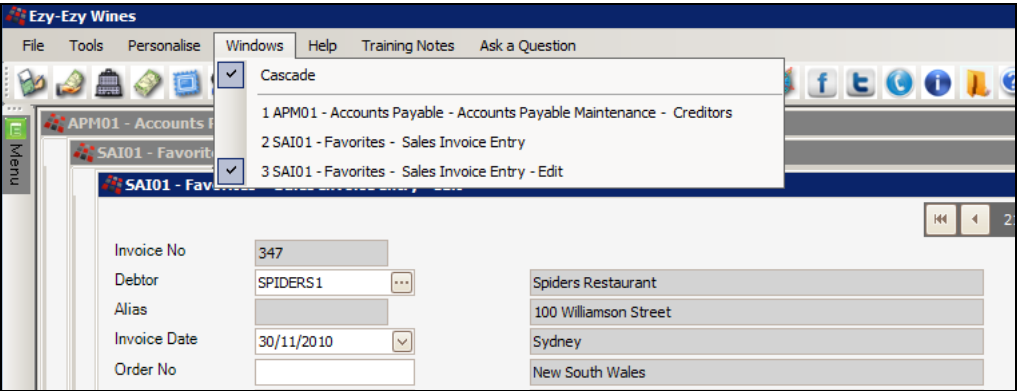


Select your preferred animated cursor.

WINDOWS

The [Windows] tab allows you to specify whether the open options are to be displayed cascaded or on top of each other.

This tab also lists the menu options that are currently open and allows you to move between them.



[F5] NOTES

Ezy-Ezy Wines

File Tools Personalise Windows Help Training Notes Ask a Question

PR011 - Favorites - Cellar Work Sheet Entry - Edit

Print 1 of 2 Save Close

Work Sheet: 206 Work Date: 31/10/2012
 Operator: DAVID David Smith Winemaker: STUART Stuart Auld
 Comment: Rack 04 Shiraz Start Time: 09:51 End Time:

Summary Entry

Entry: 1.0 Complete: ☐ Copy Analysis: ☐ Copy Batch Notes: ☐ To Vessel Status: Trial

Operation: TRAC Racking Source: Destination:

From Vessels: B0203 To Vessels: 3 Variance Standard: 0% Actual: 0%
 Volume: 210 Volume: 508 OVER 298

Generate From Vessel From Allocation **To Vessel** Addition Analysis To Allocation Text

Vessel	Capacity	Wine	Wine Batch	Status	Volume
B0209	300	02MER	02MER00014	WINE	100
B0210	300	03MUS	03MUS004	RFB	183
B0241	300	02MER	02MERRES08	WINE	225

Record 1 of 3

Vessel: B0209

Current Capacity: 300 Batch: 02MER00014 Wine: 02MER Volume: 88 Dip: 0 Allocation*: BULLOCK

Dip Before: 0 After: 0 Unit: LTR Calc.

Batch: 02MER00014 Status: WINE Transfer Volume: 100

Allocation* has [F5] Notes

[F5] Notes – If notes can be recorded against a prompt, it will appear as a button.

Allocation*

The * indicates that notes exist.

REPORTING

Ezy-Ezy Wines

File Tools Personalise Windows Help Training Notes Ask a Question

APM01 - Accounts Payable - Accounts Payable Maintenance - Creditors

Selection Report Options

From To

Creditor Creditor Alias Creditor Group Creditor Terms Commencement Date Last Payment Date Pay Method Local

Creditor Group Search

Group Name

Search Close Clear OK

Select All

Group	Name
<input type="checkbox"/> ADMIN	Administration
<input type="checkbox"/> AOA	American Oak
<input type="checkbox"/> BULK	Bulk Wine Purchases
<input type="checkbox"/> CAPI	Capital Purchases
<input type="checkbox"/> CARR	Carrier
<input type="checkbox"/> CHEM	Chemical Suppliers
<input type="checkbox"/> FBAR	French Barrels
<input type="checkbox"/> MISC	Misc. Suppliers
<input type="checkbox"/> PACK	Packaging Suppliers
<input type="checkbox"/> PROM	Promotional Materials
<input type="checkbox"/> STOR	Storage Facilities
<input type="checkbox"/> UTIL	Utilities

