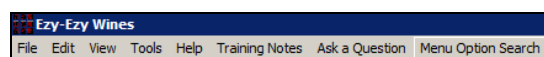




The office will close *midday* Friday 22nd of December and reopen Tuesday 2nd of January. If urgent, please do not hesitate to contact Nick Cugura on 0417 334 206.

Menu Option Search

This new feature is available to the right of [Ask a Question]. On entering the name of the required option, all menu options that contain the name will be listed and can be accessed.



Menu	Option Name	Option Code	Access
Auction Reference Maintenance	Regular Buyers	AURM03	Yes
Auction Reference Maintenance	Regular Buyer Groups	AURM22	Yes
Auction Reference Maintenance	Regular Buyer Letters	AURM26	Yes
Auction Reference Reports	Regular Buyers	AURR03	Yes
Auction Reference Reports	Regular Buyer Letters	AURR26	Yes
Auction Reference Reports	Regular Buyer Mailing Labels	AURR31	Yes
Auction Reference Reports	Regular Buyer Letters Merge	AURR33	Yes
Auction Reference Reports	Regular Buyer Card Print	AURR38	Yes
Auction Administration	Import Regular Buyers	AUSA31	Yes
Auction Administration	Purge Regular Buyers From Sale	AUSA34	Yes
Auction Administration	Merge Regular Buyers	AUSA36	Yes
Auction Enquiry	Regular Buyer Invoice Enquiry	AUSO100	Yes
Auction Pre Sales	Copy Regular Buyers To Sale	AUSO24	Yes
Auction Administration	Export Regular Buyers	AUSO90	Yes

Import Auction Check

If the number of invoices in the import file is less than the number of invoices in the main file, a warning message is displayed and the file is rejected.

SQL/Web Synchronisation

Website auction activities can be automatically reflected in *EzyAuction*. Location, item group and department tables have also been added.

Close Sale Inc. Item Group

The *Close Sale & Update Trust* option now also records the item group which will appear alongside the vendor ledger description with commission & premium.

Link Item Group & Department

New system parameter *Auction: Link Item Group To Department* determines whether department can be recorded against item group. On recording an item or vehicle, the item group is restricted to those recorded against the department specified.

Offsite Location Description

'Offsite' prompt has been added to locations. On flagging a location as *offsite*, on recording an item or vehicle, you will be prompted for the location description.

Location	Description	Off Site	Active
BEND	Bendigo Warehouse	No	Yes
BIGH	Big Hill Main Warehouse	No	Yes
OFFS	Off Site	Yes	Yes
ONSI	Onsite	No	Yes

Ezy-Item Maintenance-Ezy Auctions

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

Consignment 1 Vendor Comput

Description Computers

Item 1

Description Optima Pentium III
200 Gig Hard Disk
17" Monitor
Good working order

Valuation 100.00

Reserve Amt. 80.00 Each Yes Net 5

Reserve Type MUST GST Supply Taxable

Location OFFS Department COMP

Image

Comm. Type 12% Condition GREAT

Comm. Amount 0.00 Reference

Prem. Type Prem. Amount 0

Est. - Low 90 High 11

Selling Note In excellent working order

Serial No. 0-112YX34 Export Yes

Enter Location

Ezy-Item Maintenance-Ezy Auctions

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

Consignment 1 Vendor Comput

Description Computers

Item 1

Description Optima Pentium III
200 Gig Hard Disk
17" Monitor
Good working order

Fuel Type

Engine Type

Offsite Desc.

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New Menu Options

Accounts Receivable

Accounts Receivable Reports, Credit Card Expiry Export

General Ledger

Bank Reconciliation, Export Bank Reconciliation

Sales

Sales Reference Maintenance, POS Meals Sequence

Sales Credit Notes, Sales C/Note Pickup Docket

Sales Administration, Export Sales Allocations (NZ)

Sales Administration, Export POS Buttons

Sales Administration, Import POS Buttons

Stock Control

Stock Administration, Change Stock Unit Code

Stock Administration, Export Stock Item Balance

Stock Administration, Export Stock Location Details (NZ)

New System Parameters

Auction: Link Item Group To Department

Stationery: Credit Note Pickup Docket

Stationery: Credit Note P/Docker (Email)

Stock: Stock-Take Upd., Preload User Id

Stock: Export Stock Item Default Format

Acc/Pay: Use 120 Days Ageing

Acc/Pay: Use 150 Days Ageing

GL: Cash Payment, GST Default

GL: Cash Receipt, GST Default

P/Orders: Entry, Default WET Claimed

Sales: Entry, Additional Reference

Sales: Entry, Prompt For EDI Status

Mail Order: Update, Complete Batch Only

M/Order: WEB, Auto Set E-Statement

M/Order: WEB, FTP Address

M/Order: WEB, FTP Password

M/Order: WEB, FTP Username

C/Door: POS, Docket Print Order By Entry

C/Door: POS, Allow % Discount

C/Door: POS Constant Discount Button

C/Door: POS, Allow EFTPOS Offline Pay

C/Door: POS, Keyboard Auto Load

C/Door: POS, Stock Kits Component Loc.

C/Door: POS, Use Sales Rep ID

Sales Analysis Export: Cr Note Invoice

Sales Analysis Export: Cr Note User

Sales Analysis Export: Cr Note Inv User



On selecting a system parameter press the [F10] key or select the Help button, top right of screen, to display helpful information.

POS – RECEIPT PRINTER HIERARCHY

Accounts Receivable

Accounts Receivable Maintenance

Debtor Additional Details

Acc/Rec: Stationery Settings On Debtors

System parameter set to Yes. C/Door: POS, Printer.

Accounts Receivable

Accounts Receivable Maintenance

Debtor Groups

C/Door: POS, Printer.

System Administration

User Access

User Groups

Cellar Door Sales POS menu option.

System Administration

System Parameters

C/Door: POS, Printer.

System Administration

Menu Option Default & Reminder

Cellar Door Sales POS option.

System Administration

User Access

User Access Maintenance

POS user id.

System Administration

System Parameters

General: Default System Printer.

Ezy-Debtor Additional Details-Ezy Wines

Debtor CDS Alias
Name Cellar Door Sales - Bendigo

Stationery Parameter Override Current Current
Parameter Parameter Setting Version
☐ C/Door: POS, Printer Yes POS1



Ezy-Debtor Groups-Ezy Wines

Group Name POS Access Members CRM Link
CD Cellar Door & Cafe - Bendigo Yes No No

Stationery Parameter Override Current Current
Parameter Parameter Setting Version
☐ C/Door: POS, Printer Yes POS1



Ezy-User Groups-Ezy Wines

Group Name Set Colours
CDS Cellar Doors Sales No

Ezy Systems Menu Option Your Menu Option Printer
Cellar Door Sales POS Cellar Door Sales POS
Cellar Door Sales Listing Cellar Door Sales Listing



Ezy-System Parameters-Ezy Wines

Parameter Group
Sales

Parameter Current Setting
C/Door: POS, Printer
C/Door: POS, Waiter Docket Printer



Ezy-Menu Option Default & Reminder-Ezy Wines

Ezy Systems Menu Option Your Menu Option Printer Retain
Sales Sales

Cellar Door Sales Cellar Door Sales

Cellar Door Sales POS Cellar Door Sales POS Yes



Ezy-User Access Maintenance-Ezy Wines

User Access Maintenance

User Id Name Def. Grp. Act Prt.
CDS Cellar Door Sales CDS Yes



Ezy-System Parameters-Ezy Wines

Parameter Group
General

Parameter Current Setting
☐ General: Default System Printer VIEW
☐ General: Print End of Report Line Yes
☐ General: Print Report Selection Header Yes

Ezy-Debtor Additional Details-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

Debtor CDS Alias
Name Cellar Door Sales - Bendigo

Stationery Parameter	Override Parameter	Current Setting	Current Version
<input type="checkbox"/> C/Door: POS, Kitchen/Bar Printer 1	No	CKIT	
<input type="checkbox"/> C/Door: POS, Kitchen/Bar Printer 2	No	CBAR	
<input type="checkbox"/> C/Door: POS, Kitchen/Bar Printer 3	No		
<input type="checkbox"/> C/Door: POS, Kitchen/Bar Printer 4	No		



Ezy-System Parameters-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

Parameter Group
Sales

Parameter	Current Setting
<input type="checkbox"/> C/Door: POS, Kitchen/Bar Printer 1	CKIT
<input type="checkbox"/> C/Door: POS, Kitchen/Bar Printer 2	CBAR
<input type="checkbox"/> C/Door: POS, Kitchen/Bar Printer 3	
<input type="checkbox"/> C/Door: POS, Kitchen/Bar Printer 4	



Ezy-Stock Groups-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

Stock Groups

Group	Name	POS Access	Active
FOOD	Meals in Cafe/Restaurant	Yes	Yes
VINTAGE		Use Zone Printer	No
CATEGORY		POS Kitchen/Bar Printer	
REGION		CKIT	Yes
VARIETY		CBAR	No
ALC %			
WEB			

Ezy-Non-Stock Items-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

Non-Stock Items

Class	CAFEMEALS001		
Name	Cheese Burger		
Unit	EACH	POS Kitchen/Bar Printer	
Discount	Yes	CKIT	Yes
GL A/C	10-040 Sales - General/Merc	CBAR	No
Price	18.5000		



Ezy-System Parameters-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

Parameter Group
Sales

Parameter	Current Setting
<input type="checkbox"/> C/Door: POS, Kitchen Docket Printer	POS1

POS - KITCHEN PRINTER HIERARCHY

Accounts Receivable

Accounts Receivable Maintenance

Debtor Additional Details

Override Parameter

Select Yes to override the printers specified against the system parameters.