16 Records found

Creditor	Alias	Name
BENDCH01	CHEMICAL	Bendigo Chemical Supplies
BENDCH02	CHEM	Bendigo Chemicals & Machinery
BENDFR01	MISC	Bendigo Fruit Canners
BENDIG01	PACK	Bendigo Packaging Supplies
BENDST01	OFFICE	Bendigo Promotional & Supplies
EZYSYS01	MISC	Ezy Systems
EZYWIN01	MISC	Ezy Winery For Loading Bulk
INDIACH1	CHEM	Indian Chemicals
ORLANDO1	BULK	Orlando Wines
PACSTOCK	PACSTOCK	Pacstock
POWERCO1	UTIL	Powercor
SIGOAK01	MISC	French Barrels
TELSTR01	UTIL	Telstra test
TNTFRE01	FRIEGHT	TNT Freight
USAOAK01	OAK	American Oak Barrels & Chips
WINEST01	STORAGE	Wine Storage Warehouse

On specifying a selection criteria and selecting the [Search] button, a summary of the entries to be reported are listed below the selection criteria.

From

If you only want to select one entry, simply double left click on the entry. Otherwise, tick the entries required and then click the [OK] button.

To

Double click on the entry required - only one entry can be selected.

Wildcards

? can also be utilised to select multiple entries. For example, to select all Shiraz stock items, you could specify ??SHZ?.

The From and To specified do not have to be valid unless the pick list is used.

Ezy-Ezy Wines

File Tools Personalise Windows Help Training Notes

APR01 - Accounts Payable - Accounts Payable Reports - Creditors

Selection Report Options

From To

Creditor Creditor Alias Creditor Group Creditor Terms Commencement Date Last Payment Date Pay Method Local

Preview Print Email Search Clear

3 Records found

Creditor	Alias	Name	Group	Terms
BENDCH01	CHEMICAL	Bendigo Chemical Supplies	CHEM	30D
BENDCH02	CHEM	Bendigo Chemicals & Machinery	CHEM	60
INDIACH1	CHEM	Indian Chemicals	CHEM	60

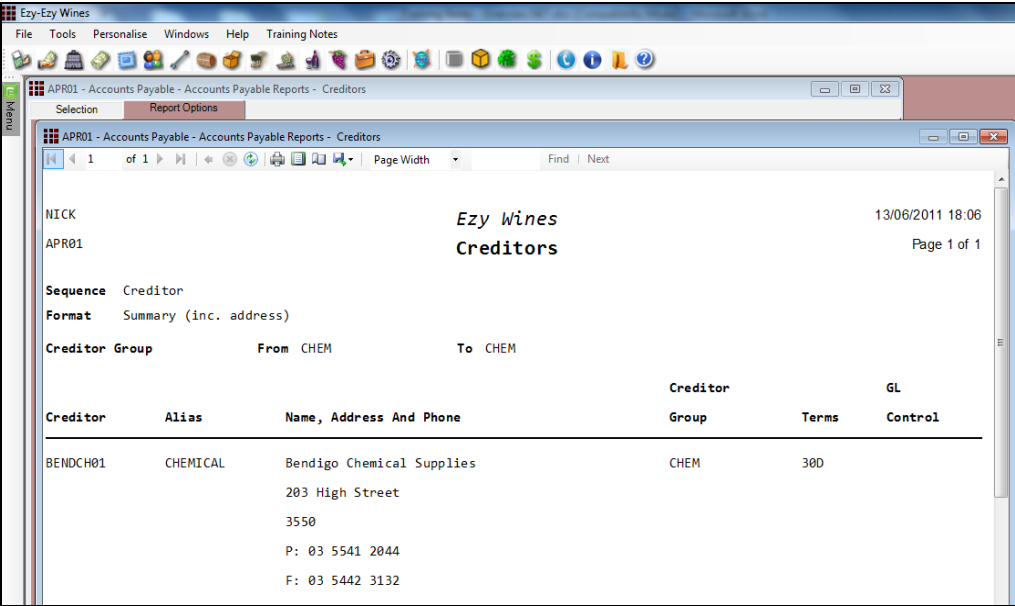
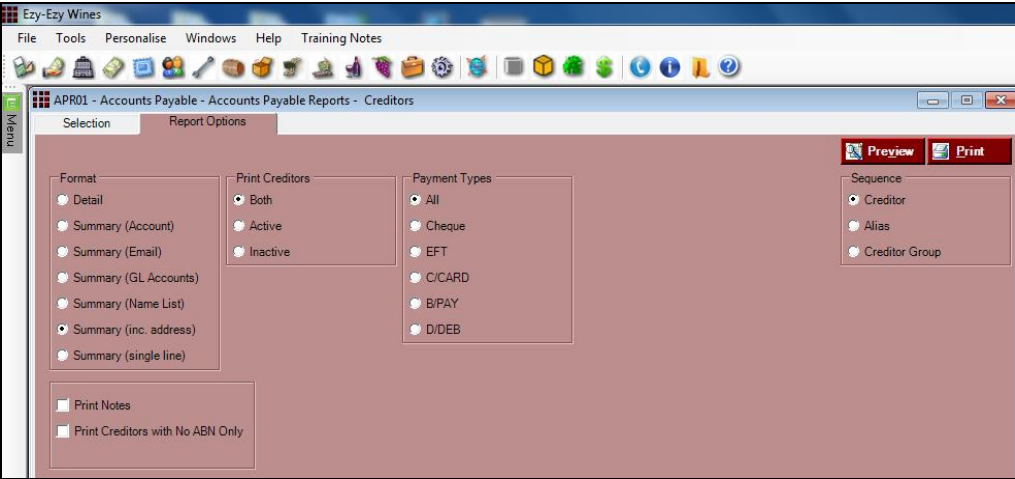
[Print]