System Administration

System Parameters

C/Door: POS, Kitchen/Bar Printer 1..12.

Stock Control

Stock Reference Maintenance

Stock Groups

Specify which printer is to be used for each stock group *or* specify whether the printer recorded against the Sales Reference Maintenance, POS Zones option is to be used.

Sales

Sales Reference Maintenance

Non-Stock Items

Specify which printer is to be used for each non-stock item.

System Administration

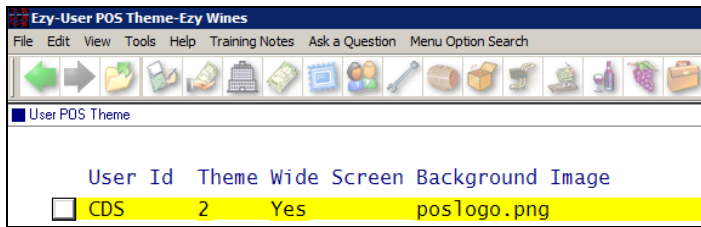
System Parameters

C/Door: POS, Kitchen Docket Printer

Specify the kitchen docket printer.

C/Door: POS, Kitchen/Bar Print Text

Specify the printer to be used for text recorded in POS which is generally left blank.



POS - LOGO

System Administration

System Parameters

User Access

User POS Themes

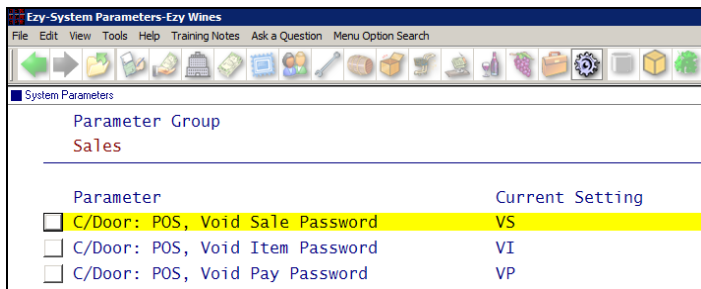
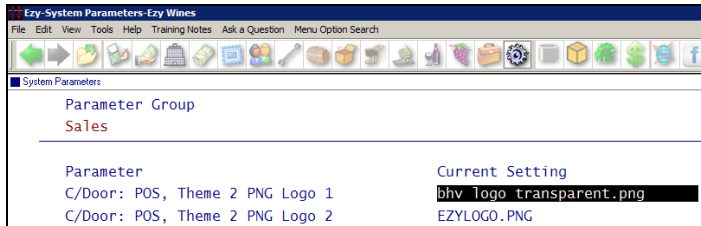
You can display your logo in the bottom right corner.

You can specify a logo against the cellar door user id using the User POS Themes option and/or the following system parameters;

C/Door: POS, Theme 2 PNG Logo 1

C/Door: POS, Theme 2 PNG Logo 2.

The stationery designer can be utilised to display your company logo on the docket.



POS – VOID PASSWORD

System Administration

System Parameters

C/Door: POS, Void Sale Password

C/Door: POS, Void Item Password

C/Door: POS, Void Pay Password

A password can be recorded against each of these system parameters.



POS will prompt for a password and display a keypad when any of the void buttons is selected.

Ezy-POS Buttons-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

POS Buttons SAD20

Button Type	Label	Label2	Code	Unit	Colour	Size	Sales Rep
1 Grp	Red	Wines			Red	12	CD
5 Stk	03 Red	6 Pack	99MIXPAC7-1	6750	Blue	12	CD
6 Non	T-Shirt		T-SHIRT	EACH	Green	12	CD
7 Grp	Hot	Drinks			Black	12	CD
8 Stk	Barnea	Oil	OILEV07	8700	Gray	12	CD
11 Stk	BHV	Chardy	02CHARES7	8750	White	12	CD
12 Stk	Reserve	Chardy	03CHRES7	8750	White	12	CD
14 Grp	Entree				Yellow	12	CD
15 Grp	Mains				Yellow	12	CD
16 Grp	Dessert				Yellow	12	CD
18 Stk	Vodka		VOD70037	8700	Magenta	12	CD
20 Non	Voucher		COUPON/VOUCH	\$	Cyan	12	CD
21 Non	Tips		POSTIPS	EACH	Cyan	12	CD
23 Non	No of	Tastings	TASTINGS	EACH	Green	12	CD
25 Non	Freight		ZFREIGHT-VIC	CASE	Blue	12	CD

Touch Screen Insert Modify Delete Browse Report Copy

Ezy-POS Buttons-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

POS Buttons

Sales Rep Copy From CD Copy To Sales Rep

Ezy-POS Buttons-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

POS Buttons

Sales Rep Copy From CD Copy To Rep Group

Ezy-POS Buttons-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

POS Buttons SAD20

Button Type	Label	Label2	Code	Unit	Colour	Size	Sales Rep
<input type="checkbox"/>	23 Non	No of	Tastings	TASTINGS	EACH	Green	12 CD
<input type="checkbox"/>	25 Non	Freight		ZFREIGHT-VIC	CASE	Blue	12 CD
<input checked="" type="checkbox"/>	1 Grp	Red	Wines		Red	12	POS-SUN
<input type="checkbox"/>	5 Stk	03 Red	6 Pack	99MIXPAC7-1	6750	Blue	12 POS-SUN
<input type="checkbox"/>	6 Non	T-Shirt		T-SHIRT	EACH	Green	12 POS-SUN
<input type="checkbox"/>	7 Grp	Hot	Drinks		Black	12	POS-SUN
<input type="checkbox"/>	8 Stk	Barnea	Oil	OILEV07	8700	Gray	12 POS-SUN
<input type="checkbox"/>	11 Stk	BHV	Chardy	02CHARES7	8750	White	12 POS-SUN
<input type="checkbox"/>	12 Stk	Reserve	Chardy	03CHRES7	8750	White	12 POS-SUN
<input type="checkbox"/>	14 Grp	Entree			Yellow	12	POS-SUN
<input type="checkbox"/>	15 Grp	Mains			Yellow	12	POS-SUN
<input type="checkbox"/>	16 Grp	Dessert			Yellow	12	POS-SUN
<input type="checkbox"/>	18 Stk	Vodka		VOD70037	8700	Magenta	12 POS-SUN
<input type="checkbox"/>	20 Non	Voucher		COUPON/VOUCH	\$	Cyan	12 POS-SUN
<input type="checkbox"/>	21 Non	Tips		POSTIPS	EACH	Cyan	12 POS-SUN
<input type="checkbox"/>	23 Non	No of	Tastings	TASTINGS	EACH	Green	12 POS-SUN
<input type="checkbox"/>	25 Non	Freight		ZFREIGHT-VIC	CASE	Blue	12 POS-SUN

Ezy Wines

Collar Door Sales Entry

Doc Ref: 553 C02 4 Date: 15/06/2017 Debtor: CDS Sales Rep: POS-SUN

Sales Rep

POS-SUN

POS – CUSTOMISE DAILY BUTTONS

POS buttons can be customised for each day and every type of function.

- Sunday 3 course meals
- Prices to include weekend surcharge
- Customise function options

C/Door: POS, Link Buttons To Sales Rep

Set this system parameter to Yes.

Sales

Sales Reference Maintenance

Sales Reps

Enter a sales rep for each day.

Sales

Sales Reference Maintenance

POS Buttons

Utilise the [Copy] button to copy the buttons from one day to another and then customise the buttons for each day as required.

Copy To

- **Sales Rep**
Buttons will be created for the sales rep specified
- **Rep Group**
Buttons will be created for each sales rep in the sale rep group!

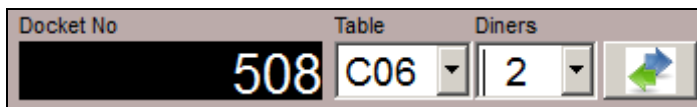
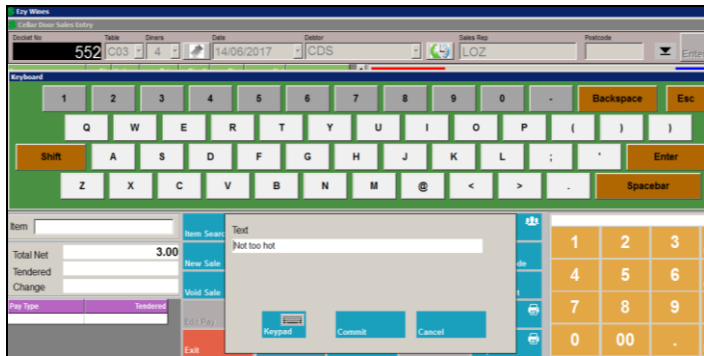
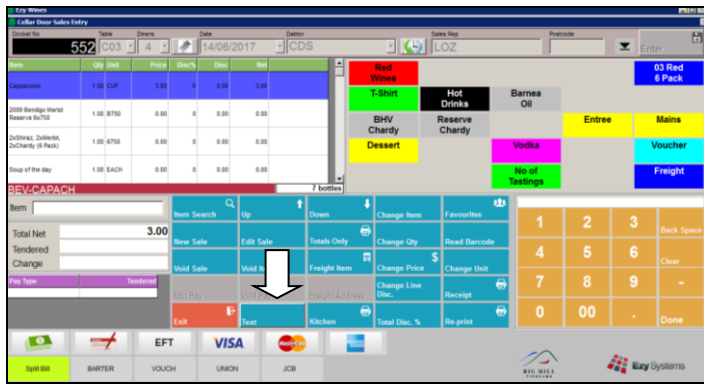
This will ensure that the correct options and prices are used for each day.

Note

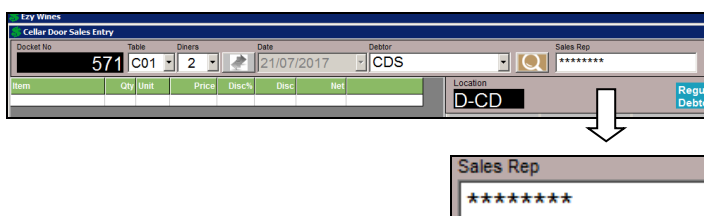
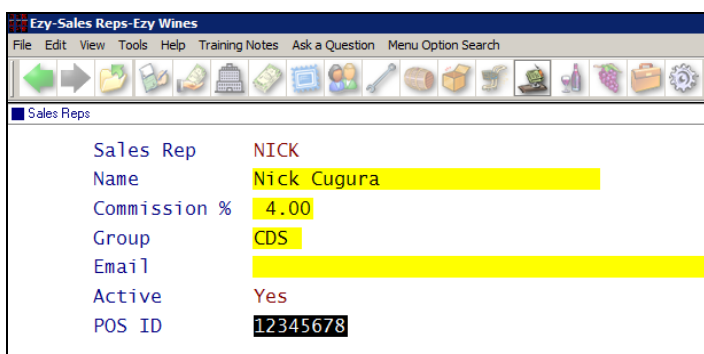
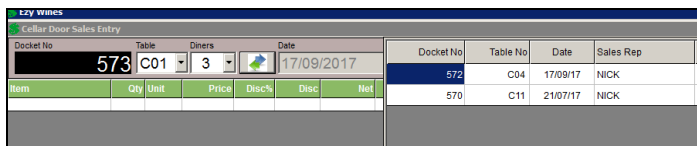
Button number can be changed!

POS

Select the appropriate sales rep (*ie. day*).



Move Docket

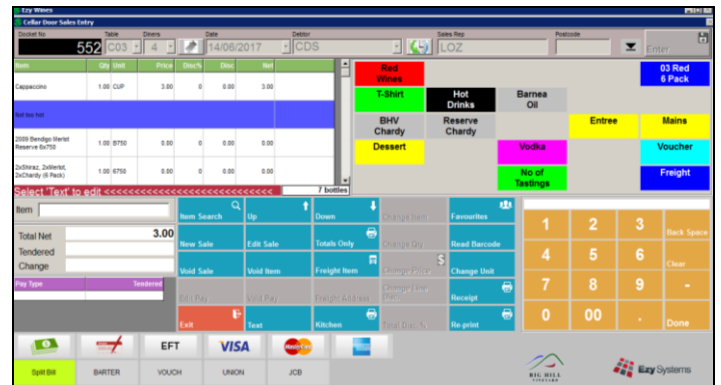


POS – RECORD TEXT

You can insert text anywhere on the docket.

Highlight the entry where the text is to be inserted.

It will be inserted *after* the line highlighted.



POS – MERGE TABLES

The table recorded against a docket can be changed at any time provided there isn't an open docket for the new table number.

If you want to merge 2 open dockets, select the **Move Docket** button.

POS – SALES REP POS ID

Sales

Sales Reference

Sales Reps

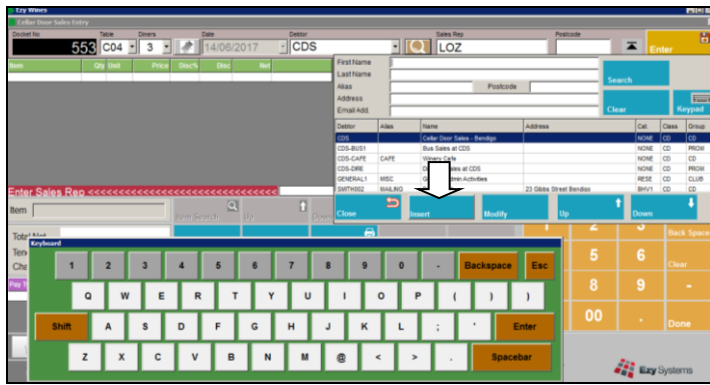
Set the following system parameters as shown.

C/Door: POS, Use Sales Rep ID = Yes

C/Door: POS, Always Clear Sales Rep = Yes

C/Door: Entry, Use User Id – Not Rep = No

C/Door: POS, Scan Sales Rep Code = No.



POS – RECORD CLUB MEMBER DETAILS



This button can be used to find, insert and modify wine club members.

M/Order: Default Stock Location

This system parameter is used as the default location when inserting a Debtor.

On displaying the keypad, use the mouse to move the keypad around the screen.

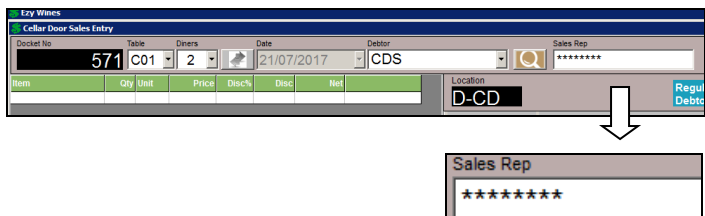
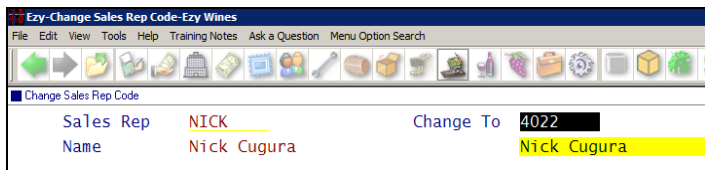
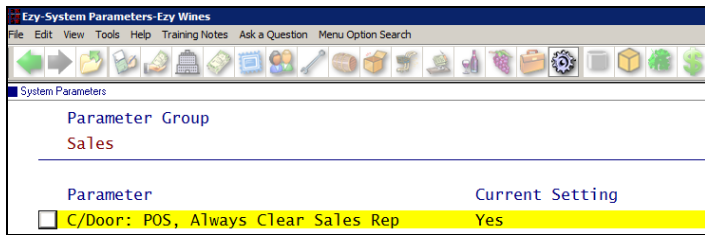
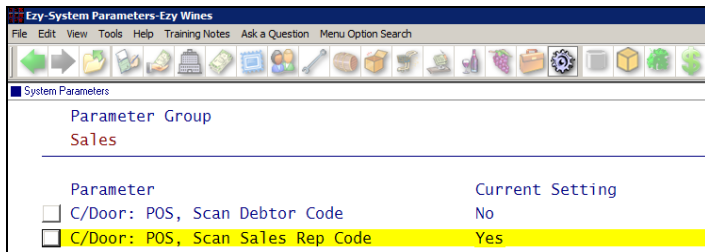
Item	Qty	Unit	Price	Disc%	Disc	Net
Extra Virgin Olive Oil 700ml	1.00	B700	22.00	5	1.10	20.90
Yellow Label						
Soup of the day	1.00	EACH	9.50	0	0.00	9.50
Blue Label						

POS – RECORD % OR \$ DISCOUNT

C/Door: POS, Allow \$ Discount

This system parameter determines whether a \$ discount can also be recorded.

Cellar Door Sales Entry						
Docket No	Table	Diners	Date			
562	C02	1	09/07/2017			
Item	Qty	Unit	Price	Disc%	Disc	Net
Extra Virgin Olive Oil 700ml	1.00	B700	22.00	36.36	8.00	14.00



POS - SALES REP CODE SECURITY

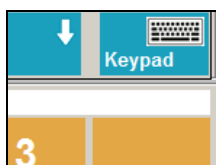
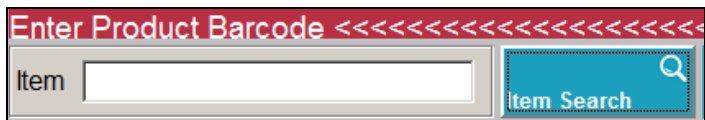
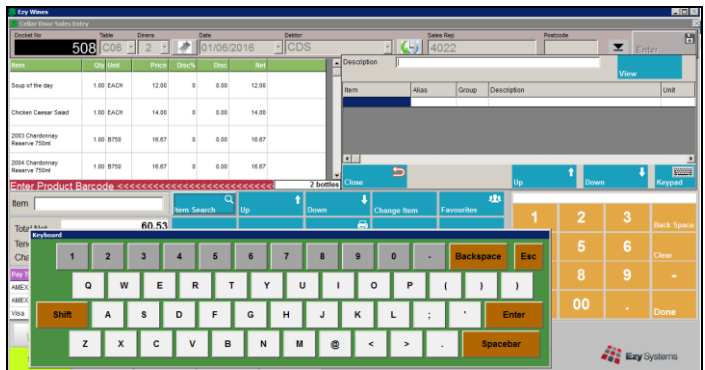
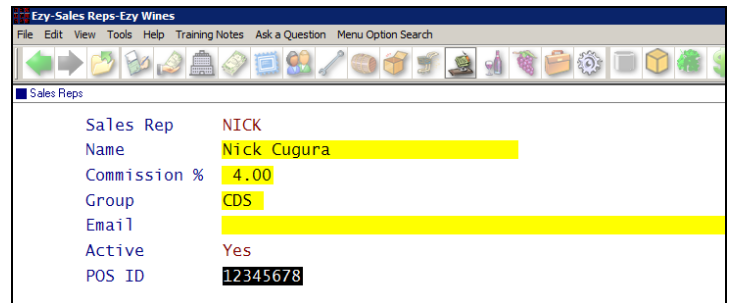
System Administration System Parameters

C/Door: Scan Sales Rep Code
C/Door: POS, Always Clear Sales Rep
 Set these 2 system parameter to Yes.