This button allows you to specify a printer.

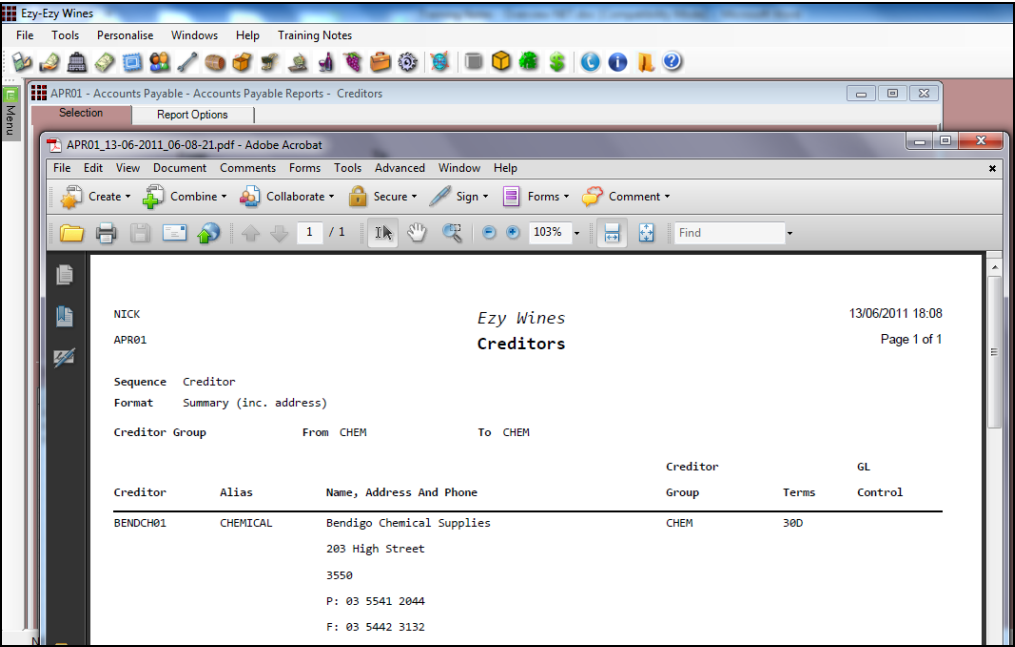
[Email]

This button allows you to email the report as an attachment.