If you have already setup sales reps for the cellar door sales staff, utilise the Sales Administration, Change Sales Rep Code option to change the rep names to a unique number.

POS will not display a list of sales reps! Instead, the staff need to enter their POS access number.

Sales Reference Maintenance Sales Reps



POS – KEYBOARD

C/Door: POS, Keyboard Auto Load
C/Door: POS, Item Search Touch Keyboard

These system parameters determine whether the keyboard is automatically displayed.

Ezy-POS Meals Sequence-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

POS Meals Sequence

Button	Type	Label	Label2	Code	Sequence	Sales Rep
15	Grp	Mains				CD
1	Non	Burger		CAFEMEALS001	2	
2	Non	Chicken Caesar		CAFEMEALS002	2	

POS – KITCHEN DOCKET MEAL SEQUENCE

Sales

Sales Reference Maintenance POS Meals Sequence

Meal options may appear on the main or sub menu.

Sequence

Specify the sequence number, 0 to 9.

System Administration

Stationery Designer

The stationery designer will allow you to specify whether the meal sequence is to appear on the kitchen docket.

Ezy-Stationery Designer-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

Stationery Designer

Cellar Door Kitchen Dockets (DEFAULT)

Stock Detail

Line Type	Field/"Text"
StockDesc1	Meal Sequence
StockDesc1	Stock Item Description 1
StockDesc1	Stock Item Unit
StockDesc1	Quantity Ordered
StockDesc2	Stock Item Description 2
Non-Stock	Meal Sequence
Non-Stock	Non-Stock Description
Non-Stock	Non-Stock Unit
Non-Stock	Quantity Ordered
Text	Text Line
Option	Option Description
Sequence	

Fields

Sequence No	[1]
Sequence No With 'Sequence'	[30]
Sequence No With Line Break	[30]

Highlight Entry, Press [Enter] To Select Insert

NICK | System Administration - Stationery Designer

KITCHEN DOCKET, 567

TABLE C05
TIME 11:56:48
WAITER Malissa Smith

Course	DESCRIPTION	UNIT	QUANTITY
2	Cheese Burger Vegetables Fries	EACH	1
3	Apple Pie Wipped Cream	EACH	1
3	Apple Pie Ice Cream	EACH	1

Ezy Wines POS - MOBILE PDA

Table No C03 2 Diners 2 14/06/2017 10:57:18

Debtor ZCUGUN01 Category MSIL Rewards 210.0 Docket No 552

Sales Rep LOZ

Zone CAFE

Buttons: New Sale, Edit Sale, Waiter Docket, Kitchen Docket, Exit, Enter, Edit

POS - MOBILE PDA

Payment tab has been introduced allowing for credit card surcharge and split payments.

Ezy Wines POS - MOBILE PDA

Table No C03 2 Diners 2 14/06/2017 10:57:18

Debtor ZCUGUN01 Category MSIL Rewards 210.0 Docket No 552

Sales Rep LOZ

Zone CAFE

Buttons: New Sale, Edit Sale, Waiter Docket, Kitchen Docket, Exit, Enter, Edit

Payment Tab:

Pay Type	Tendered	Total Net
Cash	20.00	47.50
Visa	27.50	47.50
		Balance 0.00
		Change 0.00

Buttons: Void Pay, Receipt

Ezy Wines POS - MOBILE PDA

Table No C03 2 Diners 2 14/06/2017 10:57:18

Debtor ZCUGUN01 Category MSIL Rewards 210.0 Docket No 552

Sales Rep LOZ

Zone CAFE

Buttons: New Sale, Edit Sale, Waiter Docket, Kitchen Docket, Exit, Enter, Edit

Order Grid:

Red Wines	03 Red 6 Pack
T-Shirt	Hot Drinks
BHV Chardy	Reserve Chardy
Dessert	Vodka
Tips	No of Tastings
Entree	Mains
Voucher	Freight

Buttons: Seat No, Meal Seq, Item

Samsung Table 7"

The desktop shortcut to run POSPDA needs to include the screen resolution dimensions.

The width and height of a Samsung tablet 7" is 2.9 and 2.5 respectively.

Ezy Wines POS - MOBILE PDA

Table No C03 2 Diners 2 14/06/2017 10:57:18

Debtor ZCUGUN01 Category MSIL Rewards 210.0 Docket No 552

Sales Rep LOZ

Zone CAFE

Buttons: New Sale, Edit Sale, Waiter Docket, Kitchen Docket, Exit, Enter, Edit

Order Grid:

Item	Qty	Unit	Price	Net	Seat	Seq
Cappuccino	1	CUP	3.00	3.00	1	1
Soup of the day	1	EACH	9.50	9.50	1	2
Cheese Burger	1	EACH	18.50	16.65	2	2
2013 Reserve Shiraz 12x750ml	1	B750	20.00	18.00	2	0

Buttons: Edit Qty, Seat, Seq, Void Item, Options, Text

POS PDA - Copy

Target type: Application

Target location: Vfp90

Target: C:\Vfp90\wfp.exe -t ...testprg\ezypospda 2.9, 2.5

Ezy Wines POS - MOBILE PDA

Table No C03 2 Diners 2 14/06/2017 10:57:18

Debtor ZCUGUN01 Category MSIL Rewards 210.0 Docket No 552

Sales Rep LOZ

Zone CAFE

Buttons: New Sale, Edit Sale, Waiter Docket, Kitchen Docket, Exit, Enter, Edit

Payment Tab:

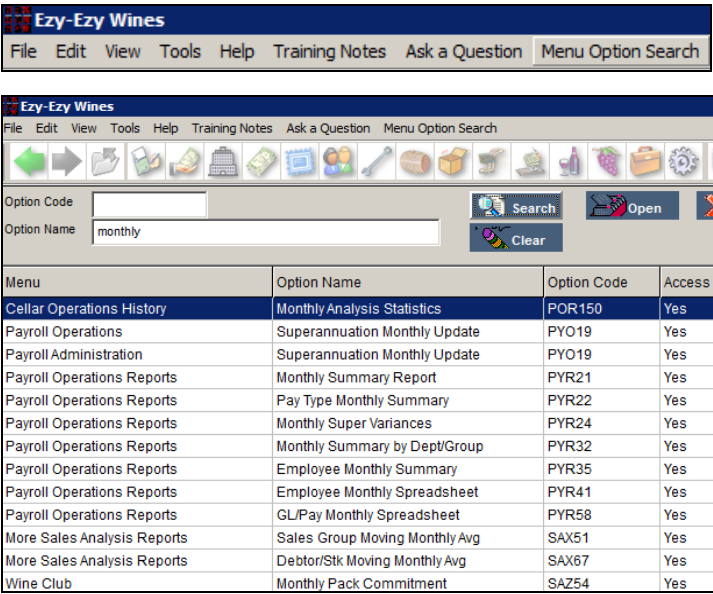
Pay Type	Tendered	Total Net
Cash	20.00	47.50
Visa	27.50	47.50
		Balance 0.00
		Change 0.00

Buttons: Void Pay, Receipt

General

Menu Option Search

This new feature is available to the right of [Ask a Question]. On entering the name of the required option, all menu options that contain the name specified will be listed and you can then click on the required option to access it.

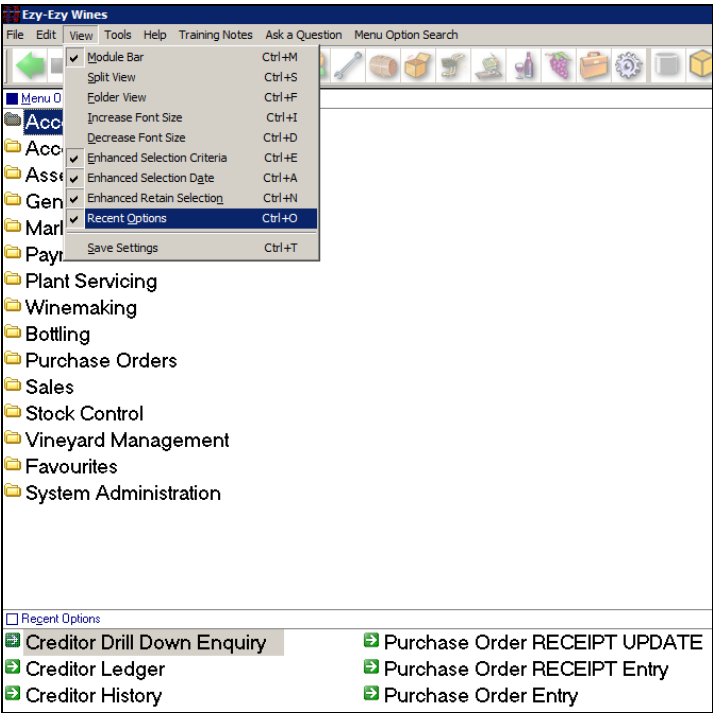


Benefit

- Search for relevant options
- Save time.

Specify Whether To Display Recent Menu Options

If you want to hide the recent menu options displayed at the bottom of the screen simply select the [View] button top left of screen, untick *Recent Options* and don't forget to click on save settings.



Benefit

- Each user can specify whether they want the last 8 menu options accessed stored on logging out.

Accounts Payable (Cont'd)

Creditors 120 & 150 Days Ageing

The following system parameters have been introduced defaulting to No.

Acc/Pay: Use 120 Days Ageing

Acc/Pay: Use 150 Days Ageing

Creditor	Alias	Name/Phone/Contact	Last Payment	Total	Current	30 Days	60 Days	90 Days	120 Days	150 Days
EZYSYS01	MISC	Ezy Systems 03 5444 4132 Peter Ellis (BPT)	06/03/15 227.60	11320.78	8600.00	0.00	0.00	789.00	792.78	1139.00
Grand Totals (1 Creditors)				11320.78	8600.00	0.00	0.00	789.00	792.78	1139.00
					75.97%	0.00%	0.00%	6.97%	7.00%	10.06%

Creditor	Current	30 Days	60 Days	90 Days	120 Days	150 Days
EZYSYS01	8600.00	0.00	0.00	789.00	792.78	1139.00

Date	Type	Ref	Description	Amount	Period
20/10/2015	Inv	SEMINAR	Wine Club Seminar	350.00	150 Days
20/10/2015	Inv	INV#112	P/Order 153 Receival	800.00	Current
20/10/2015	Inv	INV#112	P/Order 153 Receival	800.00	Current
20/10/2015	Inv	INV#112	P/Order 153 Receival	800.00	Current

Benefit

- Provide better ageing reporting.

A/P Administration
Creditor End of Month
Import Creditor Transactions
Creditor Ageing Maintenance
Export Creditor Trial Balance
Export Creditor TB by Due Date
Export Creditor Ledger
Creditor Company Consolidation
Creditor Consolidation Summary
Creditor Consolidation Update
Creditor Consolidation Export
A/P Payments
Creditor Payment Listing
Creditor Payment Update
Accounts Payable Reports
Creditor Trial Balance
Creditor Detail Trial Balance
Creditor Ledger Report
Creditor Drill Down Enquiry
A/P Invoices & Adjustments
A/P invoice & Adjust. Entry
A/P invoice & Adjust. Listing
A/P invoice & Adjust. Update
General Ledger Reports
Financial Position

Accounts Receivable

No enhancements in this upgrade.

Asset Register

No enhancements in this upgrade.

General Ledger

GL Report Writer Export Includes Sub Accounts

‘Export Sub Accounts’ prompt has been added to the selection criteria.

STOH Cost vs GL STOH Balances

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

GL Report Export (Styles)

Year 2005

Month September

Report Style STD QTR

Export Sub Accounts Yes

Benefit

- Ability to check the accounts that make a total.

GL Report Writer
GL Report Export (Styles)

Cash Journal GST Type Default

The following system parameter have been introduced.

GL: Cash Receipts, GST Default
GL: Cash Payments, GST Default.

Benefit

- Ensure that the correct GST type is selected.

Cash Payments Journal
Cash Payments Journal Entry
Cash Receipts Journal
Cash Receipts Journal Entry

Ezy-Cash Payments Journal Entry - Ezy Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

Cash Payments Journal Entry

Batch No 9 Batch Total 2.00 Batch Records 0

Last Modified NICK Actual Total 30.00 Actual Records 1

Date 21/09/2017

Description 2 bags of cement Ref

Cash Amount 30.00

Cheque Amount 0.00

GL Bank A/C 60-010 Cash At Bank Bal. 847972.95DR

Month Sep GL GST A/C 60-080 GST 0.00

Year 2004/2005 Unalloc. 30.00

GL A/C Amount GST Acq. Project

30-125 30.00 Other - 10.00%

2 bags of cement

Select GST Acquisition Type [SCROLL LIST] Insert

Purchase Orders

Purchase Order Entry Allows Update

When system parameter “P/Orders: Entry, Allow Receipting” is set to Yes, you will be prompted to receive the order.

The screenshot shows the 'Ezy-Purchase Order Entry' window. It displays the following information:

Order No	169	GST Inc.	No
Creditor [F5]	BENDCH01 Bendigo Chemical Supplies	GST \$	86.00
Order Date	13/07/2017 03 5441 2044	Total \$	946.00

Type Code	Quantity	Unit	Locn	Unit Cost	Required	GL A/C	Total
Stk BOBURGSTD	1000.0000	EACH	WWC1	0.7800	27/07/2017	60-062	
10			Standard Burgundy 750ml Bottle			GST Other - 10.00%	780.00
Non FREIGHT	1.0000	PAL		80.0000	23/07/2017	30-110	
9999			Freight			GST Other - 10.00%	80.00

At the bottom, a prompt asks: "Receive Purchase Order ?" with "Yes" and "No" buttons.

Provided nothing has been already receipted, you will then be prompted as to whether you want to receive the entire order.

The screenshot shows the 'Ezy-Purchase Order RECEIPT Entry' window. It displays the following information:

Order No	169	GST (Exc) \$	0.00
Creditor [F5]	BENDCH01 Bendigo Chemical Supplies	Ordered \$	946.00
Order Date	13/07/2017 Created By NICK	Received \$	0.00
Pay Method	Accounts Payable		

Item	Description	Unit	Quantity
BOBURGSTD	Standard Burgundy 750ml Bottle	EACH	1000.0000
FREIGHT	Freight	PAL	1.0000

At the bottom, a prompt asks: "Commit Receipt Of ENTIRE Order ?" with "Yes" and "No" buttons. A white arrow points to the 'Quantity' column in the items table.

The items on the order are displayed!

Benefit

- Save a lot of time!

P/Orders Operations Purchase Order Entry

The screenshot shows the 'Ezy-Purchase Order Entry' window. It displays the following information:

Order No	169	GST (Exc) \$	0.00
Creditor [F5]	BENDCH01 Bendigo Chemical Supplies	Ordered \$	946.00
Order Date	13/07/2017 Created By NICK	Received \$	0.00
Pay Method	Accounts Payable		
Received	13/07/2017		
Delivery Ref	MCPHE#114		
Invoice No	BC#133		
Invoice Date	13/07/2017		
Due Date	30/08/2017		
GL Account			
Project			

At the bottom, a prompt asks: "Update Purchase Order Receipt ?" with "Yes" and "No" buttons.

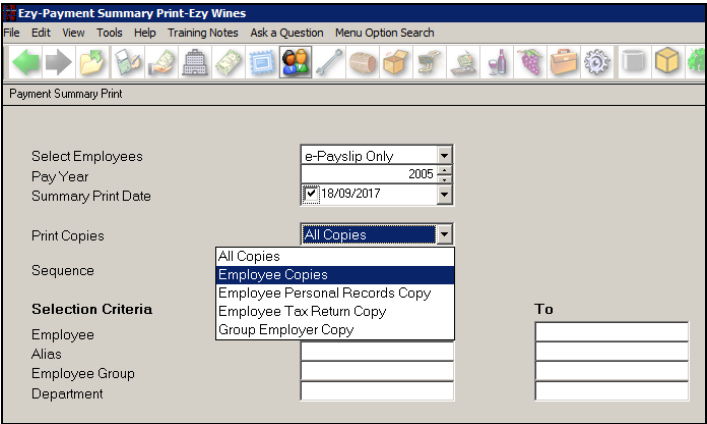
If you receipt the entire order, you will be prompted for delivery details.

If you have access to the Purchase Order Receipt Update option, you will then be prompted to UPDATE the order.

Payroll

Email Payment Summary Employee Copy

‘Employee Copies’ has been added to the ‘Print Copies’ options.



Benefit

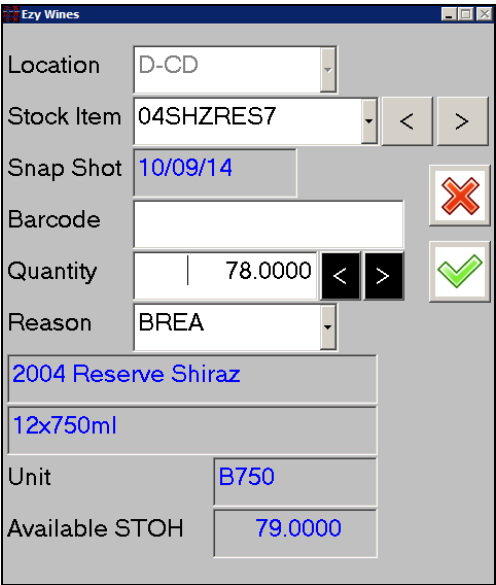
- Bulk email personal copy to all employees.