REPORTING (Cont'd)



[Preview]

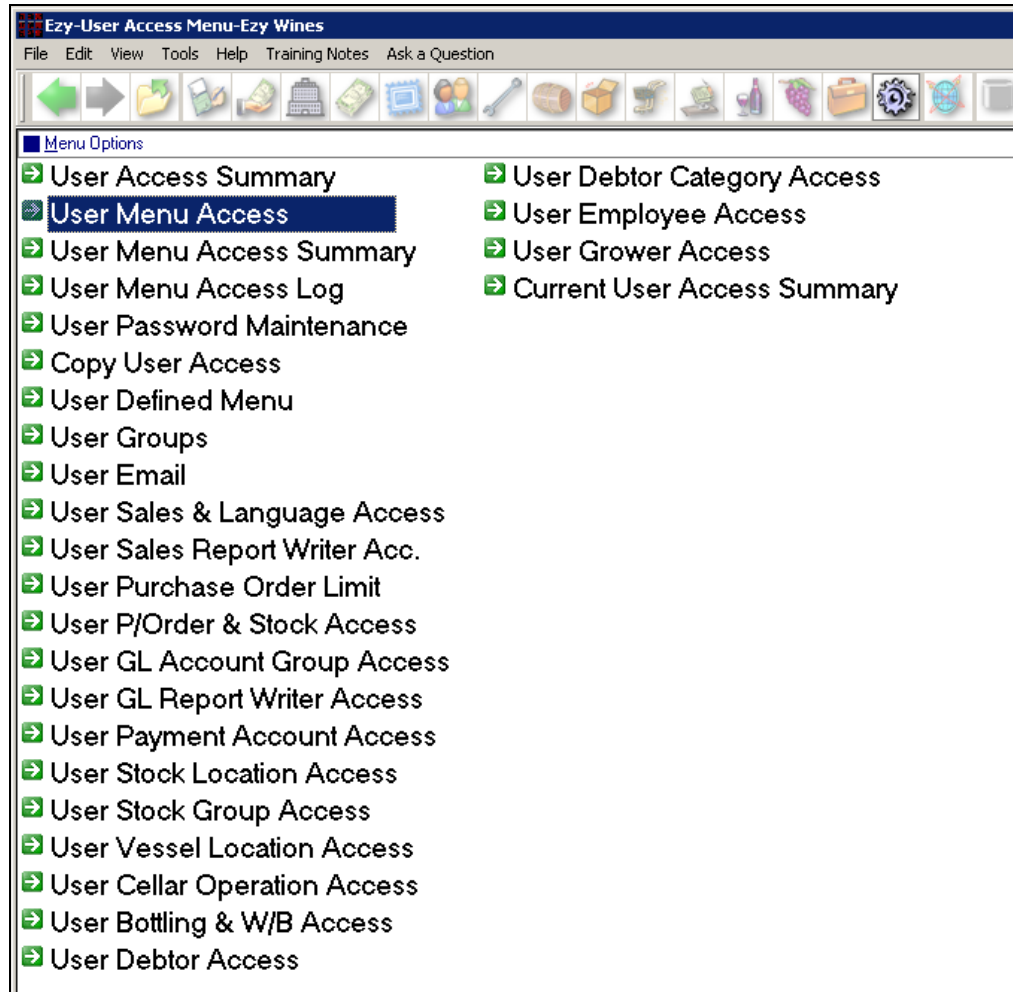


[Preview] version when Personalise, Report Settings, Preview Reports in PDF is selected.

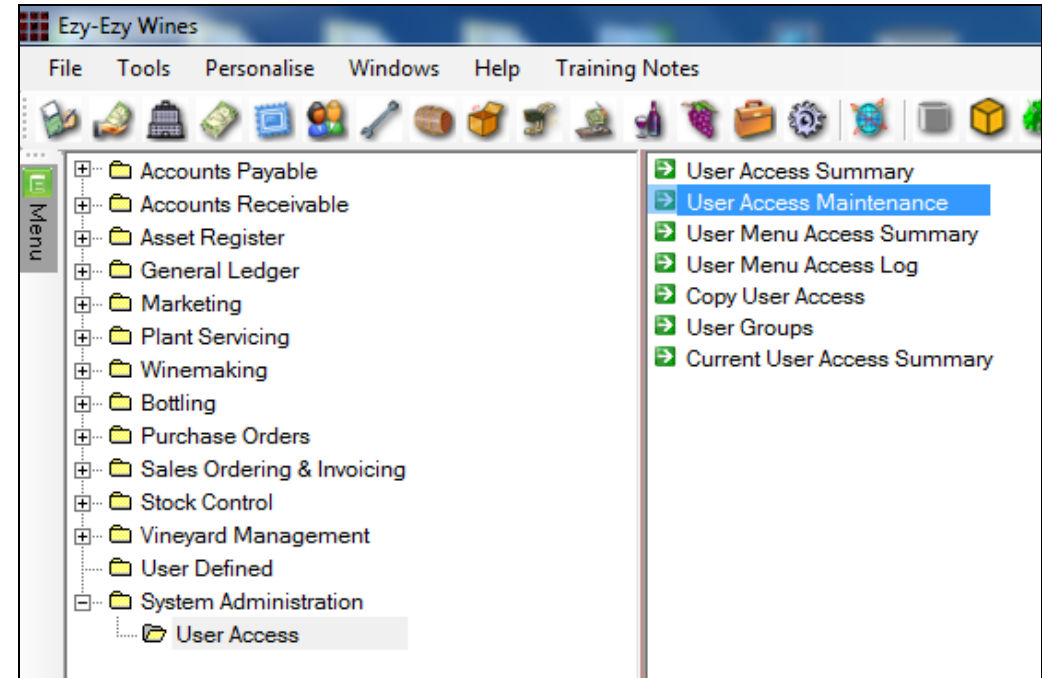
RESTRICTING USER ACCESS

System Administration, User Access

The *EzyWine* version had 24 menu options that could be utilised to restrict user access, whereas the *EzyWine Pro* version consolidates all these options into one and provides tabs.