Payroll Operations Reports
Payment Summary Print

Stock Control

Stock-Take Added To POSPDA

Stock Take Entry has been added to the PDA menu.



Benefit

- If you have a wireless network a device such as an iPhone or PDA can be used to record stock-take
- PDA with scanner could be utilised if stock have barcodes
- Save time and minimise errors.

EZYPDA


Stock Control (Cont'd)

Stock Movements Cost Reconciliation

‘Reconcile Cost’ was added to the Format options, displaying the following new columns

- Stock on hand
- Average cost
- Totals cost.

NICK
STR21


BIG HILL
VINEYARD

10:15 29/08/2017
Page 1 of 1

Sequence : Stock Item

Selection Criteria

From

To

Stock Item

04SHZRES7

04SHZRES7

Date

01/01/2016

31/12/9999

Stock Item	Description	Quantity	Unit	Total Cost	Unit Last Cost	Purchase	Stock On Hand	Ave. Cost	Total Cost
04SHZRES7	2004 Reserve Shiraz 11x750ml	372.50	C750	12235.14	32.8460	/ /	823.00	32.8460	27032.26
Grand Total				12235.14					

Benefit

- Save time.

Stock Operations Reports Stock Movements Summary

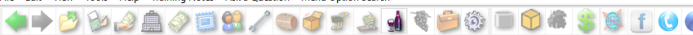
Stock On Hand	Ave. Cost	Total Cost
823.00	32.8460	27032.26

Bonded Warehouse Stock-Take GL Postings

When the location is flagged as *Bonded*, stock on hand variances of *bottled items* such as spirits and beers are now posted to the general ledger and excise register.

Ezy-Stock-Take Entry-Ezy Distillery

File Edit View Tools Help Training Notes Ask a Question Menu Option Search



Stock-Take Entry

Snapshot	Quantity	Physical	Stk
Loc. Stock Item Date	On Hand	Count	Var. Unit Upd Grp
DIST 2011RUM7-55% 01/09/2017	38.0000	35.0000	-3 C700 THEF FINS


Lot/Run	Date	Ref.	Quantity	Physical
			On Hand	Count
102	25/04/2017	L17115	38.0000	35.0000

Benefit

- Ensure GL postings occur.

Stock-Take Stock-Take Update

NICK
STS05




Stock-Take Update

10:13 01/09/2017

Page 1 of 1

Sequence : Stock Item

Stock Item	Description	Group	Unit	Unit Cost	GL Stock	GL Adjust																																																						
2011RUM7-55%	2011 Rum 55% 700ml	PINS	C700	68.4812	60-080	30-240																																																						
<table> <tr> <th>Location</th> <th>Name</th> <th>Stocktake Date</th> <th>Unit</th> <th>Quantity On Hand</th> <th>Physical Count</th> <th>Variance</th> <th>Variance Cost</th> <th>User</th> </tr> <tr> <td>DIST</td> <td>Distillery Warehouse</td> <td>01/09/17</td> <td>C700</td> <td>38.0000</td> <td>35.0000</td> <td>-3.0000</td> <td>-205.44</td> <td>NICK</td> </tr> <tr> <td colspan="4">Run Date Reference</td> <td>Quantity On Hand</td> <td>Physical Count</td> <td>Variance Quantity</td> <td colspan="2"></td> </tr> <tr> <td colspan="4">102 25/04/17 L17115</td> <td>38.0000</td> <td>35.0000</td> <td>-3.0000</td> <td colspan="2"></td> </tr> <tr> <td colspan="5">Stock Item 2011RUM7-55% Totals</td> <td>35.0000</td> <td>-3.0000</td> <td>-205.44</td> <td></td> </tr> <tr> <td colspan="5">Grand Totals</td> <td></td> <td>-3.0000</td> <td>-205.44</td> <td></td> </tr> </table>							Location	Name	Stocktake Date	Unit	Quantity On Hand	Physical Count	Variance	Variance Cost	User	DIST	Distillery Warehouse	01/09/17	C700	38.0000	35.0000	-3.0000	-205.44	NICK	Run Date Reference				Quantity On Hand	Physical Count	Variance Quantity			102 25/04/17 L17115				38.0000	35.0000	-3.0000			Stock Item 2011RUM7-55% Totals					35.0000	-3.0000	-205.44		Grand Totals						-3.0000	-205.44	
Location	Name	Stocktake Date	Unit	Quantity On Hand	Physical Count	Variance	Variance Cost	User																																																				
DIST	Distillery Warehouse	01/09/17	C700	38.0000	35.0000	-3.0000	-205.44	NICK																																																				
Run Date Reference				Quantity On Hand	Physical Count	Variance Quantity																																																						
102 25/04/17 L17115				38.0000	35.0000	-3.0000																																																						
Stock Item 2011RUM7-55% Totals					35.0000	-3.0000	-205.44																																																					
Grand Totals						-3.0000	-205.44																																																					
GL Interface																																																												
Batch GL A/C	Name	Year	Mth	Amount																																																								
123 30-240	Stock - Adjustment	2004/2005	Apr	205.44	DR																																																							
123 30-335	Spirit Excise Duty Expense	2004/2005	Apr	1140.26	DR																																																							
123 60-080	Stock - Packaged Spirits	2004/2005	Apr	205.44	CR																																																							
123 70-085	Spirit Excise Duty Clearing	2004/2005	Apr	1140.26	CR																																																							



GL Interface

Batch	GL A/C	Name	Year	Mth	Amount
123	30-240	Stock - Adjustment	2004/2005	Apr	205.44 DR
123	30-335	Spirit Excise Duty Expense	2004/2005	Apr	1140.26 DR
123	60-080	Stock - Packaged Spirits	2004/2005	Apr	205.44 CR
123	70-085	Spirit Excise Duty Clearing	2004/2005	Apr	1140.26 CR

Sales

POSPDA Payment Tab

Payments tab have been introduced so that payment can be recorded at table using a device such as a tablet.

Benefit

- Streamline processing.

EZYPOSPDA

New Sale

Edit Sale

Waiter Docket

Kitchen Docket

Table No C03
Diners 2

Exit

Header

Place Order

Line Items

Payment

Table No C03

Diners 2

14/06/2017 10:57:18

Debtor ZCUGUN01

Category MSIL
Rewards 210.0

Docket No 552

Sales Rep Nick Cugura

LOZ

Enter

Zone CAFE

Edit

New Sale

Edit Sale

Waiter Docket

Kitchen Docket

Table No C03
Diners 2

Exit

Header

Place Order

Line Items

Payment

Red Wines

03 Red
6 Pack

Seat No 2

T-Shirt

Hot Drinks

Barnea Oil

Meal Seq 0

BHV Chardy

Reserve Chardy

Entree

Mains

Dessert

Vodka

Voucher

Item

Tips

No of Tastings

Freight

Cappac.
Soup
Burger
Reserve Shiraz

New Sale

Edit Sale

Waiter Docket

Kitchen Docket

Table No C03
Diners 2

Exit

Header

Place Order

Line Items

Payment

VISA Surcharge 1.30 %

Payment 27.76

Surcharge 0.36

Total Payment 28.12

47.76

20.00

0.00

Apply Surcharge ?

Yes

No

New Sale

Edit Sale

Waiter Docket

Kitchen Docket

Table No C03
Diners 2

Exit

Header

Place Order

Line Items

Payment

Edit Qty

Seat

Seq

Void Item

Options

Text

Item	Qty	Unit	Price	Net	Seat	Seq
Cappaccino	1	CUP	3.00	3.00	1	1
Soup of the day	1	EACH	9.50	9.50	1	2
Cheese Burger	1	EACH	18.50	16.65	2	2
2013 Reserve Shiraz 12x750ml	1	B750	20.00	18.00	2	0

New Sale

Edit Sale

Waiter Docket

Kitchen Docket

Table No C03
Diners 2

Exit

Header

Place Order

Line Items

Payment

BARTER

VOUCH

UNION

JCB

Split Bill

Pay Type

Tendered

Total Net

Cash

20.00

47.50

Visa

27.50

Total Tendered

Change

0.00

Void Pay

Receipt

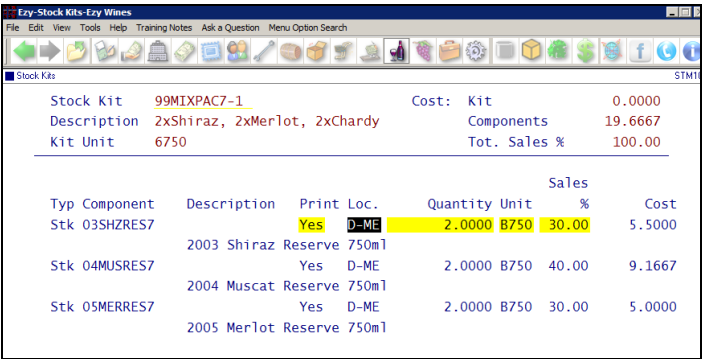
Sales (Cont'd)

POS Stock Kit Location Check

The following system parameter, which defaults to No, determines whether POS checks available stock on hand for the kit or component location.