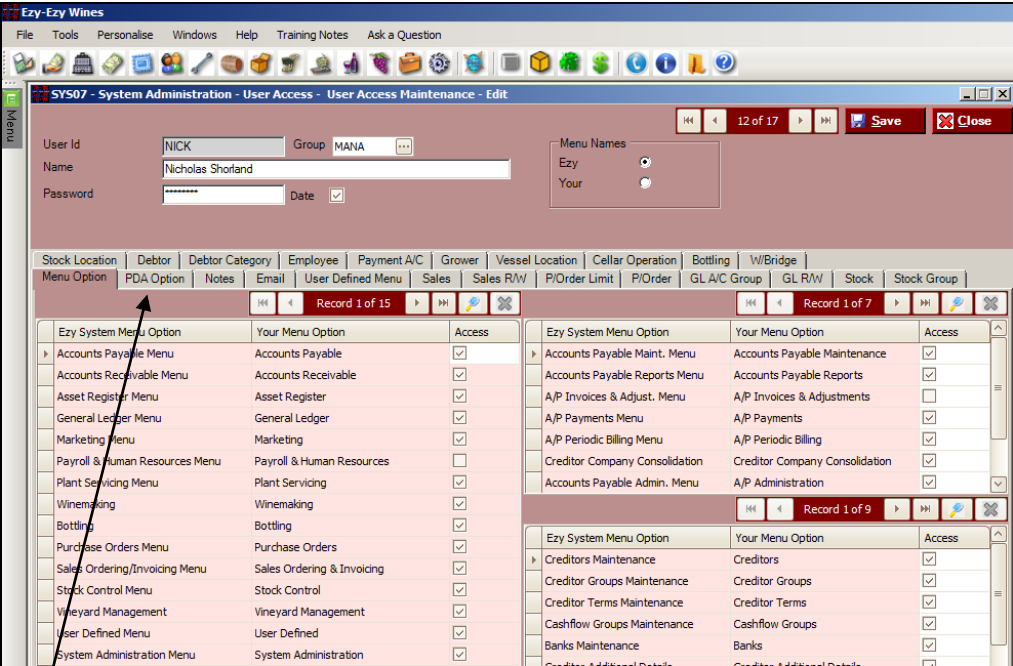


EzyWine

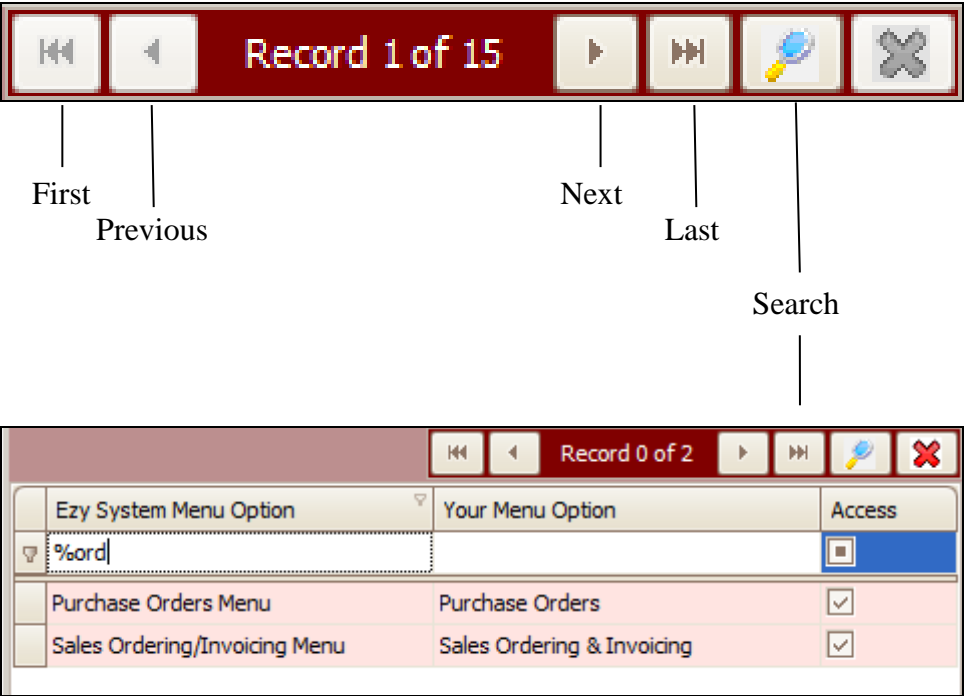


EzyWine Pro

RESTRICTING USER ACCESS (Cont'd)



Tabs



Multi-Entry Filtration

The [Search] button allows you to filter which entries are shown.

% can be utilised to filter information required.

PREVIEW UPDATES

When using an Update option, the [View] button will run the listing, report any issues and show the GL interface.

Ezy Wine Distributor

FileToolsPersonaliseWindowsHelpTraining NotesAsk a Question

SAI07 - Sales Ordering & Invoicing - Sales Invoices - Sales Invoices UPDATE

SelectionUpdate Options

GL MonthJuneGL Year Ending2005Invoice NoDebtorDebtor AliasSales Rep

33 records found

Invoice No	Invoice Date	Debtor	Name	Sales Rep
386	14/02/2014	PHILLB01	Phillips Cafe	NICK
389	05/12/2014	COLES001	Coles Distribution Centre	LOZ
392	04/12/2014	COLES001	Coles Distribution Centre	LOZ
393	05/12/2014	NICKBAR1	Nick's Bar	BRUCE
395	06/12/2014	NICKBAR1	Nick's Bar	BRUCE
396	19/12/2014	NICKBAR1	Nick's Bar	BRUCE
404	06/03/2015	NICKBAR1	Nick's Bar	BRUCE
408	23/03/2015	GRANDH01	Grand Hotel Restaurant	NICK
410	24/03/2015	GRANDH01	Grand Hotel Restaurant	NICK
432	06/09/2013	NICKBAR1	Nick's Bar	NICK
433	06/10/2013	NICKBAR1	Nick's Bar	NICK

SAI07 - Sales Ordering & Invoicing - Sales Invoices - Sales Invoices UPDATE

Update Processing Results

ViewClose

1 Batches Updated Successfully1 Batches Failed to Update

View

NICKSAI07

Ezy Wine Distributor

15/04/2015 10:25

Sales Invoices Listing

Page 1 of 7

GL MonthJuneGL Year Ending2005

FormatDetailSequenceInvoice No

Invoice	Date	Debtor	Name	Reference	Sales Rep	Carrier	A.B.N	Order No
386	14/02/2014	PHILLB01	Phillips Cafe	BILL	NICK	MCPHEE	60-123-123-123	1002
389	05/12/2014	COLES001	Coles Distribution Centre	DAVE	LOZ	MCPHEE	123456789	COLES1123