C/Door: POS, Stock Kits Component Loc.

System parameter “Sales: Stock Kits, Prompt Component Loc.” would also need to be set to Yes.



Stock Kit	99MIXPAC7-1	Cost: Kit	0.0000
Description	2xShiraz, 2xMerlot, 2xChardy	Components	19.6667
Kit Unit	6750	Tot. Sales %	100.00

Typ Component	Description	Print Loc.	Quantity	Unit	Sales %	Cost
Stk 03SHZRES7	2003 Shiraz Reserve	Yes D-ME	2.0000	B750	30.00	5.5000
Stk 04MUSRES7	2004 Muscat Reserve	Yes D-ME	2.0000	B750	40.00	9.1667
Stk 05MERRES7	2005 Merlot Reserve	Yes D-ME	2.0000	B750	30.00	5.0000

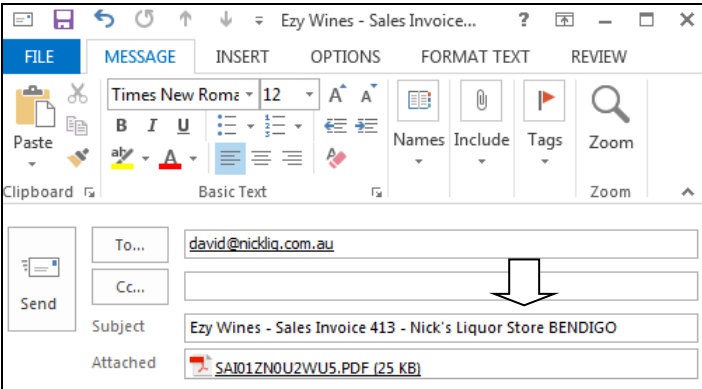
Benefit

- STOCH checking to be for component stock items as opposed to the default location recorded against the kit.

POS
Cellar Door Sales
Cellar Door Sales Update

Sales Invoice Email Subject Inc. Debtor Name

Customer’s name has been appended to the email subject.



Sales Invoices
Sales Invoice Print

Import/Export POS Buttons

New menu options.

Benefit

- Easily manage POS buttons using MS Excel.

Sales Administration
Import POS Buttons
Export POS Buttons

Sales (Cont'd)

NZ Nitro POS Interface

C/Door: POS, Allow Offline Pay

This new system parameter should be set to No.

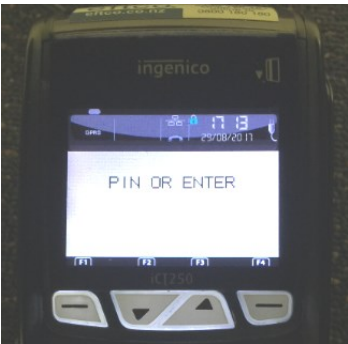
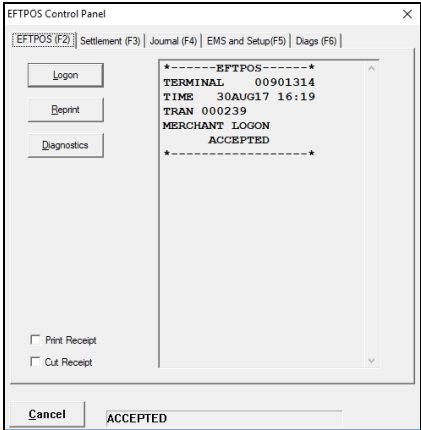
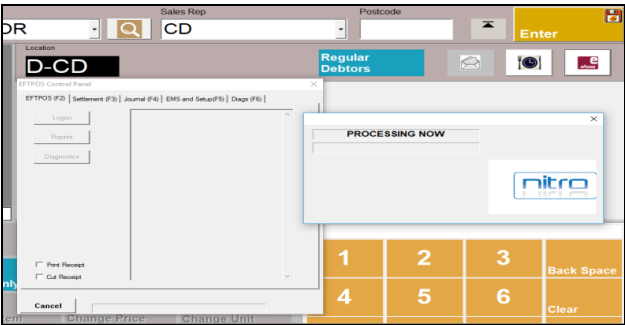
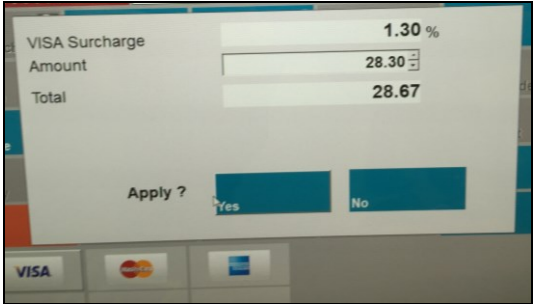
For each user that can access POS, please ensure that the EFTPOS Interface is set to NITRO and EFTPOS Control is set to Yes.

Benefit

- Save time and remove errors.

POS
User Access
User POS Access

Ezy-User POS Access-Ezy Wines			
File Edit View Tools Help Training Notes Ask a Question Menu Option Search			
User POS Access			
User	CDS	Cellar Door Sales	
Access Price	Yes	EFTPOS Interface	NITRO
Access Discount	Yes	C/D Debtor	
Access Modify	Yes	Item Search	Yes
Access Delete	Yes	Def. Table No.	
Default Location		Access Table No.	Yes
Use Barcodes	No	Sales Rep	
Date Change	No	Till Open String	
Today Docs Only	No	Till Open Command	
Totals Only	Yes	AMEX Surch. N/S	
		Visa Surch. N/S	



Docket

Signature

Sales (Cont'd)

Sales Invoice HACCP Interface

If a *wine additive* stock item has also been flagged as *sales*, you will be prompted for the HACCP reference on selling the additive.

Esy-Stock Items-Esy Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

Stock Items

Stock Item	CHSULPHUR	Alias	CHEM
Description	Sulphur		
Stock Group	CHEM	Sales Grp	
Re-Order Level	300.0000	HACCP Ref.	Yes
Re-Order Qty	100.0000	Lead Time	120
Cost - Std	0.0000	KG	
- Ave *	20.3748	KG	
- Last	20.3748	KG	
WET Payable	No	WET Rebate	No
WET Blended	No	Discount	Yes
GST Supply	Taxable - 10.00%		
GST Acq.	Other - 10.00%		
GL Accounts:	WET		
Stock	60-061	Sales	10-040
C.O.G.S	20-040	Disc 1	
Adjust.		Disc 2	
Picking Order			
Default Location	WWC1		
Default Creditor			
Alcohol Type			
ABS Class			
Areas Of Use:			
Sales	Yes		
Packaging Spec.	No		
Packaging Material	No		
Bulk Wine/Juice	No		
Wine Additive	Yes		
Purchase Orders	Yes		
Plant Servicing	No		
Vineyard Operation	No		

Benefit

- Ensure that HACCP STOH is up-to-date.

Sales Invoices
Sales Invoice Entry
Sales Invoice Listing
Sales Invoice Update
Sales Invoice History

Esy-Sales Invoice Entry-Esy Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

Sales Invoice Entry

Invoice No	415	Date	30/08/2017	Gross	\$	25.00
Debtor	MIRAND01	Price Type	Retail	WET	\$	0.00
Miranda Wines Griffith		WET	Yes	GST	\$	2.27
Reference	DAVE	Cartons	0	Net	\$	25.00

Typ Code	Quantity	Unit	Locn	Price	Disc 1	Disc 2	GL/Net
Stk CHSULPHUR	10.0000	KG	WWC1	2.50	0.00 %	0.00	\$
20 CHEM Sulph			HACCP Ref. LOT#12.12.2010	0.00		0.00	25.00

NICK SAI03

11:51 31/08/2017 Page 1 of 1

Sequence : Invoice No

Selection Criteria From To Invoice No 415 415

Sales Invoices Listing

Invoice	Date	Debtor	Name	Reference	Sales Rep	Carrier	A.B.N.	Order No
415	30/08/17	MIRAND01	Miranda Wines Griffith	DAVE	NICK	MCFREE	60-123-123-123	

Stock Item	Description	Quantity	Unit	Loc.	Price	Unit	Discount	WET	GST	Net
CHSULPHUR	Sulphur	10.0000	KG	WWC1	2.50	0.00	0.00	0.00	2.27	25.00
	HACCP Ref. LOT#12.12.2010									

Invoice No	415	Totals			0.00	0.00	2.27	25.00
Grand Totals					0.00	0.00	2.27	25.00

GL Interface (Listing Only)

Batch	GL A/C	Name	Year	Mth	Amount
135	10-040	Sales - General/Merchandise	2004/2005	Apr	22.73 CR
135	20-040	COGS - General/Merchandise	2004/2005	Apr	203.75 DR
135	60-020	Domestic Debtors Control	2004/2005	Apr	25.00 DR
135	60-061	Stock - Dry Goods	2004/2005	Apr	203.75 CR
135	70-070	GST Supply Clearing	2004/2005	Apr	2.27 CR

Sales R.W. Includes VAT and Excise (UK & EU)

The following parameters have been introduced.

- Sales Report Writer: Cost Includes Exc.
- Sales Report Writer: Cost Includes VAT
- Sales Report Writer: Value Includes Exc.
- Sales Report Writer: Value Includes VAT.

Sales Report Writer
Sales Report Generation
Sales Report Generation Batch
Sales Report Export Batch

Sales (Cont'd)

Restrict Sales Entry Taxes Access

Specify which users can change tax setting recorded against a Debtor when entering a sale.

Ezy-User Sales & Language Access-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

User Sales & Language Access

User NICK Nick Cugura

Sales Entry:

Access Price	Yes
Access Disc 1	Yes
Access Modify	Yes
Access Delete	Yes
Default Location	
Access Location	Yes
Access Sales Rep	Yes
Access WET Pay	Yes
Apply S/Orders	No
Access Disc 2	Yes
Access D2 Type	Yes

Benefit

- Restrict whether user can change the default WET/Excise setting recorded against Debtor’s profile
- Ensure sale prices are correct!

User Access
User Sales & Language Access
User Access Summary
Sales
Sales Order Entry
Sales Invoice Entry

Australia

NZ-User Sales & Language Access-New Zealand Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

User Sales & Language Access

User LORRAINE Lorraine

Sales Entry:

Access Price	Yes
Access Disc 1	Yes
Access Modify	Yes
Access Delete	Yes
Default Location	
Access Location	Yes
Access Sales Rep	Yes
Access Excise	Yes
Apply S/Orders	Yes
Access Disc 2	Yes
Access D2 Type	Yes

New Zealand

NZ-Sales Invoice Entry-New Zealand Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

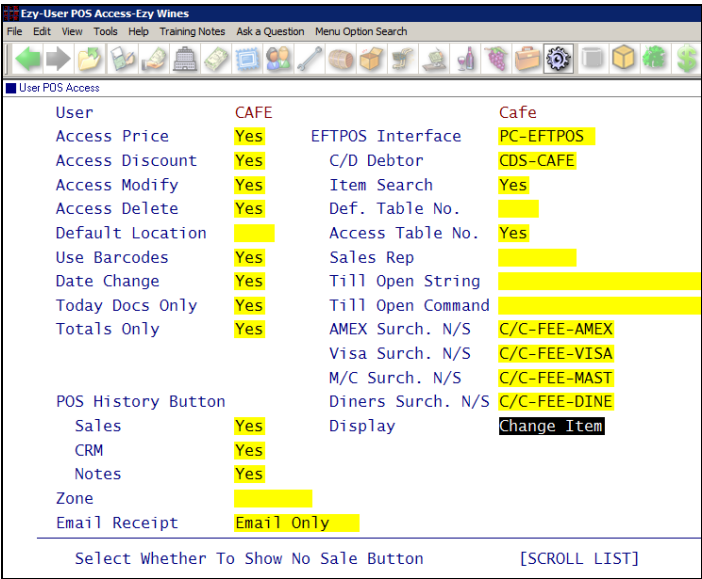
Sales Invoice Entry

Invoice No	10110	
Debtor	PHILLB01	[F5] Phillips Cafe
Alias	CAFE	12 View Street
Invoice Date	07/09/2017	Hastings
Order No		4122
Order Date	07/09/2017	Delivery Address:
		Phillips Cafe
Reference		12 View Street
Carrier	DAILYFRE	Hastings 4122
Carrier Ref.		
Despatch Date	07/09/2017	00:00
Cartons		0
Terms/Due	30DE	30/10/2017
Sales Rep	LORRAINE	Type MAIL
Excise Payable	Yes	
GST Type	15.00%	

Sales (Cont'd)

POS Change Item

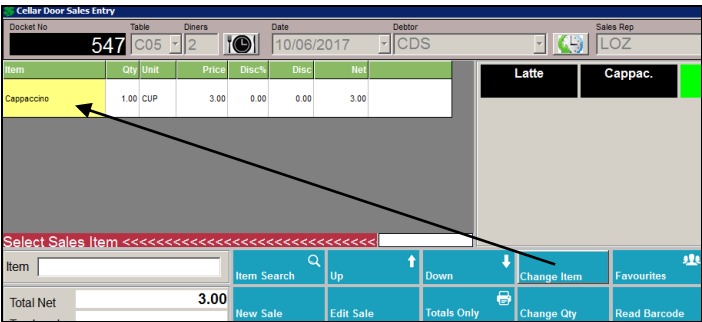
Specify which users can change an item.



Benefit

- Ability to change an entry rather than have to delete and insert a entry
- Ensure that the change remains on the same line.

POS
User Access
User POS Access



Benefit

- Don't apply discount structures against wine club members!

Wine Club
Mail Order Docket Generation
Mail Order Packs Confirm Email

M/Order: Packs, Generation To Calc. Disc

New system parameter that determines whether the wine club orders generated apply discounts that have been setup against the members. It defaults to Yes.

The same will apply to the confirmation email sent to members prior to despatching the wine.

Change POS Button Number

Any button number on the main menu or sub-menus can now be changed.

Sales Reference Maintenance
POS Buttons

Sales (Cont'd)

Additional Sales Reference

The following system parameter, which default to No, determines whether you can record a second reference when recording a sale.

Sales: Entry, Additional Reference.

Ezy-Sales Order Entry-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

■ Sales Order Entry

Order No 165.00 Coles Distribution Centre
 Debtor COLES001 100 James Rd
 Alias South Melbourne
 Order Date 20/09/2017 VIC 3000
 Sales Rep LOZ Delivery Address 1
 A.B.N. 123456789 Coles Distribution Centre
 WET Payable Yes 100 James Rd
 Reference COLES#1123 South Melbourne
 Carrier Ref. MCP#112 VIC 3000
 Carrier MCPHEE Type MAIL No Of Cartons 1
 Despatch Date 20/09/2017 Required 20/09/2017
 Price Type Wholesale Total 18343.41
 Promotion NONE Current 0.00
 Bill To COLES001 30 Days -3452.43 120 Days 0.00
 60 Days 21795.84 150 Days 0.00
 Credit Rating GOOD Limit 0.00 90 Days 0.00 Exported No
 Terms 30DE Add. Ref. CROWN-CASINO

Benefit

- Could be utilised to record an event or a distributor's customer reference.

Sales Invoices
 Sales Invoice Entry
 Sales Invoice Listing
 Sales Invoice Print
 Sales Invoice History
 Sales Orders
 Sales Order Entry
 Sales Order Listing
 Sales Order Print
 Sales Order Confirmation
 Sales Order History
 System Administration
 Stationery Designer

Sequence Stock Allocations By Sales Area

Sequence has been to the selection criteria. Current and unupdated can now also be reported.

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Stock/Sales Area Allocations

Sequence : Sales Area

Sales Area	Stock Item	Description/Name	Unit	Allocation	Sales	Unupdated	Balance
				Original	Current	Held	To Date
NSW	02CHARRS7	New South Wales 2002 Chard Reserve 12x750ml	C750	400.0000	392.0000	0.0000	6.0000
	02MERRES7	2002 Merlot Reserve *MO DISC* 12x750ml (Printed Carton)	C750	1111.0000	0.0000	0.0000	0.0000
	03MERRES7	2003 Merlot Reserve 750ml	C750	200.0000	98.0000	0.0000	0.0000
	03SHERRS7	2003 Shiraz Reserve 750ml	C750	1.0000	399.0000	0.0000	0.0000
Sales Area NSW	Totals			1712.0000	889.0000	0.0000	6.0000
QLD	03MERRES7	Queensland 2003 Merlot Reserve 750ml	C750	1.0000	1.0000	0.0000	0.0000
Sales Area QLD	Totals			1.0000	1.0000	0.0000	0.0000
UK	02MERRES7	United Kingdom 2002 Merlot Reserve *MO DISC* 12x750ml (Printed Carton)	C750	100.0000	80.0000	0.0000	0.0000
	03SHERRS7	2003 Shiraz Miranda (Storage)	P750	0.1719	0.0938	0.0000	0.0000
Sales Area UK	Totals			100.1719	80.0938	0.0000	0.0000
VIC	03MERRES7	Victoria 2003 Merlot Reserve 750ml	C750	1.0000	1.0000	0.0000	17.5001
	03SHERRS7	2003 Shiraz Reserve 750ml	C750	2.0000	600.0000	0.0000	2.8335
	04SHERRS7	2004 Reserve Shiraz 12x750ml	C750	100.0000	50.0000	0.0000	150.3331
Sales Area VIC	Totals			103.0000	651.0000	0.0000	170.6667
Sales Inc. Transfers -				31.0000			

Benefit

- Check customer allocations by sales area.

Sales Analysis Reports Stock/Sales Area Allocations

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Stock/Sales Area Allocations

Stock Item 2002 Chard Reserve 12x750ml
 Unit Dozen - 12 x 750ml Bottles

Location Group	Labelled	Unlabelled	Bulk	Total
Bendigo	417	0	0	417
Other Domestic Warehouses	351	0	0	351
Winery in Adelaide	33	0	22	55
Winery in Bendigo	159	0	2915	3074
Winery Warehouse 1	2008	0	0	2008
STOCK ON HAND TOTAL				5905
ALLOCATION BALANCE TOTAL				0
AVAILABILITY				5905

Mail Order: Update, Complete Batch Only

When this new system parameter is set to Yes, the Update will only succeed when *all* entries can be updated.

Benefit

- Avoid partial update of a mail out.

Wine Club
 Mail Order Sales Update