Stock ItemDescriptionQuantityUnitLocPrice%AmountAmountAmountAmount

BHV04SHZRESTBHV 2004 Reserve Shiraz3.0000C750MAIN111.750.000.0097.2243.25475.72

12x750ml

Bendigo Region

ZFREIGHT-LOCMcFee - Local3.0000CASE10.000.000.000.003.0033.00

Invoice No386 Totals0.0097.2246.25608.72

Main Features

- ✚ Buttons Customisable
- ✚ Barcode Scanning
- ✚ Mobile Waiters POS
- ✚ Rewards Program
- ✚ Bill Splitting
- ✚ Bar Docket
- ✚ Kitchen Docket
- ✚ Restrict User Access
- ✚ Regular Customers Buttons
- ✚ Mailing List Registration
- ✚ Display 2 Logos
- ✚ Reservations
- ✚ Meal Options
- ✚ Delete Password
- ✚ Sales Rep Performance
- ✚ Tasting Stock Tracking
- ✚ Table Map
- ✚ View Member Sales History
- ✚ Wine Club Interface
- ✚ Zones
- ✚ Vouchers

EzyWine versus EzyWine Pro

General Notes		<i>EzyWine</i>	<i>EzyWine Pro</i>
Language	Language used to write the software	MS Visual FoxPro	MS Visual Basic.NET
Cloud	Run <i>EzyWine</i> on a remote server (Ezy Systems can provide Hosting)	Yes	Yes
Database	Database used to store the data	MS Visual FoxPro	MS SQL Most clients will be provided with the Desktop Edition of MS SQL at no extra cost. <u>SQL 2012 Express Edition</u> This free version of SQL allows up to 10GB of data per database. There will be few clients that may exceed this limit and will need to purchase MS SQL Server
Rebuild Index	Rebuilding of database indexes	Needs to be done periodically	Not required
User Access Sessions	Accessing the same database (company) multiple times	Log in multiple times	Only need to log in once and can access multiple menu options
Reporting	Reporting language and tools	FoxPro and Acrobat Reader	Visual Basic Report Viewer and Acrobat Reader
Number of Records	Number of records selected	Not available	Count of records that can be modified or reported is available with every option
Name	Debtor, Creditor, Prospect, Employee, Grower, Associates, Vendors, Buyers and Purchase Order Departments	30 characters	40 characters
Address Details		3 lines of 30 characters	2 lines of 40 characters + Suburb, State & Country fields
Postcode		4 characters	8 characters
Stock Item Description	Many options impacted	30 characters	40 characters
Transaction Ref.	A/P Invoice, A/R Invoice & Stock Adjustments and GL Journals	8 characters	16 characters
Reference Data	Flag reference data such as Debtor, Groups, Stock Items as inactive	Some of the reference data	ALL reference data

EzyWine versus EzyWine **Pro** (Cont'd)

Function	Options	<i>EzyWine</i>	<i>EzyWine Pro</i>
PICK LIST (Maintenance)	Blank entry	Show all entries	Show all entries in a <i>search dialogue</i> with more selection options
Entry must be valid prior to saving	Entry finds no matches	Load all entries and position at nearest one	Show all entries
	Partial match: one or more found	Show all entries – positioned at nearest one	Show matching entries only
	Exact match	No pick list	Only when button is selected, only show the entry in the search screen
PICK LIST (Report Selection Criteria)		Valid entry, ? and * Random selection (*) does not list what was selected	Valid entry, ? and multi-select - <i>search dialog</i> <i>Entry does not have to be valid – you can enter Debtor A to B to report on all Debtors $\geq A$ and $\leq B$ (ie. only the A's will be listed)</i> Random selection can be retained and list selection
SCROLL LIST (Maintenance)		Not obvious as to which fields have a scroll list - press space bar to view the different options	Scroll bar button makes it obvious that there are multiple options - <i>radio button</i>
SCROLL LIST (Selection Criteria)		Not obvious as to which fields have a scroll list - press space bar to view the different options	Each scroll list option appears as a separate button – surrounded by a border
Sequence entry records	Such as Creditor maintenance	Not possible	Click on column heading to change sequence of entries (ascending and descending)
Arrow keys	All entry options	Moves cursor between field	Will not do anything
Auto-next field	All entry options	When field is filled, cursor moves to next field	User can specify whether to auto move to next field
Selection Criteria	All reports	Selection only available for reports	Selection can <i>also</i> be used to list entries to be modified (ie. available in maintenance options)
		Maximum 12 From/To options	Maximum 20 From/To options
		Dates – box to unclick date when not required	Dates – date must be removed if not required

EzyWine versus EzyWine **Pro** (Cont'd)

Function	Options	EzyWine	EzyWine Pro
<i>Consolidate all information onto 1 screen</i>	<i>Debtor Maintenance</i> <i>Cellar Work Sheet Entry</i>	<i>3 x screens</i> <i>8 x screens</i>	<i>Tabs appear on the one screen</i>
[F4]		Phone Index	Pick List
Standard Reports	Such as Sales Analysis Reports, Sales By Debtor (SAX01)		In many areas, the standard reports could be generated by calling the report writer Support staff could create the reports in the R.W.
Modify multiple reference data	Such as Debtors	You have to manually find each Debtor	Utilise the selection criteria to specify a range of Debtors and then step through them – this feature will save a lot of time and ensure required Debtors are not missed
Email	All Reports	Setup as printers, which are not obvious	New action button
Save report	All Reports	Not available but there are a few export options	Every report can be saved as a file
Record locking	Whether the same record, such as a particular Creditor can be accessed at the same time	Not possible 'Record is locked by another user' message appears	The same record can be accessed and modified by multiple users all changes will be recorded
Global Maintenance options	Options such as A/R Administration, Global Debtor Maintenance	Can only be accessed when there are no other users in the related modules	No restrictions in regards to options accessed by other users
Customise options available on the user defined menu		User Defined Menu But user could not specify options available unless they had System Administration access	Renamed to Favorites Every user can easily maintain the options available
Listings To Include GL Interface	All modules with UPDATE options	Only Sales Invoice, Credit Note, Service Invoice Listing & A/P Inv & Adjust & Payslip Summary	All modules with UPDATE options Each Update option will allow you to view the GL interface prior to actually committing the Update
Edit Debtor details when entering sale	Every Sales Entry option	Not available	Edit email, phone and contact details

EzyWine versus EzyWine **Pro** (Cont'd)

Function	Options	<i>EzyWine</i>	<i>EzyWine Pro</i>
Report Writers	Asset, Sales, Vintage, Cellar, GL, Stock and Vineyard		Preview button
Sales Reports <i>Inc/Exc</i> GST, VAT, WET & Excise	Standard sales reports and Sales R.W.	Separate system parameters for standard reports and Sales R.W.	Only the Sales R.W. parameters are used!
Menu search	Menus	No search	Search by menu name or program id
Vessel Map	Drag and drop to simply change coordinates	Not available	Vessel, Wine Batch and Vessel Group image can be moved
	Change a vessel's wine status	Not available	Yes An adjustment worksheet is processed
	Access [F5] note	No	Yes
Add options to user defined menu	User Defined Menu	Access is restricted to user that has access to System Administrations, User Access Menu, User Defined Menu option <i>Generally not accessible to users!</i>	Renamed Favorites On accessing the required menu option, user can easily add or remove option from favorites menu as required
Selection Criteria	All	Reports only	Maintenance and Reports options On double clicking on one of the entries shown on the selection criteria, it is preloaded against the selection criteria
Export Data	Export options on the Administration menu in every module	TXT, XLS, CSV and DBF	TXT, XLS, CSV and XML
		File generated can only be saved	<i>File is opened immediately</i>
Stationery	Print options such as Sales Invoice Print and Purchase Order Print	a) Some only have hardcoded format b) Some only created using Stationery Designer c) Combinations of a) and b)	Hardcoded formats no longer available Stationery Designer is to be utilised – sample format will be provided and can be changed as required. Stationery Designer includes colour, fonts, images, etc